

WESTBRIDGE CROSSOVER FUND, LLC

June 4, 2025

To:

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001
Email: corp.relations@bseindia.com

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra East,
Mumbai 400 051
Email: takeover@nse.co.in

To

The Board of Directors

Aptus Value Housing Finance India Limited

8B, 205, Doshi Towers, 8th Floor
Poonamalle high road, Kilpauk
Chennai, Tamil Nadu, 600049
Email: cs@aptusindia.com

Dear Sir/Madam,

Re: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Code")

Please find enclosed the disclosure under Regulation 29(2) of the Takeover Code with respect to the divestment of 6,19,72,875 equity shares of Aptus Value Housing Finance India Limited (the "**Company**") aggregating to approximately 12.40% of the Company by WestBridge Crossover Fund, LLC.

Request you to kindly take note of this and acknowledge receipt.

For and on behalf of **WestBridge Crossover Fund, LLC**



Authorized Signatory

Date: June 4, 2025

Place: Mauritius

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Aptus Value Housing Finance India Limited (the “ Company ”)		
Name(s) of the Seller(s) and Persons Acting in Concert (PAC) with the Seller(s)	Seller(s) – WestBridge Crossover Fund, LLC (hereinafter referred to as “ WBCF ”) PACs: i. Konark Trust ¹ ii. MMPL Trust ² iii. Other members of the promoter group holding <i>nil</i> shareholding, as disclosed in the Company’s shareholding pattern dated March 31, 2025.		
Whether the Seller(s) belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The National Stock Exchange of India Limited and the BSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / disposal under consideration, holding of:			
a) Shares carrying voting rights ³	WBCF: 14,71,77,233 Konark Trust: 23,86,933 MMPL Trust: 1,14,223 Other PACs: Nil	29.50% 0.48% 0.02% Nil	29.50% 0.48% 0.02% Nil

¹ Represented by its Trustee, Mr. Sandeep Singhal

² Represented by its Trustee, Mountain Managers Private Limited

³Please note the last disclosure under Regulation 29(2) of the Takeover Code was made by WestBridge Crossover Fund, LLC and JIH II, LLC on May 23, 2024. The shareholding given here is as per the said disclosure dated May 23, 2024.

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b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the Acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c+d)	14,96,78,389	30%	30%
Details of acquisition/ sale:			
a) Shares carrying voting rights acquired / sold ⁴	Seller(s):		
	WBCF:	6,62,65,919	13.26%
	Konark Trust:	10,74,701	0.22%
	MMPL Trust:	51,419	0.01%
	Other PACs:	Nil	Nil
		Nil	Nil
b) VRs acquired / sold otherwise than by shares	Nil		
c) Warrants/convertible securities/any other instrument that entitles the Acquirer to receive shares carrying	Nil	Nil	Nil

⁴ Please note that following disposals occurred on November 26, 2024 (being less than 2% in aggregate):

- i. WestBridge Crossover Fund, LLC – 42,93,044 (0.86%)
- ii. Konark Trust – 69,625 (0.01%)
- iii. MMPL Trust – 3,331 (0.00%)

voting rights in the TC (specify holding in each category) acquired			
d) Shares encumbered / invoked/released by the Acquirer.	Nil	Nil	Nil
Total (a+b+c+/-d)	6,73,92,039	13.48%	13.48%
After the acquisition/ sale, holding of:			
a) Shares carrying voting rights	WBCF: 8,09,11,314 Konark Trust: 13,12,232 MMPL Trust: 62,804 Other PACs: Nil	16.19% 0.26% 0.01% Nil	16.19% 0.26% 0.01% Nil
b) Shares encumbered with the Acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the Seller to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
Total (a+b+c+d)	8,22,86,350	16.46%	16.46%
Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	On-market sale		
Dates of acquisition/ sale of shares /VR or date of receipt of intimation of allotment of shares, whichever is	June 3, 2025		

WESTBRIDGE CROSSOVER FUND, LLC

applicable	
Equity share capital / total voting capital of the TC before the said acquisition / sale	49,98,14,138 equity shares of INR 2 each (as per the shareholding pattern as of March 31, 2025, as publicly disclosed by the TC)
Equity share capital/ total voting capital of the TC after the said acquisition / sale	49,98,14,138 equity shares of INR 2 each (as per the shareholding pattern as of March 31, 2025, as publicly disclosed by the TC)
Total diluted share/voting capital of the TC after the said acquisition / sale	49,98,14,138 equity shares of INR 2 each (as per the shareholding pattern as of March 31, 2025, as publicly disclosed by the TC)

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchanges under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, i.e., the shareholding pattern as of March 31, 2025.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Seller: WestBridge Crossover Fund, LLC



Authorised Signatory

Place: Mauritius

Date: June 4, 2025