



March 21, 2017

To:

National Stock Exchange of India Limited

Exchange Plaza, Plot no. C/1, G. Block
Bandra Kurla Complex, Bandra (East)
Mumbai – 400051

BSE Limited

Department of Corporate Services
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai – 400 001

Dear Sirs,

Sub: Intimation under Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding proposed acquisition of Equity Shares of Adani Ports and Special Economic Zone Limited by Parsa Kente Rail Infra Private Limited (PKRIPL/Company/Acquirer)

Please find attached herewith intimation under regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations") in the prescribed form regarding proposed acquisition of Equity Shares of **Adani Ports and Special Economic Zone Limited** by **Parsa Kente Rail Infra Private Limited** (PKRIPL/Company/Acquirer) from **Adani Properties Private Limited** (Seller/Transferor) by way of "inter-se transfer" of shares amongst promoter group companies as specified in Regulation 10(1)(a)(iii) of Takeover Regulations and as per the details given in the said form.

Kindly take the same on record.

Thanking You,

For, **Parsa Kente Rail Infra Pvt. Ltd.**

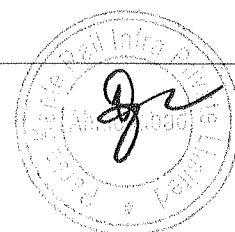

Authorised Signatory

Encl: a/a



Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Adani Ports and Special Economic Zone Limited (" APSEZL ")
2.	Name of the acquirer(s)	Parsa Kente Rail Infra Private Limited (hereinafter the " Acquirer / Transferee ")
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes, the Acquirer is a member of "promoter group" of APSEZL. In terms of definition of the term 'promoter group' under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009. However, as on the date of this disclosure, the Acquirer does not hold any shares or voting rights of APSEZL.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Adani Properties Pvt. Ltd. (" Seller / Transferor ")
	b. Proposed date of acquisition	From March 28, 2017 till March 31, 2017, in one or more tranches pursuant to an off-market transaction
	c. Number of shares to be acquired from each person mentioned in 4(a) above	14,05,12,153 equity shares (maximum)
	d. Total shares to be acquired as % of share capital of TC	6.78% (maximum)
	e. Price at which shares are proposed to be acquired	Rs.19.90/- per equity share
	f. Rationale, if any, for the proposed transfer	Restructuring of the holding of the promoter and promoter group in APSEZL, pursuant to inter se transfer of shares amongst the promoter group companies.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(iii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	The shares of APSEZL are frequently traded on BSE and NSE. NSE: Rs. 295.71
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable



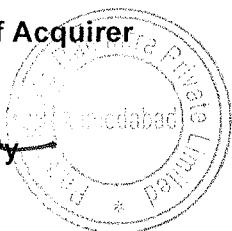
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	The Acquirer declares that the acquisition price would not be higher by more than 25% of the price computed in point 6.			
9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997) ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	The Acquirer confirms and declares that the Acquirer and the Seller have complied, to the extent applicable, (during 3 years prior to the date of proposed acquisition) and will comply with the applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997). The disclosures made during previous 3 years by the Seller, prior to the date of proposed acquisition are attached as Annexure 1.			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	The Acquirer declares that all the conditions specified under Regulation 10(1)(a)(iii) read with proviso to Regulation 10(1)(a) with respect to exemptions have been duly complied with. Regulations 10(1)(a)(i), (ii),(iv) & (v) are not applicable.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a. Acquirer(s) and PACs (other than sellers)(*)	As per Annexure 2 attached herewith			
	b. Seller (s)				

For and on behalf of Acquirer

Authorised Signatory

Place: Ahmedabad

Date: 21-03-2017



From: Chandan Lakhwani
Sent: 22 June 2015 15:36
To: 'cmllist@nse.co.in'; 'corp.relations@bseindia.com'; Dipti Shah
Cc: Ashok Jagetiya; Kamlesh Bhagia
Subject: Adani Ports and Special Economic Zone Ltd. - Disclosure u/r. 31 of SAST Regulations
Attachments: APSEZL_Pledge_22-06-2015.pdf

Tracking:

Recipient

Delivery

'cmllist@nse.co.in'

'corp.relations@bseindia.com'

Dipti Shah

Ashok Jagetiya

Kamlesh Bhagia

Delivered: 22-06-2015 15:36

Dear Sir,

Please find attached herewith disclosure from the following promoter group entities of Adani Ports and Special Economic Zone Limited in the prescribed format relating to creation of encumbrances on equity shares of Adani Ports and Special Economic Zone Limited.

1. Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
2. Adani Properties Private Limited
3. Vinod Shantilal Adani
4. Ventura Power Investments Pvt. Ltd.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards
Chandan Lakhwani
Phone: 079-25555851

June 22, 2015

From:

Gautam S Adani & Rajesh S. Adani
(on behalf of S. B. Adani Family Trust)
9th Floor, Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380009

Vinod Shantilal Adani
394, Emirates Hill, Third Post Box No.
17186, Dubai

Adani Properties Pvt. Ltd.
Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380 009

Ventura Power Investments Pvt. Ltd.
C/o. Trustlink International Limited, Suite
501, St. James Court, St. Dennis Street,
Port Louis, Mauritius

To:

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

BSE Limited
Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Adani Ports and Special Economic Zone Limited
"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009

Ref: Adani Ports and Special Economic Zone Limited

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding creation of encumbrance on equity shares of Adani Ports and Special Economic Zone Ltd.

Please find attached herewith disclosure from the following promoter group entities of Adani Ports and Special Economic Zone Limited in the prescribed format relating to creation of encumbrances on equity shares of Adani Ports and Special Economic Zone Limited.

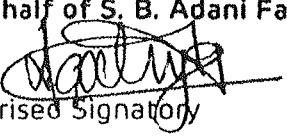
1. Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
2. Adani Properties Private Limited
3. Vinod Shantilal Adani
4. Ventura Power Investments Pvt. Ltd.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

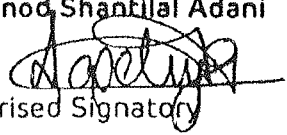
Kindly take the same on record.

Thanking You,

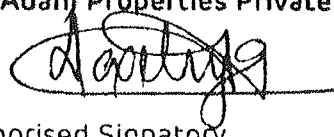
For, Gautam S Adani & Rajesh S. Adani
(on behalf of S. B. Adani Family Trust)


Authorised Signatory

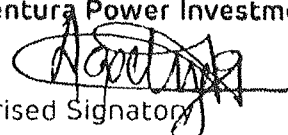
For, Vinod Shantilal Adani


Authorised Signatory

For, Adani Properties Private Limited


Authorised Signatory

For, Ventura Power Investments Pvt. Ltd.


Authorised Signatory

Encl: Disclosure in the prescribed format

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company(TC)		Adani Ports and Special Economic Zone Limited (APSEZL)									
Name of the stock Exchanges where the shares of the target company are listed		BSE Ltd. & National Stock Exchange of India Ltd.									
Date of reporting		22-06-2015									
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked		1. Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust) 2. Adani Properties Private Limited 3. Vinod Shantilal Adani 4. Ventura Power Investments Pvt. Ltd.									
Details of the creation of encumbrance:											
Name of Promoter(s) or PACs with him (**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)				Post event holding of encumbered shares creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of shares	% of total share capital	% w.r.t Diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge /lien/ non disposal undertaking/ others)	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	87,73,17,807	42.36	42.36	0	0.00	Creation	16-06-2015	Pledge	54,00,400	0.26	STCI Finance Ltd.
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	87,73,17,807	42.36	42.36	54,00,400	0.26	Creation	16-06-2015	Pledge	54,00,400	0.26	STCI Finance Ltd.
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	87,73,17,807	42.36	42.36	1,08,00,800	0.52	Creation	16-06-2015	Pledge	36,33,600	0.18	STCI Finance Ltd.
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	87,73,17,807	42.36	42.36	1,44,34,400	0.70	Creation	17-06-2015	Pledge	6,30,00,000	3.04	IDBI Trusteeship Services Ltd.

Name of Promoter(s) or PACs with him (**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of shares	% of total share capital	% w.r.t. Diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/others)	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital	
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	87,73,17,807	42.36	42.36	7,74,34,400	3.74	Creation	18-06-2015	Pledge	50,00,000	0.24	IDBI Trusteeship Services Ltd.	8,24,34,400	3.98	
Adani Properties Pvt. Ltd.	14,05,12,153	6.78	6.78	0	0.00	Creation	13-06-2015	Pledge	1,11,81,515	0.54	Yes Bank Ltd.	1,11,81,515	0.54	
Adani Properties Pvt. Ltd.	14,05,12,153	6.78	6.78	1,11,81,515	0.54	Creation	13-06-2015	Pledge	3,46,01,350	1.67	IDBI Trusteeship Services Ltd.	4,57,82,865	2.21	
Adani Properties Pvt. Ltd.	14,05,12,153	6.78	6.78	4,57,82,865	2.21	Creation	16-06-2015	Pledge	3,10,00,000	1.50	IDBI Trusteeship Services Ltd.	7,67,82,865	3.71	
Adani Properties Pvt. Ltd.	14,05,12,153	6.78	6.78	7,67,82,865	3.71	Creation	16-06-2015	Pledge	3,10,00,000	1.50	IDBI Trusteeship Services Ltd.	10,77,82,865	5.20	
Adani Properties Pvt. Ltd.	14,05,12,153	6.78	6.78	10,77,82,865	5.20	Creation	18-06-2015	Pledge	3,14,64,224	1.52	IDBI Trusteeship Services Ltd.	13,92,47,089	6.72	
Vinod Shantilal Adani	12,81,64,953	6.19	6.19	0	0.00	Creation	13-06-2015	Pledge	12,81,64,953	6.19	IDBI Trusteeship Services Ltd.	12,81,64,953	6.19	
Ventura Power Investments Pvt. Ltd., Mauritius	52,08,562	0.25	0.25	0	0.00	Creation	13-06-2015	Pledge	52,08,562	0.25	IDBI Trusteeship Services Ltd.	52,08,562	0.25	

Name of Promoter(s) or PACs with him (**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares creation(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]	
	No. of shares	% of total share capital	% w.r.t Diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/others)	No of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
Gautam S. Adani & Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	1,24,80,142	0.60	0.60	0	0.00	-	-	-	-	-	-	-	-
Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust)	30,000	0.00	0.00	0	0.00	-	-	-	-	-	-	-	-
Bhavik B. Shah	57,255	0.00	0.00	0	0.00	-	-	-	-	-	-	-	-
Rakesh R. Shah	8,93,103	0.04	0.04	0	0.00	-	-	-	-	-	-	-	-
Surekha B. Shah	1,55,018	0.01	0.01	0	0.00	-	-	-	-	-	-	-	-
Priti R. Shah	3,16,885	0.02	0.02	0	0.00	-	-	-	-	-	-	-	-
Vinod N. Sanghavi	42,596	0.00	0.00	0	0.00	-	-	-	-	-	-	-	-

For Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust)

For Adani Properties Private Limited


Authorised Signatory


Authorised Signatory

For Vinod Shantilal Adani

For Ventura Power Investments Private Limited


Authorised Signatory


Authorised Signatory

Place: Ahmedabad

Date: 22-06-2015

(**) The name of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Chandan Lakhwani

From: Chandan Lakhwani
Sent: 30 June 2015 11:22
To: 'cmlist@nse.co.in'; 'corp.relations@bseindia.com'; Dipti Shah
Cc: Ashok Jagetiya; Kamlesh Bhagia
Subject: Adani Ports and Special Economic Zone Ltd. -Reg 31 of SEBI (SAST) Regulations - release of Pledge - Adani Properties Pvt. Ltd.
Attachments: APSEZL_release by APPL.pdf

Tracking:	Recipient	Delivery
	'cmlist@nse.co.in'	
	'corp.relations@bseindia.com'	
	Dipti Shah	Delivered: 30-06-2015 11:22
	Ashok Jagetiya	
	Kamlesh Bhagia	Delivered: 30-06-2015 11:22

Dear Sir/Madam,

Please find attached herewith disclosure in the prescribed format from Adani Properties Pvt. Ltd. relating to release of pledge on equity shares of Adani Ports and Special Economic Zone Limited.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards
Chandan Lakhwani
Phone:079-25555851



June 30, 2015

To:

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

BSE Limited

Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Adani Ports and Special Economic Zone Limited

"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009

Ref: Adani Ports and Special Economic Zone Limited

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding release of pledge on equity shares of Adani Ports and Special Economic Zone Ltd.

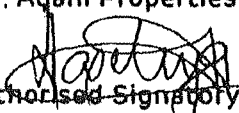
Please find attached herewith disclosure in the prescribed format relating to release of pledge on equity shares of Adani Ports and Special Economic Zone Limited.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, **Adani Properties Pvt. Ltd.**


Authorised Signatory



Encl: Disclosure in the prescribed format

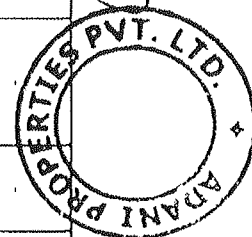
Adani Properties Pvt Ltd
Shikhar,
Nr Mithakhali Circle, Navrangpura,
Ahmedabad-380 009
Gujarat, India
CIN: U45201GJ1995PTC026067

Tel +91 79 2656 5555
Fax +91 79 2656 5500
info@adani.com
www.adani.com

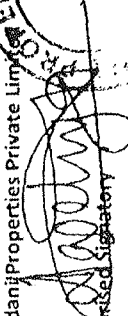
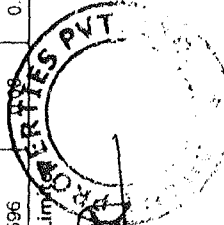
Registered Office: Shikhar, Nr Mithakhali Circle, Navrangpura, Ahmedabad 380 009, Gujarat, India

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company(TC)		Adani Ports and Special Economic Zone Limited (APSEZL)											
Name of the stock Exchanges where the shares of the target company are listed		BSE Ltd. & National Stock Exchange of India Ltd.											
Date of reporting		30-06-2015											
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked		Adani Properties Private Limited											
Details of the creation of encumbrance:													
Name of Promoter(s) or PACs with him (**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of shares	% of total share capital	% w.r.t Diluted share capital (*)	No. of shares	% of total share capital	Type of event:(creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/others)	No of shares released of encumbrance	% of total share capital	Name of the entity in whose favour shares encumbered		
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	87,73,17,807	42.36	42.36	8,24,34,400	3.98	-	-	-	-	-	-	8,24,34,400	3.98
Adani Properties Pvt. Ltd.	14,05,12,153	6.78	6.78	13,92,47,089	6.72	release	26-06-2015	Pledge	51,33,127	0.25	Yes Bank Ltd.	13,41,13,962	6.48
Vinod Shantilal Adani	12,81,64,953	6.19	6.19	12,81,64,953	6.19	-	-	-	-	-	-	12,81,64,953	6.19
Ventura Power Investments Pvt. Ltd., Mauritius	52,08,562	0.25	0.25	52,08,562	0.25	-	-	-	-	-	-	52,08,562	0.25



Name of Promoter(s) or PACs with him (**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]
	No. of shares	% of total share capital	% w.r.t Diluted share capital (*)	No. of shares	% of total share capital	Type of event(creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/others)	No of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No of shares	
Gautam S. Adani & Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	1,24,80,142	0.60	0.60	0	0.00	-	-	-	-	-	-	-	-
Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust)	30,000	0.00	0.00	0	0.00	-	-	-	-	-	-	-	-
Bhavik B. Shah	57,255	0.00	0.00	0	0.00	-	-	-	-	-	-	-	-
Rakesh R. Shah	8,93,103	0.04	0.04	0	0.00	-	-	-	-	-	-	-	-
Surekha B. Shah	1,55,018	0.01	0.01	0	0.00	-	-	-	-	-	-	-	-
Priti R. Shah	3,16,885	0.02	0.02	0	0.00	-	-	-	-	-	-	-	-
Vinod N. Sanghavi	42,596	0.00	0.00	0	0.00	-	-	-	-	-	-	-	-

For Adani Properties Private Limited

 Authorised Signatory


Place: Ahmedabad

Date: 30-06-2015

(**) The name of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Chandan Lakhwani

From: Chandan Lakhwani
Sent: 09 November 2015 12:46
To: 'cmlist@nse.co.in'; 'corp.relations@bseindia.com'; Dipti Shah
Cc: Ashok Jagetiya; Kamlesh Bhagia
Subject: Adani Ports and Special Economic Zone Ltd. -Reg 31 of SEBI (SAST) Regulations - Pledge – S.B. Adani Family Trust & Adani Properties Pvt. Ltd.
Attachments: APSEZL_takeover dis_SBAFT_APPL.pdf

Tracking:	Recipient	Delivery	Read
	'cmlist@nse.co.in'		
	'corp.relations@bseindia.com'		
	Dipti Shah	Delivered: 09-11-2015 12:46	
	Ashok Jagetiya		Read: 09-11-2015 16:26
	Kamlesh Bhagia	Delivered: 09-11-2015 12:46	

Dear Sir/Madam,

Please find attached herewith disclosure in the prescribed format **from S.B. Adani Family Trust relating to release and creation of pledge and from Adani Properties Pvt. Ltd. relating to release on equity shares of Adani Ports and Special Economic Zone Limited.**

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards,

Chandan Lakhwani

Associate Manager – Secretarial | Adani Properties Pvt. Ltd.

Mob +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com

104, Shikhar, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India

November 9, 2015

From:

Gautam S Adani & Rajesh S. Adani
(on behalf of S. B. Adani Family Trust)
9th Floor, Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380009

Adani Properties Pvt. Ltd.
Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380 009

To:

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

BSE Limited
Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Adani Ports and Special Economic Zone Limited
"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009

Ref: Adani Ports and Special Economic Zone Limited (APSEZL)

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

Please find attached herewith disclosure in the prescribed format relating to:

1. Release of pledge on 50,00,000 equity shares of APSEZL of Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
2. Release of pledge on 6,60,65,574 equity shares of APSEZL of Adani Properties Private Limited
3. Creation of pledge on 92,00,000 equity shares of APSEZL of Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

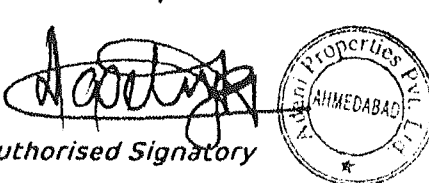
Kindly take the same on record.

Thanking You,

For, ~~S.B. Adani Family Trust~~


Authorised Signatory *

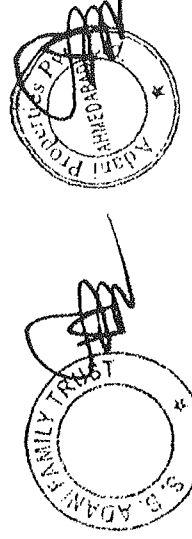
For, Adani Properties Private Limited


Authorised Signatory *

Encl: Disclosure in the prescribed format

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company(TC)		Adani Ports and Special Economic Zone Limited (APSEZL)											
Name of the stock Exchanges where the shares of the target company are listed		BSE Ltd. & National Stock Exchange of India Ltd.											
Date of reporting		09-11-2015											
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked		Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust) & Adani Properites Private Limited											
Details of the creation of encumbrance:													
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]		
	No of shares	% of total share capital	No of shares	% of total share capital	Type of event(creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	87,73,17,807	42.36	17,33,93,400	8.37	release	06-11-2015	pledge	-	50,00,000	0.24	Refer Note 1 below	16,83,93,400	8.13
			16,83,93,400	8.13	creation	07-11-2015	pledge	Debentures issued by Group Company	92,00,000	0.44	Refer Note 2 below	17,75,93,400	8.58
Adani Properties Pvt. Ltd.	14,05,12,153	6.78	13,41,13,962	6.48	release	06-11-2015	pledge	-	6,60,65,574	3.19	Refer Note 1 below	6,80,48,388	3.29
Vinod Shantilal Adani	12,81,64,953	6.19	-	-	-	-	-	-	-	-	-	-	-



Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]])	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / non disposal / undertaking / others)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital
Ventura Power Investments Pvt. Ltd., Mauritius	52,08,562	0.25	-	-	-	-	-	-	-	-	-	-	-
Gautam S. Adani & Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	1,24,80,142	0.60	-	-	-	-	-	-	-	-	-	-	-
Rejesh S. Adani & Shilin R. Adani (on behalf of Rejesh S. Adani Family Trust)	30,000	0.00	-	-	-	-	-	-	-	-	-	-	-
Bhavik B. Shah	57,255	0.00	-	-	-	-	-	-	-	-	-	-	-
Rakesh R. Shah	8,93,103	0.04	-	-	-	-	-	-	-	-	-	-	-
Surekha B. Shah	1,55,018	0.01	-	-	-	-	-	-	-	-	-	-	-
Priti R. Shah	3,16,885	0.02	-	-	-	-	-	-	-	-	-	-	-
Vinod N. Sanghavi	42,596	0.00	-	-	-	-	-	-	-	-	-	-	-

Note 1: Trustee: IDBI Trusteeship Services Ltd. for the benefit of debentureholders of Adani Enterprises Ltd.

Note 2: Trustee: IDBI Trusteeship Services Ltd. for the benefit of debentureholders of Adani Power Ltd.

For Sd/- Adani Family Trust

For Adani Properties Pvt. Ltd.

Authorized Signatory

Signature of Authorised Signatory

Place: Ahmedabad

Date: 09-11-2015

* The name of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender

Chandan Lakhwani

From: Chandan Lakhwani
Sent: 18 November 2015 15:33
To: 'cmlist@nse.co.in'; 'corp.relations@bseindia.com'; Dipti Shah
Cc: Ashok Jagetiya; Kamlesh Bhagia
Subject: Adani Ports and Special Economic Zone Ltd. -Reg 31 of SEBI (SAST) Regulations - Pledge – S.B. Adani Family Trust & Adani Properties Pvt. Ltd.
Attachments: APSEZL_Pledge_SBAFT_APPL_16-11-2015.pdf

Tracking:	Recipient	Delivery	Read
	'cmlist@nse.co.in'		
	'corp.relations@bseindia.com'		
	Dipti Shah		Read: 18-11-2015 16:52
	Ashok Jagetiya	Delivered: 18-11-2015 15:33	
	Kamlesh Bhagia		

Dear Sir/Madam,

Please find attached herewith disclosure in the prescribed format from S.B. Adani Family Trust and Adani Properties Pvt. Ltd. relating to **creation of pledge on equity shares of Adani Ports and Special Economic Zone Limited.**

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards,

Chandan Lakhwani

Associate Manager – Secretarial | Adani Properties Pvt. Ltd.

Mob +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com

104, Shikhar, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India

November 18, 2015

From:

**Gautam S Adani & Rajesh S. Adani
(on behalf of S. B. Adani Family Trust)**

*9th Floor, Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380009*

Adani Properties Pvt. Ltd.

*Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380 009*

To:

National Stock Exchange of India Limited

*Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051*

BSE Limited

*Floor 25, P J Towers, Dalal Street,
Mumbai – 400001*

Adani Ports and Special Economic Zone Limited

*"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009*

Ref: Adani Ports and Special Economic Zone Limited (APSEZL)

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding creation of pledge on equity shares of Adani Ports and Special Economic Zone Ltd.

Dear Sir,

Please find attached herewith disclosure in the prescribed format relating to:

1. Creation of pledge on 85,00,000 equity shares of APSEZL of Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
2. Creation of pledge on 77,91,000 equity shares of APSEZL of Adani Properties Private Limited.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, S.B. Adani Family Trust

[Signature]
Authorised Signatory

For, Adani Properties Private Limited

[Signature]
Authorised Signatory

Encl: Disclosure in the prescribed format

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company(TC)	Adani Ports and Special Economic Zone Limited (APSEZL)
Name of the stock Exchanges where the shares of the target company are listed	BSE Ltd. & National Stock Exchange of India Ltd.
Date of reporting	18-11-2015
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked	Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust) & Adani Properties Private Limited

Details of the creation of encumbrance:

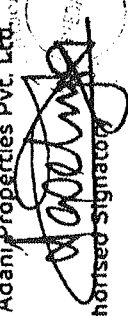
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares { creation{(2)+(3)} / release {(2)-(3)} / invocation {(2)-(3)}}]	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /alien/non disposal undertaking/ot hers)	Reason for encumbrance	Number	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	87,73,17,807	42.36	17,75,93,400	8.58	creation	16-11-2015	pledge	Debentures issued by Group Company	85,00,000	0.41	Refer Note below	18,60,93,400	8.99
	14,05,12,153	6.78	6,80,48,388	3.29	creation	16-11-2015	pledge	Debentures issued by Group Company	38,32,000	0.19	Refer Note below	7,18,80,388	3.47
7,18,80,388			3.47	creation	16-11-2015	pledge	Debentures issued by Group Company	39,59,000	0.19	7,58,39,388		3.66	
Vinod Shantilal Adani	12,81,64,953	6.19	-	-	-	-	-	-	-	-	-	-	-

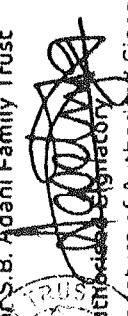
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / non disposal undertaking / others)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares are encumbered ***	No. of shares	% of total share capital
Ventura Power Investments Pvt. Ltd., Mauritius	52,08,562	0.25	-	-	-	-	-	-	-	-	-	-	-
Gautam S. Adani & Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	1,24,80,142	0.60	-	-	-	-	-	-	-	-	-	-	-
Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust)	30,000	0.00	-	-	-	-	-	-	-	-	-	-	-
Bhavik B. Shah	57,255	0.00	-	-	-	-	-	-	-	-	-	-	-
Rakesh R. Shah	8,93,103	0.04	-	-	-	-	-	-	-	-	-	-	-
Surekha B. Shah	1,55,018	0.01	-	-	-	-	-	-	-	-	-	-	-
Priti R. Shah	3,16,885	0.02	-	-	-	-	-	-	-	-	-	-	-
Vinod N. Sanghavi	42,596	0.00	-	-	-	-	-	-	-	-	-	-	-

Note: Trustee: IDBI Trusteeship Services Ltd. for the benefit of debentureholders of Adani Power Ltd.

For S.B. Adani Family Trust

For Adani Properties Pvt. Ltd.


Authorised Signatory


Authorised Signatory

Signature of Authorised Signatory
Place: Ahmedabad

Date: 18-11-2015

* The name of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender

Chandan Lakhwani

From: Chandan Lakhwani
Sent: 06 January 2016 16:10
To: 'cmlist@nse.co.in'; 'corp.relations@bseindia.com'; Dipti Shah
Cc: Jatin Shah; Kamlesh Bhagia
Subject: Adani Ports and Special Economic Zone Ltd. -Reg 31 of SEBI (SAST) Regulations - Creation of Pledge on 29th Dec. 2015 & 30th Dec. 2015
Attachments: APSEZL_SBAFT_Pledge_29-12-2015.pdf; APSEZL_SBAFT_APPL_30-12-2015.pdf

Tracking:	Recipient	Read
	'cmlist@nse.co.in'	
	'corp.relations@bseindia.com'	
	Dipti Shah	
	Jatin Shah	Read: 06-01-2016 16:12
	Kamlesh Bhagia	

Dear Sir/Madam,

Please find attached herewith the disclosures in the prescribed format relating to creation of pledge on equity shares of **Adani Ports and Special Economic Zone Limited** as detailed below:

1. 29th December, 2015: Creation of Pledge on 7,83,65,000 equity shares held by S.B. Adani Family Trust
2. 30th December, 2015: Creation of Pledge on 88,15,000 equity shares held by S.B. Adani Family Trust and 1,23,56,000 equity shares held by Adani Properties Pvt. Ltd.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards,

Chandan Lakhwani

Associate Manager – Secretarial | Adani Properties Pvt. Ltd.

Mob +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com

104, Shikhar, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India

January 6, 2016

From:

**Gautam S Adani & Rajesh S. Adani
(on behalf of S. B. Adani Family Trust)**

*9th Floor, Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380009*

Adani Properties Pvt. Ltd.

*Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380 009*

To:

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

BSE Limited

Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Adani Ports and Special Economic Zone Limited

"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009

Ref: Adani Ports and Special Economic Zone Limited (APSEZL)

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding creation of pledge on equity shares of Adani Ports and Special Economic Zone Ltd.

Dear Sir,

Please find attached herewith disclosure in the prescribed format relating to:

1. Creation of pledge on 88,15,000 equity shares of APSEZL of Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
2. Creation of pledge on 1,23,56,000 equity shares of APSEZL of Adani Properties Private Limited.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

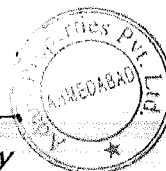
For, S.B. Adani Family Trust

For, Adani Properties Private Limited



Authorised Signatory

Authorised Signatory



Encl: Disclosure in the prescribed format

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)		Adani Ports and Special Economic Zone Limited (APSEZL)									
Name of the stock Exchanges where the shares of the target company are listed		BSE Ltd. & National Stock Exchange of India Ltd.									
Date of reporting		06-01-2016									
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked		Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust) & Adani Properties Private Limited									
Details of the creation of encumbrance:											
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)	Post event holding of encumbered shares { creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)] }							
	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / non disposal / undertaking / others)	Reason for encumbrance	Number	% of total share capital	Name of the entity in whose favour shares are encumbered	No. of shares	% of total share capital
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	87,73,17,807	42.36	creation	30-12-2015	pledge	Loan raised by Group Company	88,15,000	0.43	Indusind Bank Ltd.	29,71,75,400	14.35
Adani Properties Pvt. Ltd.	14,05,12,153	6.78	creation	30-12-2015	pledge	Loan raised by Company	1,23,56,000	0.60	Please refer Note 'a' below	8,81,95,388	4.26
Vinod Shantanal Adani	12,81,64,923	6.19	-	-	-	-	-	-	-	-	-
Venture Power Investments Pvt. Ltd. Mauritius	52,08,552	0.25	-	-	-	-	-	-	-	-	-
Gautam S. Adani & Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	1,24,80,142	0.60	-	-	-	-	-	-	-	-	-



Name of Promoter(s) or PACs with nim (*)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares { creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)] }		
	No. of shares	% of total share capital		No. of shares	% of total share capital		Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / non disposal / undertaking / others)	Reason for encumbrance **	Number	% of total share capital		Name of the entity in whose favour shares are encumbered ***	No. of shares
Rajesh S Adani & Shrin R Adani (on behalf of Rajesh S Adani Family Trust)	30,000	0.00		-	-		-	-	-			-	-	-	-
Bhavik B. Shah	57255	0.00		-	-		-	-	-			-	-	-	-
Rakesh R. Shah	893,103	0.04		1,41,230	0.01		-	-	-			-	-	1,41,230	0.01
Surksha B. Shah	1,55,018	0.01		-	-		-	-	-			-	-	-	-
Priya R. Shah	3,16,885	0.02		2,76,810	0.01		-	-	-			-	-	2,76,810	0.01
Vinod N. Sangravi	42,596	0.00		-	-		-	-	-			-	-	-	-

Note 1: Trustee: Axis Trusteeship Services Ltd. for the benefit of Aditya Birla Finance Ltd.

For Adani Properties Pvt. Ltd., Ahmedabad

For Adani Properties Pvt. Ltd., Ahmedabad

Authorised Signatory

Authorised Signatory

Signature of Authorised Signatory

Place: Ahmedabad

Date: 06-01-2016

* The name of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender

Chandan Lakhwani

From: Chandan Lakhwani
Sent: 20 January 2016 15:42
To: 'cmlist@nse.co.in'; 'corp.relations@bseindia.com'; Dipti Shah
Cc: Jatin Shah; Kamlesh Bhagia
Subject: Adani Ports and Special Economic Zone Ltd. -Reg 31 of SEBI (SAST) Regulations - Pledge – S.B. Adani Family Trust & Adani Properties Pvt. Ltd.
Attachments: APSEZL_Pledge_SBAFT_APPL_13-01_15-01.pdf

Tracking:	Recipient	Delivery
	'cmlist@nse.co.in'	
	'corp.relations@bseindia.com'	
	Dipti Shah	Delivered: 20-01-2016 15:42
	Jatin Shah	
	Kamlesh Bhagia	Delivered: 20-01-2016 15:42

Dear Sir/Madam,

Please find attached herewith disclosure in the prescribed format **from S.B. Adani Family Trust and Adani Properties Pvt. Ltd.** relating to **creation of pledge on equity shares of Adani Ports and Special Economic Zone Limited.**

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards,

Chandan Lakhwani

Associate Manager – Secretarial | Adani Properties Pvt. Ltd.

Mob +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com

104, Shikhar, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India

January 20, 2016

From:

Gautam S Adani & Rajesh S. Adani
(on behalf of S. B. Adani Family Trust)
9th Floor, Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380009

Adani Properties Pvt. Ltd.
Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380 009

To: -

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai - 400 051

BSE Limited
Floor 25, P J Towers, Dalal Street,
Mumbai - 400001

Adani Ports and Special Economic Zone Limited
"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009

Ref: Adani Ports and Special Economic Zone Limited (APSEZL)

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding creation of pledge on equity shares of Adani Ports and Special Economic Zone Ltd.

Dear Sir,

Please find attached herewith disclosure in the prescribed format relating to:

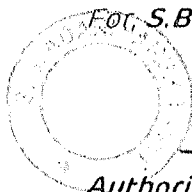
1. Creation of pledge on 1,29,37,000 equity shares of APSEZL of Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
2. Creation of pledge on 5,01,000 equity shares of APSEZL of Adani Properties Private Limited.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, S.B. Adani Family Trust



[Signature]
Authorised Signatory

For, Adani Properties Private Limited



[Signature]
Authorised Signatory

Encl: Disclosure in the prescribed format

Name of the Target company(TC)	Adani Ports and Special Economic Zone Limited (APSEZL)
Name of the stock Exchanges where the shares of the target company are listed	BSE Ltd. & National Stock Exchange of India Ltd.
Date of reporting	20-01-2016
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked	Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust) & Adani Properties Private Limited




Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares { creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)] }	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event(creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal /undertaking/others)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares are encumbered ***		
Adani Properties Pvt. Ltd	14,05,12,153	6.78	8,81,95,388	4.26	creation	13-01-2016	pledge	Loan raised by Company	5,01,000	0.02	Refer Note 2 below	8,86,96,388	4.28
Vinod Shantilal Adani	1281,64,953	6.19	-	-	-	-	-	-	-	-	-	-	-
Ventura Power Investments Pvt. Ltd. Mauritius	52,08,562	0.25	-	-	-	-	-	-	-	-	-	-	-
Gautam S Adani & Priti G Adani (on behalf of Gautam S Adani Family Trust)	1,24,80,142	0.60	-	-	-	-	-	-	-	-	-	-	-
Rajesh S Adani & Shilpi R Adani (on behalf of Rajesh S Adani Family Trust)	30,000	0.00	-	-	-	-	-	-	-	-	-	-	-
Bhavik B Shah	57,255	0.00	-	-	-	-	-	-	-	-	-	-	-
Rakesh R. Shah	8,93,103	0.04	1,41,230	0.01	-	-	-	-	-	-	-	1,41,230	0.01
Surekha B. Shah	1,55,018	0.01	-	-	-	-	-	-	-	-	-	-	-
Priti R. Shah	3,16,885	0.02	2,76,810	0.01	-	-	-	-	-	-	-	2,76,810	0.01
Vinod N. Sanghani	42,596	0.00	-	-	-	-	-	-	-	-	-	-	-

Note 1: IDBI Trusteeship Services Ltd for the benefit of debentureholders of Adani Power Ltd.

Note 2: Axis Trusteeship Services Ltd for the benefit of Aditya Birla Finance Ltd.

For S.B. Adani Family Trust

For Adani Properties Pvt. Ltd.

Authorised Signatory

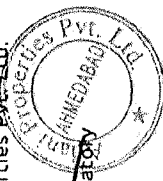
Authorised Signatory

Signature of Authorised Signatory

Signature of Authorised Signatory

Place: Ahmedabad

Date: 20-01-2016



Chandan Lakhwani

From: Chandan Lakhwani
Sent: 22 January 2016 16:13
To: 'cmllist@nse.co.in'; 'corp.relations@bseindia.com'; Dipti Shah
Cc: Jatin Shah; Kamlesh Bhagia
Subject: Adani Ports and Special Economic Zone Ltd. -Reg 31 of SEBI (SAST) Regulations - Pledge – S.B. Adani Family Trust & Adani Properties Pvt. Ltd.
Attachments: APSEZL_Pledge_SBAFT_APPL_18-01-2016.pdf

Dear Sir/Madam,

Please find attached herewith disclosure in the prescribed format **from S.B. Adani Family Trust and Adani Properties Pvt. Ltd.** relating to **creation of pledge on equity shares of Adani Ports and Special Economic Zone Limited.**

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards,

Chandan Lakhwani

Associate Manager – Secretarial | Adani Properties Pvt. Ltd.

Mob +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com

104, Shikhar, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India

January 22, 2016

From:

Gautam S Adani & Rajesh S. Adani
(on behalf of S. B. Adani Family Trust)

9th Floor, Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380009

Adani Properties Pvt. Ltd.

Shikhar, Near Adani House,

Mithakhali Six Roads, Navrangpura,
Ahmedabad-380 009

To:

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

BSE Limited

Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Adani Ports and Special Economic Zone Limited

"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009

Ref: Adani Ports and Special Economic Zone Limited (APSEZL)

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding creation of pledge on equity shares of Adani Ports and Special Economic Zone Ltd.

Dear Sir,

Please find attached herewith disclosure in the prescribed format relating to:

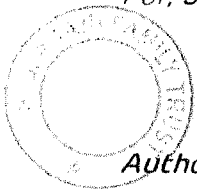
1. Creation of pledge on 1,77,77,400 equity shares of APSEZL of Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
2. Creation of pledge on 10,00,000 equity shares of APSEZL of Adani Properties Private Limited.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, S.B. Adani Family Trust



[Signature]
Authorised Signatory

For, Adani Properties Private Limited

[Signature]
Authorised Signatory

Encl: Disclosure in the prescribed format

release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company(TIC)										Adani Ports and Special Economic Zone Limited (APSEZL)																	
Name of the stock Exchanges where the shares of the target company are listed										BSE Ltd. & National Stock Exchange of India Ltd.																	
Date of reporting										22-01-2016																	
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked										Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust) & Adani Properties Private Limited																	
Details of the creation of encumbrance:										Details of events pertaining to encumbrance (3)																	
Name of Promoter(s) or PACs with num. (%)		Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Type of event(creation /release /invocation)		Date of creation /invocation/ release of encumbrance		Type of encumbrance (pledge /lien/non disposal /undertaking/others)		Reason for encumbrance **		Number		% of total share capital		Name of the entity in whose favour shares encumbered ***		No. of shares		% of total share capital		Post event holding of encumbered shares [creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]			
Gautam S Adani & Rajesh S Adani (on behalf of S B Adani Family Trust)		877317807		42.36		310112400		14.97		creation		18-01-2016		pledge		380,500		0.02		STCI Ltd		.		.		.	
																380,500		0.02				.		.			
																2,59,200		0.01				.		.			
																28,68,000		0.14				.		.			
																28,58,000		0.14				.		.			
												Debentures issued by Group Company		28,58,000		0.14		Refer Note 1 below		.		.		.			
														55,18,000		0.27				.		.					
														4,60,000		0.02				.		.					
														5,23,000		0.03				.		.					
														5,23,000		0.03				32,78,89,800		15.83					




Promoter holding in the target company (1)				Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares { creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)] }	
Name of Promoter(s) or PACs with him (*)	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge /lien/non disposal /undertaking/others)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares are encumbered ***	No. of shares	% of total share capital
Adani Properties Pvt. Ltd.	14,05,12,153	6.78	8,86,96,388	4.28	creation	18-01-2016	pledge	Loan taken by Company	10,00,000	0.05	Refer Note 2 below	8,96,96,388	4.33
Vinod Shantilal Adani	12,81,64,953	6.19	-	-	-	-	-	-	-	-	-	-	-
Ventura Power Investments Pvt. Ltd., Mauritius	52,08,562	0.25	-	-	-	-	-	-	-	-	-	-	-
Gautam S. Adani & Prit. G. Adani (on behalf of Gautam S. Adani Family Trust)	1,24,80,142	0.60	-	-	-	-	-	-	-	-	-	-	-
Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust)	30,000	0.00	-	-	-	-	-	-	-	-	-	-	-
Bhavik B. Shah	57,255	0.00	-	-	-	-	-	-	-	-	-	-	-
Rakesh R. Shah	8,93,103	0.04	1,41,230	0.01	-	-	-	-	-	-	-	1,41,230	0.01
Surekha B. Shah	1,55,018	0.01	-	-	-	-	-	-	-	-	-	-	-
Prit. R. Shah	3,16,885	0.02	2,76,810	0.01	-	-	-	-	-	-	-	2,76,810	0.01
Vinod N. Sanghavi	42,596	0.00	-	-	-	-	-	-	-	-	-	-	-

Note 1: IDBI Trusteeship Services Ltd for the benefit of debentureholders of Adani Power Ltd.

Note 2: Axis Trusteeship Services Ltd for the benefit of Aditya Birla Finance Ltd.

For S.B. Adani Family Trust

For Adahi Properties Pvt. Ltd.

Authorised Signatory
Signature of Authorised Signatory
Place: Ahmedabad
Date: 22-01-2016

Authorised Signatory
Signature of Authorised Signatory
Place: Ahmedabad
Date: 22-01-2016

Chandan Lakhwani

From: Chandan Lakhwani
Sent: 19 February 2016 16:36
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; Dipti Shah
Cc: Jatin Shah; Kamlesh Bhagia
Subject: Adani Ports and Special Economic Zone Ltd. -Reg 31 of SEBI (SAST) Regulations - Pledge – S.B. Adani Family Trust & Adani Properties Pvt. Ltd.
Attachments: APSEZL_Pledge_SBAFT_APPL_12-02-2016.pdf

Tracking:	Recipient	Delivery
	'takeover@nse.co.in'	
	'corp.relations@bseindia.com'	
	Dipti Shah	Delivered: 19-02-2016 16:37
	Jatin Shah	
	Kamlesh Bhagia	Delivered: 19-02-2016 16:37

Dear Sir/Madam,

Please find attached herewith disclosure in the prescribed format **from S.B. Adani Family Trust and Adani Properties Pvt. Ltd.** relating to **creation of pledge on equity shares of Adani Ports and Special Economic Zone Limited.**

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards,

Chandan Lakhwani

Associate Manager – Secretarial | Adani Properties Pvt. Ltd.

Mob +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com

104, Shikhar, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India

February 19, 2016

From:

Gautam S Adani & Rajesh S. Adani
(on behalf of S. B. Adani Family Trust)

*9th Floor, Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380009*

Adani Properties Pvt. Ltd.

*Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380 009*

To:

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

BSE Limited

Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Adani Ports and Special Economic Zone Limited

*"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009*

Ref: Adani Ports and Special Economic Zone Limited (APSEZL)

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding creation of pledge on equity shares of Adani Ports and Special Economic Zone Ltd.

Dear Sir,

Please find attached herewith disclosure in the prescribed format relating to:

1. Creation of pledge on 2,69,01,400 equity shares of APSEZL of Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
2. Creation of pledge on 33,05,000 equity shares of APSEZL of Adani Properties Private Limited.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, S.B. Adani Family Trust


Authorised Signatory

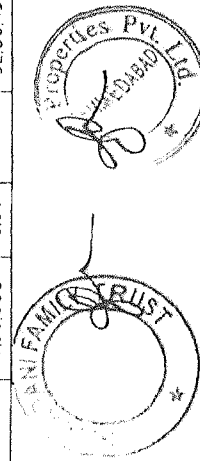
For, Adani Properties Private Limited


Authorised Signatory

Encl: Disclosure in the prescribed format

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company(TC)		Adani Ports and Special Economic Zone Limited (APSEZL)										
Name of the stock Exchanges where the shares of the target company are listed		BSE Ltd. & National Stock Exchange of India Ltd.										
Date of reporting		19-02-2016										
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked		Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust) & Adani Properties Private Limited										
Details of the creation of encumbrance												
Name of Promoter(s) or PACs with him (*)	No of shares	% of total share capital	Promoter holding already encumbered (2)	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/others)	Reason for encumbrance	Number	% of total share capital	Name of the entity in whose favour shares are encumbered	No of shares	% of total share capital
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	87,73,17,807	42.36	30,11,44,193	creation	12-02-2016	pledge	Loan raised by Group Companies	23,00,000	0.11	Indusind Bank Ltd.	-	-
								19,25,000	0.09	Kotak Mahindra Prime Ltd.	-	-
								19,25,000	0.09	Kotak Mahindra Investments Ltd	-	-
								11,33,600	0.05	STCI Ltd	-	-
								7,63,000	0.04	STCI Ltd	-	-
								11,33,600	0.05		-	-
								32,33,400	0.16		-	-
								32,33,400	0.16		-	-
								32,33,400	0.16	Refer Note 1 below	-	-
								64,00,000	0.31		-	-
8,63,000	0.04		-	-								
										32,80,45,593	15.84	



Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares { creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)] }	
	No of shares	% of total share capital	No of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / non disposal / undertaking / others)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares are encumbered ***
Adani Properties Pvt Ltd	14,05,12,153	6.78	8,96,96,388	4.33	creation	12-02-2016	pledge	Loan taken by Company	33,05,000	0.16	Refer Note 2 below
Vinod Shantila Agani	12,81,64,953	6.19	-	-	-	-	-	-	-	-	-
Ventura Power Investments Pvt Ltd, Mauritius	52,08,562	0.25	-	-	-	-	-	-	-	-	-
Gautam S. Adani & Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	1,24,80,142	0.50	-	-	-	-	-	-	-	-	-
Rajesh S. Adani & Shilpi R. Adani (on behalf of Rajesh S. Adani Family Trust)	30,000	0.00	-	-	-	-	-	-	-	-	-
Bhavik B. Shah	57,255	0.00	-	-	-	-	-	-	-	-	-
Rakesh R. Shah	8,93,103	0.04	1,41,230	0.01	-	-	-	-	-	1,41,230	0.01
Surekha B. Shah	1,55,018	0.01	-	-	-	-	-	-	-	-	-
Priti R. Shah	3,16,985	0.02	2,76,810	0.01	-	-	-	-	-	2,76,810	0.01
Vinod N. Sanghavi	42,596	0.00	-	-	-	-	-	-	-	-	-

Note 1: IDBI Trusteeship Services Ltd for the benefit of debentureholders of Adani Power Ltd.

Note 2: Axis Trustee Services Ltd for the benefit of Aditya Birla Finance Ltd.

For S.B. Adani Family Trust

For Adani Properties Pvt. Ltd.

Authorised Signatory

Authorised Signatory

Signature of Authorised Signatory

Place: Ahmedabad

Date: 19-02-2016

Chandan Lakhwani

From: Chandan Lakhwani
Sent: 14 March 2016 12:13
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; Dipti Shah
Cc: Jatin Shah; Kamlesh Bhagia
Subject: Adani Ports and Special Economic Zone Ltd. -Reg 31 of SEBI (SAST) Regulations - Release – S.B. Adani Family Trust - Adani Properties Pvt. Ltd.
Attachments: APSEZL_SBAFT_APPL_Release_08-03_11-03.pdf

Tracking:	Recipient	Delivery
	'takeover@nse.co.in'	
	'corp.relations@bseindia.com'	
	Dipti Shah	Delivered: 14-03-2016 12:13
	Jatin Shah	Delivered: 14-03-2016 12:13
	Kamlesh Bhagia	Delivered: 14-03-2016 12:13

Dear Sir / Madam,

Please find attached herewith disclosure in the prescribed format **from S.B. Adani Family Trust & Adani Properties Pvt. Ltd.** relating to **release of pledge on equity shares of Adani Ports and Special Economic Zone Limited.**

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards,

Chandan Lakhwani

Associate Manager – Secretarial | Adani Properties Pvt. Ltd.

Mob +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com

104, Shikhar, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India

March 14, 2016

From:

Gautam S Adani & Rajesh S. Adani
(on behalf of S. B. Adani Family Trust)

9th Floor, Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380009

Adani Properties Pvt. Ltd.

Shikhar, Near Adani House,

Mithakhali Six Roads, Navrangpura,
Ahmedabad-380 009

To:

National Stock Exchange of India Limited

Exchange Plaza, BKC, Bandra (East)

Mumbai - 400 051

BSE Limited

Floor 25, P J Towers, Dalal Street,

Mumbai - 400001

Adani Ports and Special Economic Zone Limited

"Adani House", Near Mithakhali Six Roads,

Navrangpura, Ahmedabad-380 009

Ref: Adani Ports and Special Economic Zone Limited (APSEZL)

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding Release of pledge on equity shares of Adani Ports and Special Economic Zone Ltd.

Dear Sir,

Please find attached herewith disclosure in the prescribed format relating to:

1. Release of pledge on 68,09,000 equity shares of APSEZL of Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
2. Release of pledge on 14,00,000 equity shares of APSEZL of Adani Properties Private Limited.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

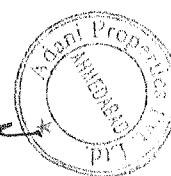
Thanking You,

For, S.B. Adani Family Trust



Authorised Signatory

For, Adani Properties Private Limited

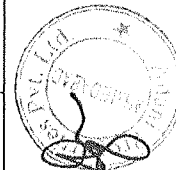
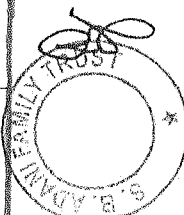


Authorised Signatory

Encl: Disclosure in the prescribed format

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company(TC)		Adani Ports and Special Economic Zone Limited (APSEZL)											
Name of the stock Exchanges where the shares of the target company are listed		BSE Ltd. & National Stock Exchange of India Ltd.											
Date of reporting		14-03-2016											
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked		Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust) & Adani Properties Private Limited											
Details of the creation of encumbrance:													
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares { creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)] }			
Nc. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal /undertaking/others)	Reason for encumbrance **	Number	% of total share in whose capital	Name of the entity in whose favour shares are encumbered ***	No. of shares	% of total share capital	
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	87,73,17,807	42.36	32,80,45,593	release	08-03-2016	pledge		14,45,000	0.07	Kotak Mahindra Prime Ltd.	-	-	
								14,45,000	0.07	Kotak Mahindra Investments Ltd.	-	-	
								11,40,000	0.06	STCI Ltd.	-	-	
					11-03-2016		-	11,40,000	0.06		-	-	
								7,69,000	0.04		-	-	
Adani Properties Pvt. Ltd.	14,05,12,153	6.78	9,30,01,388	release	11-03-2016	pledge	-	8,63,000	0.04	Refer Note 1 below	-	-	
					11-03-2016			7,000	0.00	Refer Note 1 below	32,12,36,593	15.51	
					08-03-2016			14,00,000	0.07	Refer Note 2 below	9,16,01,388	4.42	



Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares { creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)] }	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/others)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares are encumbered ***	No. of shares	% of total share capital
Vinod Shantilal Adani	12,81,64,953	6.19	-	-	-	-	-	-	-	-	-	-	-
Ventura Power Investments Pvt. Ltd., Mauritius	52,08,562	0.25	-	-	-	-	-	-	-	-	-	-	-
Gautam S. Adani & Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	1,24,80,142	0.60	-	-	-	-	-	-	-	-	-	-	-
Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust)	30,000	0.00	-	-	-	-	-	-	-	-	-	-	-
Bhavik B. Shah	57,255	0.00	-	-	-	-	-	-	-	-	-	-	-
Rakesh R. Shah	8,93,103	0.04	1,41,230	0.01	-	-	-	-	-	-	-	1,41,230	0.01
Surekha B. Shah	1,55,018	0.01	-	-	-	-	-	-	-	-	-	-	-
Priti R. Shah	3,16,885	0.02	2,76,810	0.01	-	-	-	-	-	-	-	2,76,810	0.01
Vinod N. Sanghavi	42,596	0.00	-	-	-	-	-	-	-	-	-	-	-

Note 1: Shares released by IDBI Trusteeship Services Ltd. which were pledged for the benefit of the debentureholders of Adani Power Ltd.

Note 2: Shares released by Axis Trustee Services Ltd. which were pledged for the benefit of Aditya Birla Finance Ltd.

For SSB Adani Family Trust

 Authorised Signatory
 Signature of Authorised Signatory
 Place: Ahmedabad
 Date: 14-03-2016

For Adani Properties Pvt. Ltd.

 Authorised Signatory

* The name of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender

Chandan Lakhwani

From: Chandan Lakhwani
Sent: 31 March 2016 14:01
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; Dipti Shah
Cc: Jatin Shah; Kamlesh Bhagia
Subject: Adani Ports -Reg 31 of SEBI (SAST) Regulations - Release – Adani Properties Pvt. Ltd.
Attachments: APSEZL_RELEASE_APPL_29-03-2016.pdf

Tracking:	Recipient	Delivery
	'takeover@nse.co.in'	
	'corp.relations@bseindia.com'	
	Dipti Shah	Delivered: 31-03-2016 14:01
	Jatin Shah	Delivered: 31-03-2016 14:01
	Kamlesh Bhagia	Delivered: 31-03-2016 14:01

Dear Sir / Madam,

Please find attached herewith disclosure in the prescribed format **from Adani Properties Pvt. Ltd.** relating to **release of pledge on equity shares of Adani Ports and Special Economic Zone Limited.**

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record

Regards,

Chandan Lakhwani

Mob +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com
104, Shikhar, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India



March 31, 2016

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

BSE Limited
Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Adani Ports and Special Economic Zone Limited (APSEZL)
"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding release of pledge on 21,00,000 equity shares of Adani Ports and Special Economic Zone Ltd.

Please find attached herewith disclosure in the prescribed format relating to **release of pledge on 21,00,000 equity shares of Adani Ports and Special Economic Zone Limited.**

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,
For, **Adani Properties Private Limited**


Authorised Signatory



Encl: Disclosure in the prescribed format

Adani Properties Pvt. Ltd
Shikhar,
Nr. Mithakhali Circle Navrangpura,
Ahmedabad-380 009
Gujarat, India
CIN: U45201GJ1995PTC026067

Tel +91 79 2656 5555
Fax +91 79 2656 5500
info@adani.com
www.adani.com

Registered Office: Shikhar, Nr Adani House, Mithakhali Six Road, Navrangpura, Ahmedabad 380 009, Gujarat, India

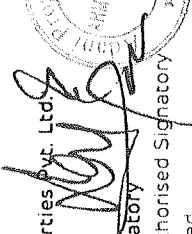
Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

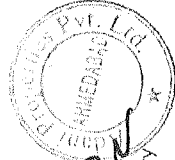
Name of the Target company(TC)			Adani Ports and Special Economic Zone Limited (APSEZL)										
Name of the stock Exchanges where the shares of the target company are listed			BSE Ltd. & National Stock Exchange of India Ltd.										
Date of reporting			31-03-2016										
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked			Adani Properties Private Limited										
Details of the creation of encumbrance:													
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (%)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)										Post event holding of encumbered shares [creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]
No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/others)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered C ***	No. of shares	% of total share capital	
Gautam S Adani & Rajesh S Adani (on behalf of S. B. Adani Family Trust)	87.73.17.807	42.36	30.62.36.593	14.79	-	-	-	-	-	-	30.62.36.593	14.79	
Adani Properties Pvt. Ltd.	14.05.12.153	6.78	9.16.01.388	4.42	release	29-03-2016	pledge	-	2100000	Refer Note 1 below	8.95.01.388	4.32	
Vinco Shantila Adani	13.07.94.953	6.32	-	-	-	-	-	-	-	-	-	-	
Ventura Power Investments Pvt. Ltd. /Mauritius	52.08.562	0.25	-	-	-	-	-	-	-	-	-	-	
Gautam S Adani & Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	1.24.80.142	0.60	-	-	-	-	-	-	-	-	-	-	
Rajesh S Adani & Shilin R. Adani (on behalf of Rajesh S Adani Family Trust)	30.000	0.00	-	-	-	-	-	-	-	-	-	-	
Shankar B. Shah	57.255	0.00	-	-	-	-	-	-	-	-	-	-	
Rakesh R. Shah	8.93.103	0.04	1.41.230	0.01	-	-	-	-	-	-	1.41.230	0.01	

Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares { creation[(2)+(3)] / release [(2)-(3)] / Invocation [(2)-(3)]}	
	No of shares	% of total share capital	No of shares	% of total share capital	Type of event(creation on /release /Invocation)	Date of creation /Invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered d ***		
Surekha B Shah	155,018	0.01	-	-	-	-	-	-	-	-	-	-	
Priya R. Shah	316,883	0.02	2,76,810	0.01	-	-	-	-	-	-	-	2,76,810	0.01
Vinod N. Sanghavi	42,596	0.00	-	-	-	-	-	-	-	-	-	-	-

Note 1: shares released by Axis Trusteeship Services Ltd. which were pledged for the benefit of Aditya Birla Finance Ltd.

For Adani Properties Pvt. Ltd.


Authorised Signatory
Signature of Authorised Signatory
Place: Ahmedabad
Date: 31-03-2016



* The name of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender

Chandan Lakhwani

From: Chandan Lakhwani
Sent: 13 May 2016 16:12
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; Dipti Shah
Cc: Jatin Shah; Kamlesh Bhagia
Subject: Adani Ports -Reg 31 of SEBI (SAST) Regulations - Pledge – S.B. Adani Family Trust & Adani Properties Pvt. Ltd.
Attachments: APSEZL_creation_SBAFT_APPL.pdf

Tracking:	Recipient	Delivery
	'takeover@nse.co.in'	
	'corp.relations@bseindia.com'	
	Dipti Shah	Delivered: 13-05-2016 16:12
	Jatin Shah	Delivered: 13-05-2016 16:12
	Kamlesh Bhagia	Delivered: 13-05-2016 16:12

Dear Sir/Madam,

Please find attached herewith disclosure in the prescribed format **from S.B. Adani Family Trust and Adani Properties Pvt. Ltd.** relating to **creation of pledge on equity shares of Adani Ports and Special Economic Zone Limited.**

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards,

Chandan Lakhwani

Mob +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com
104, Shikhar, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India

May 13, 2016

From:

**Gautam S Adani & Rajesh S. Adani
(on behalf of S. B. Adani Family Trust)**

*9th Floor, Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380009*

Adani Properties Pvt. Ltd.

Shikhar, Near Adani House,

*Mithakhali Six Roads, Navrangpura,
Ahmedabad-380 009*

To:

National Stock Exchange of India Limited

*Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051*

BSE Limited

*Floor 25, P J Towers, Dalal Street,
Mumbai – 400001*

Adani Ports and Special Economic Zone Limited

*"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009*

Ref: Adani Ports and Special Economic Zone Limited (APSEZL)

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding Creation of pledge on equity shares of Adani Ports and Special Economic Zone Ltd.

Dear Sir,

Please find attached herewith disclosure in the prescribed format relating to:

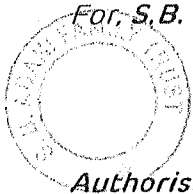
1. Creation of pledge on 3,90,15,100 equity shares of APSEZL of Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
2. Creation of pledge on 23,00,000 equity shares of APSEZL of Adani Properties Private Limited.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

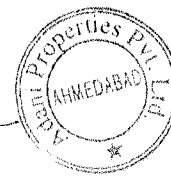
For, S.B. Adani Family Trust



Authorised Signatory

For, Adani Properties Private Limited

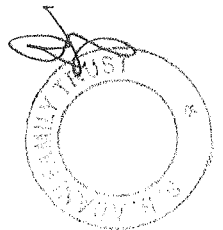
Authorised Signatory



Encl: Disclosure in the prescribed format

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company(TC)												
Adani Ports and Special Economic Zone Limited (APSEZL)												
Name of the stock Exchanges where the shares of the target company are listed												
BSE Ltd. & National Stock Exchange of India Ltd.												
Date of reporting												
13-05-2016												
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked												
Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust) & Adani Properties Private Limited												
Details of the creation of encumbrance:												
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Type of event(creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	Post event holding of encumbered shares { creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	87,73,17,807	42.36	creation	06-05-2016	Pledge	Debentures issued by Group Company	2,75,14,000	1.33	Refer Note 1 below	-	-	
							Loan raised by Group Companies	8,23,200		0.04	-	-
								8,23,200		0.04	-	-
								5,53,700		0.03	-	-
				Loan raised by Group Company		10,00,000	0.05	Indusind Bank Ltd.	-	-		
						Loan raised by Group Company	16,50,000		0.08	Kotak Mahindra Prime Ltd.	-	-
							16,50,000		0.08		Kotak Mahindra Investments Ltd.	-
				Debentures issued by Group Company		3,73,000	0.02	Refer Note 2 below	-	-		
						3,28,000	0.02		-	-		
									11-05-2016		Debentures issued by Group Company	43,00,000



Name of Promoter(s) or PACs with him. (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares { creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)] }	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event(creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/others)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital
Adani Properties Pvt. Ltd.	14,05,12,153	6.78	8,95,01,388	4.32	creation	09-05-2016	Pledge	Loan raised by Company	23,00,000	0.11	Refer Note 4 below	9,18,01,388	4.43
Vinod Shantilal Adani	13,07,94,953	6.32	-	-	-	-	-	-	-	-	-	-	-
Ventura Power Investments Pvt. Ltd., Mauritius	52,08,562	0.25	-	-	-	-	-	-	-	-	-	-	-
Gautam S. Adani & Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	1,24,80,142	0.60	-	-	-	-	-	-	-	-	-	-	-
Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust)	30,000	0.00	-	-	-	-	-	-	-	-	-	-	-
Bhavik B. Shah	57,255	0.00	-	-	-	-	-	-	-	-	-	-	-
Rakesh R. Shah	8,93,103	0.04	1,41,230	0.01	-	-	-	-	-	-	-	1,41,230	0.01
Surekha B. Shah	1,55,018	0.01	-	-	-	-	-	-	-	-	-	-	-
Priti R. Shah	3,16,885	0.02	2,76,810	0.01	-	-	-	-	-	-	-	2,76,810	0.01
Vinod N. Singhavi	42,596	0.00	-	-	-	-	-	-	-	-	-	-	-

Note 1: Axis Trustee Services Ltd. for the benefit of debentureholders of Adani Power Ltd.
Note 2: IDBI Trusteeship Services Ltd. for the benefit of debentureholders of Adani Power Ltd.
Note 3: Axis Trustee Services Ltd. for the benefit of debentureholders of Adani Properties Pvt. Ltd.
Note 4: Axis Trustee Services Ltd. for the benefit of Aditya Birla Finance Ltd.

For S. B. Adani Family Trust
For Adani Properties Pvt. Ltd.
For Adani Properties Pvt. Ltd.
Authorised Signatory
Authorised Signatory
Signature of Authorised Signatory
Place: Ahmedabad
Date: 13-05-2016

Chandan Lakhwani

From: Chandan Lakhwani
Sent: 27 May 2016 17:07
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; Dipti Shah
Cc: Jatin Shah; Kamlesh Bhagia
Subject: Adani Ports -Pledge – S.B. Adani Family Trust & Adani Properties
Attachments: APSEZL_Pledge_23_25-05-2016_SBAFT_APPL.pdf

Tracking:	Recipient	Delivery
	'takeover@nse.co.in'	
	'corp.relations@bseindia.com'	
	Dipti Shah	Delivered: 27-05-2016 17:08
	Jatin Shah	Delivered: 27-05-2016 17:08
	Kamlesh Bhagia	Delivered: 27-05-2016 17:08

Dear Sir/Madam,

Please find attached herewith disclosure in the prescribed format **from S.B. Adani Family Trust and Adani Properties Pvt. Ltd.** relating to **creation of pledge on equity shares of Adani Ports and Special Economic Zone Limited.**

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards,

Chandan Lakhwani

Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com

104, Shikhar, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India

May 27, 2016

From:

Gautam S Adani & Rajesh S. Adani
(on behalf of S. B. Adani Family Trust)

*9th Floor, Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380009*

Adani Properties Pvt. Ltd.

Shikhar, Near Adani House,

*Mithakhali Six Roads, Navrangpura,
Ahmedabad-380 009*

To:

National Stock Exchange of India Limited

Exchange Plaza, BKC, Bandra (East)

Mumbai – 400 051

BSE Limited

Floor 25, P J Towers, Dalal Street,

Mumbai – 400001

Adani Ports and Special Economic Zone Limited

"Adani House", Near Mithakhali Six Roads,

Navrangpura, Ahmedabad-380 009

Ref: Adani Ports and Special Economic Zone Limited (APSEZL)

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding Creation of pledge on equity shares of Adani Ports and Special Economic Zone Ltd.

Dear Sir,

Please find attached herewith disclosure in the prescribed format relating to:

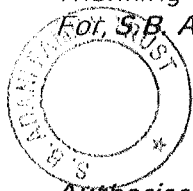
1. Creation of pledge on 1,12,00,000 equity shares of APSEZL of Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
2. Creation of pledge on 28,00,000 equity shares of APSEZL of Adani Properties Private Limited.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, S.B. Adani Family Trust



Authorised Signatory

For, Adani Properties Private Limited

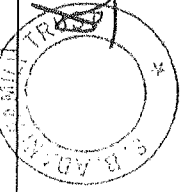


Authorised Signatory

Encl: Disclosure in the prescribed format

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company(TC)		Adani Ports and Special Economic Zone Limited (APSEZL)																												
Name of the stock Exchanges where the shares of the target company are listed		BSE Ltd. & National Stock Exchange of India Ltd.																												
Date of reporting		27-05-2016																												
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked		Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust) & Adani Properties Private Limited																												
Details of the creation of encumbrance:																														
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)	Post event holding of encumbered shares { creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)] }																										
No. of shares	% of total share capital	No. of shares	% of total share capital	No. of shares	% of total share capital																									
Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	87,73,17,807	42.36	35,87,41,793	17.32	creation	Pledge	Reason for encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Date of creation /release of encumbrance	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital																
															Loan raised by Group Company	21,00,000	0.10	Indusind Bank Ltd	-	-										
																					Loan raised by Group Companies	6,75,000	0.03	STCI Ltd.	-	-				
																											10,12,500	0.05	-	-
																					Loan raised by Group Company	16,00,000	0.08	Kotak Mahindra Prime Ltd.	-	-				
																											16,00,000	0.08	Kotak Mahindra Investments Ltd.	-
Debtentures issued by Group Company	32,00,000	0.15	Refer Note 1 below	36,99,41,793	17.86																									
						Loan raised by Company	28,00,000	0.14	Refer Note 2 below	9,46,01,388	4.57																			
-	-	-	-	-	-																									
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Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares { creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)] }	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/others)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares are encumbered ***		
Gautam S. Adani & Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	1,24,80,142	0.60	-	-	-	-	-	-	-	-	-	-	-
Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust)	30,000	0.00	-	-	-	-	-	-	-	-	-	-	-
Worldwide Emerging Market Holding Ltd	15,00,000	0.07	-	-	-	-	-	-	-	-	-	-	-
Bhavik B. Shah	57,255	0.00	-	-	-	-	-	-	-	-	-	-	-
Rakesh R. Shah	8,93,103	0.04	1,41,230	0.01	-	-	-	-	-	-	-	1,41,230	0.01
Surekha B. Shah	1,55,018	0.01	-	-	-	-	-	-	-	-	-	-	-
Priti R. Shah	3,16,885	0.02	2,76,810	0.01	-	-	-	-	-	-	-	2,76,810	0.01
Vinod N. Sanghavi	42,596	0.00	-	-	-	-	-	-	-	-	-	-	-

Note 1: Axis Trustee Services Ltd. for the benefit of debentureholders of Adani Properties Pvt. Ltd.

Note 2: Axis Trustee Services Ltd. for the benefit of Aditya Birla Finance Ltd.

For S.B. Adani/Family Trust For, Adani Properties Pvt. Ltd.



Authorised Signatory

Signature of Authorised Signatory
Place: Ahmedabad
Date: 27-05-2016

* The name of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender

Chandan Lakhwani

From: Chandan Lakhwani
Sent: 21 July 2016 19:01
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; Dipti Shah
Cc: Jatin Shah; Kamlesh Bhagia
Subject: Adani Ports -Reg 31 of SEBI (SAST) Regulations - Release – S.B. Adani Family Trust & Adani Properties Pvt. Ltd.
Attachments: APSEZL_SAST_Release_SBAFT_APPL.pdf

Tracking:	Recipient	Delivery
	'takeover@nse.co.in'	
	'corp.relations@bseindia.com'	
	Dipti Shah	Delivered: 21-07-2016 19:01
	Jatin Shah	Delivered: 21-07-2016 19:01
	Kamlesh Bhagia	Delivered: 21-07-2016 19:01

Dear Sir/Madam,

Please find attached herewith disclosure in the prescribed format **from S.B. Adani Family Trust and Adani Properties Pvt. Ltd.** relating to **release of pledge on equity shares of Adani Ports and Special Economic Zone Limited.**

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards,

Chandan Lakhwani

Manager – Secretarial | Adani Properties Pvt. Ltd.

Mob +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com

104, Shikhar, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India

July 21, 2016

From:

Gautam S Adani & Rajesh S. Adani
(on behalf of S. B. Adani Family Trust)

*9th Floor, Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380009*

Adani Properties Pvt. Ltd.

*Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380 009*

To:

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

BSE Limited

Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Adani Ports and Special Economic Zone Limited

"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009

Ref: Adani Ports and Special Economic Zone Limited (APSEZL)

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding Release of pledge on equity shares of Adani Ports and Special Economic Zone Ltd.

Dear Sir,

Please find attached herewith disclosure in the prescribed format relating to:

1. Release of pledge on 1,24,50,000 equity shares of APSEZL held by Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
2. Release of pledge on 37,00,000 equity shares of APSEZL held by Adani Properties Private Limited.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, S.B. Adani Family Trust



Authorised Signatory

For, Adani Properties Private Limited

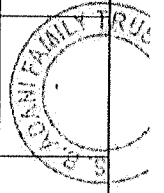
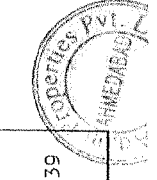
Authorised Signatory



Encl: Disclosure in the prescribed format

**Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/
release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target company(TC)													
Adani Ports and Special Economic Zone Limited (APSEZL)													
Name of the stock Exchanges where the shares of the target company are listed													
BSE Ltd. & National Stock Exchange of India Ltd.													
Date of reporting													
21-07-2016													
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked													
Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust) & Adani Properties Private Limited													
Details of the creation of encumbrance.													
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital
Gautam S. Adani & Rajesh S Adani (on behalf of S. B. Adani Family Trust)					release	18-07-2016	Pledge	-	2,93,000	0.01	Refer Note 1 below	-	-
					release	18-07-2016	Pledge	-	2,57,000	0.01		-	-
					release	18-07-2016	Pledge	-	20,00,000	0.10	Kotak Mahindra Prime Ltd.	-	-
	87,73,17,807	42.36	36,49,04,650	17.62	release	18-07-2016	Pledge	-	20,00,000	0.10	Kotak Mahindra Investments Ltd.	-	-
					release	20-07-2016	Pledge	-	57,00,000	0.28	Refer Note 2 below	-	-
					release	20-07-2016	Pledge	-	22,00,000	0.11	Indusind Bank Ltd.	35,24,54,650	17.02
Adani Properties Pvt Ltd.	14,05,12,153	6.78	9,46,01,388	4.57	release	18-07-2016	Pledge	-	37,00,000	0.18	Refer Note 3 below	9,09,01,388	4.39



Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]	
	No of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / non disposal undertaking / others)	Reason for encumbrance	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital
Vinod Shantilal Adani	13,07,94,953	6.32	-	-	-	-	-	-	-	-	-	-	-
Venture Power Investments Pvt. Ltd.	52,08,562	0.25	-	-	-	-	-	-	-	-	-	-	-
Gautam S. Adani & Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	1,24,80,142	0.60	-	-	-	-	-	-	-	-	-	-	-
Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust)	30,000	0.00	-	-	-	-	-	-	-	-	-	-	-
Worldwide Emerging Market Holding Ltd.	1,50,00,000	0.72	-	-	-	-	-	-	-	-	-	-	-
Shavik B. Shah	57,255	0.00	-	-	-	-	-	-	-	-	-	-	-
Rakesh R. Shah	8,93,103	0.04	1,41,230	0.01	-	-	-	-	-	-	-	1,41,230	0.01
Surekha B. Shah	1,55,018	0.01	-	-	-	-	-	-	-	-	-	-	-
Priti R. Shah	3,16,885	0.02	2,76,810	0.01	-	-	-	-	-	-	-	2,76,810	0.01
Vinod N. Sanghavi	42,596	0.00	-	-	-	-	-	-	-	-	-	-	-

Note 1: Shares released by IDBI Trusteeship Services Ltd. which were pledged for the benefit of debentureholders of Adani Power Ltd.

Note 2: Shares released by IDBI Trusteeship Services Ltd. which were pledged for the benefit of debentureholders of Adani Power Ltd.

Note 3: Shares released by Axis Trustee Services Ltd. which were pledged for the benefit of Aditya Birla Finance Ltd.

For S.B. Adani Family Trust



For Adani Properties Pvt. Ltd.
Authorised Signatory

Authorised Signatory
Signature of Authorised Signatory
Place: Ahmedabad
Date: 21-07-2016

Chandan Lakhwani

From: Chandan Lakhwani
Sent: 27 August 2016 12:36
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; Dipti Shah
Cc: Jatin Shah; Kamlesh Bhagia
Subject: Adani Ports -Reg 31 Release, Creation – S.B. Adani Family Trust & Adani Properties
Attachments: APSEZL_Disclosure_27-08-16.pdf

Tracking:	Recipient	Delivery
	'takeover@nse.co.in'	
	'corp.relations@bseindia.com'	
	Dipti Shah	Delivered: 27-08-2016 12:36
	Jatin Shah	Delivered: 27-08-2016 12:36
	Kamlesh Bhagia	Delivered: 27-08-2016 12:36

Dear Sir/Madam,

Please find attached herewith disclosure in the prescribed format **from S.B. Adani Family Trust & Adani Properties Pvt. Ltd.** relating to **Release & Creation of pledge on equity shares of Adani Ports and Special Economic Zone Limited.**

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards,

Chandan Lakhwani

Manager – Secretarial | Adani Properties Pvt. Ltd.

Mob +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com

104, Shikhar, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India

August 27, 2016

From:

Gautam S Adani & Rajesh S. Adani
(on behalf of S. B. Adani Family Trust)

*9th Floor, Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380009*

Adani Properties Pvt. Ltd.

*Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380 009*

To:

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

BSE Limited

Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Adani Ports and Special Economic Zone Limited

*"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009*

Ref: Adani Ports and Special Economic Zone Limited (APSEZL)

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding Creation & Release of pledge on equity shares of Adani Ports and Special Economic Zone Ltd.

Dear Sir,

Please find attached herewith disclosure in the prescribed format relating to:

1. Release of pledge on 2,01,62,100 equity shares of APSEZL held by Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
2. Creation of pledge on 1,34,24,121 equity shares of APSEZL held by Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
3. Release of pledge on 22,06,000 equity shares of APSEZL held by Adani Properties Private Limited.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, S.B. Adani Family Trust



[Signature]
Authorised Signatory

For, Adani Properties Private Limited

[Signature]
Authorised Signatory



Encl: Disclosure in the prescribed format

Name of the Target company(TC)		Adani Ports and Special Economic Zone Limited (APSEZL)
Name of the stock Exchanges where the shares of the target company are listed		BSE Ltd. & National Stock Exchange of India Ltd.
Date of reporting		27-08-2016
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked		Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust) & Adani Properties Pvt. Ltd.

22,06,000	0.11	Refer Note 2 below	8,86,95,388
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Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]	
	No of shares	% of total share capital	No of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / non disposal / undertaking / others)	Reason for encumbrance	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital
Vinod Shantilal Adani	13,07,94,953	6.32	-	-	-	-	-	-	-	-	-	-	-
Ventura Power Investments Pvt. Ltd.	52,08,562	0.25	-	-	-	-	-	-	-	-	-	-	-
Gautam S. Adani & Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	1,24,80,142	0.60	-	-	-	-	-	-	-	-	-	-	-
Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust)	30,000	0.00	-	-	-	-	-	-	-	-	-	-	-
Worldwide Emerging Market Holding Ltd.	3,54,35,000	1.71	-	-	-	-	-	-	-	-	-	-	-
Universal Trade & Investments Ltd.	30,41,352	0.15	-	-	-	-	-	-	-	-	-	-	-
Bhavik B. Shah	57,255	0.00	-	-	-	-	-	-	-	-	-	-	-
Rakesh R. Shah	8,93,103	0.04	1,41,230	0.01	-	-	-	-	-	-	-	1,41,230	0.01
Surekha B. Shah	1,55,018	0.01	-	-	-	-	-	-	-	-	-	-	-
Priti R. Shah	3,16,885	0.02	2,76,810	0.01	-	-	-	-	-	-	-	2,76,810	0.01
Vinod N. Sanghavi	42,596	0.00	-	-	-	-	-	-	-	-	-	-	-

Note 1: Shares released by Axis Trustee Services Ltd. which were pledged for the benefit of debentureholders of Adani Power Ltd.

Note 2: Shares released by Axis Trustee Services Ltd. which were pledged for Aditya Birla Finance Ltd.

For S.B. Adani Family Trust

For Adani Properties Pvt. Ltd.



Authorised Signatory
Signature of Authorised Signatory

Authorised Signatory
Signature of Authorised Signatory
Place: Ahmedabad
Date: 27-08-2016

Chandan Lakhwani

From: Chandan Lakhwani
Sent: 02 September 2016 15:31
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; Dipti Shah
Cc: Jatin Shah; Kamlesh Bhagia
Subject: Adani Ports -Reg 31 Release, Creation – S.B. Adani Family Trust & Adani Properties
Attachments: APSEZL_Release_Creation.pdf

Tracking:	Recipient	Delivery
	'takeover@nse.co.in'	
	'corp.relations@bseindia.com'	
	Dipti Shah	Delivered: 02-09-2016 15:31
	Jatin Shah	Delivered: 02-09-2016 15:31
	Kamlesh Bhagia	Delivered: 02-09-2016 15:31

Dear Sir/Madam,

Please find attached herewith disclosure in the prescribed format **from S.B. Adani Family Trust & Adani Properties Pvt. Ltd. relating to Release & Creation of pledge on equity shares of Adani Ports and Special Economic Zone Limited.**

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards,

Chandan Lakhwani

Manager – Secretarial | Adani Properties Pvt. Ltd.

Mob +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com

104, Shikhar, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India

September 02, 2016

From:

Gautam S Adani & Rajesh S. Adani
(on behalf of S. B. Adani Family Trust)

*9th Floor, Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380009*

Adani Properties Pvt. Ltd.

*Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380 009*

To:

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

BSE Limited

Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Adani Ports and Special Economic Zone Limited

*"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009*

Ref: Adani Ports and Special Economic Zone Limited (APSEZL)

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding Creation & Release of pledge on equity shares of Adani Ports and Special Economic Zone Ltd.

Dear Sir,

Please find attached herewith disclosure in the prescribed format relating to:

1. Release of pledge on 1,73,18,000 equity shares of APSEZL held by Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
2. Creation of pledge on 2,15,29,000 equity shares of APSEZL held by Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
3. Release of pledge on 3,47,20,355 equity shares of APSEZL held by Adani Properties Private Limited.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, S.B. Adani Family Trust


[Signature]
Authorised Signatory

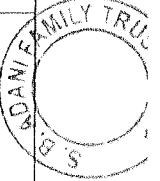
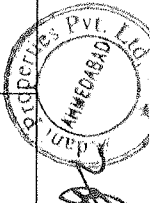
For, Adani Properties Private Limited


[Signature]
Authorised Signatory

Encl: Disclosure in the prescribed format

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company(TC)												
Adani Ports and Special Economic Zone Limited (APSEZL)												
Name of the stock Exchanges where the shares of the target company are listed												
BSE Ltd. & National Stock Exchange of India Ltd.												
Date of reporting												
02-09-2016												
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked												
Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust) & Adani Properties Pvt. Ltd.												
Details of the creation of encumbrance:												
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)									
No of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	Post event holding of encumbered shares { creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)] }	
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	87,73,17,807	42.36	15.97	release	29-08-2016	Pledge	-	5,00,000	0.02	Refer Note 1 below	-	
				release	29-08-2016	Pledge	-	84,00,000	0.41		-	
				release	30-08-2016	Pledge	-	45,00,000	0.22		-	
				creation	30-08-2016	Pledge	Debentures issued by Group Company	2,15,29,000	1.04	Refer Note 2 below	-	
				release	02-09-2016	Pledge	-	39,18,000	0.19	Refer Note 1 below	33,48,93,671	16.17
Adani Properties Pvt. Ltd.	14,05,12,153	6.78	4.28	release	02-09-2016	Pledge	-	3,47,20,355	1.68	Refer Note 1 below	5,39,75,033	2.61

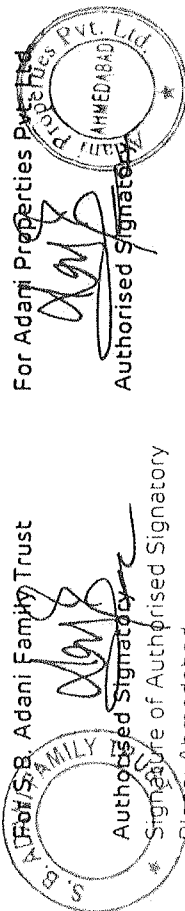
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares { creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)] }	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / non disposal / undertaking / others)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital
Vinod Shantilal Adani	13,07,94,953	6.32	-	-	-	-	-	-	-	-	-	-	-
Ventura Power Investments Pvt. Ltd	52,08,562	0.25	-	-	-	-	-	-	-	-	-	-	-
Gautam S. Adani & Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	1,24,80,142	0.60	-	-	-	-	-	-	-	-	-	-	-
Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust)	30,000	0.00	-	-	-	-	-	-	-	-	-	-	-
Worldwide Emerging Market Holding Ltd.	3,54,48,500	1.71	-	-	-	-	-	-	-	-	-	-	-
Universal Trade & Investments Ltd.	58,51,352	0.28	-	-	-	-	-	-	-	-	-	-	-
Bhavik B. Shah	57,255	0.00	-	-	-	-	-	-	-	-	-	-	-
Rakesh R. Shah	8,93,103	0.04	1,41,230	0.01	-	-	-	-	-	-	-	1,41,230	0.01
Surekha B. Shah	1,55,018	0.01	-	-	-	-	-	-	-	-	-	-	-
Priti R. Shah	3,16,885	0.02	2,76,810	0.01	-	-	-	-	-	-	-	2,76,810	0.01
Vinod N. Sanghavi	42,596	0.00	-	-	-	-	-	-	-	-	-	-	-

Note 1: Shares released by IDBI Trusteeship Services Ltd. which were pledged for the benefit of debentureholders of Adani Power Ltd.

Note 2: Axis Trustee Services Ltd. for the benefit of debentureholders of Adani Power Ltd.

For Adani Properties Pvt. Ltd.

For Adani Properties Pvt. Ltd.



Authorised Signatory

Authorised Signatory

Place: Ahmedabad

Date: 02-09-2016

Chandan Lakhwani

From: Chandan Lakhwani
Sent: 30 September 2016 19:54
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; Dipti Shah
Cc: Jatin Shah; Kamlesh Bhagia
Subject: Adani Ports- Reg 31 Disclosures
Attachments: APSEZL_Disclosure_30-09-2016.pdf

Tracking:	Recipient	Delivery
	'takeover@nse.co.in'	
	'corp.relations@bseindia.com'	
	Dipti Shah	Delivered: 30-09-2016 19:54
	Jatin Shah	Delivered: 30-09-2016 19:54
	Kamlesh Bhagia	Delivered: 30-09-2016 19:54

Dear Sir / Madam,

Please find attached herewith disclosure in the prescribed format **from S.B. Adani Family Trust.** relating to **creation & release of pledge AND from Adani Properties Pvt. Ltd. relating to release of pledge on equity shares of Adani Ports and Special Economic Zone Limited.**

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards,

Chandan Lakhwani

Manager – Secretarial | Adani Properties Pvt. Ltd.

Mob +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com

104, Shikhar, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India

September 30, 2016

From:

Gautam S Adani & Rajesh S. Adani

(on behalf of S. B. Adani Family Trust)

9th Floor, Shikhar, Near Adani House,

Mithakhali Six Roads, Navrangpura,

Ahmedabad-380009

Adani Properties Pvt. Ltd.

Shikhar, Near Adani House,

Mithakhali Six Roads, Navrangpura,

Ahmedabad-380 009

To:

National Stock Exchange of India Limited

Exchange Plaza, BKC, Bandra (East)

Mumbai – 400 051

BSE Limited

Floor 25, P J Towers, Dalal Street,

Mumbai – 400001

Adani Ports and Special Economic Zone Limited

"Adani House", Near Mithakhali Six Roads,

Navrangpura, Ahmedabad-380 009

Ref: Adani Ports and Special Economic Zone Limited (APSEZL)

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding Creation & Release of pledge on equity shares of Adani Ports and Special Economic Zone Ltd.

Dear Sir,

Please find attached herewith disclosure in the prescribed format relating to:

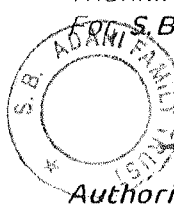
1. Release of pledge on 37,91,000 equity shares of APSEZL held by Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
2. Creation of pledge on 98,65,832 equity shares of APSEZL held by Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
3. Release of pledge on 3,48,76,570 equity shares of APSEZL held by Adani Properties Private Limited.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

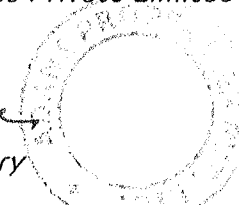
Kindly take the same on record.

Thanking You,

For, S.B. Adani Family Trust


Authorised Signatory

For, Adani Properties Private Limited


Authorised Signatory

Encl: Disclosure in the prescribed format

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company(TC)		Adani Ports and Special Economic Zone Limited (APSEZL)												
Name of the stock Exchanges where the shares of the target company are listed		BSE Ltd. & National Stock Exchange of India Ltd.												
Date of reporting		30-09-2016												
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked		Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust) & Adani Properties Pvt. Ltd.												
Details of the creation of encumbrance:														
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)											Post event holding of encumbered shares { creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}
No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital		
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	87,73,17,807	35,85,08,671	17.31	release	23-09-2016	pledge	-	37,91,000	0.18	Refer Note 1 below	-	-		
				creation	27-09-2016	pledge	Loan taken by Group Company	92,55,832	0.45	Refer Note 2 below	-	-		
				creation	29-09-2016	pledge		6,10,000	0.03		36,45,83,503	17.60		
Adani Properties Pvt. Ltd	14,05,12,153	5,39,75,033	2.61	release	23-09-2016	pledge	-	3,48,76,570	1.68	Refer Note 1 below	1,90,98,463	0.92		
Vinod Shantilal Adani	13,07,94,953	-	-	-	-	-	-	-	-	-	-	-		
Ventura Power Investments Pvt. Ltd.	52,08,562	-	-	-	-	-	-	-	-	-	-	-		
Gautam S. Adani & Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	1,24,80,142	-	-	-	-	-	-	-	-	-	-	-		

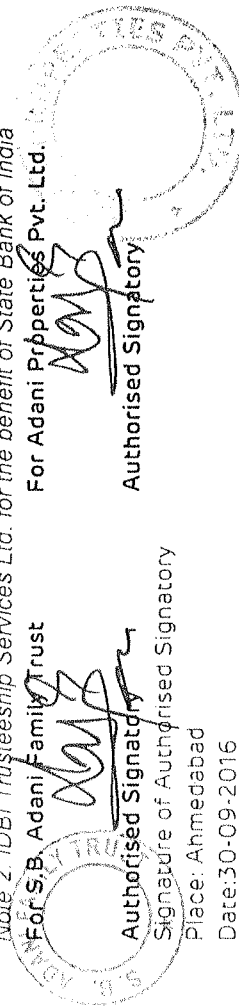
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / non disposal undertaking / others)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital
Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust)	30,000	0.00	-	-	-	-	-	-	-	-	-	-	-
Worldwide Emerging Market Holding Ltd.	3,54,48,500	1.71	-	-	-	-	-	-	-	-	-	-	-
Universal Trade & Investments Ltd.	1,90,93,021	0.92	-	-	-	-	-	-	-	-	-	-	-
Bhavik B. Shah	57,255	0.00	-	-	-	-	-	-	-	-	-	-	-
Rakesh R. Shah	8,93,103	0.04	1,41,230	0.01	-	-	-	-	-	-	-	1,41,230	0.01
Surekha B. Shah	1,55,018	0.01	-	-	-	-	-	-	-	-	-	-	-
Priti R. Shah	3,16,885	0.02	2,76,810	0.01	-	-	-	-	-	-	-	2,76,810	0.01
Vinod N. Sanghavi	42,596	0.00	-	-	-	-	-	-	-	-	-	-	-

Note 1: Shares released by IDBI Trusteeship Services Ltd. which were pledged for the benefit of debentureholders of Adani Power Ltd.

Note 2: IDBI Trusteeship Services Ltd. for the benefit of State Bank of India

For S.B. Adani Family Trust

For Adani Properties Pvt. Ltd.



Authorised Signatory
Signature of Authorised Signatory
Place: Ahmedabad
Date: 30-09-2016

Authorised Signatory

Chandan Lakhwani

From: Chandan Lakhwani
Sent: 09 November 2016 17:18
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; Dipti Shah
Cc: Jatin Shah; Kamlesh Bhagia
Subject: Adani Ports- Reg 31 Disclosures - Release
Attachments: APSEZL_Release_2_3_9_Nov-2016.pdf

Tracking:	Recipient	Delivery
	'takeover@nse.co.in'	
	'corp.relations@bseindia.com'	
	Dipti Shah	Delivered: 09-11-2016 17:19
	Jatin Shah	Delivered: 09-11-2016 17:19
	Kamlesh Bhagia	Delivered: 09-11-2016 17:19

Dear Sir / Madam,

Please find attached herewith disclosure in the prescribed format **from S.B. Adani Family Trust & Adani Properties Pvt. Ltd.** relating to **release of pledge on equity shares of Adani Ports and Special Economic Zone Limited.**

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards,

Chandan Lakhwani

Manager – Secretarial | Adani Properties Pvt. Ltd.

Mob +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com

104, Shikhar, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India

November 9, 2016

From:

Gautam S Adani & Rajesh S. Adani
(on behalf of S. B. Adani Family Trust)

*9th Floor, Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380009*

Adani Properties Pvt. Ltd.

*Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380 009*

To:

National Stock Exchange of India Limited

Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

BSE Limited

Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Adani Ports and Special Economic Zone Limited

"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009

Ref: Adani Ports and Special Economic Zone Limited (APSEZL)

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding Release of pledge on equity shares of Adani Ports and Special Economic Zone Ltd.

Dear Sir,

Please find attached herewith disclosure in the prescribed format relating to:

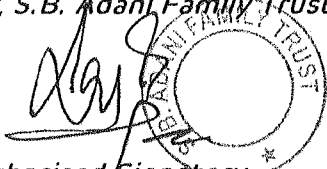
1. Release of pledge on 1,34,00,000 equity shares of APSEZL held by Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
2. Release of pledge on 5,00,000 equity shares of APSEZL held by Adani Properties Private Limited.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

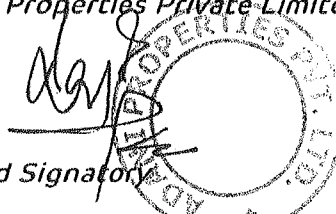
Kindly take the same on record.

Thanking You,

For, S.B. Adani Family Trust


Authorised Signatory

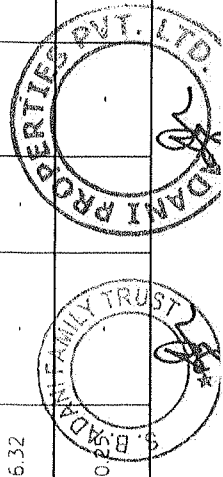
For, Adani Properties Private Limited


Authorised Signatory

Encl: Disclosure in the prescribed format

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company(TC)													
Adani Ports and Special Economic Zone Limited (APSEZL)													
Name of the stock Exchanges where the shares of the target company are listed													
BSE Ltd. & National Stock Exchange of India Ltd.													
Date of reporting													
09-11-2016													
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked													
Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust) & Adani Properties Pvt. Ltd.													
Details of the creation of encumbrance:													
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares [creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]	
No of shares	% of total share capital	No of shares	% of total share capital	Type of event (creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital	
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	87,73,17,807	42.36	36,45,83,503	17.60	release	03-11-2016	pledge	-	6,00,000	0.03	STCI Finance Ltd.	-	-
									6,00,000	0.03		-	-
									6,00,000	0.03		-	-
Adani Properties Pvt Ltd.	14,05,12,153	6.78	1,90,98,463	0.92	release	09-11-2016	pledge	-	1,16,00,000	0.56	Refer Note 1 below	35,11,83,503	16.96
Vinod Shantilal Adani	13,07,94,953	6.32				02-11-2016	pledge	-	5,00,000	0.02	Refer Note 2 below	1,85,98,463	0.90
Ventura Power Investments Pvt. Ltd.	52,08,562	0.25						-				-	-



Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares { creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)] }	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital
Gautam S. Adani & Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	1,24,80,142	0.60	-	-	-	-	-	-	-	-	-	-	-
Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust)	30,000	0.00	-	-	-	-	-	-	-	-	-	-	-
Worldwide Emerging Market Holding Ltd.	3,54,48,500	1.71	-	-	-	-	-	-	-	-	-	-	-
Universal Trade & Investments Ltd.	3,31,48,021	1.60	-	-	-	-	-	-	-	-	-	-	-
Afro Asia Trade & Investments Ltd.	50,000	0.00	-	-	-	-	-	-	-	-	-	-	-
Shavik B. Shah	57,255	0.00	-	-	-	-	-	-	-	-	-	-	-
Rakesh R. Shah	8,93,103	0.04	1,41,230	0.01	-	-	-	-	-	-	-	1,41,230	0.01
Surekha B. Shah	1,55,018	0.01	-	-	-	-	-	-	-	-	-	-	-
Priti R. Shah	3,16,885	0.02	2,76,810	0.01	-	-	-	-	-	-	-	2,76,810	0.01
Vinod N. Sanghavi	42,596	0.00	-	-	-	-	-	-	-	-	-	-	-

Note 1: Shares released by IDBI Trusteeship Services Ltd. which were pledged for the benefit of debentureholders of Adani Power Ltd.

Note 2: Shares released by Axis Trustee Services Ltd. which were pledged for Aditya Birla Finance Ltd.

For S.B. Adani Family Trust

For Adani Properties Pvt. Ltd.

ADANI PROPERTIES PVT. LTD.
Authorised Signatory

ADANI FAMILY TRUST
Authorised Signatory

Signature of Authorised Signatory
Place: Ahmedabad

Date: 09-11-2016

Chandan Lakhwani

From: Chandan Lakhwani
Sent: 30 November 2016 18:24
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; Dipti Shah
Cc: Jatin Shah; Kamlesh Bhagia
Subject: Adani Ports- Reg 31 Disclosures - Release
Attachments: APSEZL_Release_23_24-11-2016.pdf

Tracking:	Recipient	Delivery
	'takeover@nse.co.in'	
	'corp.relations@bseindia.com'	
	Dipti Shah	Delivered: 30-11-2016 18:24
	Jatin Shah	Delivered: 30-11-2016 18:24
	Kamlesh Bhagia	Delivered: 30-11-2016 18:24

Dear Sir / Madam,

Please find attached herewith disclosure in the prescribed format **from S.B. Adani Family Trust & Adani Properties Pvt. Ltd.** relating to **release of pledge on equity shares of Adani Ports and Special Economic Zone Limited.**

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards,

Chandan Lakhwani

Manager – Secretarial | Adani Properties Pvt. Ltd.

Mob +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com

104, Shikhar, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India

November 30, 2016

From:

Gautam S Adani & Rajesh S. Adani
(on behalf of S. B. Adani Family Trust)

*9th Floor, Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380009*

Adani Properties Pvt. Ltd.

*Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380 009*

To:

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

BSE Limited

Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Adani Ports and Special Economic Zone Limited

*"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009*

Ref: Adani Ports and Special Economic Zone Limited (APSEZL)

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding Release of pledge on equity shares of Adani Ports and Special Economic Zone Ltd.

Dear Sir,

Please find attached herewith disclosure in the prescribed format relating to:

1. Release of pledge on 34,000 equity shares of APSEZL held by Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
2. Release of pledge on 1,94,075 equity shares of APSEZL held by Adani Properties Private Limited.

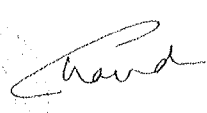
This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

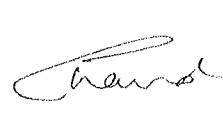
Kindly take the same on record.

Thanking You,

For, S.B. Adani Family Trust

For, Adani Properties Private Limited


Authorised Signatory


Authorised Signatory

Encl: Disclosure in the prescribed format

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company(TC)		Adani Ports and Special Economic Zone Limited (APSEZL)											
Name of the stock Exchanges where the shares of the target company are listed		BSE Ltd. & National Stock Exchange of India Ltd.											
Date of reporting		30-11-2016											
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked		Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust) & Adani Properties Pvt. Ltd.											
Details of the creation of encumbrance:													
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]	
	No of shares	% of total share capital	No of shares	% of total share capital	Type of event(creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/other's)	Reason for encumbrance	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	87,73,17,807	42.36	35,11,83,503	16.96	release	24-11-2016	pledge	-	15,500	0.00	STCI Finance Ltd.	-	-
									9,000	0.00		-	-
									9,500	0.00		35,11,49,503	16.96
Adani Properties Pvt Ltd	14,05,12,153	6.78	1,85,98,463	0.90	release	23-11-2016	pledge	-	1,94,075	0.01	Refer Note 1 below	1,84,04,388	0.89
Vinod Shantilal Adani	13,07,94,953	6.32	-	-	-	-	-	-	-	-	-	-	-
Ventura Power Investments Pvt Ltd	52,08,562	0.25	-	-	-	-	-	-	-	-	-	-	-
Gautam S. Adani & Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	1,24,80,142	0.60	-	-	-	-	-	-	-	-	-	-	-

Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares { creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)] }	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge /lien/non disposal /undertaking/ot hers)	Reason for encumbrance ..	Number	% of total share capital	Name of the entity in whose favour shares encumbered ...	No. of shares	% of total share capital
Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust)	30,000	0.00	-	-	-	-	-	-	-	-	-	-	-
Worldwide Emerging Market Holding Ltd.	3,54,48,500	1.71	-	-	-	-	-	-	-	-	-	-	-
Universal Trade & Investments Ltd.	3,72,63,021	1.80	-	-	-	-	-	-	-	-	-	-	-
Afro Asia Trade & Investments Ltd.	78,45,739	0.38	-	-	-	-	-	-	-	-	-	-	-
Bhavik B. Shah	57,255	0.00	-	-	-	-	-	-	-	-	-	-	-
Rakesh R. Shah	8,93,103	0.04	1,41,230	0.01	-	-	-	-	-	-	-	1,41,230	0.01
Surekha B. Shah	1,55,018	0.01	-	-	-	-	-	-	-	-	-	-	-
Priya R. Shah	3,16,885	0.02	2,76,810	0.01	-	-	-	-	-	-	-	2,76,810	0.01
Vinod N. Sanghavi	42,596	0.00	-	-	-	-	-	-	-	-	-	-	-

Note 1. Shares released by IDBI Trusteeship Services Ltd. which were pledged for the benefit of debentureholders of Adani Power Ltd.

For S.B. Adani Family Trust

For Adani Properties Pvt. Ltd.

Chander

Authorised Signatory

Signature of Authorised Signatory

Place: Ahmedabad

Date: 30-11-2016

Chander

Authorised Signatory

* The name of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender

Chandan Lakhwani

From: Chandan Lakhwani
Sent: 17 February 2017 12:25
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; Dipti Shah
Cc: Jatin Shah; Kamlesh Bhagia
Subject: Adani Ports -Reg 31 - Release of Pledge
Attachments: APSEZ_Reg 31(1) & 31(2)_10.02.2017.pdf

Tracking:	Recipient	Delivery	Read
	'takeover@nse.co.in'		
	'corp.relations@bseindia.com'		
	Dipti Shah	Delivered: 17-02-2017 12:25	Read: 18-02-2017 10:34
	Jatin Shah	Delivered: 17-02-2017 12:25	Read: 17-02-2017 12:51
	Kamlesh Bhagia	Delivered: 17-02-2017 12:25	

Dear Sir / Madam,

Please find attached herewith disclosure in the prescribed format **from S.B. Adani Family Trust and Adani Properties Pvt. Ltd.** relating to **release of pledge on equity shares of Adani Ports and Special Economic Zone Limited.**

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards,

Chandan Lakhwani

Manager – Secretarial | Adani Properties Pvt. Ltd.

Mob +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com

104, Shikhar, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India

February 17, 2017

From:

Gautam S Adani & Rajesh S. Adani
(on behalf of S. B. Adani Family Trust)

*9th Floor, Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380009*

Adani Properties Pvt. Ltd.

Shikhar, Near Adani House,

Mithakhali Six Roads, Navrangpura,

Ahmedabad-380 009

To:

National Stock Exchange of India Limited

Exchange Plaza, BKC, Bandra (East)

Mumbai – 400 051

BSE Limited

Floor 25, P J Towers, Dalal Street,

Mumbai – 400001

Adani Ports and Special Economic Zone Limited

"Adani House", Near Mithakhali Six Roads,

Navrangpura, Ahmedabad-380 009

Ref: Adani Ports and Special Economic Zone Limited (APSEZL)

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Please find attached herewith disclosure in the prescribed format relating to:

1. Release of pledge on 3,53,59,000 equity shares of APSEZL held by Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
2. Release of pledge on 5,00,000 equity shares of APSEZL held by Adani Properties Private Limited. And

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, S.B. Adani Family Trust


The stamp is circular with the text "S.B. ADANI FAMILY TRUST" around the perimeter and a small star at the bottom.

Authorised Signatory

For, Adani Properties Private Limited

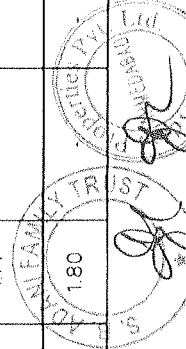

The stamp is circular with the text "Adani Properties Pvt. Ltd." around the perimeter and "AHMEDABAD" at the bottom.

Authorised Signatory

Encl: Disclosure in the prescribed format

**Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/
release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target company(TC)		Adani Ports and Special Economic Zone Limited (APSEZL)									
Name of the stock Exchanges where the shares of the target company are listed		BSE Ltd. & National Stock Exchange of India Ltd.									
Date of reporting		17-02-2017									
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked		Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust) & Adani Properties Pvt. Ltd.									
Details of the creation of encumbrance:		Details of events pertaining to encumbrance (3)									
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Type of event(creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	Post event holding of encumbered shares [creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]
Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	No. of shares 87,73,17,807	% of total share capital 42.36	release	14-02-2017	pledge	-	3,53,59,000	1.71	Refer Note 1 below	34,71,69,983	16.76
Adani Properties Pvt Ltd.	14,05,12,153	6.78	release	10-02-2017	pledge	-	5,00,000	0.02	Refer Note 2 below	1,86,64,022	0.90
Vinod Shantilal Adani	13,07,94,953	6.32	-	-	-	-	-	-	-	-	-
Ventura Power Investments Pvt. Ltd.	52,08,562	0.25	-	-	-	-	-	-	-	-	-
Gautam S. Adani & Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	1,24,80,142	0.60	-	-	-	-	-	-	-	-	-
Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust)	30,000	0.00	-	-	-	-	-	-	-	-	-
Worldwide Emerging Market Holding Ltd.	3,54,48,500	1.71	-	-	-	-	-	-	-	-	-
Universal Trade & Investments Ltd.	3,72,63,021	1.80	-	-	-	-	-	-	-	-	-



Details of events pertaining to encumbrance (3)													
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Post event holding of encumbered shares { creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]						
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/others)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital
Afro Asia Trade & Investments Ltd.	3,04,95,739	1.47	-	-	-	-	-	-	-	-	-	-	-
Bhavik B. Shah	57,255	0.00	-	-	-	-	-	-	-	-	-	-	-
Rakesh R. Shah	8,93,103	0.04	1,41,230	0.01	-	-	-	-	-	-	-	1,41,230	0.01
Surekha B. Shah	1,55,018	0.01	-	-	-	-	-	-	-	-	-	-	-
Priti R. Shah	3,16,885	0.02	2,76,810	0.01	-	-	-	-	-	-	-	2,76,810	0.01
Vinod N. Sanghavi	42,596	0.00	-	-	-	-	-	-	-	-	-	-	-

Note 1: Shares released by Axis Trustee Services Ltd. which were pledged for the benefit of debentureholders of Adani Properties Pvt. Ltd.

Note 2: Shares released by Axis Trustee Services Ltd. which were pledged for the benefit of Aditya Birla Finance Limited

For S.B. Adani/Family Trust

Authorised Signatory
Signature of Authorised Signatory
Place: Ahmedabad
Date: 17-02-2017

For Adani Properties Pvt. Ltd.
Authorised Signatory
Signature of Authorised Signatory
Place: Ahmedabad
Date: 17-02-2017

* The name of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender

Chandan Lakhwani

From: Chandan Lakhwani
Sent: 24 January 2017 18:25
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; Dipti Shah
Cc: Jatin Shah; Kamlesh Bhagia
Subject: Adani Ports -Reg 31 - Pledge creation-release - NDU
Attachments: APSEZL_Release_NDU.pdf

Tracking:	Recipient	Delivery
	'takeover@nse.co.in'	
	'corp.relations@bseindia.com'	
	Dipti Shah	Delivered: 24-01-2017 18:25
	Jatin Shah	Delivered: 24-01-2017 18:25
	Kamlesh Bhagia	Delivered: 24-01-2017 18:25

Dear Sir / Madam,

Please find attached herewith disclosure in the prescribed format **from S.B. Adani Family Trust and Adani Properties Pvt. Ltd.** relating to **creation and release of pledge and providing non disposal undertaking on equity shares of Adani Ports and Special Economic Zone Limited.**

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards,

Chandan Lakhwani

Manager – Secretarial | Adani Properties Pvt. Ltd.

Mob +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com

104, Shikhar, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India

Chandan Lakhwani

From: Chandan Lakhwani
Sent: 24 January 2017 18:25
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; Dipti Shah
Cc: Jatin Shah; Kamlesh Bhagia
Subject: Adani Ports -Reg 31 - Pledge creation-release - NDU
Attachments: APSEZL_Release_NDU.pdf

Tracking:	Recipient	Delivery
	'takeover@nse.co.in'	
	'corp.relations@bseindia.com'	
	Dipti Shah	Delivered: 24-01-2017 18:25
	Jatin Shah	Delivered: 24-01-2017 18:25
	Kamlesh Bhagia	Delivered: 24-01-2017 18:25

Dear Sir / Madam,

Please find attached herewith disclosure in the prescribed format **from S.B. Adani Family Trust and Adani Properties Pvt. Ltd.** relating to **creation and release of pledge and providing non disposal undertaking on equity shares of Adani Ports and Special Economic Zone Limited.**

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards,

Chandan Lakhwani

Manager – Secretarial | Adani Properties Pvt. Ltd.

Mob +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com

104, Shikhar, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India

January 24, 2017

From:

Gautam S Adani & Rajesh S. Adani
(on behalf of S. B. Adani Family Trust)

*9th Floor, Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380009*

Adani Properties Pvt. Ltd.

*Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380 009*

To:

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

BSE Limited

Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Adani Ports and Special Economic Zone Limited

*"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009*

Ref: Adani Ports and Special Economic Zone Limited (APSEZL)

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Please find attached herewith disclosure in the prescribed format relating to:

1. Creation of pledge on 1,48,72,000 equity shares of APSEZL held by Gautam S Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
2. Release of pledge on 10,00,000 equity shares of APSEZL held by Adani Properties Private Limited. And
3. Providing Non-Disposal Undertaking on 17,59,634 equity shares of APSEZL held by Adani Properties Private Limited.

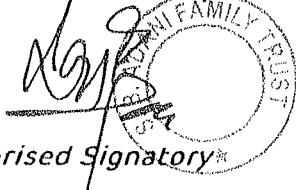
This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, S.B. Adani Family Trust

*Authorised Signatory**

A handwritten signature in black ink is written over a circular stamp. The stamp contains the text "S.B. ADANI FAMILY TRUST" around the perimeter and "AM" in the center.

For, Adani Properties Private Limited

Authorised Signatory

A handwritten signature in black ink is written over a circular stamp. The stamp contains the text "ADANI PROPERTIES PVT. LTD." around the perimeter and "AHMEDABAD" in the center.

Encl: Disclosure in the prescribed format

[illegible]Page No. 1

Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares [creation[(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / non disposal undertaking / others)	Reason for encumbrance **	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares	% of total share capital
Worldwide Emerging Market Holding Ltd.	3,54,48,500	1.71	-	-	-	-	-	-	-	-	-	-	-
Universal Trade & Investments Ltd.	3,72,63,021	1.80	-	-	-	-	-	-	-	-	-	-	-
Afro Asia Trade & Investments Ltd.	3,04,95,739	1.47	-	-	-	-	-	-	-	-	-	-	-
Shavik B. Shah	57,255	0.00	-	-	-	-	-	-	-	-	-	-	-
Rakesh R. Shah	8,93,103	0.04	1,41,230	0.01	-	-	-	-	-	-	-	1,41,230	0.01
Surekha B. Shah	1,53,018	0.01	-	-	-	-	-	-	-	-	-	-	-
Priya R. Shah	3,15,885	0.02	2,76,810	0.01	-	-	-	-	-	-	-	2,76,810	0.01
Vinod N. Singhavi	42,596	0.00	-	-	-	-	-	-	-	-	-	-	-

Note 1: Vista ITCL (India) Limited for the benefit of debentureholders of Adani Power Ltd.

Note 2: Shares released by Axis Trustee Services Ltd. which were pledged for the benefit of Aditya Birla Finance Limited

For S.B. Adani Family Trust

For Adani Properties Pvt. Ltd.

Authorised Signatory

Signature of Authorised Signatory



Authorised Signatory

Signature of Authorised Signatory

Place: Ahmedabad

Date: 24-01-2017

* The name of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender

Chandan Lakhwani

From: Chandan Lakhwani
Sent: 10 June 2015 15:39
To: 'cmlist@nse.co.in'; 'corp.relations@bseindia.com'
Cc: Ashok Jagetiya
Subject: Adani Ports and Special Economic Zone Limited - Takeover Code Disclosures - Composite Scheme of Arrangement
Attachments: APSEZL_SE_29(2).pdf; APSEZL_SE_covering letter.pdf; APSEZL_SE_10(6).pdf; APSEZL_SE_29(1).pdf

Dear Sir,

Please find attached herewith the disclosures under regulation 29(1), 29(2) and 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding acquisition of shares of Adani Ports and Special Economic Zone Limited by Acquirers pursuant to the Composite Scheme of Arrangement.

Kindly take the same on record

Regards
For and on behalf of Acquirers
Chandan Lakhwani
Phone: 079-25555851

June 10, 2015

To
National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai – 400 051

To
BSE Limited
Floor 25, P J Towers, Dalal Street,
Mumbai – 400001

Ref: Acquisition of Shares of **Adani Ports and Special Economic Zone Limited**

Sub: **Disclosures under regulation 29(1), 29(2) and 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding acquisition of shares of Adani Ports and Special Economic Zone Limited by Acquirers pursuant to the Composite Scheme of Arrangement**

Dear Sir,

Please find attached herewith disclosures under regulation 29(1), 29(2) and 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding acquisition of shares of **Adani Ports and Special Economic Zone Limited by Acquirers** pursuant to the Composite Scheme of Arrangement between Adani Enterprises Limited and Adani Ports and Special Economic Zone Limited and Adani Power Limited and Adani Transmission Limited and Adani Mining Private Limited and their respective Shareholders and Creditors pursuant to the provisions of Sections 391 to 394 and other applicable provisions of the Companies Act, 1956 and the Companies Act, 2013 as approved by Hon'ble High Court of Gujarat vide its order dated 7th May, 2015 ("Composite Scheme of Arrangement").

Kindly take the same on record.

For and on behalf of Acquirers


Authorized Signatory

Encl: a/a.

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part –A- Details of the Acquisition

Name of the Target Company (TC)	Adani Ports and Special Economic Zone Limited (APSEZL)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Names of the acquirers being Promoter and Promoter Group is attached as <u>Annexure 1</u>		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Details of Shares carrying voting rights before the acquisition under consideration, holding of acquirers are attached as <u>Annexure 2</u>		
e) Total (a+b+c)			
Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares	Details of Shares carrying voting rights acquired are attached as <u>Annexure 2</u>		

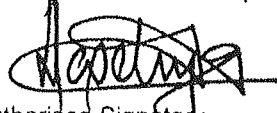


c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired. d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	
e) Total (a+b+c+/-d)	
After the acquisition, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Shares pledged with the acquirer. c) VRs otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Details of Shares carrying voting rights after the acquisition under consideration, holding of acquirers are attached as <u>Annexure 2</u>.
e) Total (a+b+c)	
Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Shares acquired by acquirers pursuant to the Composite Scheme of Arrangement ("Scheme") as approved by Hon'ble High Court of Gujarat dated 7 th day of May, 2015
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	Not applicable
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	8 th June, 2015



Equity share capital / total voting capital of the TC before the said acquisition	Equity Share Capital of TC, i.e. APSEZL, before the said acquisition = Rs 414,01,03,240 (207,00,51,620 equity shares of face value of Rs. 2 each)
Equity share capital/ total voting capital of the TC after the said acquisition	Equity Share Capital of TC, i.e. APSEZL, after the said acquisition = Rs. 414,19,03,522 (207,09,51,761 equity shares of face value of Rs. 2 each)
Total diluted share/voting capital of the TC after the said acquisition	Equity Share Capital of TC, i.e. APSEZL, after the said acquisition = Rs. 414,19,03,522 (207,09,51,761 equity shares of face value of Rs. 2 each)

For and on behalf of Acquirers

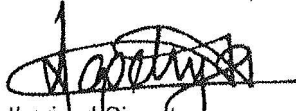


Authorised Signatory

Place: Ahmedabad

Date: 10-06-2015

For and on behalf of Acquirers



Authorised Signatory

Place: Ahmedabad

Date: 10-06-2015

Signature of the acquirer / Authorised Signatory

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

Annexure 1 for Regulation 29(1)

Name of Target Company: Adani Ports and Special Economic Zone Limited

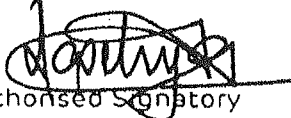
Name of Acquirers

Sr. No.	Name of Acquirers
1	Shri Gautam S. Adani & Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
2	Adani Properties Pvt. Ltd.
3	Shri Vinod Shantilal Adani
4	Ventura Power Investments Pvt. Ltd., Mauritius
5	Shri Gautam S. Adani & Smt. Priti G. Adani (on behalf of Gautam S. Adani Family Trust)
6	Shri Bhavik B. Shah
7	Shri Rakesh R. Shah
8	Smt. Surekha B. Shah
9	Smt. Priti R. Shah
10	Shri Vinod N. Sanghavi

Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust) is an existing promoter group entity of Target Company but is not an acquirer pursuant to the

Note: Composite Scheme of Arrangement

For and on behalf of all acquirers


Authorised Signatory

Annexure 2 for Regulation 29(1)

Name of Target Company (TC): Adani Ports and Special Economic Zone Limited

Sr. No.	Name of Acquirers	Pre-arrangement		Acquisition details		Post-arrangement	
		No. of shares	%*	No. of shares	%*	No. of shares	%*
1	Shri Gautam S. Adani & Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	-	0.00	87,73,17,807	42.36	87,73,17,807	42.36
2	Adani Properties Pvt. Ltd.	-	0.00	14,05,12,153	6.78	14,05,12,153	6.78
3	Shri Vinod Shantilal Adani	-	0.00	12,81,64,953	6.19	12,81,64,953	6.19
4	Ventura Power Investments Pvt. Ltd., Mauritius	-	0.00	52,08,562	0.25	52,08,562	0.25
5	Shri Gautam S. Adani & Smt. Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	-	0.00	1,24,80,142	0.60	1,24,80,142	0.60
6	Shri Bhavik B. Shah	5,000	0.00	52,255	0.00	57,255	0.00
7	Shri Rakesh R. Shah	30,075	0.00	8,63,028	0.04	8,93,103	0.04
8	Smt. Surekha B. Shah	1,07,000	0.01	48,018	0.00	1,55,018	0.01
9	Smt. Priti R. Shah	40,075	0.00	2,76,810	0.01	3,16,885	0.02
10	Shri Vinod N. Sanghavi	20,000	0.00	22,596	0.00	42,596	0.00
Total		2,02,150	0.01	1,16,49,46,324	56.25	1,16,51,48,474	56.26

* Since there are no convertible instruments in TC, % w.r.t to total share / voting capital and diluted share / voting capital of TC is same

Note: Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust) is an existing promoter group entity of Target Company but is not an acquirer pursuant to the Composite Scheme of Arrangement

For and on behalf of all acquirers


Authorised Signatory

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Adani Ports and Special Economic Zone Limited (APSEZL)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Names of the acquirers being Promoter and Promoter Group is attached as <u>Annexure 1</u>		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of :	Details of Shares carrying voting rights before the acquisition under consideration, holding of acquirers are attached as <u>Annexure 2</u>		
a) Shares carrying voting rights	--		
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	--		
c) Voting rights (VR) otherwise than by equity shares	--		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--		
e) Total (a+b+c+d)			
Details of acquisition/sale	Details of Shares carrying voting rights acquired are attached as <u>Annexure 2</u>		
a) Shares carrying voting rights acquired/sold	--		
b) VRs acquired /sold otherwise than by shares	--		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to	--		



receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	
d) Shares encumbered / invoked/released by the acquirer.	--
e) Total (a+b+c+/-d)	
After the acquisition/sale, holding of:	Details of Shares carrying voting rights after the acquisition under consideration, holding of acquirers are attached as <u>Annexure 2</u> .
a) Shares carrying voting rights	--
b) Shares encumbered with the acquirer	--
c) VRs otherwise than by equity shares	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--
e) Total (a+b+c+d)	
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Shares acquired by acquirers pursuant to the Composite Scheme of Arrangement ("Scheme") as approved by Hon'ble High Court of Gujarat dated 7 th day of May, 2015
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	8 th June, 2015
Equity share capital / total voting capital of the TC before the said acquisition/sale	Equity Share Capital of TC, i.e. APSEZL, before the said acquisition = Rs 414,01,03,240 (207,00,51,620 equity shares of face value of Rs. 2 each)
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Equity Share Capital of TC, i.e. APSEZL, after the said acquisition = Rs. 414,19,03,522 (207,09,51,761 equity shares of face value of Rs. 2 each)

Total diluted share/voting capital of the TC after the said acquisition/sale	Equity Share Capital of TC, i.e. APSEZL, after the said acquisition = Rs. 414,19,03,522 (207,09,51,761 equity shares of face value of Rs. 2 each)
--	--

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

For and on behalf of Acquirers


Authorised Signatory

Place: Ahmedabad

Date: 10-06-2015

Signature of the acquirer / seller / Authorised Signatory

Annexure 1 for Regulation 29(2)

Name of Target Company: Adani Ports and Special Economic Zone Limited

Name of Acquirers

Sr. No.	Name of Acquirers
1	Shri Gautam S. Adani & Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)
2	Adani Properties Pvt. Ltd.
3	Shri Vinod Shantilal Adani
4	Ventura Power Investments Pvt. Ltd., Mauritius
5	Shri Gautam S. Adani & Smt. Priti G. Adani (on behalf of Gautam S. Adani Family Trust)
6	Shri Bhavik B. Shah
7	Shri Rakesh R. Shah
8	Smt. Surekha B. Shah
9	Smt. Priti R. Shah
10	Shri Vinod N. Sanghavi

Note: Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust) is an existing promoter group entity of Target Company but is not an acquirer pursuant to the Composite Scheme of Arrangement

For and on behalf of all acquirers


Authorized Signatory

Annexure 2 for Regulation 29(2)

Name of Target Company (TC): Adani Ports and Special Economic Zone Limited

Sr. No.	Name of Acquirers	Pre-arrangement		Acquisition details		Post-arrangement	
		No.of shares	%*	No. of shares	%*	No. of shares	%*
[A]	Details of Shares acquired pursuant to the Composite Scheme of Arrangement						
1	Shri Gautam S. Adani & Shri Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	-	0.00	87,73,17,807	42.36	87,73,17,807	42.36
2	Adani Properties Pvt. Ltd.	-	0.00	14,05,12,153	6.78	14,05,12,153	6.78
3	Shri Vinod Shantilal Adani	-	0.00	12,81,64,953	6.19	12,81,64,953	6.19
4	Ventura Power Investments Pvt. Ltd., Mauritius	-	0.00	52,08,562	0.25	52,08,562	0.25
5	Shri Gautam S. Adani & Smt. Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	-	0.00	1,24,80,142	0.60	1,24,80,142	0.60
6	Shri Bhavik B. Shah	5,000	0.00	52,255	0.00	57,255	0.00
7	Shri Rakesh R. Shah	30,075	0.00	8,63,028	0.04	8,93,103	0.04
8	Smt. Surekha B. Shah	1,07,000	0.01	48,018	0.00	1,55,018	0.01
9	Smt. Priti R. Shah	40,075	0.00	2,76,810	0.01	3,16,885	0.02
10	Shri Vinod N. Sanghavi	20,000	0.00	22,596	0.00	42,596	0.00
	Total	2,02,150	0.01	1,16,49,46,324	56.25	1,16,51,48,474	56.26

[B] Details of Shares cancelled pursuant to the Composite Scheme of Arrangement							
1	Adani Enterprises Limited	1,55,23,61,640	74.99	1,55,23,61,640	74.99	0	0

* Since there are no convertible instruments in TC, % w.r.t to total share / voting capital and diluted share / voting capital of TC is same

Note: Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust) is an existing promoter group entity of Target Company but is not an acquirer pursuant to the Composite Scheme of Arrangement

For and on behalf of all acquirers


Authorized Signatory

Chandan Lakhwani

From: Chandan Lakhwani
Sent: 07 April 2016 18:16
To: 'takeover@nse.co.in'; 'corp.relations@bseindia.com'; Dipti Shah
Cc: Jatin Shah; Kamlesh Bhagia
Subject: APSEZL - Annual Disclosures of Promoter Group - Reg. 30 of SAST
Attachments: APSEZL_PG Annual Disclosures_2016_SAST.pdf

Tracking:	Recipient	Delivery
	'takeover@nse.co.in'	
	'corp.relations@bseindia.com'	
	Dipti Shah	
	Jatin Shah	Delivered: 07-04-2016 18:16
	Kamlesh Bhagia	

Dear Sir / Madam,

Please find attached herewith Annual Disclosures from Promoter Group of Adani Ports and Special Economic Zone Limited (APSEZL) relating to their shareholding in APSEZL as on 31st March, 2016.

This is in compliance with Regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Regards,

Chandan Lakhwani

Mob +91 9909431155 | Off +91 79 2555 5851 | chandan.lakhwani@adani.com | www.adani.com
104, Shikhar, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India



To,
BSE Ltd. National Stock Exchange of India Ltd.
Mumbai Mumbai

April 7, 2016

Adani Ports and Special Economic Zone Ltd.
Ahmedabad

Dear Sir,

Subject: Disclosure by Promoter / Promoter Group of Adani Ports and Special Economic Zone Limited under regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

The shareholding of Promoter / Promoter Group of Adani Ports and Special Economic Zone Limited as on 31-03-2016 as given herein below is as per the disclosures made in the prescribed format by Promoter / Promoter Group of Adani Ports and Special Economic Zone Limited as on 31-03-2016 and is attached herewith.

Sr. No.	Details of Promoter / Promoter Group of Adani Ports and Special Economic Zone Limited	Details of shares held as on 31-03-2016		
		Number	% w.r.t. Total share / voting capital wherever applicable	% w.r.t. Total diluted share/voting capital wherever applicable
1	Gautam S Adani & Priti G Adani (on behalf of Gautam S Adani Family Trust)	1,24,80,142	0.60	0.60
2	Gautam S Adani & Rajesh S Adani (on behalf S B Adani Family Trust)	87,73,17,807	42.36	42.36
3	Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust)	30,000	0.00	0.00
4	Adani Properties Pvt. Ltd	14,05,12,153	6.78	6.78
5	Vinod Shantilal Adani	13,07,94,953	6.32	6.32
6	Ventura Power Investments Pvt. Ltd	52,08,562	0.25	0.25
7	Bhavik B Shah	57,255	0.00	0.00
8	Rakesh R Shah	8,93,103	0.04	0.04
9	Surekha B Shah	1,55,018	0.01	0.01
10	Priti R Shah	3,16,885	0.02	0.02
11	Vinod N Sanghavi	42,596	0.00	0.00
	Total	1,16,78,08,474	56.39	56.39

Adani Properties Pvt. Ltd
Shikhar,
Nr. Mithakhali Circle Navrangpura,
Ahmedabad-380 009
Gujarat, India
CIN: U45201GJ1995PTC026067

Tel: +91 79 2656 5555
Fax: +91 79 2656 5500
info@adani.com
www.adani.com



Registered Office: Shikhar, Nr Adani House, Mithakhali Six Road, Navrangpura, Ahmedabad 380 009, Gujarat, India

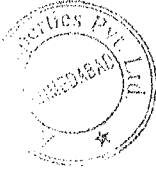


This is in compliance with regulation 30 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,
For **Adani Properties Pvt. Ltd.**

Director/Authorised Signatory



Adani Properties Pvt. Ltd
Shikhar,
Nr. Mithakhali Circle Navrangpura,
Ahmedabad-380 009
Gujarat, India
CIN: U45201GJ1995PTC026067

Tel: +91 79 2656 5555
Fax: +91 79 2656 5500
info@adani.com
www.adani.com

Registered Office: Shikhar, Nr Adani House, Mithakhali Six Road, Navrangpura, Ahmedabad 380 009, Gujarat, India

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part A-Details of Shareholding

1. Name of the Target Company (TC)	Adani Ports and Special Economic Zone Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited		
3. Particulars of the shareholder(s) a. ~~Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.~~ or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Adani Properties Private Limited		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 of the year, holding of: a) Shares b) ~~Voting Rights (otherwise than by shares)~~ c) ~~Warrants;~~ d) ~~Convertible Securities~~ e) ~~any other instrument that would entitle the holder to receive shares in the TC.~~	14,05,12,153	6.78	6.78
Total	14,05,12,153	6.78	6.78



For Adani Properties Pvt. Ltd.

Signature of Authorized Signatory:

Director / Authorised Signatory

Place: Ahmedabad

Date: 04/04/2016

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Name of Target Company(TC): Adani Ports & Special Economic Zone Limited (APSEZL)

Shareholding details	Before the proposed transaction		After the proposed transaction	
	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC
Details of Acquirer				
Parsa Kente Rail Infra Pvt. Ltd.	0	0.00	140,512,153	6.78
Total - Acquirer - (a)	0	0.00	140,512,153	6.78

Details of Seller

Adani Properties Pvt. Ltd.	140,512,153	6.78	0	0.00
Total - Seller - (b)	140,512,153	6.78	0	0.00

Details of Persons acting in concert (PAC) with the Acquirer i.e. Other shareholders of APSEZL belonging to promoter and promoter group of APSEZL

Gautam S. Adani & Rajesh S. Adani (on behalf of S. B. Adani Family Trust)	877,317,807	42.36	877,317,807	42.36
Vinod S. Adani	130,794,953	6.32	130,794,953	6.32
Ventura Power Investments Pvt. Ltd.	5,208,562	0.25	5,208,562	0.25
Gautam S. Adani & Priti G. Adani (on behalf of Gautam S. Adani Family Trust)	12,480,142	0.60	12,480,142	0.60
Rajesh S. Adani & Shilin R. Adani (on behalf of Rajesh S. Adani Family Trust)	30,000	0.00	30,000	0.00
Worldwide Emerging Market Holding Ltd.	35,448,500	1.71	35,448,500	1.71
Universal Trade and Investments Ltd.	37,263,021	1.80	37,263,021	1.80
Afro Asia Trade and Investments Ltd.	30,495,739	1.47	30,495,739	1.47
Total - PAC (c)	1,129,038,724	54.52	1,129,038,724	54.52
Grand Total (a+b+c)	1,269,550,877	61.30	1,269,550,877	61.30