

Date: 28th July, 2025

BSE Limited, The Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
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Scrip Code: 540879

Symbol: APOLLO

ISIN: INE713T01028

Dear Sir(s),

Sub: Outcome of Board Meeting held on 28th July, 2025 pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is to inform you that Board of Directors of the company, in their meeting held today i.e., Monday, 28th July, 2025 at the registered office of the Company situated at Plot No 128/A, Road No. 12, BEL Road, IDA Mallapur, Uppal Mandal, Hyderabad – 500076, Telangana, India have inter alia, transacted the following items together with other agenda items:

1. Considered and approved the Unaudited Standalone Financial Results of the Company for the Quarter ended 30th June, 2025, as reviewed and recommended by the Audit Committee. (Copy enclosed as Annexure I)
2. Considered and took note of the Limited Review Report on Standalone Financial Results of the Company for the Quarter ended 30th June, 2025. (Copy enclosed as Annexure II)
3. Considered and approved the Unaudited Consolidated Financial Results of the Company for the Quarter ended 30th June, 2025, as reviewed and recommended by the Audit Committee. (Copy enclosed as Annexure III)
4. Considered and took note of the Limited Review Report on Consolidated Financial Results of the Company for the Quarter ended 30th June, 2025. (Copy enclosed as Annexure IV)
5. Approved the Notice of 28th Annual General Meeting (AGM) of the Company for the Financial Year 2024-25 scheduled to be held on Tuesday, the 16th September, 2025 at 11:30 A.M. (IST) through Video Conferencing (“VC”) / Other Audio-Visual Means (“OAVM”).
6. Approved the Directors Report for the Financial Year 2024-25 along with Annexures thereto.
7. Fixed Tuesday, 09th September, 2025 as the “Record Date’ for the purpose of determining the Members eligible to receive dividend for the financial year 2024-25, if approved at the ensuing AGM and the same will be paid within the stipulated time period.

APOLLO MICRO SYSTEMS LIMITED

Regd. Off: Plot No. 128/A, Road No. 12, IDA-Mallapur, Uppal Mandal, R.R. Dist – 500076, Telangana, India.

Tel No: 040 – 27167000 – 099, Fax No: 040 - 27150820

cs@apollo-micro.com, www.apollo-micro.com

CIN No: L72200TG1997PLC026556

8. Approved the Cut- off date as Tuesday, 09th September, 2025 for remote e-voting and voting during AGM for the purpose of 28th AGM of the company and the persons whose names are recorded in the Register of members or in the Register of Beneficial Owners maintained by the depositories as on Tuesday, 09th September, 2025 ("the cut – off date") shall be entitled to vote in respect of the shares held by availing the facility of remote e-voting or voting during the AGM.
9. Appointed Ms. Sridevi Madati (M No: F6476) (CP No: 11694), M/s. MNM & Associates, Practicing Company Secretaries, Hyderabad as the Scrutinizer for scrutinizing the E- voting process in accordance with the provisions of the Companies act 2013 & rules made there under and provide the consolidated report on the votes cast during the AGM and through remote e-voting "in favor" or "against" the resolutions stated in the notice sent to the members for the 28th Annual General Meeting.
10. Took note of the Notice received from National Stock Exchange of India Limited for non-compliance/delayed compliance under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

The Board Meeting commenced at 11:30 A.M. (IST) and concluded at 02:30 P.M. (IST).

We request you to kindly take on record the information and disseminate the same.

Thanking You

Yours Faithfully

For Apollo Micro Systems Limited

Rukhya Parveen
Company Secretary & Compliance Officer

Encl: As mentioned above.

Apollo Micro Systems Limited

(CIN: L72200TG1997PLC026556)

ANNEXURE I

Registered office: Plot No. 128/A, Road No. 12, BEL Road, IDA Mallapur, Hyderabad - 500076, Telangana.

Email: cs@apollo-micro.com; Website: www.apollo-micro.com

Tel No: 040-27167000, Fax : 040-27150820

STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2025

All amounts in lakhs except otherwise stated

Sl. No.	Particulars	Quarter ended			Year ended
		30.06.2025 (Unaudited)	31.03.2025 (Audited)	30.06.2024 (Unaudited)	31.03.2025 (Audited)
1	2	3	4	5	6
1	Income				
	(a) Revenue from operations	13,358.31	16,176.67	9,120.15	56,206.92
	(b) Other income	134.74	113.29	83.17	404.83
	Total Income (a+b)	13,493.05	16,289.96	9,203.33	56,611.75
2	Expenses				
	(a) Cost of materials consumed	10,100.84	12,491.34	7,163.28	43,567.13
	(b) Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(1,902.27)	(1,180.88)	(1,013.89)	(3,870.53)
	(c) Employee benefit expenses	572.46	679.55	482.27	2,183.46
	(d) Financial costs	1,002.21	1,051.18	760.43	3,414.35
	(e) Depreciation and amortization expenses	448.77	414.62	345.31	1,531.94
	(f) Other expenses	488.78	583.06	250.83	1,404.97
	Total Expenses (a+b+c+d+e+f)	10,710.80	14,038.88	7,988.23	48,231.32
3	Profit before exceptional items & tax (1-2)	2,782.26	2,251.09	1,215.09	8,380.43
4	Exceptional items	-	-	-	-
5	Profit before tax (3-4)	2,782.26	2,251.09	1,215.09	8,380.43
6	Tax Expense:				
	(a) Current tax	565.85	622.47	222.69	1,891.01
	(b) Earlier tax adjustments	-	17.71	-	53.13
	(c) Deferred tax	273.85	179.15	131.51	712.13
	Total Tax Expense (a+b)	839.70	819.33	354.20	2,656.27
7	Profit after tax (5-6)	1,942.56	1,431.75	860.89	5,724.16
8	Other Comprehensive income/(loss)				
	i) Items that will not be reclassified to profit or loss				
	(a) Re-measurement gains/ (losses) on defined benefit plan	-	(20.10)	-	(20.10)
	(b) Income tax effect	-	5.85	-	5.85
	ii) Items that will be reclassified to profit or loss				
	(a) Re-measurement gains/ (losses) on defined benefit plan	-	-	-	-
	(b) Income tax effect	-	-	-	-
	Total other comprehensive income (net of tax) (a+b)	-	(14.25)	-	(14.25)
9	Total comprehensive income (7+8)	1,942.56	1,417.51	860.89	5,709.91
10	Paid up equity share capital (FV Rs.1/- each)	3,335.32	3,064.90	3,064.90	3,064.90
11	Other equity				57,797.00
12	Earnings per share in Rupees (FV Rs.1/- each)	(not annualised)	(not annualised)	(not annualised)	(annualised)
	(a) Basic	0.62	0.47	0.29	1.89
	(a) Diluted	0.60	0.47	0.29	1.89

For Apollo Micro Systems Limited

Karunakar Reddy Baddam
Managing Director
DIN: 00790139

Place: Hyderabad
Date: 28 July, 2025



Raghupathy Goud Theegala
Chairman
DIN: 07785738

Notes to Standalone Un-Audited Financial Results for the quarter ended 30 June 2025.

1. The above unaudited financial results of the Apollo Micro Systems Limited ('the Company') have been prepared in accordance with the Indian Accounting Standards (IND AS) as prescribed under section 133 of the Companies Act, 2013 ('the Act') read with Companies (Indian Accounting Standard) Rules, 2015, as amended.
2. These aforementioned results were reviewed by the Audit Committee of the Board and approved by the Board of Directors of the Company at their meeting held on 28 July 2025. The statutory auditors have performed limited review of the financial results.
3. The Company operates in only one segment, namely electromechanical components and systems and allied components and services. Hence segmental reporting as per Ind AS 108 is not presented.
4. During this quarter, the company has issued 3,80,67,058 share warrants at issue price Rs.114/- per warrant convertible into equal number of equity shares of face value of Rs.1/- each at the issue price and an upfront payment at 25% of the subscription amount was received at the time of allotment of share warrants.
5. During the quarter, the company has allotted 2,70,42,894 equity shares as fully paid in cash at an issue price of Rs.114/-per share on preferential basis. Despite the increase in the number of shares, the Earnings Per Share (EPS) has improved.
6. The figures of the quarter ended 31 March 2025 are the balancing figures between audited figures in respect of the full financial year and published year to date figures up to the third quarter of the respective financial year.
7. The said Financials results are also available on the website of stock exchange www.bseindia.com and www.nseindia.com and on the company's website www.apollo-micro.com under section "Investors".

For and on behalf of the Board of Directors of Apollo Micro Systems Limited



Karunakar Reddy Baddam
Managing Director
DIN: 00790139



Raghupathy Goud Theegala
Chairman
DIN: 07785738

Place: Hyderabad
Date: 28th July 2025



S.T. Mohite & Co.,
Chartered Accountants

G5, B-Block, Paragon Venkatadri Apartments,
3-4-812, Street No. 1, Barkatpura,
Hyderabad - 500 027. T.S. INDIA.
Mob. : +91 9848994508, 9848359721
Email : stmohite@yahoo.com

ANNEXURE II

Independent Auditor's Limited Review Report on Unaudited Standalone Financial results for the Quarter ended 30th June 2025 of Apollo Micro Systems Limited pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors
Apollo Micro Systems Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results ('the statement') of M/s. Apollo Micro Systems Limited ('the Company') for the Quarter ended 30th June 2025, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors on 28th July 2025, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) 34 on "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



Place: Hyderabad
Date: 28th July, 2025

For S.T. Mohite & Co.,
Chartered Accountants (Regd. No. 011410S)

S. Hima Bindu

HIMABINDU. SAGALA
Partner (Membership No. 231056)

ICAI UDIN: 25231056BMOWAC6026

Apollo Micro Systems Limited

(CIN: L72200TG1997PLC026556)

Registered office: Plot No. 128/A, Road No. 12, BEL Road, IDA Mallapur, Hyderabad - 500076, Telangana.

Email: cs@apollo-micro.com; Website: www.apollo-micro.com

Tel No: 040-27167000, Fax : 040-27150820

CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2025

All amounts in lakhs except otherwise stated

Sl. No.	Particulars	Quarter ended			Year ended
		30.06.2025 (Unaudited)	31.03.2025 (Audited)	30.06.2024 (Unaudited)	31.03.2025 (Audited)
1	2	3	4	5	6
1	Income				
	(a) Revenue from operations	13,358.31	16,176.67	9,120.15	56,206.92
	(b) Other income	87.20	73.03	58.33	288.54
	Total Income (a+b)	13,445.50	16,249.70	9,178.48	56,495.46
2	Expenses				
	(a) Cost of materials consumed	10,100.84	12,491.34	7,163.28	43,545.09
	(b) Changes in inventories of finished goods, work-in-progress and Stock-in-trade	(1,902.27)	(1,180.88)	(1,013.89)	(3,870.53)
	(c) Employee benefit expenses	573.21	681.50	482.27	2,198.59
	(d) Financial costs	1,202.56	1,057.76	760.44	3,421.57
	(e) Depreciation and amortization expenses	449.38	414.45	345.31	1,533.29
	(f) Other expenses	492.93	585.84	251.42	1,412.81
	Total Expenses (a+b+c+d+e+f)	10,916.65	14,050.03	7,988.82	48,240.82
3	Profit before exceptional items & tax (1-2)	2,528.85	2,199.67	1,189.66	8,254.64
4	Exceptional items	-	-	-	-
5	Profit before tax (3-4)	2,528.85	2,199.67	1,189.66	8,254.64
6	Tax Expense:				
	(a) Current tax	486.38	606.78	215.28	1,852.37
	(b) Earlier tax adjustments	-	17.71	-	53.13
	(c) Deferred tax	274.02	179.11	131.51	713.37
	Total Tax Expense (a+b)	760.40	803.60	346.79	2,618.88
7	Profit after tax (5-6)	1,768.46	1,396.08	842.87	5,635.77
8	Other Comprehensive income				
	i) Items that will not be reclassified to profit or loss				
	(a) Re-measurement gains/ (losses) on defined benefit plan	-	(20.10)	-	(20.10)
	(b) Income tax effect	-	5.85	-	5.85
	ii) Items that will be reclassified to profit or loss				
	(a) Re-measurement gains/ (losses) on defined benefit plan	-	-	-	-
	(b) Income tax effect	-	-	-	-
	Total other comprehensive income, net of tax (a+b)	-	(14.25)	-	(14.25)
9	Total comprehensive income (7+8)	1,768.46	1,381.83	842.87	5,621.52
10	Net Profit / (loss) attributable to				
	a) Owners of the Company	1,851.15	1,400.36	843.04	5,639.63
	b) Non controlling interest	(82.69)	(4.29)	(0.18)	(3.87)
11	Other Comprehensive income attributable to				
	a) Owners of the Company	-	(14.25)	-	(14.25)
	b) Non controlling interest	-	-	-	-
12	Total Comprehensive income attributable to				
	a) Owners of the Company	1,851.15	1,386.12	843.04	5,625.38
	b) Non controlling interest	(82.69)	(4.29)	(0.18)	(3.87)
13	Paid up equity share capital (Face Value Rs.1/- each)	3,335.32	3,064.90	3,064.90	3,064.90
14	Other equity				57,692.03
15	Earnings per share in Rupees (Face Value Rs.1/- each)	(not annualised)	(not annualised)	(not annualised)	(annualised)
	(a) Basic	0.56	0.46	0.29	1.86
	(a) Diluted	0.54	0.46	0.29	1.86

For Apollo Micro Systems Limited

Karunakar Reddy Baddam
Managing Director
DIN: 00790139

Place: Hyderabad
Date: 28 July 2025



Raghupathy Goud Theegala
Chairman
DIN: 07785738

ANNEXURE III

Notes to Consolidated Un-Audited Financial Results for the quarter ended 30 June 2025.

1. These above unaudited consolidated financial results represent the financial results of Apollo Micro Systems and its subsidiaries (i.e Ananya SIP RF Technologies Private Limited, Apollo Defence Industries Private Limited and stepdown subsidiary Apollo Strategic Technologies Private Limited) together referred to as ("the Group") have been prepared in accordance with the Indian Accounting Standards (IND AS) as prescribed under section 133 of the Companies Act, 2013 ('the Act') read with Companies (Indian Accounting Standard) Rules, 2015, as amended.
2. These aforementioned results were reviewed by the Audit Committee of the Board and approved by the Board of Directors of the Company at their meeting held on 28 July 2025. The statutory auditors have performed limited review of the financial results.
3. The Group operates in only one segment, namely electromechanical components and systems and allied components and services. Hence segmental reporting as per Ind AS 108 is not presented.
4. During this quarter, the parent has issued 3,80,67,058 share warrants at issue price Rs.114/- per warrant convertible into equal number of equity shares of face value of Rs.1/- each at the issue price and an upfront payment at 25% of the subscription amount was received at the time of allotment of share warrants.
5. During the quarter, the parent has allotted 2,70,42,894 equity shares as fully paid in cash at an issue price of Rs.114/-per share on preferential basis. Despite the increase in the number of shares, the Earnings Per Share (EPS) has improved.
6. The figures of the quarter ended 31 March 2025 are the balancing figures between audited figures in respect of the full financial year and published year to date figures up to the third quarter of the respective financial year.
7. The said Financials results are also available on the website of stock exchange www.bseindia.com and www.nseindia.com and on the company's website www.apollo-micro.com under section "Investors".

For and on behalf of the Board of Directors of Apollo Micro Systems Limited


Karunakar Reddy Baddam
Managing Director
DIN: 00790139




Raghupathy Goud Theegala
Chairman
DIN: 07785738

Place: Hyderabad
Date: 28th July 2025



S.T. Mohite & Co.,
Chartered Accountants

G5, B-Block, Paragon Venkatadri Apartments,
3-4-812, Street No. 1, Barkatpura,
Hyderabad - 500 027. T.S. INDIA.
Mob. : +91 9848994508, 9848359721
Email : stmohite@yahoo.com

ANNEXURE IV

Independent Auditor's Limited Review Report on Unaudited Consolidated Financial Results for the Quarter ended 30th June 2025 of Apollo Micro Systems Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

To
The Board of Directors
Apollo Micro Systems Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results ("the statement") of **Apollo Micro Systems Limited** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the Quarter ended 30th June 2025, and being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors on 28th July 2025, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) 34 on "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the subsidiaries viz., Ananya SIP RF Technologies Private Limited and Apollo Defense Industries Private Limited, (including its step-down subsidiary with parent's holding in the subsidiaries Apollo Strategic Technologies Private Limited) at 51% and 76% respectively and their statements are reviewed by us as a Statutory Auditors of the Subsidiary Companies.





5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. Our conclusion on the Statement is not modified in respect of the above matters.



Place: Hyderabad
Date: 28th July 2025

For S.T. Mohite & Co.,
Chartered Accountants (Regd. No. 011410S)
S. Hima Bindu
HIMABINDU. SAGALA
Partner (Membership No. 231056)

ICAI UDIN: 25231056BMOWAD7534