

Date: 18th May 2026

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Scrip Code: 540879

National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Symbol: APOLLO

Subject: Updates – Press Release by the Company

Dear Sir/Madam,

Please find enclosed herewith a press release of the Company.

This update is provided for the information to our stakeholders.

We request you to kindly take the above on record.

Yours faithfully,

For Apollo Micro Systems Limited

Karunakar Reddy Baddam
Managing Director
DIN:00790139

PRESS RELEASE

FOR IMMEDIATE RELEASE

Apollo Micro Systems Limited Announces Results for Q4FY26 & FY26

DELIVERING HIGHEST EVER QUARTERLY AND FULL-YEAR REVENUE
DELIVERING HIGHEST EVER QUARTERLY AND FULL-YEAR EBITDA
DELIVERING HIGHEST EVER QUARTERLY AND FULL-YEAR PAT
EXCEEDING PAT MARGIN ANNUAL GUIDANCE
RECORDED AN ALL TIME HIGH ORDER BOOK

Hyderabad | 18th May 2026

FOUNDED	HEADQUARTER	TICKER	FY26 REVENUE	FY26 EBITDA	FY26 PAT
1985	Hyderabad	BSE: APOLLO	₹ 904 Cr	₹ 227 Cr	₹ 109 Cr

DELIVERING HISTORIC PERFORMANCE

FY26 Revenue surged to **₹904 Cr**, up **+61% YoY** as against ₹562 Cr in FY25. Q4FY26 revenue stood at **₹293 Cr** — the highest ever quarterly revenue — up **+81% YoY**.



CONSOLIDATED ORDER BOOK

as at 31 March 2026 | All Figures in ₹ Crores

₹ 1432 Cr

CONSOLIDATED FY 2025-26 — KEY FINANCIAL METRICS All figures in ₹ Crores | FY26 vs FY25

REVENUE ₹904.32 Cr <small>vs ₹562.07 Cr (FY25)</small> +60.9%	EBITDA (ex OI) ₹218.16 Cr <small>vs ₹129.21 Cr (FY25)</small> +68.8%	PROFIT AFTER TAX ₹107.38 Cr <small>vs ₹56.36 Cr (FY25)</small> +90.5%
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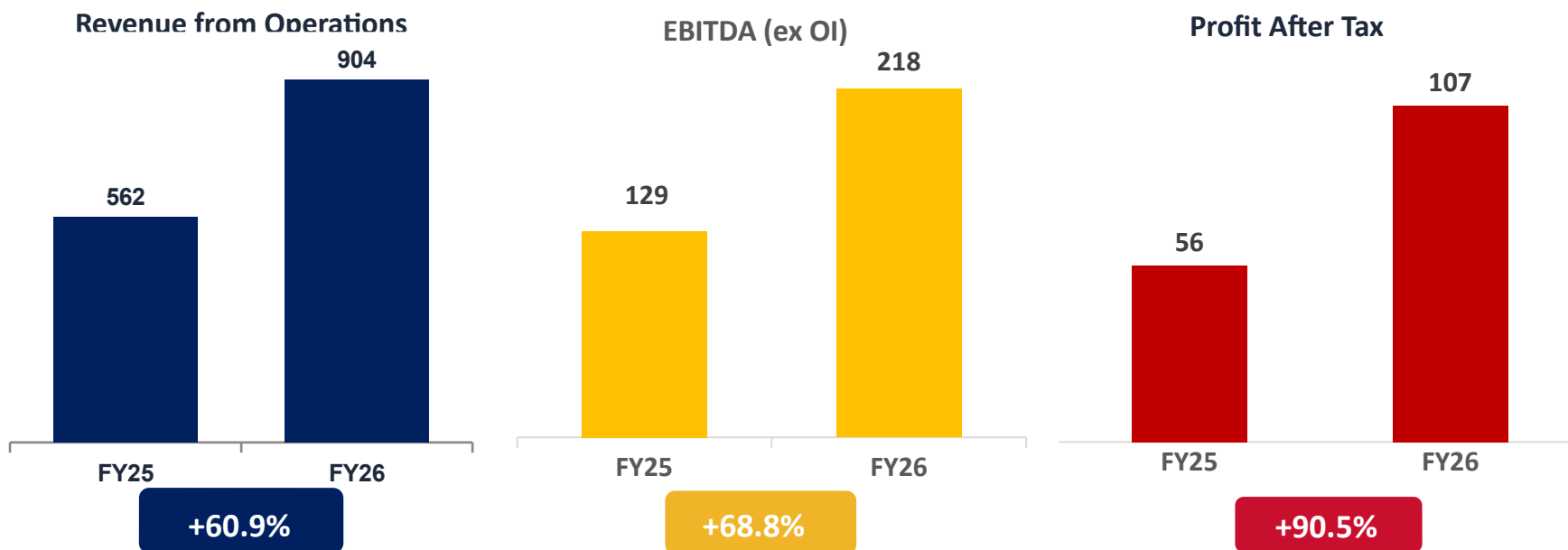
CONSOLIDATED Q4 FY 2025-26 — QUARTERLY FINANCIAL METRICS All figures in ₹ Crores

REVENUE ₹293.26 Cr YoY +81.3% <small>vs ₹161.77 Cr Q4FY25</small> QoQ +16.3% <small>vs ₹252.22 Cr Q3FY26</small>	EBITDA(ex other income) ₹67.64 Cr YoY +88.0% <small>vs ₹35.99 Cr Q4FY25</small> QoQ +34.2% <small>vs ₹50.39 Cr Q3FY26</small>	PAT ₹36.79 Cr YoY +163.5% <small>vs ₹13.96 Cr Q4FY25</small> QoQ +60.8% <small>vs ₹22.88 Cr Q3FY26</small>
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→ continued: detailed financials, management commentary & disclaimer

DETAILED FINANCIALS & COMMENTARY

FY25 → FY26 CONSOLIDATED GROWTH (₹ Crores)



INCOME STATEMENT — CONSOLIDATED FIGURES

All Figures in ₹ Crores

Particulars	Q4FY26	Q3FY26	Q4FY25	FY26	FY25
Revenue from Operations	293.3	252.2	161.8	904.3	562.1
Other Income	3.2	0.9	0.7	6.3	2.9
Total Revenue	296.4	253.1	162.5	910.6	565.0
Total Expenses except Depreciation, Amortization and Finance Cost	225.6	201.8	125.8	686.2	432.9
EBITDA (ex Other Income)	67.6	50.4	36.0	218.2	129.2
EBITDA Margin	23%	20%	22%	24%	23%
Finance Cost	9.1	13.6	10.6	47.3	34.2
Depreciation	7.0	6.1	4.1	22.3	15.3
PBT	54.8	31.6	22.0	154.8	82.5
Tax	18.0	8.7	8.0	47.4	26.2
PAT	36.8	22.9	14.0	107.4	56.4
PAT Margin	13%	9%	9%	12%	10%
Diluted EPS	1.1	0.7	0.5	3.2	1.9

* Quarterly EPS is not annualised.

MANAGEMENT PERSPECTIVE

Mr. Baddam Karunakar Reddy, Managing Director, Apollo Micro Systems Limited, said:

“FY 2025-26 has been a breakthrough year for Apollo Micro Systems — our highest-ever annual revenue and profitability, the successful conclusion of the IDL Explosives acquisition through ADIPL, the award of the DPIIT license for UAV manufacture, and the receipt of our first export order. We are pleased to announce that an additional acquisition by ADIPL is expected to be completed before the end of the next financial year, which will significantly complementing our organic growth and overall strength of the business.”

ABOUT APOLLO MICRO SYSTEMS LTD

Apollo Micro Systems Limited is a Hyderabad-based publicly-listed defence and aerospace technology company. Founded in 1985, AMS designs, develops, and manufactures advanced defence electronics, embedded systems, electronic warfare suites, electro-optic systems, and complete weapon system solutions for the Indian Armed Forces and global customers. The Company is an established Tier-1 supplier to DRDO, HAL, BEL and the Ministry of Defence, and is now licensed to manufacture missile-class weapon systems under the Arms Act, 1959.

INVESTOR & MEDIA CONTACT

Apollo Micro Systems Limited | IDA Mallapur, Hyderabad – 500076
investors.relations@apollo-micro.com | +91 72888 92228 / +91-40-27167000

— END OF PRESS RELEASE —

FORWARD-LOOKING STATEMENT DISCLAIMER: This press release contains certain forward-looking statements about the business, financial performance, and strategic plans of Apollo Micro Systems Limited. These statements are based on current expectations and assumptions. Actual results may differ materially due to changes in government policy, market conditions, regulatory developments, or other external factors. Apollo Micro Systems Limited undertakes no obligation to update or revise any forward-looking statements. This press release is for informational purposes only and does not constitute an offer to sell or a solicitation of an offer to purchase any securities.