

Date: 17th June 2026

BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
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Scrip Code: 540879

Symbol: APOLLO

ISIN: INE713T01028

Dear Sir(s),

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Allotment of 87,65,615 Equity Shares pursuant to exercise of warrants allotted on preferential basis

This is in furtherance to the intimation given by the Company on 2nd June, 2025 w.r.t. allotment of 3,80,67,058 (Three Crores Eighty Lakhs Sixty Seven Thousand and Fifty Eight) warrants, each convertible into one equity share of face value of Re. 1/- each on preferential basis to 30 allottees (“warrant holders”), as per the list forming part of the said letter.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), this to inform you that upon receipt of an amount aggregating to Rs. 74,94,60,082.50 (Rupees Seventy Four Crores Ninety Four Lakhs Sixty Thousand and Eighty Two Rupees and Fifty Paise Only) as “Warrant Exercise Price” and duly signed application form from Ms. Lata Dhiraj Shah, Mr. Srinivasa Reddy Akuri and Ebisu Global Opportunities Fund Limited, as per the terms of issue of Warrants, the Securities Allotment Committee of Board of Directors of the Company, has on 17th June 2026, considered and approved the allotment of 87,65,615 Equity Shares of Re. 1/- each, upon conversion/exchange of/for such number of Warrants, as per the details given in Annexure-1 Consequently, the issued and paid up capital of the Company stands increased to Rs. 36,94,56,417/- consisting of 36,94,56,417 equity shares of Re. 1/- each. The new equity shares so allotted, shall rank pari passu with the existing equity shares of the Company.

The Details required under Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024, are enclosed herewith as Annexure-I and II

Kindly take on record the same.

Thanking you

Yours truly

For Apollo Micro Systems Limited

G.Seshadri Vasan

Company Secretary & Compliance Officer

M.No.F11842

Apollo Micro Systems Limited

Regd Office. Plot No.128/A, Road No.12, IDA-Mallapur, Uppal Mandal, Hyderabad-500076, Telangana, India

Tel No:040-27167000-099, Fax No: 040-27150820

Mail: cs@apollo-micro.com, www.apollo-micro.com

CIN:L72200TG1997PLC026556

LIST OF ALLOTTEES

S.No	Name of the Allottees	No of warrants allotted	No of warrants held after conversion	No of warrants applied for conversion	Warrant Exercise Price (Rs.)	No of equity shares of face value of Re.1/- each allotted , upon conversion / exchange of Warrants
1	Lata Dhiraj Shah	20,000	0	20,000	85.50	20,000
2	Srinivas Reddy Akuri	5,00,000	0	5,00,000	85.50	5,00,000
3	Ebisu Global Opportunities Fund Limited	82,45,615	0	82,45,615	85.50	82,45,615
			Total	87,65,615		87,65,615

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ANNEXURE-II

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024

Sl No	Particulars	Description
1	Type Security issued	Equity Shares upon conversion of Warrants
2	Type of issuance	Preferential issue
3	Total number of securities issued or the total amount for which the securities issued (approximately)	Allotment of 87,65,615 (Eighty Seven Lakhs Sixty Five Thousand Six Hundred and Fifteen Only) Equity Shares of face value of Re. 1/- each upon conversion/ exchange of/for 87,65,615 number of Warrants at an issue price of Rs. 114.00 each (Rupees One Hundred and Fourteen only) upon receipt of balance amount “Warrant Exercise Price” aggregating to Rs. 74,94,60,082.50 (Rupees Seventy Four Crores Ninety Four Lakhs Sixty Thousand Eighty Two Rupees and Fifty Paise Only).
Additional Information in case of preferential issue		
4	Name of the Investors	As per Annexure-1
5	Post allotment of securities – Outcome of the subscription, Issue price / allotted price (in case of convertibles), Number of investors	Pursuant to the aforesaid allotment, the issued, subscribed and paid-up share capital of the Company stands increased from Rs. 36,06,90,802/- to Rs. 36,94,56,417 and other details in the manner as set out above.
6	Number of investors	3
7	Issue price/ allotted price (in case of convertibles)	Rs.114/- per warrant. Rs.85.50 payable on conversion being the 75% of the issuer price per warrant.
8	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Out of 3,80,67,058 warrants due for conversion, 3,59,23,963 warrants have been converted into equity shares of face value of Re.1/- each. In the event that, a warrant holder does not exercise the warrants within a period of 13 (Thirteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.

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