

**Date: September 19, 2025**

To,  
**Listing Compliance Department**  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex  
Bandra East, Mumbai – 400051

**TRADING SYMBOL: APS; ISIN: INE0P0001010**

Dear Sir/Madam,

**Sub.: Outcome of Board meeting held today i.e. September 19, 2025 - Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015**

**Ref: Allotment of Equity Shares upon Conversion of 70,000 fully convertible Warrants into equal numbers of Equity shares of Australian Premium Solar (India) Limited (“the Company”) on Preferential Basis**

Pursuant to the receipt of approval of the members of the Company at their Extra Ordinary General Meeting held on 23rd May, 2025 by means of passing Special Resolutions and pursuant to In-Principle Approval received from National Stock Exchange of India Limited (“NSE”) on 13th May, 2025, vide letter no. NSE/LIST/48361 dtd. 13th May, 2025 in respect of the Preferential Issue of 3,50,000 equity shares and 70000 fully convertible warrants and In continuation to our earlier outcome of Board Meeting dated June 04, 2025 regarding allotment of fully convertible warrants, the Board of Directors of the Company at their meeting held today i.e. September 19, 2025 inter alia, has considered and approved the following:

- 1. Allotment of 70,000 (Seventy Thousand) fully paid-up Equity Shares at an Issue Price of ₹ 433/- (Rupees Four Hundred Thirty-Three only) each including premium of ₹ 423/- (Rupees Four Hundred Twenty-Three Only) each to warrant holder consequent to the warrant holder having exercised their right for conversion of warrants into equal number of equity shares on preferential basis to Promoter Category upon the receipt of the remaining exercise price of Rs. 324.75 /- per warrant (being an amount equivalent to the 75% of the warrant exercise price of Rs. 433/- per warrant) in accordance with provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018.**

Name of Allottee	Category	Nos. of Warrants Allotted	Nos. of Warrants applied for conversion	No. of Equity Shares allotted, upon conversion of Warrants
Nikunj Kumar Chimanlal Patel	Promoter	70,000	70,000	70,000
<b>Total</b>		<b>70,000</b>	<b>70,000</b>	<b>70,000</b>

Consequent to the aforesaid allotment, the Paid-up Equity Share Capital of the Company stands increased from ₹ 20,09,00,000/- comprising of 2,00,90,000 Equity Shares of face value of ₹ 10/- each to ₹ 20,16,00,000/- comprising of 2,01,60,000 Equity Shares of face value of ₹ 10/- each. These equity shares allotted on conversion of the warrants shall rank pari passu, in all respects with the existing equity shares of the Company, including dividend, if any.

The details as required for allotment of equity shares upon conversion of warrants under Regulation 30 of SEBI (listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are given in the enclosed in **Annexure-I and Annexure-II**.

The meeting of Board of Directors of the Company commenced at 11:00 A.M. and concluded at 11:15 A.M.

Kindly take the same on your record.

Thanking You

Yours faithfully,

**For Australian Premium Solar (India) Limited**

**(Formerly Known as Australian Premium Solar (India) Private Limited)**

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**Hitesh Nagdev**

**Company Secretary & Compliance Officer**

**Annexure I**

The names of the allottees of Equity Shares pursuant to conversion of warrants allotted on preferential basis:

Name of Allottee	Category	Nos. of Warrants Allotted	Nos. of Warrants held before conversion	Nos. of warrants already converted into Equity	Nos. of Warrants applied for conversion	Warrant Exercise Price Received (@₹ 324.75 per warrant)	No. of equity shares allotted, upon conversion of Warrants	Warrants pending for conversion
Nikunj Kumar Chimanlal Patel	Promoter	70,000	70,000	0	70,000	2,27,32,500/-	70,000	0
<b>Total</b>		<b>70,000</b>	<b>70,000</b>	<b>0</b>	<b>70,000</b>	<b>2,27,32,500/-</b>	<b>70,000</b>	<b>0</b>

Yours faithfully,

**For Australian Premium Solar (India) Limited**

**(Formerly Known as Australian Premium Solar (India) Private Limited)**

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**Hitesh Nagdev**

**Company Secretary & Compliance Officer**

**Annexure-II**

The details as required for allotment of equity shares upon conversion of warrants under Regulation 30 of SEBI (listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are:

1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Allotment of 70,000 (Seventy Thousand) Fully paid up Equity Shares upon conversion of 70,000 (Seventy Thousand) convertible Warrants to the Promoter.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Allotment on Private Placement Basis
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	The Board of Directors of the Company has allotted 70,000 (Seventy Thousand) Fully paid-up Equity Shares upon conversion of 70,000 warrants, against receipt of the balance subscription amount of Rs. 324.75 per warrant (i.e. 75% of the total issue price of Rs. 433/- per warrant including premium of Rs. 423/- per warrant), aggregating to INR Rs. 2,27,32,500/-
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s)	
	i.	Names of the Investors:
	ii.	Post allotment of securities – Outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors
	iii.	In case of convertibles – Intimation on conversion of securities or on lapse of the tenure of the instrument;
		Kindly refer <b>Annexure – I</b>
		Pursuant to the aforesaid allotment of 70,000 Equity Shares of Face Value of Rs. 10/- each, the Issued Share Capital and Paid-Up Share Capital stands increased to Rs. 20,16,00,000/- comprising of 2,01,60,000 Equity Shares of face value of ₹ 10/- each.
		Consequently, the Promoter shareholding stands increased from 36.91% to 37.31%.
		<b>Number of Investors: - 01</b>
		<b>Issue Price/Allotted Price (in case of convertibles):</b> Issue price of Rs. 433/- per Equity Share including premium of Rs. 423/- per Equity Share.
		Exercise of 70,000 (Seventy Thousand) fully convertible warrants into 70,000 (Seventy Thousand) Fully Paid Up Equity Shares of Rs. 10/- each at a price of Rs. 433/- (Rupees Four Hundred Thirty-Three only) each including premium of Rs. 423/- (Rupees Four Hundred Twenty-Three Only) each.

Yours faithfully,

**For Australian Premium Solar (India) Limited**

**(Formerly Known as Australian Premium Solar (India) Private Limited)**

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**Hitesh Nagdev**

**Company Secretary & Compliance Officer**