

Date: 9th February, 2026

BSE Limited, Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	National Stock Exchange of India Ltd., Listing Department Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
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Scrip Code: 540879

Symbol: APOLLO

ISIN: INE713T01028

Subject: Updates – Tear Sheet of the Company.

Dear Sir/Madam,

Please find enclosed herewith a copy of the Tear Sheet of the Company.

This update is provided for the information to our stakeholders.

We request you to kindly take the above on record.

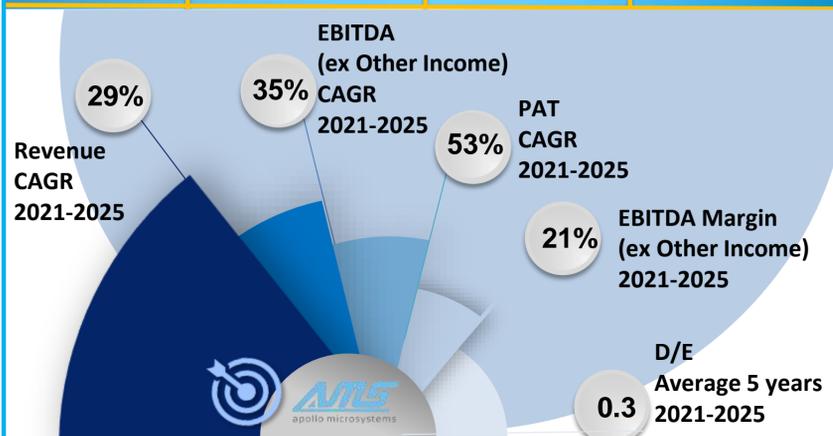
Thanking You

Yours Faithfully

For Apollo Micro Systems Limited

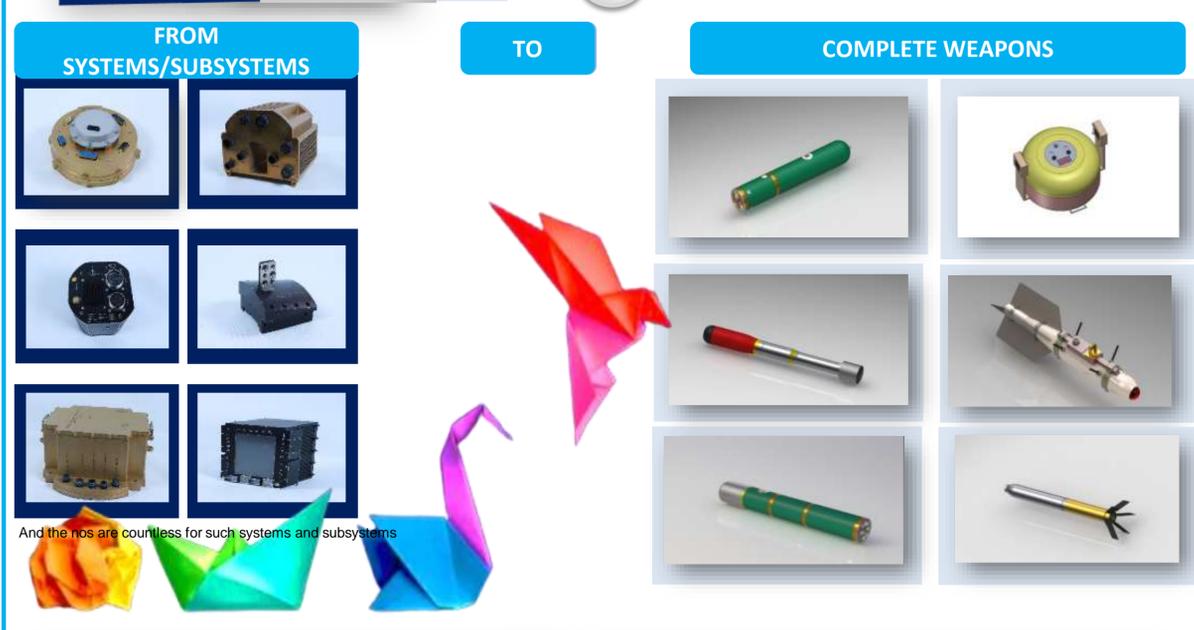
Karunakar Reddy Baddam
Managing Director
DIN:0079139

Founded In: 1985	Headquarter: Hyderabad	Order Book: INR 13050 Mn	2025 Revenue: INR 5621 Mn	2025 EBITDA: INR 1292 Mn	TICKER: APOLLO 540879
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We are a 41 years old, pioneer in defence technology, specializes in the design, development, and manufacture of advanced electronic, electro-mechanical, and engineering systems. With multi-domain, multidisciplinary capabilities and robust infrastructure, we are equipped to build cutting-edge defence technologies and produce them at scale for national strategic needs. Building upon capabilities of subsidiary company in explosives, we as a group positions itself as a Tier-I Original Equipment Design Cum Manufacturer having explosive capabilities.

FROM SYSTEMS/SUBSYSTEMS **TO** **COMPLETE WEAPONS**



And the nos are countless for such systems and subsystems



INVESTMENT HIGHLIGHTS

- The existing portfolio includes complete weapon systems that have either achieved qualification or are in advanced stages of the qualification process.
- These weapons systems have been indigenously developed and produced entirely in-house.
- In under water mines we are the only company in INDIA with such offerings.
- Considering indigenized missile programmes, including those undertaken by DRDO, we are responsible for approximately 60% of the electronics, electromechanical and mechanical systems.
- The only Indian company with a demonstrated, proven track record of supplying solutions from small systems to complete platforms including explosives.
- The only company in India that has been associated with DRDO's weapon system platforms for over four decades, enriched with a rich legacy of technical know how expertise in the development and manufacturing curve of weapon system platforms.
- The only company with highest participation in Indigenous Missile programs of DRDO.
- We design and manufacture systems, subsystems and weapons using in-house engineering from initial concept through production. No reverse engineering of third-party products is performed or relied upon. All designs are documented with traceable requirements, source artifacts, and verification records; IP ownership is retained by our company or explicitly assigned to the customer under contractual terms. This practice minimizes legal and export compliance risk, ensures repeatable manufacturing, and enables tailored lifecycle support and upgrades.
- We ensure comprehensive protection of the nation against multi-domain threats like Airborne, Terrestrial, and Maritime.
- The only private public listed company in India having largest infrastructure including Research and Development capabilities.
- Diversification of sectors, clients, geographies and solution offerings R&D as a % of revenue in FY25 stood at 6%.
- Presence in niche sectors with products where competition is limited.
- Advancing from a Tier 2/3 to Tier 1 supplier.
- Participation in complex Tenders.
- Growing Organically and Inorganically.
- Backward and Forward Integration enabled through greenfield and brownfield expansions, along with a recent acquisition.
- Significant Order Book Pipeline.
- High Entry Barrier.
- Entering production unlocks economies of scale.
- Research- Retention -Results mantra for 100% customer retention.
- Only publicly listed Tier-1 electronics designer with varied technological spectrum of Weapon electronics for missile systems.
- Credit Rating on Long Term Upgraded to ACUITE A- and Short Term Upgraded to ACUITE A2+.

STRATEGIC ACQUISITION

Apollo Defence Industries Pvt Ltd (ADIPL), a subsidiary of Apollo Micro Systems Ltd, has completed 100% acquisition of IDL Explosives Ltd. The company is engaged in the manufacture full range of packaged and bulk explosive specifically engineered for mining and infrastructure projects. Moreover, it also offers an extensive range of cartridge explosives. The company has in Total 7 plants including the main plant in Rourkela (Odisha), spreading across 6 states of India.

GOCL Corporation Limited (GOCL), formerly Gulf Oil Corporation Limited, was incorporated in 1961 as Indian Detonators Ltd. (IDL), in Hyderabad. The company is the **First Indian owned explosive company and is a part of the "Hinduja Group"** which is one of the largest diversified transnational conglomerates with investments across several sectors and a presence in over a 100 countries. GOCL is a **Star House exporter of energetic and commercial explosive products to over 20 countries**.

The acquired entity possesses a substantial land bank comprising of which **only around 40% has been utilized**. This provides significant potential for brownfield expansion, enabling **future capacity enhancement with minimal incremental capital expenditure and considerable scope for our defence requirement**. The company is **engaged in the manufacture full range of packaged and bulk explosive specifically engineered for mining and infrastructure projects**.



INCOME STATEMENT- HISTORICAL

Particulars (Rs in Mn)	FY20	FY21	FY22	FY23	FY24	FY25
Revenue from Operations	2459.0	2030.7	2431.9	2975.3	3716.3	5620.7
Other Income	16.0	6.4	7.6	8.2	18.3	28.9
Total Revenue	2475.0	2037.1	2439.5	2983.5	3734.6	5649.5
Total Expenses except Depreciation, Amortization and Finance Cost	1972.4	1645.5	1976.7	2334.3	2877.7	4328.6
EBITDA (ex Other Income)	486.7	385.3	455.2	640.9	838.7	1292.1
EBITDA Margin	20%	19%	19%	22%	23%	23%
Finance Cost	151.0	160.2	170.5	223.7	303.0	342.2
Depreciation	99.0	86.9	89.8	103.7	113.0	153.3
PBT	252.6	144.6	202.5	289.6	440.9	825.5
Tax	112.5	42.1	56.4	102.2	129.9	261.9
PAT	140.1	102.5	146.2	187.4	311.1	563.6
PAT Margin	6%	5%	6%	6%	8%	10%
Diluted EPS	0.7	0.5	0.7	0.6	1.2	1.9

NOTE- Earnings per share (EPS) has declined due to an increase in the number of shareholders resulting from the issuance of preference shares.

SIGNIFICANT YOY PERFORMANCE REGISTERED IN Q3FY26

- 70% YOY increase in Revenue from Operations
- 33% YOY increase in EBITDA (Ex Other Income)
- 25% YOY increases in PAT

Disclaimer-
Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties, like regulatory changes, local political or economic developments, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Apollo Micro Systems Limited (AMS) will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward looking statements to reflect subsequent events or circumstances.

For more Information on Apollo Micro Systems Ltd.
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