

Date: 22nd September, 2025

BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
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Scrip Code: 540879

Symbol: APOLLO

ISIN: INE713T01028

Dear Sir(s),

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of 21,07,194 Equity Shares pursuant to exercise of warrants allotted on preferential basis

Ref: Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024

This is in furtherance to the intimation given by the Company on 2nd June, 2025 w.r.t. allotment of 3,80,67,058 (Three Crores Eighty Lakhs Sixty Seven Thousand and Fifty Eight) warrants, each convertible into one equity share of face value of Re. 1/- each on preferential basis to 30 allottees (“warrant holders”), as per the list forming part of the said letter.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), this to inform you that upon receipt of an amount aggregating to Rs. 18,01,65,087.00 (Rupees Eighteen Crores One Lakh Sixty Five Thousand and Eight Seven only) as “Warrant Exercise Price” and duly signed application forms from the below listed warrant holder, as per the terms of issue of Warrants, the Securities Allotment Committee of the Board of Directors of the Company, has on 22nd day of September, 2025, considered and approved the allotment of 21,07,194 (Twenty One Lakhs Seven Thousand and One Hundred and Ninety Four Only) Equity Shares of Re. 1/- each, upon conversion/ exchange of/for such number of Warrants, as per the details given in Annexure-1. Consequently, the issued and paid up capital of the Company stands increased to Rs 33,56,39,648/- consisting of 33,56,39,648 equity shares of Re. 1/- each. The new equity shares so allotted, shall rank *pari passu* with the existing equity shares of the Company.

APOLLO MICRO SYSTEMS LIMITED

Regd. Off: Plot No. 128/A, Road No. 12, IDA-Mallapur, Uppal Mandal, R.R. Dist – 500076, Telangana, India.
Tel No: 040 – 27167000 – 099, Fax No: 040 - 27150820
cs@apollo-micro.com, www.apollo-micro.com
CIN No: L72200TG1997PLC026556

The Details required under Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024, are enclosed herewith as Annexure-I and II

Kindly take on record the same.

Thanking you

Yours truly

For Apollo Micro Systems Limited

Rukhya Parveen
Company Secretary & Compliance Officer

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ANNEXURE-1

LIST OF ALLOTTEES

S.No	Name of the Allottees	No of warrants allotted	No of warrants held after conversion	No of warrants applied for conversion	Warrant Exercise Price (Rs.)	No of equity shares of face value of Re.1/- each allotted , upon conversion / exchange of Warrants
1	Mr. Sudarshan Chiluveru	4,00,000	2,00,000	2,00,000	85.50	2,00,000
2	Mrs. Bhagyalaxmi Chiluveru	4,00,000	2,00,000	2,00,000	85.50	2,00,000
3	Mr. Varada Madhusudhan Rao	10,000	0	10,000	85.50	10,000
4	Mr. Karthik Sundar	8,77,193	0	8,77,193	85.50	8,77,193
5	Mr. Ketan Vallabhdas Thakkar	2,00,000	0	2,00,000	85.50	2,00,000
6	Jayantilal Gada HUF	1,00,000	0	1,00,000	85.50	1,00,000
7	Mr. Srisailam A	5,000	0	5,000	85.50	5,000
8	Mrs. Enugu Ramya	5,000	0	5,000	85.50	5,000
9	Mr. Bhoova Singh	5,00,001	0	5,00,001	85.50	5,00,001
10	Mrs. V. Swarnalatha	5,000	0	5,000	85.50	5,000
11	Mr.Kushi Ram Yadav Sai Puri	5,000	0	5,000	85.50	5,000
					Total	21,07,194

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ANNEXURE-II

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Circular dated September 9, 2015 are as under

Sl No	Particulars	Description
1	Type Security issued	Equity Shares upon conversion of Warrants
2	Type of issuance	Preferential issue
3	Total number of securities issued or the total amount for which the securities issued (approximately)	Allotment of 21,07,194 (Twenty One Lakhs Seven Thousand One Hundred and Ninety Four Only) Equity Shares of face value of Re. 1/- each upon conversion/ exchange of/for 21,07,194 number of Warrants at an issue price of Rs. 114.00 each (Rupees One Hundred and Fourteen only) upon receipt of balance amount “Warrant Exercise Price” aggregating to Rs. 18,01,65,087.00 (Rupees Eighteen Crores One Lakh Sixty Five thousand and Eighty Seven only).
Additional Information in case of preferential issue		
4	Name of the Investors	As per Annexure-1
5	Post allotment of securities – Outcome of the subscription, Issue price / allotted price (in case of convertibles), Number of investors	Pursuant to the aforesaid allotment, the issued, subscribed and paid-up share capital of the Company stands increased from Rs. 33,35,32,454 to Rs. 33,56,39,648 and other details in the manner as set out above.
6	Number of investors	11
7	Issue price/ allotted price (in case of convertibles)	Rs.114/- per warrant. Rs.28.50 payable on application for allotment of warrants being the 25% of issuer price per warrant. Rs.85.50 payable on conversion being the 75% of the issuer price per warrant.
8	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Out of balance 3,80,67,058 warrants due for conversion, the Company has converted 21,07,194 warrants into equity shares of face value of Re.1/- each. In the event that, a warrant holder does not exercise the warrants within a period of 6 (six) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.

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