



**APOLLO TYRES LTD**  
7 Institutional Area  
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Gurugram 122001, India

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apollo tyres.com

GST No.: 06AAACA6990Q1Z2

**September 30, 2026**

|                                                                                                                                   |                                                                                          |
|-----------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|
| The Secretary<br>National Stock Exchange of India Ltd.<br>Exchange Plaza<br>Bandra-Kurla Complex<br>Bandra (E)<br>Mumbai -400 051 | The Secretary<br>BSE Ltd<br>Phiroze Jeejeebhoy Towers<br>Dalal Street<br>Mumbai -400 001 |
|-----------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------|

Dear Sir,

**Sub: Disclosure under Regulation 30 read with Schedule III PART A (2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015**

This is to inform you that the "Committee of Directors-NCDs" at its meeting held today i.e. September 30, 2026, has allotted Non-Convertible Debentures (NCDs) on a Private Placement basis aggregating to Rs 500 Crores.

The disclosure as per Regulation 30 read with Schedule III PART A (2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 is enclosed as "Annexure I"

The meeting of the "Committee of Directors- NCDs" commenced at 2:15 PM and concluded at 2:40 PM.

Submitted for your information and records.

Thanking You,

Yours Faithfully,

**For Apollo Tyres Ltd.**

**SEEMA** Digitally signed  
by SEEMA  
THAPAR  
**THAPAR** Date: 2026.09.30  
14:48:51 +05'30'

**Seema Thapar**  
**Company Secretary & Compliance Officer**



**Registered Office:** Apollo Tyres Ltd. 3<sup>rd</sup> Floor, Areekal Mansion, Panampilly Nagar, Kochi 682036, India  
**CIN:** L25111KL1972PLC002449, Tel No. + 91 484 4012046, Fax No. +91 484 4012048, Email: investors@apollo tyres.com

**Annexure 1**

**The disclosure as per Regulation 30 read with Schedule III PART A (2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015**

**Issuance of Securities**

| Sl.No. | Particulars                                                                                                  | Details of Securities                                                                                        |
|--------|--------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------|
| 1      | Type of Securities proposed to be issued                                                                     | Secured, Listed, Rated, Redeemable Non-Convertible Debentures (NCDs)                                         |
| 2      | Type of Issuance                                                                                             | Private Placement                                                                                            |
| 3      | Total number of securities proposed to be issued or the total amount for which the securities will be issued | Present issue is for Allotment of 50,000 NCDs of face value of Rs 1,00,000 each aggregating to Rs 500 Crores |
| 4      | Size of the Issue                                                                                            | Rs. 500 crores                                                                                               |
| 5      | Whether proposed to be listed? if Yes, Name of the Stock Exchange (s)                                        | Yes; National Stock Exchange of India Ltd. (NSE)                                                             |
| 6      | Tenure of the Instrument-Date of Allotment and Date of Maturity                                              | Date of Allotment – September 30, 2026<br><br>Date of Maturity – September 28, 2029                          |
| 7      | Coupon/Interest Offered, Schedule of Payment of Coupon/Interest and Principal                                | 7.81 % per annum; payable annually                                                                           |

|    |                                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                |
|----|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 8  | Charge/Security, if any created over the assets                                                                                                                                                             | The Debentures shall be secured by way of a first pari-passu charge on the Company's tangible movable fixed assets, both present & future, (excluding those wind mills purchased under the deferred consideration payment plan and engineering materials purchased under the parts management agreement scheme from creditors) with a requirement to maintain security cover of 1.25x on the book value basis. |
| 9  | Special right/interest/privileges attached to the instrument and changes thereof                                                                                                                            | Not Applicable                                                                                                                                                                                                                                                                                                                                                                                                 |
| 10 | Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal                                                          | Penal Interest of 1% per annum                                                                                                                                                                                                                                                                                                                                                                                 |
| 11 | Details of any letters or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any | Not Applicable                                                                                                                                                                                                                                                                                                                                                                                                 |
| 12 | Details of manner of redemption of debentures                                                                                                                                                               | Bullet repayment on redemption. There is no premium or discount on either issue price or on redemption value of the debentures, the effective yield for the investors held to maturity shall be the same as the coupon rate on the debentures.                                                                                                                                                                 |
| 13 | Any cancellation or termination of proposal for issuance of securities including reasons thereof                                                                                                            | Not Applicable                                                                                                                                                                                                                                                                                                                                                                                                 |