

Date: 24th October 2026.

BSE Limited, Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	National Stock Exchange of India Ltd., Listing Department Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
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Scrip Code: 540879

Symbol: APOLLO

ISIN: INE713T01028

Dear Sirs,

Subject: Updates – Press Release by the Company

Dear Sir/Madam,

Please find enclosed herewith a press release of the Company.

This update is provided for the information to our stakeholders.

We request you to kindly take the same on record.

**Yours sincerely,
For Apollo Micro Systems Limited**

Gollur Seshadri
Vasan
Seshadri Vasan Gollur
Company Secretary & Compliance Officer
M.No.F11842

Digitally signed by Gollur
Seshadri Vasan
Date: 2026.10.24 16:45:01 +05'30'

PRESS RELEASE · Q2FY27 AND H1FY27 RESULTS

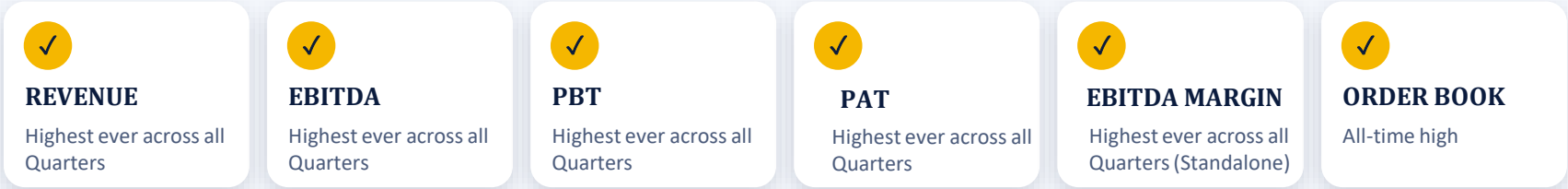
Record-Breaking Q2 & H1:
Revenue Surges 97% to ₹306 Cr

Apollo Micro Systems Limited Announces Results for Q2FY27 and H1FY27, delivering the highest-ever Q2 and H1 across revenue, EBITDA, PAT and EBITDA Margin.

FOR IMMEDIATE RELEASE | Hyderabad | 24th October 2026



HIGHEST EVER. ACROSS THE BOARD.



PROFITABILITY & ORDER BOOK AT RECORD LEVELS



STANDALONE: BEST-EVER SEP QUARTER

All figures in ₹ Crores | Q2FY27 vs Q1FY27



THE NUMBERS BEHIND THE RECORD

DETAILED FINANCIALS & COMMENTARY

STANDALONE MOMENTUM

₹ Crores | Sep quarter

REVENUE
QoQ

97%

EBITDA
MARGIN

35%
vs 31% in Q1FY27

PAT
QoQ

72%

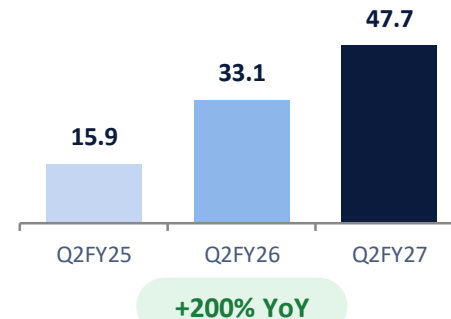
Revenue from Operations



EBITDA (ex OI)



Profit After Tax



INCOME STATEMENT: H1FY27

Consolidated | All figures in ₹ Crores

Particulars (Rs in Cr)	Q2FY27	Q1FY27	QoQ	Q2FY26	YoY	H1FY27	H1FY26	YoY
Revenue from Operations	388.1	251.3	54.5%	225.3	72.3%	639.4	358.8	78.2%
Other Income	3.5	2.2		1.3		5.8	2.2	
Total Revenue	391.7	253.5		226.6		645.2	361.0	
Total Expenses except Depreciation, Amortization and Finance Cost	277.0	197.6		166.1		474.5	258.7	
EBITDA (ex Other Income)	111.2	53.7	106.9%	59.2	87.8%	164.9	100.1	64.7%
EBITDA Margin	28.6%	21.4%		26.3%		25.8%	27.9%	
Finance Cost	14.6	10.7		12.6		25.4	24.6	
Depreciation	7.6	7.6		4.7		15.2	9.2	
PBT	92.5	37.7	145.5%	43.1	114.3%	130.1	68.4	90.2%
Tax	46.3	12.5		13.1		58.8	20.7	
PAT	46.2	25.2	83.0%	30.0	53.7%	71.4	47.7	49.6%
PAT Margin	11.9%	10%		13.3%		11.2%	13.3%	
Diluted EPS	1.3	0.8		0.9		2.1	1.5	

Note: In Q2FY27, depreciation at the consolidated level stood at ₹760.41 lakhs, compared to ₹759.40 lakhs in Q1FY27. However, upon rounding off the figures to crores, depreciation is reflected as ₹7.6 crore in both quarters.

IN THE MD'S WORDS



Our best-ever Q2 performance reflects strong execution, resilience and an unwavering focus on key priorities. Building on this momentum, we will accelerate execution, sharpen our strategic focus and remain responsive to the evolving needs of the defence sector. With significant opportunities ahead, we are committed to strengthening our capabilities, advancing national defence preparedness and delivering with greater speed, discipline and purpose."

Mr. Baddam Karunakar Reddy, Managing Director, Apollo Micro Systems Limited

POWERING INDIA'S DEFENCE



Apollo Micro Systems Limited is a Hyderabad-based publicly-listed defence and aerospace technology company. Founded in 1985, AMS designs, develops, and manufactures advanced defence electronics, embedded systems, electronic warfare suites, electro-optic systems, and complete weapon system solutions for the Indian Armed Forces and global customers. The Company is an established Tier-1 supplier to DRDO, HAL, BEL and the Ministry of Defence, and is now licensed to manufacture missile-class weapon systems under the Arms Act, 1959.

INVESTOR & MEDIA CONTACT

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— END OF PRESS RELEASE —

FORWARD-LOOKING STATEMENT DISCLAIMER: This press release contains certain forward-looking statements about the business, financial performance, and strategic plans of Apollo Micro Systems Limited. These statements are based on current expectations and assumptions. Actual results may differ materially due to changes in government policy, market conditions, regulatory developments, or other external factors. Apollo Micro Systems Limited undertakes no obligation to update or revise any forward-looking statements. This press release is for informational purposes only and does not constitute an offer to sell or a solicitation of an offer to purchase any securities.