Disclosure under Regulation 10(6)

Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)		Aptech Limited	
2.	Name of the acquirer(s)		Rekha Jhunjhunwala	
3.	Name of the stock exchange where shares of the TC are listed		National Stock Exchange of India Limited & BSE Limited	
4.	Details of the transaction including rationale, if any, for the transfer/ Acquisition of shares.		Acquisition of 14,90,024 equity shares of TC from Aptech Investments (Aptech Investments is a partnership firm, whose shareholding in the target company is held on its behalf by one of the partners viz., Rare Equity Private Limited) at Rs. 67.50 per share. **Rationale:** Restructuring of holding of the target company inter–se between the promoters.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.		Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("**Takeover Regulations**")	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.		Yes Disclosure under regulation 10(5) was made on 29/12/2015 i.e. within the timeline prescribed under the Takeover Regulations. 29/12/2015	
7.	Details of acquisition		Disclosures made/required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a.	Name of the transferor / seller	Aptech Investments (Aptech Investments is a partnership firm, whose shareholding in the target company is held on its behalf by one of the partners viz., Rare Equity Private Limited)	Yes
	b.	Date of acquisition	4th January, 2016	Yes
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	14,90,024 equity shares of Rs. 10/- each	Yes
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	3.734%	Yes

	e.	Price at which shares are proposed to be acquired / actually acquired	Rs. 67.50 per share		Yes	
8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
		Each Acquirer/Transferee (*)				
		Mrs. Rekha Jhunjhunwala (Acquirer)	25,55,977	6.407	40,46,001	10.142
		Mr. Rakesh Jhunjhunwala (PAC)	43,19,100	10.827	43,19,100	10.827
		Mr. Gopikishan Damani (PAC)	12,55,227	3.146	12,55,227	3.146
		ASK Securities Advisory Pvt. Ltd (PAC)	7,43,136	1.862	7,43,136	1.862
		Aptech Investments (Aptech Investments is a partnership firm, whose shareholding in the target company is held on its behalf by one of the partner viz., Rare Equity Private Limited) (PAC)	99,33,496	24.900	84,43,472	21.165
		Total	**188,06,936**	**47.142**	**188,06,936**	**47.142**
		Each Seller/Transferor				
		Aptech Investments (Aptech Investments is a partnership firm, whose shareholding in the target company is held on its behalf by one of the partners viz., Rare Equity Private Limited) (Seller)	99,33,496	24.900	84,43,472	21.165
		Mrs. Rekha Jhunjhunwala (PAC)	25,55,977	6.407	40,46,001	10.142
		Mr. Rakesh Jhunjhunwala (PAC)	43,19,100	10.827	43,19,100	10.827
		Mr. Gopikishan Damani (PAC)	12,55,227	3.146	12,55,227	3.146
		ASK Securities Advisory Pvt. Ltd (PAC)	7,43,136	1.862	7,43,136	1.862
		Total	**188,06,936**	**47.142**	**188,06,936**	**47.142**

Note:

1. (*) Shareholding of each entity shall be shown separately and then collectively in a group.
2. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Thanking you
Yours faithfully

Rekha Jhunjhunwala

Rekha Jhunjhunwala
Date : 6th January, 2016 Place :Mumbai