

**Date: 4<sup>th</sup> November, 2025**

<b>BSE Limited,</b> Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	<b>National Stock Exchange of India Ltd.,</b> Listing Department Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
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**Scrip Code: 540879**

**Symbol: APOLLO**

**ISIN: INE713T01028**

**Subject: Updates – Communication to Shareholders by the Managing Director of the Company**

Dear Sir/Madam,

Please find enclosed herewith a letter addressed to the shareholders of the Company from Mr. Baddam Karunakar Reddy, Managing Director of the Company. The said letter is being issued to communicate key updates and developments concerning the Company.

This update is provided for the information to our stakeholders.

We request you to kindly take the above on record.

Thanking You

Yours Faithfully

**FOR APOLLO MICRO SYSTEMS LIMITED**

**KARUNAKAR REDDY BADDAM**  
**MANAGING DIRECTOR**  
**DIN: 00790139**

**APOLLO MICRO SYSTEMS LIMITED**

Regd. Off: Plot No. 128/A, Road No. 12, IDA-Mallapur, Uppal Mandal, R.R. Dist – 500076, Telangana, India.

Tel No: 040 – 27167000 – 099, Fax No: 040 - 27150820

cs@apollo-micro.com, www.apollo-micro.com

CIN No: L72200TG1997PLC026556

To:

All Shareholders

**Subject: Setting new benchmarks of success, Apollo Micro Systems Ltd has achieved its highest-ever quarterly revenue and PAT, reflecting our relentless pursuit of innovation, efficiency, and value creation.**

Dear Shareholders,

I am delighted to share that Apollo Micro Systems has carried forward the robust momentum of FY26 with exceptional vigor, delivering the most outstanding performance in our company's history. This remarkable achievement stands as a testament to our focused strategy, operational excellence, and the unwavering commitment of our talented team.

With the addition of IDL Explosives, we are entering an exciting new chapter one that will further strengthen our capabilities, create powerful synergies, and accelerate our long-term growth trajectory.

## Q2 FY26 Highlights

In Q2 FY26, we recorded robust revenue growth of **40% year-on-year**, reaching **₹2252.6 million, compared to ₹1607.1 million in Q2 FY25**. This growth was primarily driven by the seamless execution of our strong order book and the transition of several high-value systems into full-scale production.

On the profitability front, our **EBITDA (excluding other income) increased by 80% to ₹591.9 million, up from ₹328.9 million in the same quarter last year**. Our EBITDA margin improved by **630 basis points**, reaching a new high of **26.3% as compared to 20% in Q2 FY25** underscoring the strength of our operating leverage and execution efficiency.

This performance also translated into robust bottom-line growth. Our **Profit After Tax (PAT) registered a 91% year-on-year increase to ₹300.31 million, compared to ₹157.3 million in Q2 FY25**. Our PAT margin expanded by **350 basis points, improving to 13.3% from 9.8% year-on-year and quarter-on-quarter**.

This achievement is not only a testament to the strength of our products and capabilities but also highlights the trust and confidence that international clients are placing in us. As we continue to execute on our strategic vision, this order underscores our potential to unlock substantial opportunities in new markets

As we look toward a horizon brimming with opportunity and purpose, we are driven by a singular, unshakable belief: **India must lead not only in strength, but in the science and sovereignty of strategic innovation**. It is with immense pride and unwavering resolve that we present to you our roadmap, a blueprint not merely for growth, but for greatness- **Building on 40 years of technological excellence we are poised to evolve into a multidisciplinary defence systems powerhouse to drive next-generation innovation**.

With agility, ambition, and a bold spirit, we are building a company that is future-ready, globally competitive, and fundamentally resilient.

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The recent geopolitical developments, particularly the escalation of tensions between India and Pakistan, have further accelerated the demand for indigenous, mission-critical defence solutions. Several of our systems were successfully tested and demonstrated during this period, attracting significant interest from key stakeholders across India's defence value chain.

As we look ahead, our focus remains steadfast:

To innovate with purpose,

Deliver with precision, and

Deepen strategic partnerships that move us closer to building a self-reliant and technologically advanced defence infrastructure for India.

We are proud of the bold strides we continue to make, not only in delivering stellar financial results but in shaping the future of Indian defence innovation. I reaffirm my words with our slogan "**We Commit, We Deliver**", **Jai Hind!!!**

Thank you once again for standing with us.

**Karunakar Reddy Baddam**

*Managing Director*

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