

Date: May 07, 2025

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra East, Mumbai-400051

Dear Sir/Madam,

SUB: CORRIGENDUM TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING.

REF: TRADING SYMBOL: APS; ISIN: INE0P0001010

In continuation of our earlier intimation dated April 29th, 2025 regarding Notice of Extra Ordinary General Meeting (“EGM”) of the Company will be held on Friday, May 23, 2025 at 11:00 A.M. IST through Video Conferencing (VC) or Other Audio Visual Means (OVAM) in compliance with the applicable circulars of Ministry of Corporate Affairs (MCA) and SEBI.

We have attached herewith Corrigendum to the Notice of EGM and copy of the said Corrigendum to Notice of EGM is available on the website of the Company at australianpremiumsolar.co.in

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For Australian Premium Solar (India) Limited (Formerly Known as Australian Premium Solar (India) Private Limited)

Dhavalkumar Jayeshkumar Suthar
Whole time Director
DIN: 07556437

Encl: Corrigendum to the Notice of EGM

AUSTRALIAN PREMIUM SOLAR (INDIA) LIMITED

CIN: L40300GJ2013PLC075244

**Registered office: Tajpur, NH-08 TA-Prantij, Sabar Kantha, Sabarkantha
Gujarat- 383205 India**

E-mail ID: compliance@australianpremiumsolar.co.in, Tel No: +91 8735932511

Website: www.australianpremiumsolar.co.in

CORRIGENDUM TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING

CORRIGENDUM to the Notice of Extra Ordinary General Meeting (Serial No.: EGM/01/2025-26) of the Members of Australian Premium Solar (India) Limited [Formerly known as Australian Premium Solar (India) Pvt. Ltd.] to be held on Friday, the 23th day of May, 2025 at 11:00 A.M. through Video Conferencing (“VC”) or other Audio-Visual Means (“OAVM”).

**To,
The Members,**

We draw kind attention of all the members of **Australian Premium Solar (India) Limited** (“the Company”) towards our notice dated 29th April, 2025 calling the Extra Ordinary General Meeting (“EGM”) of the Company to be held on Friday, the 23th day of May, 2025 at 11:00 A.M. through Video Conferencing (“VC”) other Audio-Visual Means (“OAVM”).

Pursuant to the requirements of Regulation 28(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company had filed application for obtaining in-principle approval of the National Stock Exchange of India Limited (“NSE”) for the proposed preferential issue of equity shares and fully convertible warrants of the Company, as set out in Item No. 1 and Item No. 2 respectively of the EGM Notice, along with the explanatory statement thereto (collectively referred to as the “Preferential Issue”).

NSE has asked the Company to provide certain information in respect of the Preferential Issue, by way of a Corrigendum to the EGM Notice.

Accordingly, this Corrigendum is being issued in continuation to the EGM Notice dated 29th April, 2025, together with the explanatory statement thereof and this Corrigendum shall be deemed to be an integral part of the original EGM Notice dated 29th April, 2025. All other contents of the EGM Notice dated 29th April, 2025, save and except as modified/substituted by this Corrigendum, shall remain unchanged.

THE FOLLOWING MODIFICATIONS/SUBSTITUTION IN THE EXPLANATORY STATEMENT FOR ITEM NOS. 1 AND 2 OF EGM NOTICE ARE HEREBY NOTIFIED THROUGH THIS CORRIGENDUM TO ALL THE STAKEHOLDERS/SHAREHOLDERS:

**EXPLANATORY STATEMENT
ITEM NOS. 1 AND 2 OF EGM NOTICE**

A. Point No. 7 – Equity Shareholding Pattern of the Company before and after the Preferential Issue:

In the Table of Shareholding Pattern, we have corrected the public shareholding % from 25.73% to 25.74%. The correct total of Non – Promoters’ Holding i.e. Sub Total (B) is 25.74%.

Accordingly, after modifications, the Point No. 7 is to be read as under:

7. Equity Shareholding Pattern of the Company before and after the Preferential Issue:

Sr. No.	Category	Pre issue Shareholding as on 18.04.2025		No. of Equity Shares to be Allotted	Post issue Shareholding (Presuming allotment of Equity Shares)		No. of Warrants to be Allotted	Post issue Shareholding (Presuming allotment of equity shares and full conversion of Warrants)	
		No. of Equity Shares	%		No. of Equity Shares	%		No. of Equity Shares	%
A. Promoters and Promoter Group Holding:									
1	Indian:								
	Individual	0	0.00	0	0	0.00	0	0	0.00
2	Foreign Promoters:								
	Individual	14659342	74.26	0	14659342	72.97	70000	14729342	73.06
	Sub Total (A)	14659342	74.26	0	14659342	72.97	70000	14729342	73.06
B. Non – Promoters’ Holding									
1	Institutional Investors:								
	a) Alternate Investment Funds	22500	0.11	0	22500	0.11	0	22500	0.11
	b) Foreign Portfolio Investor	104500	0.53	0	104500	0.52	0	104500	0.52
2	Non-Institution Investors:								
	a) Individual	4483158	22.71	350000	4833158	24.06	0	4833158	23.97
	b) NRI	181500	0.92	0	181500	0.90	0	181500	0.90
	c) Foreign Companies	0	0.00	0	0	0.00	0	0	0.00
	d) Bodies Corporate	105750	0.54	0	105750	0.53	0	105750	0.52
	e) Body Corp-Ltd Liability Partnership	1000	0.01	0	1000	0.00	0	1000	0.00
	f) Hindu Undivided Family	182250	0.92	0	182250	0.91	0	182250	0.90
	g) NBFCs	0	0.00	0	0	0.00	0	0	0.00
	Sub Total (B)	5080658	25.74	350000	5430658	27.03	0	5430658	26.94
	Grand Total (A + B)	19740000	100.00	350000	20090000	100.00	70000	20160000	100.00

B. Point No. 16 : Practicing Company Secretary Certificate

In the PCS Certificate, the “Conclusion” para has been rectified and after rectification, re-produced the rectified version as under:

“Conclusion

Based on the procedures performed as mentioned above, evidence obtained, information and explanations and representations provided by the Company's management, we hereby certify that the issue is being made in accordance with the requirements of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.”

We have obtained the revised PCS Certificate and uploaded the same on Company’s website and the weblink of the same has also been updated/revised in the Point No. 16 of the Explanatory statement of EGM Notice.

Accordingly, the Point No. 16 is to be read as under:

16. Practicing Company Secretary Certificate:

A Certificate from Mr. Hitarth S Shah, Proprietor of M/s. Hitarth S Shah & Associates, Practicing Company Secretaries, (Membership No. ACS-50728 and COP No. 23616), certifying that the preferential issue of Securities is being made in accordance with requirements of ICDR Regulations, shall be available for inspection by the members and the same may also be accessed on the Company’s website, weblink of which is [Revised-PCS-Certificate_Pre-Allot_07052025.pdf](#)

All other contents of the EGM Notice dtd. 29th April 2025 together with the Explanatory Statement, save and except as modified/substituted by this Corrigendum, shall remain unchanged.

This Corrigendum to the Notice of EGM shall form an integral part of the EGM Notice dtd. 29th April 2025 which has already been circulated to the shareholders of the Company. On and from the date hereof, the EGM Notice dtd. 29th April 2025 together with the explanatory statement thereto shall always be read in conjunction with this Corrigendum.

This Corrigendum to the Notice of EGM is available on the website of the Company at www.australianpremiumsolar.co.in and National Stock Exchange of India Limited at www.nseindia.com

Registered office:

Tajpur, NH-08 TA-Prantij, Sabarkantha
Gujarat- 383205 India

For, Australian Premium Solar (India) Limited

[Formerly known as Australian Premium Solar (India) Pvt. Ltd.]
By order of the Board of Directors

Place: Ahmedabad

Date: 07th May, 2025

Sd/-
Nikunj Kumar Chimanlal Patel
Chairman & Executive Director
DIN: 07834023