

ANNEXURE-2

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	APOLLO MICRO SYSTEMS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	NEXPACT LIMITED		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE) and BSE LIMITED (BSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	1,90,00,000 (***)	8.15	6.19
e) Total (a+b+c+d)	1,90,00,000	8.15	6.19
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	1,60,45,640	6.88	5.23
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered / invoked/released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+-d)	1,60,45,640	6.88	5.23
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	1,60,45,640	6.88	5.23

b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	29,54,360 (***)	1.27	0.96
e) Total (a+b+c+d)	1,90,00,000	8.15	6.19
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment upon conversion of warrants		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	04 th December, 2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 26,26,58,860 (Issued & Paid up equity share capital of the Company prior to the date of acquisition)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 27,94,04,500 (Issued & Paid up equity share capital of the Company after the date of acquisition)		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 27,94,04,500 (Issued & Paid up equity share capital of the Company after the date of acquisition)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Listed Equity share capital as on 30th September, 2023 i.e., Rs. 23,29,72,190

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. i.e., Rs. 30,64,89,560

(***) On 5th December, 2022, the company allotted a total of 98,85,070 warrants. Each of these warrants initially granted the holders the right to subscribe to 1 Equity Share of face value of Rs. 10/- per warrant before the Split of equity shares but the same is now convertible into 10 equity shares of face value of Re. 1/- each, pursuant to the approval of shareholders of the Company on 28th March 2023 for Sub - division / Split of every 1 (One) equity share of face value of Rs 10/- (Rupees Ten only) each into 10 (Ten) equity shares of the face value of Re 1/- (Rupee One only) each, with effect from the record date Thursday, 4th May 2023.

Name: Rajiv Mangar

Place: Ebene, Mauritius

Date: 06.12.2023

