

APTECH INVESTMENTS

151, NARIMAN BHAVAN, NARIMAN POINT, MUMBAI - 400 021

Date: April 6, 2023

To,
BSE Limited
25th Floor, P J Towers,
Dalal Street,
Mumbai – 400 001
Scrip Code: 532475

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051.
Symbol: APTECHT

Dear Sir/Madam,

Sub.: Disclosure pursuant to Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Ref: BSE Scrip Code: 532475 (Aptech Limited) NSE Code: APTECHT

In compliance with the Regulation 31 (4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, We, Aptech Investments, Promoter, for ourselves and for and on behalf of the other members of our Promoter Group of Aptech Limited, hereby confirm that we have not made any encumbrance, pledge or any lien, directly or indirectly during the financial year 2022-23 on the shares held in Aptech Limited.

Kindly take this disclosure on record.

Thanking you,

Yours truly,

For and on behalf of Promoter and Promoter Group



APTECH INVESTMENTS acting through its partner M/s. RARE Equity Pvt. Ltd.

Authorised Signatory

Copy to : Members of Audit Committee of Aptech Limited, Aptech House, A 65, MIDC Marol, Andheri East, Mumbai 400 093

“Please note that Mr. Rajeshkumar Jhunhunwala and Mrs. Sushiladevi Gupta do not fall within the purview of “Promoter Group” as defined in Regulation 2(1)(pp) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. We are reassessing the categorization of these persons and reclassification into public category. We shall communicate with the Exchanges and SEBI and obtain requisite approvals for the same.”