

Date: 24th October 2026.

BSE Limited, Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	National Stock Exchange of India Ltd., Listing Department Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
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Scrip Code: 540879

Symbol: APOLLO

ISIN: INE713T01028

Dear Sirs,

Subject: Updates – Tear Sheet

Please find enclosed herewith Tear Sheet.

This update is provided for the information to our stakeholders.

We request you to kindly take the same on record.

Yours sincerely,

For Apollo Micro Systems Limited

Gollur Seshadri

Vasan

Seshadri Vasan Gollur

Company Secretary & Compliance Officer

M.No.F11842

Digitally signed by Gollur
Seshadri Vasan
Date: 2026.10.24 16:54:46 +05'30'

TEAR SHEET • Q2 FY27 • H1 FY27

APOLLO MICRO SYSTEMS LTD

FULLY INTEGRATED DEFENCE COMPANY

PURE PLAY DEFENCE



H1FY27 REVENUE

₹ 639 Cr

ORDER BOOK

₹ 1765 Cr

As on 30th Sep 2026

H1FY27 PAT

₹ 71 Cr

FOUNDED

1985

HEAD QUARTER

Hyderabad

TICKER

APOLLO

WHY APOLLO

THE ONLY ONE IN INDIA

01

41 years of DRDO weapon platforms

The only company in India working for weapon system platforms of DRDO for over 41 years, with a rich legacy of technical know-how in the development and manufacture of weapon system platforms.

02

From systems to complete platforms

The only company in India with a proven track record of supplying from an individual systems to complete platforms, including explosives.

03

Largest private public defence infrastructure

The only private public listed company in the Indian defence sector with the largest infrastructure, including R&D capabilities.

04

Highest DRDO missile participation

The only company with the highest participation in indigenous missile programmes of DRDO.

END-TO-END CAPABILITIES

- 1Explosives
- 2Critical Sub-systems / Systems
- 3Platforms
- 4Weapons
- 5Weapon Integration

DIVERSIFIED PORTFOLIO



Awarded licence by GOI to manufacture, assemble, integrate and proof-test high strategic value weapon systems and ammunitions: Missiles, ATGMs, Torpedoes, Underwater Mines, SAM, Chaffs, Flares, Decoys, Aerial Bombs, Rockets, Loitering Munitions.

POWERING INDIA'S FLAGSHIP PROGRAMMES

700+

Onboard technologies

60+

Programmes of DcPP as a sub-system partner

150+

Indigenous programmes

KUSHA

AGNI

RUSTOM

PRALAY

QRSAM

RUDRAM

BRAHMOS NG

MAREECH

FROM SEABED TO SKY

TIER-1 OEM WEAPON MANUFACTURER

MULTI INFLUENCE GROUND MINES

We are the DcPP partner for this programme.

LIMPET MINES

The only player in India to have developed and qualified Limpet Mines.

MOORED MINES

We are the only company in this category of mine.

ANTI SUBMARINE WARFARE ROCKET

SMART BOMBS

AERIAL BOMBS

The Indian Air Force has sanctioned AMS a Make-II prototype order for a 500 Kg Smart Bomb (July 2026), establishing us as a Prime OEM in the Precision Guided Munition segment with an assured procurement pathway on successful trials.

MEDIUM RANGE ROCKETS

PERFORMANCE HIGHLIGHTS (2021-2026)

PAT MARGIN

976 bps

Expansion 2022-2026

D/E

0.4

Average 2022-2026

REVENUE

30%

CAGR 2021-2026

PAT

64%

CAGR 2021-2026

EBITDA (EX OI)

41%

CAGR 2021-2026

EBITDA MARGIN

23%

Average 2022-2026



RECORD QUARTER. RECORD MARGINS.

H1 FY27

YoY GROWTH

	Consolidated	Standalone
Revenue	▲ 78%	▲ 29%
EBITDA (Ex OI)	▲ 65%	▲ 56%
PAT	▲ 50%	▲ 44%

Q2 FY27

YoY GROWTH

	Consolidated	Standalone
Revenue	▲ 72%	▲ 36%
EBITDA (Ex OI)	▲ 88%	▲ 82%
PBT	▲ 114%	▲ 105%
PAT	▲ 54%	▲ 44%

QoQ GROWTH

	Consolidated	Standalone
Revenue	▲ 55%	▲ 97%
EBITDA (Ex OI)	▲ 107%	▲ 122%
PBT	▲ 146%	▲ 140%
PAT	▲ 83%	▲ 72%

HIGHEST-EVER Q2 REVENUE

₹ 388 Cr

HIGHEST-EVER Q2 EBITDA*

₹ 111 Cr

HIGHEST-EVER Q2 PAT

₹ 46 Cr

HIGHEST-EVER STANDALONE Q2 EBITDA MARGIN

35%

Q2 FY27 MILESTONES

01

The Competition Commission of India (CCI) has cleared the deal, paving the way for the open offer to Premier Explosives' public shareholders.

02

The Transfer of Technology (ToT) for the Semi-Active Laser Homing System (SALHS) was awarded in the esteemed presence of Hon'ble Raksha Mantri Shri Rajnath Singh Ji. The precision-guidance system enables munitions to engage laser-designated targets by detecting laser radiation reflected from illuminated targets.

03

IDL has commissioned the Bolkunda Silo Unit near Asansol, West Bengal, a 9,000 MT-capacity bulk explosives plant spread across 8.4 acres. The facility expands IDL's nationwide silo network and strengthens its capacity to fulfil long-term bulk explosives orders secured from Coal India subsidiaries earlier this year.

04

Formation of ShauryaAstra Defence Systems Private Limited, a new entity of the Apollo Group created with a single, audacious mandate: to design and develop complete weapon systems, long range systems and full defence platforms for the nation, under the scientific stewardship of its Promoter, Dr. V. K. Saraswat, the architect of India's missile shield.

VISION 2036

OUR VISION To grow as a **Global Original Equipment Manufacturer** over the next ten years with recognisable revenue streams across the **Land, Air and Sea domains**; increasing our presence in Indian markets and continuing to grow in global markets; delivering **valued products built with conviction**; and strengthening our Research & Development with the **latest and most futuristic technologies**.

A GLOBAL OEM, MADE IN INDIA

Move from being a Tier-1 supplier of critical electronics to a recognised Global OEM of defence platforms. Apollo's name will be on the platform, not only inside it.

REVENUE ACROSS LAND, AIR & SEA

Recognisable, diversified revenue streams across all three operational domains, so that no single platform, programme or customer defines the Apollo story.

INDIAN DEEPENING + GLOBAL GROWTH

Continue to deepen our presence in Indian defence procurement while growing meaningfully in global markets, converting this year's first export order into a sustained international revenue stream.

CONVICTION + FUTURISTIC R&D

Valued products built with conviction, backed by a research base continually strengthened with the latest technologies in RF, AI, Autonomy and Inertial Navigation.

INVESTOR RELATIONS & CORPORATE COMMUNICATION

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FORWARD-LOOKING STATEMENT DISCLAIMER: This Tear Sheet contains certain forward-looking statements about the business, financial performance, and strategic plans of Apollo Micro Systems Limited. These statements are based on current expectations and assumptions. Actual results may differ materially due to changes in government policy, market conditions, regulatory developments, or other external factors. Apollo Micro Systems Limited undertakes no obligation to update or revise any forward-looking statements. This tear sheet is for informational purposes only and does not constitute an offer to sell or a solicitation of an offer to purchase any securities.