Date: 8th August 2026

BSE Limited, Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	**National Stock Exchange of India Ltd.,** Listing Department Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051

Scrip Code: 540879 **Symbol: APOLLO** **ISIN: INE713T01028**

Dear Sirs,

Subject: Updates – Press Release by the Company

Dear Sir/Madam,

Please find enclosed herewith a press release of the Company.

This update is provided for the information to our stakeholders.

We request you to kindly take the above on record.

Thanking you,

Yours faithfully,
For Apollo Micro Systems Limited

BADDAM
KARUNAKAR REDDY
Digitally signed by BADDAM KARUNAKAR REDDY
Date: 2026.08.08 15:22:15 +05'30'

Karunakar Reddy Baddam
Managing Director
DIN: 00790139

Apollo Micro Systems Limited
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CIN:L72200TG1997PLC026556

PRESS RELEASE

FOR IMMEDIATE RELEASE

Apollo Micro Systems Limited Announces Results for Q1FY27

DELIVERING HIGHEST EVER QUARTER 1 REVENUE
DELIVERING HIGHEST EVER QUARTER 1 EBITDA
DELIVERING HIGHEST EVER QUARTER 1 PAT
DELIVERING HIGHEST EVER QUARTER 1 EBITDA MARGIN
DELIVERING HIGHEST EVER QUARTER 1 PAT MARGIN
RECORDED AN ALL TIME HIGH ORDER BOOK

Hyderabad | 8th August 2026

FOUNDED	HEADQUARTER	TICKER	Q1FY27 REVENUE	Q1FY27 EBITDA	ORDER BOOK
1985	Hyderabad	BSE: APOLLO	₹ 251 Cr	₹ 54 Cr	₹ 1704 Cr

DELIVERING HISTORIC PERFORMANCE EVER IN QUARTER 1

Q1FY27 Revenue surged to **₹ 251Cr**, *up* **+88% YoY** *as against ₹ 134Cr in Q1FY26.*

CONSOLIDATED ORDER BOOK

as on 8th August 2026 | All Figures in ₹ Crores

₹ 1704 Cr

CONSOLIDATED Q1 FY 2026-27 — KEY FINANCIAL METRICS

All figures in ₹ Crores | Q1FY27 vs Q1FY26

REVENUE	₹ 251 Cr	+88%	vs ₹ 134 Cr (Q1FY26)
EBITDA (EX OI)	₹ 54 Cr	+31%	vs ₹ 41 Cr (Q1FY26)
PROFIT AFTER TAX	₹ 25 Cr	+43%	vs ₹ 18 Cr (Q1FY26)

STANDALONE Q1 FY 2026-27 — QUARTERLY FINANCIAL METRICS

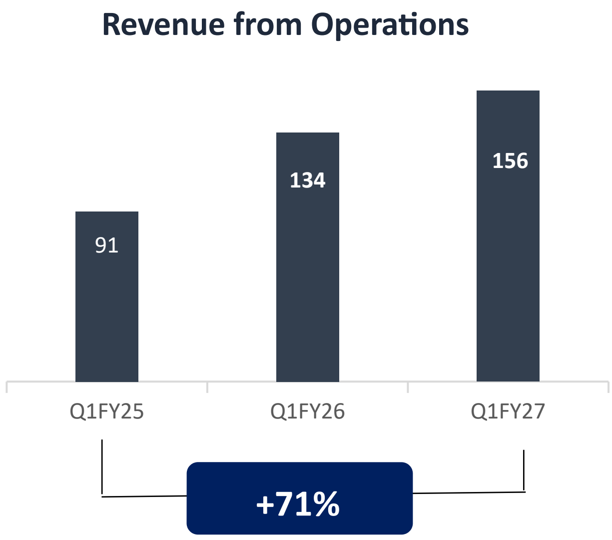
All figures in ₹ Crores | Q1FY27 vs Q1FY26

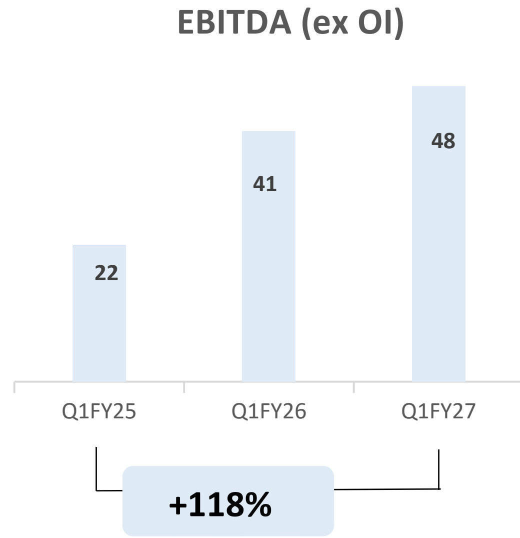
REVENUE	EBITDA	PAT
₹ 156 Cr	₹ 48 Cr	₹ 28 Cr
YoY + 17 %	YoY + 18 %	YoY + 43 %
vs ₹ 134 Cr Q1FY26	vs ₹ 41 Cr Q1FY26	vs ₹ 19 Cr Q1FY26

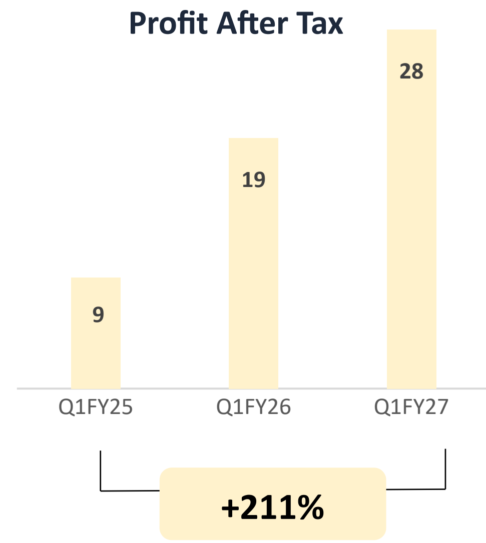
NOTE- Performance in the defence industry is best assessed on a year-on-year basis rather than quarter-on-quarter, as extended procurement cycles and milestone-linked execution result in revenue recognition that is inherently uneven across quarters. Quarterly variations, therefore, are not necessarily indicative of the underlying business momentum.

DETAILED FINANCIALS & COMMENTARY

BEST EVER JUNE QUARTER STANDALONE PERFORMANCE (₹ Crores)







INCOME STATEMENT — CONSOLIDATED FIGURES

All Figures in ₹ Crores

Particulars (Rs in Cr)	Q1FY27	Q4FY26	Q1FY26	YoY
Revenue from Operations	251.3	293.3	133.6	**88.1%**
Other Income	2.2	3.2	0.9	
Total Revenue	**253.5**	**296.4**	**134.5**	**88.6%**
Total Expenses except Depreciation, Amortization and Finance Cost	197.6	225.6	92.6	
EBITDA (ex Other Income)	**53.7**	**67.6**	**40.9**	**31.3%**
EBITDA Margin	21.4%	23.1%	30.6%	
Finance Cost	10.7	9.1	12.0	
Depreciation	7.6	7.0	4.5	
PBT	**37.7**	**54.8**	**25.3**	**49.0%**
Tax	12.5	18.0	7.6	
PAT	**25.2**	**36.8**	**17.7**	**42.6%**
PAT Margin	10.0%	12.5%	13.2%	
Diluted EPS	0.8	1.1	0.6	

** Quarterly EPS is not annualized and the Earnings Per Share (EPS) for the quarter is not strictly comparable on a QoQ and YoY basis, as the weighted average number of equity shares outstanding increased following the allotment of shares on preferential offer basis from 33,35,32,454 shares as on 30 June 2025 to 37,15,99,512 shares as on 30 June 2026. It is noteworthy, however, that despite this increase in quantum of over 11% in the equity base, the Company's EPS has improved over the corresponding periods, reflecting that the growth in profitability has more than outpaced the increase in share capital a clear indicator of accretive, earnings-led growth.*

MANAGEMENT PERSPECTIVE

Mr. Baddam Karunakar Reddy, Managing Director, Apollo Micro Systems Limited, said:

“The best ever Q1 performance is a strong reflection of our execution, resilience and continued focus on the priorities that matter most. We must build on this momentum with greater vigour and sharper execution, while remaining firmly aligned with the evolving requirements of the defence sector. The opportunity ahead is significant, and we will continue to strengthen our capabilities, deepen our contribution to national defence preparedness, and deliver with greater speed, discipline and purpose.”

ABOUT APOLLO MICRO SYSTEMS LTD

Apollo Micro Systems Limited is a Hyderabad-based publicly-listed defence and aerospace technology company. Founded in 1985, AMS designs, develops, and manufactures advanced defence electronics, embedded systems, electronic warfare suites, electro-optic systems, and complete weapon system solutions for the Indian Armed Forces and global customers. The Company is an established Tier-1 supplier to DRDO, HAL, BEL and the Ministry of Defence, and is now licensed to manufacture missile-class weapon systems under the Arms Act, 1959.

INVESTOR & MEDIA CONTACT

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— END OF PRESS RELEASE —