Apollo Micro Systems Limited

(CIN: L72200TG1997PLC026556)
Registered office: Plot No. 128/A, Road No. 12, BEL Road, IDA Mallapur, Hyderabad - 500076, Telangana.
Email: cs@apollo-micro.com; Website: www.apollo-micro.com
Tel No: 040-27167000, Fax : 040-27150820

STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2026

All amounts in lakhs except otherwise stated

Sl. No.	Particulars	Quarter ended			Year ended
		30.06.2026 (unaudited)	31.03.2026 (Audited)	30.06.2025 (unaudited)	31.03.2026 (Audited)
1	2	3	4	5	6
1	**Income**				
	(a) Revenue from operations	15,589.44	20,522.18	13,358.31	76,485.32
	(b) Other Income	735.83	840.59	134.74	1,733.71
	Total Income (a+b)	**16,325.27**	**21,362.77**	**13,493.05**	**78,219.03**
2	**Expenses**				
	(a) Cost of materials consumed	11,767.29	15,829.60	10,100.84	59,246.52
	(b) Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(2,426.59)	(3,358.08)	(1,902.27)	(9,520.40)
	(c) Employee Benefit Expenses	811.14	801.27	572.46	2,688.95
	(d) Financial costs	931.93	825.01	1,002.21	3,710.46
	(e) Depreciation and amortization expenses	570.39	512.53	448.77	1,948.88
	(f) Other Expenses	600.87	1,209.79	488.78	2,681.93
	Total Expenses (a+b+c+d+e+f)	**12,255.04**	**15,820.14**	**10,710.80**	**60,756.34**
3	**Profit before exceptional items & tax (1-2)**	**4,070.22**	**5,542.63**	**2,782.26**	**17,462.69**
4	Exceptional items	-	-	-	-
5	**Profit before tax (3-4)**	**4,070.22**	**5,542.63**	**2,782.26**	**17,462.69**
6	Tax Expense:				
	(a) Current tax	535.45	1,530.82	565.85	3,709.06
	(b) Earlier tax adjustments	-	44.57	-	90.73
	(c) Deferred tax	751.39	222.52	273.85	1,605.01
	Total Tax Expense (a+b)	1,286.84	1,797.90	839.70	5,404.81
7	**Profit after tax (5-6)**	**2,783.38**	**3,744.73**	**1,942.56**	**12,057.88**
8	Other Comprehensive income/(loss)				
	i) Items that will not be reclassified to profit or loss				
	(a) Re-measurement gains/ (losses) on defined benefit plan	-	(6.30)	-	14.92
	(b) Income tax effect	-	1.84	-	(4.34)
	ii) Items that will be reclassified to profit or loss				
	(a) Re-measurement gains/ (losses) on defined benefit plan	-	-	-	-
	(b) Income tax effect	-	-	-	-
	Total other comprehensive income (net of tax) (a+b)	-	(4.47)	-	10.58
9	**Total comprehensive income (7+8)**	**2,783.38**	**3,740.26**	**1,942.56**	**12,068.46**
10	Paid up equity share capital (FV Rs.1/- each)	3,716.00	3,572.92	3,335.32	3,572.92
11	Other equity				128,660.42
12	Earnings per share in Rupees (FV Rs.1/- each)	(not annualised)	(not annualised)	(not annualised)	(annualised)
	(a) Basic EPS	0.77	1.11	0.62	3.57
	(a) Diluted EPS	0.77	1.10	0.60	3.53

For Apollo Micro Systems Limited

Karunakar Reddy Baddam
Managing Director
DIN: 00790139

Raghupathy Goud Theegala
Chairman
DIN: 07785738

APOLLO MICRO SYSTEMS LTD. HYDERABAD

Place: Hyderabad
Date: 8 August 2026

Notes to Standalone Unaudited Financial Results for the quarter ended 30 June 2026.

1. The above unaudited financial results of the Apollo Micro Systems Limited ('the Company') have been prepared in accordance with the Indian Accounting Standards (IND AS) as prescribed under section 133 of the Companies Act, 2013 ('the Act') read with Companies (Indian Accounting Standard) Rules, 2015, as amended.

2. The above financial results were reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 8 August 2026. The Statutory Auditors of the Company have carried out a limited review of the financial results for the quarter ended 30 June 2026.

3. The Company operates in only one segment, namely electromechanical components and systems and allied components and services. Hence segmental reporting as per Ind AS 108 is not presented.

4. During the quarter ended 30 June 2026, the balance 1,43,07,072 share warrants, which were outstanding and pending for conversion into equity shares as at 31 March 2026, were converted into an equivalent number of equity shares of face value of Rs.1/- each, fully paid, at the conversion price of Rs.114/- per share. Consequently, all 3,80,67,058 share warrants issued by the Company on 2 June 2025 have been converted into an equivalent number of equity shares, and no share warrants remained outstanding for conversion as at 30 June 2026.

5. The figures for the quarter ended 31 March 2026 are the balancing figures between the audited figures for the full financial year ended 31 March 2026 and the unaudited published year-to-date figures up to 31 December 2025, being the end of the third quarter of the financial year, which were subjected to a limited review.

6. The Earnings Per Share (EPS) of Apollo Micro Systems Limited for the quarter is not strictly comparable on a QoQ and YoY basis, as the weighted average number of equity shares outstanding increased following the allotment of shares on preferential offer basis from 33,35,32,454 shares as on 30 June 2025 to 37,15,99,512 shares as on 30 June 2026. It is noteworthy, however, that despite this increase in quantum of over 11% in the equity base, the Company's EPS has improved over the corresponding periods, reflecting that the growth in profitability has more than outpaced the increase in share capital a clear indicator of accretive, earnings-led growth.

7. The said Financials results are also available on the website of stock exchange www.bseindia.com and www.nseindia.com and on the company's website www.apollo-micro.com under section "Investors".

For and on behalf of the Board of Directors of Apollo Micro Systems Limited

Karunakar Reddy Baddam
Managing Director
DIN: 00790139

Raghupathy Goud Theegala
Chairman
DIN: 07785738

APOLLO MICRO SYSTEMS LTD. AMS HYDERABAD

Place: Hyderabad
Date: 8 August 2026

INDIA

S.T. Mohite & Co.,
Chartered Accountants
G5,B-Block, Paragon Venkatadri Apts, 3-4-812,
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Independent Auditor's Limited Review Report on Unaudited Standalone Financial results for the Quarter ended 30th June 2026 of Apollo Micro Systems Limited pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors
Apollo Micro Systems Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results ('the statement') of M/s. Apollo Micro Systems Limited ('the Company') for the Quarter ended 30th June 2026, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors on 08 August 2026, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) 34 on "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Hyderabad
Date: 08 August 2026

ICAI UDIN: 26231056UWNPDV8122

S.T. Mohite & Co. Chartered Accountants Rogd. No. 011410S Hyd.

For S.T. Mohite & Co.
Chartered Accountants (Regd. No. 011410S)
S. Hima Bindu
HIMABINDU SAGALA
Partner (Membership No. 231056)

Apollo Micro Systems Limited

(CIN: L72200TG1997PLC026556)

Registered office: Plot No. 128/A, Road No. 12, BEL Road, IDA Mallapur, Hyderabad - 500076, Telangana.

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Tel No: 040-27167000, Fax : 040-27150820

CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2026

All amounts in lakhs except otherwise stated

Sl. No.	Particulars	Quarter ended			Year ended
		30.06.2026 (Unaudited)	31.03.2026 (Audited)	30.06.2025 (unaudited)	31.03.2026 (Audited)
1	2	3	4	5	6
1	**Income**				
	(a) Revenue from operations	25,129.30	29,325.62	13,358.31	90,432.38
	(b) Other Income	224.95	319.28	87.20	627.34
	Total Income (a+b)	**25,354.25**	**29,644.90**	**13,445.50**	**91,059.73**
2	**Expenses**				
	(a) Cost of materials consumed	19,605.24	22,292.51	10,100.84	70,221.55
	(b) Purchases of stock-in-trade	112.20	-	-	61.70
	(c) Operating cost	-	81.12	-	81.12
	(d) Changes in inventories of finished goods, work-in-progress and Stock-in-Trade	(2,751.76)	(3,268.81)	(1,902.27)	(9,544.67)
	(e) Employee Benefit Expenses	1,381.98	1,345.42	573.21	3,718.02
	(f) Financial costs	1,071.93	907.75	1,202.56	4,732.36
	(g) Depreciation and amortization expenses	759.40	696.55	449.38	2,231.51
	(g) Other Expenses	1,408.52	2,111.01	492.93	4,078.42
	Total Expenses (a+b+c+d+e+f)	**21,587.52**	**24,165.55**	**10,916.65**	**75,579.99**
3	**Profit before exceptional items & tax (1-2)**	**3,766.73**	**5,479.34**	**2,528.85**	**15,479.73**
4	Exceptional items	-	-	-	-
5	**Profit before tax (3-4)**	**3,766.73**	**5,479.34**	**2,528.85**	**15,479.73**
6	Tax Expense:				
	(a) Current tax	460.99	1,370.91	486.38	2,908.12
	(b) Earlier tax adjustments	-	44.57	-	90.73
	(c) Deferred tax	784.14	385.11	274.02	1,742.87
	Total Tax Expense (a+b)	1,245.13	1,800.58	760.40	4,741.72
7	**Profit after tax (5-6)**	**2,521.60**	**3,678.76**	**1,768.46**	**10,738.00**
8	**Other Comprehensive income**				
	i) Items that will not be reclassified to profit or loss				
	(a) Re-measurement gains/ (losses) on defined benefit plan	(5.00)	17.19	-	33.00
	(b) Income tax effect	1.26	(4.08)	-	(8.90)
	ii) Items that will be reclassified to profit or loss				
	(a) Re-measurement gains/ (losses) on defined benefit plan	-	-	-	-
	(b) Income tax effect	-	-	-	-
	Total other comprehensive income, net of tax (a+b)	(3.74)	13.12	-	24.11
9	**Total comprehensive income (7+8)**	**2,517.86**	**3,691.88**	**1,768.46**	**10,762.12**
10	**Net Profit / (loss) attributable to**				
	a) Owners of the Company	**2,691.30**	**3,761.95**	**1,851.15**	**11,292.01**
	b) Non controlling interest	**(169.70)**	**(83.19)**	**(82.69)**	**(554.00)**
11	**Other Comprehensive income attributable to**				
	a) Owners of the Company	-	**(0.42)**	-	**10.58**
	b) Non controlling interest	**(3.74)**	**13.53**	-	**13.53**
12	**Total Comprehensive income attributable to**				
	a) Owners of the Company	**2,691.30**	**3,761.53**	**1,851.15**	**11,302.58**
	b) Non controlling interest	**(173.44)**	**(69.65)**	**(82.69)**	**(540.46)**
13	**Paid up equity share capital (Face Value Rs.1/- each)**	3,716.00	3,572.92	3,335.32	3,572.92
14	Other equity				127,249.12
15	**Earnings per share in Rupees (Face Value Rs.1/- each)**	(not annualised)	(not annualised	(not annualised)	(annualised)
	(a) Basic	0.75	1.11	0.59	3.35
	(a) Diluted	0.75	1.10	0.57	3.31

For Apollo Micro Systems Limited

Karunakar Reddy Baddam
Managing Director
DIN: 00790139

Raghupathy Goud Theegala
Chairman
DIN: 07785738

Place: Hyderabad
Date: 8 August 2026

APOLLO MICRO SYSTEMS LTD. ★ HYDERABAD ★

Notes to Consolidated Unaudited Financial Results for the quarter ended 30 June 2026.

1. These above unaudited consolidated financial results represent the financial results of Apollo Micro Systems (the Company) and its subsidiaries (i.e Ananya SIP RF Technologies Private Limited, Apollo Defence Industries Private Limited and stepdown subsidiary Apollo Strategic Technologies Private Limited, IDL Explosives Limited) together referred to as ("the Group") have been prepared in accordance with the Indian Accounting Standards (IND AS) as prescribed under section 133 of the Companies Act, 2013 ('the Act') read with Companies (Indian Accounting Standard) Rules, 2015, as amended.

2. These above financial results were reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meeting held on 8 August 2026. The Statutory Auditors of the Company have carried out a limited review of the financial results for the quarter 30 June 2026.

3. The Group operates in only one segment, namely electromechanical components and systems and allied components and services. Hence segmental reporting as per Ind AS 108 is not presented.

4. During the quarter ended 30 June 2026, the balance 1,43,07,072 share warrants, which were outstanding and pending for conversion into equity shares as at 31 March 2026, were converted into an equivalent number of equity shares of face value of Rs.1/- each, fully paid, at the conversion price of Rs.114/- per share. Consequently, all 3,80,67,058 share warrants issued by the Company on 2 June 2025 have been converted into an equivalent number of equity shares, and no share warrants remained outstanding for conversion as at 30 June 2026.

5. Apollo Defence Industries Private Limited, a subsidiary of Apollo Micro Systems Limited, entered into a share purchase agreement on 02 May 2025 to acquire 100% stake in IDL Explosives Limited. The transaction was completed on 15 November 2025 there by making IDL Explosives Limited a wholly owned subsidiary of Apollo Defence Industries Private Limited. The total purchase consideration was Rs. 10,700.00 Lakhs.
   The Company has accounted for the transaction under Ind AS 103, "Business Combinations". The Company is in the process of completing the purchase price allocation and hence as on 30 June 2026, the purchase price allocation was preliminary.

6. The financial results of subsidiaries, including two step-down subsidiaries, for the quarter ended 30 June 2026 reflect certain indicators warranting an assessment of their ability to continue as a going concern. Few subsidiaries have reported positive results and earned profits during the current quarter, and the management has business plans in place to further improve their profitability and financial position. Backed by the improving performance, the plans on record, and the committed support of Apollo Micro Systems Limited and its promoters, the management is confident of meeting all obligations in the ordinary course of business. Accordingly, the financial results have been prepared on a going concern basis and no adjustments are considered necessary.

7. The figures for the quarter ended 31 March 2026 are the balancing figures between the audited figures for the full financial year ended 31 March 2026 and the unaudited published year-to-date figures up to 31 December 2025, being the end of the third quarter of the financial year, which were subjected to a limited review.

8. The Earnings Per Share (EPS) of Apollo Micro Systems Limited for the quarter is not strictly comparable on a QoQ and YoY basis, as the weighted average number of equity shares outstanding increased following the allotment of shares on preferential offer basis from 33,35,32,454 shares as on 30 June 2025 to 37,15,99,512 shares as on 30 June 2026. It is noteworthy, however, that despite this increase in quantum of over 11% in the equity base, the Company's EPS has improved over the corresponding periods, reflecting that the growth in profitability has more than outpaced the increase in share capital a clear indicator of accretive, earnings-led growth.

APOLLO MICRO SYSTEMS LTD. HYDERABAD AMS

9. The said Financials results are also available on the website of stock exchange www.bseindia.com and www.nseindia.com and on the company's website www.apollo-micro.com under section "Investors".

For and on behalf of the Board of Directors of Apollo Micro Systems Limited

Karunakar Reddy Baddam	Raghupathy Goud Theegala
Managing Director	Chairman
DIN: 00790139	DIN: 07785738

Place: Hyderabad
Date: 8 August 2026

APOLLO MICRO SYSTEMS LTD. HYDERABAD

CA INDIA

S.T. Mohite & Co.,
Chartered Accountants
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Independent Auditor's Limited Review Report on Unaudited Consolidated Financial Results for the Quarter ended 30th June 2026 of Apollo Micro Systems Limited pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

To
The Board of Directors
Apollo Micro Systems Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results ('the statement') of **Apollo Micro Systems Limited** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the Quarter ended 30 June 2026, and being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors on 08 August 2026 has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard (Ind AS) 34 on "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the subsidiaries viz., Ananya SIP RF Technologies Private Limited and Apollo Defence Industries Private Limited with parent's holding in the subsidiaries at 51% and 51% respectively and their statements are reviewed by us as Statutory Auditors of the Subsidiary Companies.

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

S.T. Mohite & Co.
Regd. No. 011410S
Hyd.
Chartered Accountants

6. ***Emphasis of Matter***

We draw attention to note 6 of unaudited Consolidated financial statements which indicates that the Subsidiary Companies have negative net worth, incurred cash losses for the quarter and also have incurred losses for the past year and have large borrowings / liabilities for the quarter ended 30 June 2026. This indicates that material uncertainty exists in case of subsidiaries and the respective auditors of subsidiaries observed that it may cast doubt on the subsidiaries' ability to continue as a going concern. The unaudited consolidated financial results, however, for the reasons stated in the aforesaid referred to notes in their respective reports on subsidiaries, have been prepared by the Management on going concern basis and the unaudited financial results does not include any adjustment in this respect and also keeping in view strong financials of ultimate parent company.

Our conclusion on the statement is not modified in respect of this matter.

7. **Other Matters:**

We, as statutory auditors, carried out review of parent, two subsidiaries and one step down subsidiary but we did not review the interim financial statements of one step-down subsidiary, IDL Explosive Limited included in the consolidated financial results, whose interim financial statements reflect total assets of Rs. 23,470 lakhs as at 30 June 2026 and total revenues of Rs. 9,540 lakhs, total net Profit after tax of Rs. 41.04 lakhs and total comprehensive income of Rs. 37.30 lakhs for the quarter ended 30 June 2026 as considered in the Statement. These consolidated financial statements have been reviewed by other auditor whose report has been furnished to us by the Management and our opinion and conclusion on the consolidated financial results included in the Statement, in so far as it relates to the amounts and disclosures included in respect of the subsidiary is based solely on the report of the other auditor and the procedures performed by us are as stated in paragraph above.

Our opinion on the Consolidated Financial Results is not modified in respect of the above matters with respect to our reliance on the work done and the reports of the other auditor and interim Financial Results/ financial information certified by the Board of Directors.

8. Our conclusion on the Statement is not modified in respect of the above matters.

S.T. Mohite & Co. CA INDIA Regd. No. 011410S Hyd. Chartered Accountants

For S.T. Mohite & Co.
Chartered Accountants (Regd. No. 011410S)
S. Hima Bindu
HIMABINDU SAGALA
Partner (Membership No. 231056)

Place: Hyderabad
Date: 08 August 2026

ICAI UDIN: 26231056ZKCLLF69336