

September 18, 2026

To
The National Stock Exchange of India Limited
Exchange Plaza", 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051

Department of Corporate Services/Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

SCRIP Code: 531761

NSE Symbol: APOLLOPIPE

Subject: Submission of copy of Newspaper Advertisement of Corrigendum to the Notice of Postal Ballot dated August 31, 2026

Pursuant to Regulation 30 and 47 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit the copies of newspaper publication of the Corrigendum to the Notice of Postal Ballot dated August 31, 2026, published in newspapers viz. "Jansatta" (Hindi language) New Delhi edition and "Financial Express" (English language) All edition.

You are requested to take the same on your record.

Yours Sincerely,

For Apollo Pipes Limited

Gourab Kumar Nayak
Company Secretary and Compliance Officer

Encl: A/a

APOLLO PIPES LIMITED

Regd. Office : 37, Hargobind Enclave, Vikas Marg, Delhi-110092, India

Corporate Office : A-140, Sector 136, Noida (U.P.) - 201301

Manufacturing Unit : Dadri (U.P.), Sikandrabad (U.P.), Ahmedabad (Gujarat), Tumkur (Karnataka), Raipur (Chhattisgarh) India

Toll Free No.: 1800-121-3737

info@apollopipes.com | www.apollopipes.com | CIN : L65999DL1985PLC022723



Noida Power Company Limited
Electric Sub Station, Knowledge Park-IV, Greater Noida-201310
(CIN: U31200UP1992PLC014506)

TENDER NOTICE
Date: 18-09-2026

e-Bids (Technical & Commercial) are invited from the prospective Bidders for;

NIT No.	Tender Description	EMD (Rs.)	Start and Due Date & Time of Submission
NPCL/FY25-26/021.	Hiring of agency for the upgradation of SAP S4HANA version from 2020 to 2025 – On-premise.	1.00 Lac	Start Date: 18-09-2026 Due Date: 03-10-2026
NPCL/FY25-26/023.	Hiring of agency for GIS System upgrade for NPCL.	1.00 Lac	Start Date: 18-09-2026 Due Date: 03-10-2026

Cost of Individual Tender Document (Incl. GST) Rs 1180/-.
For other tender details and further amendment/corrigendum, please visit our website:
www.noidapower.com-->Procurement-->Tenders

HEAD CMM



APOLLO PIPES LIMITED
CIN: L65990DL1985PLC022723
Registered Office: 37, Hargobind Enclave Vikas Marg, East Delhi, Delhi 110092 India.
Corp. Office: Plot No. A-140, Sector-136, Noida-201301
Email: compliance@apollopipes.com; Website: www.apollopipes.com; Phones: 91-11-49457164 / 91-120-6567777

CORRIGENDUM TO THE NOTICE OF POSTAL BALLOT DATED AUGUST 31, 2026
This is with reference to the Notice of Postal Ballot along with the Explanatory Statement dated August 31, 2026 issued to the members of Apollo Pipes Limited ("the Company") and ongoing remote e-voting facility available from 10.00 A.M. (IST) on Tuesday, September 01, 2026 till 5.00 P.M. (IST) on Wednesday, September 30, 2026. The Notice of Postal Ballot along with the Explanatory Statement has already been dispatched/circulated via email to all the Members of the Company on August 31, 2026, for seeking members approval.
The corrigendum dated September 17, 2026, has been issued to inform the members of the Company about certain amendments made in the Explanatory Statement of Special Resolution pertaining to **Item No. 2** of the Postal Ballot Notice dated August 31, 2026, as per the requirements of **National Stock Exchange of India Limited** in connection with the proposed preferential issue.
The dispatch of Corrigendum to the Notice of Postal Ballot to the Members has been completed on September 17, 2026. The Corrigendum is being sent through electronic mode to those Members whose names appear in the register of Members of the Company or in the register of Beneficial Owners maintained by the Depositories as on the cut-off date i.e. Friday, August 28, 2026.
The Corrigendum shall form an integral part of and should be read in conjunction with the Notice of Postal Ballot dated August 31, 2026, which has been circulated to all the Shareholders of the Company, and on and from the date hereof, the Postal Ballot Notice shall always be read in conjunction with this Corrigendum.
Further, we would like to inform all those members, who have already casted their votes in the ongoing Postal Ballot i.e. after the start of e-Voting towards the postal ballot but prior to receiving this Corrigendum and if they wish to modify their votes in light of the information provided in the Corrigendum, they can do so by writing an email to the scrutinizer at the email address jatinfcs@gmail.com with a copy marked to helpdesk.evoting@cdslindia.com on or before 5.00 P.M. (IST) on September 30, 2026. The scrutinizer will ensure that any modifications to the votes are duly recorded and taken into consideration while preparing the Scrutinizer's Report.
This Corrigendum dated September 17, 2026, is available on the Company's website www.apollopipes.com, websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively, and on the website of the Company's e-voting agency, Central Depository Services (India) Limited ("CDSL"), at www.evotingindia.com.

By order of the Board of Directors of Apollo Pipes Limited
Sd/-
Gourab Kumar Nayak
(Company Secretary)

Date: September 18, 2026
Place: Noida



BAYER CROPSCIENCE LIMITED
CIN: L24210MH1958PLC011173
Regd. Office: Bayer House, Central Avenue, Hiranandani Estate, Thane (West) - 400 607.
Tel No.: 022-2531 1234; Fax No.: 022-2545 5063
Mobile No.: +91 77009 10499
Website: www.bayer.in; Email: ir_bcs@bayer.com

NOTICE TO SHAREHOLDERS REGARDING THE SPECIAL WINDOW FOR TRANSFER AND DEMATERIALISATION ("DEMAT") OF PHYSICAL SECURITIES

Further to our earlier newspaper advertisements on the captioned subject, this is to re-iterate to the Shareholders of the Company that a special window has been opened for a period of one year from **February 05, 2026 to February 04, 2027**, to facilitate transfer and dematerialisation ("demat") of physical securities which were sold/purchased prior to April 01, 2019, in accordance with SEBI Circular No. HO/38/13/11(2)2026-MIRSD-POD/1/3750/2026 dated January 30, 2026. The window shall also be available for such transfer requests which were rejected/returned/not attended due to deficiency in the documents/process/or otherwise.

The securities so transferred shall be mandatorily credited to the transferee only in demat mode upon submission of valid documents and subject to verification of the same by RTA/ Company. The securities shall be under lock-in for a period of one year from the date of registration of transfer and shall not be transferred/lien-marked/pledged during the said lock-in period.

However, cases involving disputes between transferor and transferee shall not be considered in this special window and may be settled by transferor and transferee through Court/NCLT process. Further, shares which have been transferred to Investor Education and Protection Fund (IEPF) shall not be considered under this window for processing.

Shareholders who wish to avail the facility are mandatorily required to submit/ provide the requisite documents specified in the said circular, as well as documents required as per Companies Act, 2013, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and any other relevant SEBI circulars issued from time to time in this regard, to the Company's Registrar and Share Transfer Agent (RTA) i.e. MUFG Intime India Private Limited (formerly Link Intime India Private Limited) at C-101, 1st Floor, 247 Embassy Park, L.B.S. Marg, Vikhroli (West), Mumbai – 400083, Tel No.: +91 810 811 8484, Fax No.: +91 22 6656 8494, Website: <https://in.mpms.mufg.com> or send an email to the Company at ir_bcs@bayer.com. In case of any queries, Shareholders are requested to raise a service request at https://web.in.mpms.mufg.com/helpdesk/Service_Request.html.

For Bayer CropScience Limited
Sd/-
Bharati Shetty
Place: Thane
Date: September 18, 2026

Company Secretary & Compliance Officer
(Membership No.: ACS 24199)



TATA POWER
(Corporate Contracts Department)
The Tata Power Company Limited, Smart Center of Procurement Excellence, 3rd Floor, Sahar Receiving Station, Near Hotel Leela, Sahar Airport Road Andheri (E), Mumbai 400 059, Maharashtra, India
(Board Line: 022-67173917) CIN: L28920MH1919PLC000567

NOTICE INVITING TENDER (NIT)
The Tata Power Company Limited invites tender from eligible vendors for the following tender packages (Two-part Bidding).
(A) Providing professional services for obtaining statutory approvals for GIS building at Parel, Malad, and Kailashnagar location. (Package Ref: CC27ASM025)
(B) Providing professional services for obtaining Forest Clearance for upgradation of Khopoli-Bhivpuri and Bhivpuri-Ambemath Transmission line. (Package Ref: CC27ASM027)
(C) Providing professional services for obtaining Forest Clearance for Jejuri Hinjewadi Project. (Package Ref: CC27ASM028)
For above mentioned packages, Interested and eligible bidders to submit Tender Fee and Authorization Letter before **1500 Hrs. Friday, 25th September 2026**.
For detailed NIT, please visit tender section on website <https://www.tatapower.com>. Also, all future corrigendum's if any, to the said tender will be published on Tender section of above website (Tata Power → Business Associates → Tender Documents) only.

LML Limited (In Liquidation)
Notice for Ex Employees/Workmen of LML Ltd
In respect of claim admitted of the Ex Employees/Workmen of LML Ltd, we require certain details of around 408 number of Ex Employees/Workmen of LML Ltd. for the distribution of funds whose names are mentioned in the list available (file name: Detail required LML Employees/Workmen, September 2026) at the website www.lmlworld.in. Only those ex-employees/workmen whose names are mentioned in the list/ above mentioned file, shall only contact/provide the details to the Liquidator's office at email id: lml.liquidator@gmail.com. Ex-employees/workmen whose names are not mentioned in the list/ above mentioned file are NOT required to contact the Liquidator's Office in this matter.
This notice shall be treated as the final opportunity and last attempt for submission of the requisite details by the concerned ex-employees/workmen in respect of their admitted claims for the purpose of distribution of funds. The requisite details shall be submitted within 15 days (by 02.10.2026) from the date of publication of this notice.
Sd/-
Arun Gupta, Liquidator
IBBI Reg. No: IBBI/PA-002/IP-ND0051/2016-17/10095
Regd. Address: S-34, LGF, Greater Kailash-II, New Delhi-110048
Communication Email ID: lml.liquidator@gmail.com
Place: New Delhi
Date: 18.09.2026
Regd. Email: arungupta2211@gmail.com
AFA valid upto 31.12.2026

MPS LIMITED
CIN: L22122TN1970PLC005795
Registered Office: Block-B6, 3rd Floor, Gateway Office Parks, No. 16, G.S.T Road, Chennai, Old Perungalathur, Tambaram, Kanchipuram, Tamil Nadu-600063
Corporate Office: A-1, 4th Floor, Tower-A, Windsor IT Park, Noida-201303, Tel: 0120-4599750.
Email: investors@mpslimited.com, Website: www.mpslimited.com

PUBLIC NOTICE FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF MPS LIMITED- TRANSFER OF UNPAID INTERIM DIVIDEND IN RESPECT OF FY 2019-20 AND THE UNDERLYING EQUITY SHARES ON WHICH DIVIDEND IS UNPAID/ UNCLAIMED FOR 7 CONSECUTIVE YEARS FOR THE FY 2019-20 TO THE INVESTOR EDUCATION AND PROTECTION FUND ("IEPF")
Dear Shareholder,
In pursuance of the provisions of Section 124 of the Companies Act, 2013 (the "Act"), read with the IEPF Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("the Rules"), as amended from time to time. The Act and the Rules, amongst other matters, mandate the transfer of shares to the IEPF Authority in respect of which dividends have remained unpaid/ unclaimed for a consecutive period of seven years or more. Further, the unpaid/ unclaimed dividend amounts are also required to be transferred to IEPF.
By this Notice, we wish to inform you that the unpaid/ unclaimed Interim Dividend for the financial year 2019-20, lying in the Unpaid/Unclaimed Dividend Account of MPS Limited (the "Company"), is approaching its due date for transfer to the IEPF, i.e., 20 December 2026, in accordance with the applicable provisions of the Act and the Rules.
The above timeline is being provided to give the concerned shareholders a clear and sufficient opportunity to take necessary action and claim their unpaid/ unclaimed dividend before the transfer process is completed.
Further, attention is specifically drawn to those shareholders whose dividend has remained unpaid/ unclaimed for seven consecutive years. Kindly note that, in accordance with the applicable provisions of the Act and the Rules, the underlying equity shares of such shareholders are also liable to be transferred to the IEPF Account.
Once such shares are transferred to the IEPF Account, the voting rights attached to such shares shall remain frozen and all benefits accruing on such shares, including dividends, bonus shares, splits, consolidations, etc., shall be transferred to the IEPF in accordance with the applicable provisions.
The complete list of such shareholders, whose dividend(s) are lying unpaid/unclaimed in the Unpaid/Unclaimed Dividend Account of the Company for seven consecutive years and whose shares are liable to be transferred to the IEPF Account, is available on the website of the Company at <https://www.mpslimited.com/investors-overview/>. The Company has also sent individual communications to the concerned shareholders in this regard.
Shareholders may note that the unpaid/ unclaimed dividend and shares, once transferred to the IEPF Authority, can be claimed back from the IEPF Authority by following the procedure prescribed under the IEPF Rules. Further information in this regard is available on the IEPF website at www.iepf.gov.in.
Shareholders are requested to claim their unpaid/unclaimed dividend, if any, on or before 20 December 2026. In case the Company does not receive any valid claim from the concerned shareholders within the aforesaid timeline, the Company shall proceed with the transfer of the unpaid/unclaimed dividend and the underlying equity shares, as applicable, to the IEPF in accordance with the applicable provisions of the Act and the Rules, without any further notice.
All subsequent dividends accruing on the shares so transferred shall also be credited to the IEPF in accordance with the applicable provisions. Please note that no claim shall lie against the Company in respect of the shares or unclaimed dividends transferred to the IEPF pursuant to the provisions of the Act and the Rules.
For any information or clarification in this regard, concerned shareholders may contact <https://wisdom.cameoindia.com> or write to investors@mpslimited.com.
Sd/-
Piyush Jain
Place: Noida, Uttar Pradesh
Date: 17 September 2026
Company Secretary

AHIMSA INDUSTRIES LIMITED ('TARGET COMPANY')
Registered Office: Office No 14, 5th Floor, G Cabin, Kalapurnam Complex, C.G Road, Navrangpura, Ahmedabad, Ahmedabad City, Gujarat, India, 380 009.
Tel. No. +91 8433964612 E-mail: cs@greenpet.in
Website: <https://www.ahimsaind.com/> CIN: L46909GJ1996PLC028679

PRE-OFFER ADVERTISEMENT TO THE PUBLIC ANNOUNCEMENT AND CORRIGENDUM TO DETAILED PUBLIC STATEMENT UNDER REGULATION 18(7) IN TERMS OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011
This Pre-Offer Advertisement and corrigendum to Detailed Public Statement (DPS) is being issued by Rarever Financial Advisors Private Limited ("Manager to the Offer"), for and on behalf of Mr. Guruprasad Seetharam Kudva ("Acquirer") pursuant to Regulation 18(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations"), in respect of the Open Offer to acquire 14.23,238 Equity Shares of face value of ₹ 10/- each ("Offer Shares") at a price of ₹ 25/- each payable in cash, representing 26% of the Voting Equity Share Capital of the Ahimsa Industries Limited ("Target Company").
This Pre-Offer Advertisement should be read in continuation of, and in conjunction with the:-
(i) Public Announcement dated July 07, 2026 ("Public Announcement" or "PA");
(ii) The Detailed Public Statement ("DPS") with respect to the aforementioned Open Offer was made on July 14, 2026, in Financial Express (English), Financial Express (Gujarati), News Hub (Marathi) and Jansatta (Hindi).
(iii) Draft Letter of Offer dated July 21, 2026 ("Draft Letter of Offer" / "DLoF"); and
(iv) Letter of Offer dated September 08, 2026 ("Letter of Offer" / "LoF").
The Equity Shareholders of the Target Company are requested to kindly note the following information related to the Open Offer:
1. **Offer Price:** The Offer is being made at a Price of ₹ 25/- per Equity Share, payable in cash and there has been no revision in Offer Price.
2. **Recommendations of the Committee of Independent Directors (CID):** The IDC of the TC published its recommendation on the offer on September 16, 2026 in 1. Financial Express (English), News Hub (Marathi), Financial Express (Gujarati) and Jansatta (Hindi). The IDC is of the opinion that the Offer Price to the Public Shareholders of the Target Company is fair and reasonable and is in line with SEBI (SAST) Regulations, 2011. Public Shareholders may, therefore, independently evaluate the offer and take an informed decision.
3. This Offer is not a competing offer in terms of Regulation 20 of the SEBI Takeover Regulations.
4. The Letter of Offer ("LoF") was dispatched on September 09, 2026, to all the Public Shareholders of the Target Company, who's E-Mails IDs are registered and physical copies were dispatched on September 10, 2026, to all the Public Shareholders of the Target Company who are holding Physical Equity Shares / non-email registered shareholders as appeared in its Register of Members on September 03, 2026. ("Identified Date").
5. Please note that a copy of the LoF (which includes the Form of Acceptance) is also available on the websites of SEBI (www.sebi.gov.in), the Manager to the Offer (www.rarever.in) and NSE (www.nseindia.com), from which the Public Shareholders can download/print the same.
6. **Instructions for Public Shareholders:**
A. In case of Equity Shares are held in Physical Form:
The Public Shareholders who are holding Physical Equity Shares and intend to participate in the Open Offer shall approach the seller broker. The seller broker should place bids on the Designated Stock Exchange platform with relevant details as mentioned on physical shares certificate(s). The selling broker shall print TRS generated by the exchange bidding system. TRS will contain the details of the order submitted folio no., certificate no., Dist.no, the number of Equity Shares etc. and such Equity Shareholders should note that the Physical Equity Shares will not be accepted unless the complete set of documents as mentioned on page 32 of the Letter of Offer is submitted. Acceptance of the Physical Equity Shares for the Open Offer shall be subject to verification by the Registrar & Transfer Agent (RTA). On receipt of the confirmation from the RTA, the bid will be accepted otherwise it would be rejected and accordingly the same will be depicted on the Exchange platform.
B. In case of Equity Shares are held in the Dematerialized Form:
Eligible person(s) may participate in the offer by approaching their respective selling broker and tender shares in the Open Offer as per the procedure mentioned on page 31, 32 of the Letter of Offer.
C. Procedure for tendering the Shares in case of non-receipt of the Letter of Offer / non-availability of the form of acceptance
In case of non-receipt of the LoF / non-availability of the form of acceptance, the Public Shareholders holding the Equity Shares may download the same from the websites of SEBI (www.sebi.gov.in), the Manager to the Offer (www.rarever.in) and NSE (www.nseindia.com).
Further, in case of non-receipt/non-availability of the form of acceptance/withdrawal, the application can be made on plain paper along with the following details:
a. In case of physical shares: Name, address, distinctive numbers, folio nos., number of shares tendered/withdrawn.
b. In case of dematerialized shares: Name, address, number of shares tendered/withdrawn, DP name, DP ID, Beneficiary account no. and a photocopy of delivery instruction in "off market" mode or counterfoil of the delivery instruction in "off market" mode, duly acknowledged by the DP in favour of the Depository Escrow Account.
Please note, such Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by NSE before the closure of the Tendering Period. Physical share certificates and other relevant documents should not be sent to the Acquirer, the PACs, the Target Company or the Manager to the Open Offer.
7. The Draft Letter of Offer was submitted to SEBI on September 13, 2026, in accordance with Regulation 16 (1) of the SEBI (SAST) Regulations, 2011. All observations from SEBI letter dated September 01, 2026, have been duly incorporated in the Letter of Offer, according to Regulation 16(4) of the SEBI (SAST) Regulations, 2011.
8. **Material Updates:** There have been no material changes in relation to the Open Offer since the date of the PA and/or DPS, save as otherwise disclosed in the DPS, DLoF and LoF.
9. The below details shall be read in continuation of and in conjunction with Detailed Public Statement ("DPS"), unless otherwise specified. Capitalized terms used but not defined in this Corrigendum shall have the same meaning assigned to such terms in the DPS, unless otherwise defined.
The following clause has been read in addition to the definition of DPS:
a) "Persons Acting in Concert" or "PAC" shall have the meaning ascribed to it under Regulation 2(1)(q)(L) of the SEBI (SAST) Regulations, 2011. No person is acting in concert with the Acquirer for the purposes of this Open Offer.
b) Maximum Consideration refers to the maximum amount payable by the Acquirer under the Open Offer, assuming full acceptance of all the Offer Shares, has also been incorporated.
c) The details of the Directors, including their respective dates of appointment, have been incorporated in Paragraph I.L.(c), xl:-

Sr. No.	Name	Designation	Date of Appointment	DIN/PAN
1.	Ms. Arti Jain	Additional Non-Executive Independent Director	27/05/2026	11708763
2	Ms. Pooja Rajan Ambure	Executive Director	20/09/2024	10482692
3	Ms. Almina Banu Shaikh	Non-Executive Independent Director	20/09/2024	10715314
4	Mr. Santosh K. Tripathi	Non-Executive Independent Director	20/09/2024	08517148

a) **Point IV. OFFER PRICE** relating to revision of the Offer Price and/or Offer Size have been updated as below.
10. As on date, there is no revision in the Offer Price or Offer Size. In case of any revision in the Offer Price or Offer Size, the Acquirers shall comply with Regulation 18 of the SEBI (SAST) Regulations, 2011 and all the provisions of the SEBI (SAST) Regulations, 2011 which are required to be fulfilled for the said revision in the Offer Price or Offer Size.
VIII. The Schedule of Activities has been revised. The revised dates shall be read as follows:

Activity	Original Day & Date**	Revised Day & Date**
Issue of Public Announcement	July 07, 2026 Tuesday	July 07, 2026 Tuesday
Publication of Detailed Public Statement in newspapers	July 14, 2026 Tuesday	July 14, 2026 Tuesday
Last Date for Filing of draft letter of Offer with SEBI	July 21, 2026 Tuesday	July 21, 2026 Tuesday
Last date for Public Announcement of a Competing Offer	August 04, 2026 Tuesday	August 04, 2026 Tuesday
Last date for receipt of comments from SEBI on the draft letter of Offer (in the event SEBI has not sought clarification or additional information from the Manager)	August 10, 2026 Monday	September 01, 2026 Tuesday
Identified Date*	August 12, 2026 Wednesday	September 03, 2026 Thursday
Last date for dispatch of the letter of Offer to the Public Shareholders	August 19, 2026 Wednesday	September 10, 2026 Thursday
Last date of publication by which a committee of independent directors of the Target Company is required to give its recommendation to the Public Shareholders of the Target Company for this Offer	August 21, 2026 Friday	September 16, 2026 Wednesday
Last date for upward revision of the Offer Price and/or the Offer Size	August 26, 2026 Wednesday	September 17, 2026 Thursday
Advertisement of schedule of activities for Open Offer, the status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchanges and Target Company at its registered office	August 26, 2026 Wednesday	September 17, 2026 Thursday
Date of Commencement of Tendering Period	August 27, 2026 Thursday	September 18, 2026 Friday
Date of Closure of Tendering Period	September 09, 2026 Wednesday	October 01, 2026 Thursday
Last date of communicating of rejection/acceptance and payment of consideration for accepted tenders/return of unaccepted shares	September 23, 2026 Wednesday	October 16, 2026 Friday
Issue of Post-Offer Advertisement	September 30, 2026 Wednesday	October 26, 2026 Monday
Last date for filing of Final Report with SEBI	September 30, 2026 Wednesday	October 26, 2026 Monday

* There has been no competing offer as of the date of this Letter of Offer.
** **Identified Date** is only for the purpose of determining the Equity Shareholders of the Target Company as of such date to whom the Letter of Offer would be sent by Email / Post. It is clarified that all the shareholders holding Equity Shares of the Target Company (registered or unregistered) (except the Acquirer, Sellers and promoter and promoter group of the Target Company) are eligible to participate in this Offer any time before the closure of this Offer.
*** **The above timelines are indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and are subject to receipt of statutory/regulatory approvals and may have to be revised accordingly.**
The Acquirers accept full responsibility for the information contained in this advertisement and also for the obligations of the Acquirer as laid down in SEBI (SAST) Regulations 2011. This Advertisement will also be available on SEBI's website at www.sebi.gov.in.
Issued by the Manager to the Offer on behalf of the Acquirer
Rarever
FINANCIAL ADVISORS
RAREVER FINANCIAL ADVISORS PRIVATE LIMITED
Registered and Corporate Office: 807, Iconic Shyamal, Shyamal Cross Road, 132 Ring Road, Satellite, Manekbag, Ahmedabad, Gujarat, 380015
CIN: U70200GJ2023PTC144374
Contact Person: Mr. Jiten Patel/ Mr. Prasann Bhatt.
Tel No.: +91 9998123745
Email: mb1@rarever.in
Investor Grievance Id: IG@rarever.in
SEBI Reg. No.: INM000013217
Sd/-
For and on behalf of the Acquirer
Mr. Guruprasad Seetharam Kudva
(Acquirer)
Date: September 17, 2026

...continued from previous page.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Place: Ahmedabad, India
Date: September 17, 2026

For ArMee Infotech Limited
on behalf of the Board of Directors
Sd/-
Purnima Jain
Company Secretary and Compliance Officer

ARMEE INFOTECH LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the Red Herring Prospectus and dated September 16, 2026, with the ROC. The RHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.armeeninfotech.com and on the websites of the Book Running Lead Managers ("BRLMs"), i.e. Khandwala Securities Limited and Saffron Capital Advisors Private Limited at www.ksindia.com and www.saffronadvisor.com respectively. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section titled "Risk Factors" on page 16 of the RHP. Potential investors should not rely in the draft red herring prospectus dated September 26, 2025 for making any investment decision but should only rely on the information included in the RHP filed by the Company with the ROC, SEBI and Stock Exchanges. This announcement is not an issue of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States.
The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 or any other applicable law of the United States. Accordingly, the Equity Shares are being offered and sold outside of the United States in offshore transactions as defined in and in compliance with Regulation S under the U.S. Securities Act of 1933 and the applicable laws of the jurisdiction where such offers and sales are made.
The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold; and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

epaper.financialexpress.com

New Delhi

FORTUNA + SHARK

