

Date: 14<sup>th</sup> May, 2025

<b>BSE Limited,</b> Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	<b>National Stock Exchange of India Ltd.,</b> Listing Department Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
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Scrip Code: 540879

Symbol: APOLLO

ISIN: INE713T01028

**Sub: Intimation under Regulation 30 of SEBI (LODR) Regulations, 2015 – Changes in the Notice of Extraordinary General Meeting dated 09<sup>th</sup> January, 2025 and the related Corrigendum dated 28<sup>th</sup> January, 2025 of Apollo Micro Systems Limited**

Dear Sir/Madam,

Please refer to our Notice of the Extraordinary General Meeting (EGM) dated 09<sup>th</sup> January, 2025 and the related Corrigendum dated 28<sup>th</sup> January, 2025.

You are requested to take on record following corrections / Changes required to above Notice. This intimation is being issued to provide additional information/changes in respect of the Preferential Issue mentioned in the Notice of the EGM, in compliance with the observations made by NSE vide its letter dated 13<sup>th</sup> May, 2025.

1. The para under Page No. 20, Point (iii) of the explanatory statement of the EGM notice be read as:

Given that the Preferential Issue is for Equity Shares and/or Convertible Equity Warrants, the issue proceeds in respect of Equity Shares shall be received by the Company immediately upon allotment. In the case of Convertible Equity Warrants, 25% of the issue proceeds shall be received by the Company at the time of allotment of the Warrants, and the remaining 75% shall be received within 06 (Six) months from the date of allotment of the Warrants. In terms of Chapter V of the SEBI ICDR Regulations, and as estimated by our management, the entire Issue Proceeds would be utilized for the all the aforementioned Objects, in phases, as per the Company's business requirements and availability of Issue Proceeds, within 9 months from the date of receipt of funds. (as set out herein).

2. The words “and Private Sector” stands deleted from paragraph 3 of Point (2) on Page No. 3 of the corrigendum to the Notice of the EGM.
3. The details of the following allottees under point (x) of the explanatory statement of the EGM notice be read as:

**APOLLO MICRO SYSTEMS LIMITED**

Regd. Off: Plot No. 128/A, Road No. 12, IDA-Mallapur, Uppal Mandal, R.R. Dist – 500076, Telangana, India.

Tel No: 040 – 27167000 – 099, Fax No: 040 - 27150820

cs@apollo-micro.com, www.apollo-micro.com

CIN No: L72200TG1997PLC026556

Sl No.	Name of the Proposed Allottee	Ultimate Beneficial Owners, Nationality (If applicable)	Pre- issue status of the allottee's	Pre- issue share holding	Pre-issue Share holding (%)	No. of Equity Shares to be Allotted	No. of Equity Warrants to be allotted	Post issue Share holding (including proposed allotment + pre-share holding) #	Post issue Share holding (%) #	Post issue status of the allottee's
10	Anshu Bhargava	-	Non-Promoter	105,000	0.034	5,25,000	-	6,30,000	0.168	Non-Promoter
79	Vasudeva Rao Dhanekula	-	Non-Promoter	25,000	0.008	1,00,000	-	1,25,000	0.033	Non-Promoter

This intimation shall form an integral part of the Notice of the EGM and Corrigendum to the Notice of the EGM and on and from the date hereof, the Notice of the EGM and Corrigendum to the Notice of the EGM shall always be read in conjunction with this intimation.

This intimation will be available on the website of BSE Ltd. ([www.bseindia.com](http://www.bseindia.com)), the National Stock Exchange of India Ltd. ([www.nseindia.com](http://www.nseindia.com)) and on the website of the Company (<https://apollomicro.com/>). All other contents of the Notice of the EGM and Corrigendum to the Notice of the EGM, save and except as modified or supplemented by this intimation, shall remain unchanged.

This is for your information and records.

**FOR APOLLO MICRO SYSTEMS LIMITED**

**KARUNAKAR REDDY BADDAM**  
**MANAGING DIRECTOR**  
**DIN: 00790139**

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