APTECH INVESTMENTS

151, NARIMAN BHAVAN, NARIMAN POINT, MUMBAI - 400 021

6th April, 2017

To,
The Company Secretary
Aptech Limited,
Aptech House, A-65,
MIDC, Marol,
Andheri (E), Mumbai – 400 093

General Manager – Listing
Bombay Stock Exchange Limited, Mumbai
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

Listing Department
The National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051

Dear Sir,

Disclosure of share holding to Target company, in terms of Regulations 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

Part A : Details of Shareholding

1. Name of Target company (TC)	Aptech Limited		
2. Name(s) of Stock exchanges where shares of the TC are listed:	The Bombay Stock Exchange Limited, Mumbai. The National Stock Exchange of India Limited		
3. Particulars of the shareholder (s) : a. Names of person(s) together with persons acting in concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	a. N.A. b. **Promoter** – Aptech Investments #[Rare Equity Pvt. Ltd. as Account Holder and Partner of M/s. Aptech Investments]. **Persons Acting in Concert –** (i) Rakesh Jhunjhunwala (ii) Rekha Jhunjhunwala (iii) Gopikishan S. Damani		
4. Particulars of the shareholding of person(s) mentioned at (3) above	**Number of shares**	**% w.r.t total share / voting capital whichever applicable**	**% of total diluted share / voting capital of TC(*)**
As of March 31st of the year 2017 , holding of : a) Shares			

Promoter			
Aptech Investments #[Rare Equity Pvt. Ltd. as Account Holder and Partner of M/s. Aptech Investments].	84,43,472	21.1650	
Persons Acting in Concert			
(i) Rakesh Jhunjhunwala	50,19,100	12.5812	
(ii) Rekha Jhunjhunwala	45,74,740	11.4674	
(iii) Gopikishan S Damani	12,55,227	3.1464	
(iv) Rajeshkumar Jhunjhunwala	2,50,001	0.6267	
(v) Sushiladevi Gupta	1,25,000	0.3133	
b) Voting Rights (otherwise than by shares)	b) NA		
c) Warrants	c) NA		
d) Convertible Securities	d) NA		
e) Any Other instrument that would entitle the holder to receive shares in the TC	e) NA		
Total	**1,96,67,540**	**49.3000**	

Thanking You,

Yours Faithfully,
For APTECH INVESTMENTS

M/s. RARE Equity Pvt. Ltd.
Partner

Date : 6th April, 2017

Place : Mumbai

(#) As M/s. Aptech Investments is a partnership firm, its shareholding in Aptech Ltd. is held on its behalf by one of its partner, viz. RARE Equity Pvt. Ltd. (Formerly known as, M/s. Marganta Textiles Pvt. Ltd.)

(*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

(**) Part – B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Note

1. In case of the promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.