

APOLLO HOSPITALS ENTERPRISE LIMITED



CIN : L85110TN1979PLC008035

Date: April 27, 2026

The Secretary,

Bombay Stock Exchange Ltd (BSE)
Phiroze Jheejheebhoy Towers,
Dalal Street,
Mumbai – 400 001.
Scrip Code – 508869
ISIN INE437A01024

The Secretary,

National Stock Exchange,
Exchange Plaza, 5th Floor,
Plot No. C/1, 'G' Block
Bandra – Kurla Complex
Bandra (E)
Mumbai – 400 051.
Scrip Code – APOLLOHOSP
ISIN INE437A01024

Dear Sir / Ma'am,

Sub: Order of the Hon'ble National Company Law Tribunal, Division Bench – II, Chennai ("Tribunal") in relation to proposed composite scheme of arrangement amongst Apollo Hospitals Enterprise Limited ("Company"), Apollo Healthco Limited ("Transferor Company 1"), Keimed Private Limited ("Transferor Company 2") and Apollo Healthtech Limited ("Resultant Company") and their respective shareholders and creditors ("Scheme"), under Sections 230 to 232, and other applicable provisions of the Companies Act, 2013 read with the rules made thereunder.

Ref: Disclosure under Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

This is in continuation to our earlier intimation dated April 18, 2026, and other communications regarding the Composite Scheme of Arrangement amongst Apollo Hospitals Enterprise Limited ("Company"), Apollo Healthco Limited ("Transferor Company 1"), Keimed Private Limited ("Transferor Company 2"), and Apollo Healthtech Limited ("Resultant Company"), and their respective shareholders and creditors ("Scheme"), under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with the rules made thereunder.

We wish to inform you that the Company has received the **certified true copy of the order** dated April 15, 2026 (uploaded on the website of the Tribunal on April 17, 2026) ("Order") on April 27, 2026. The said Order was passed by the Hon'ble Tribunal in relation to the application CA (CAA) / 8 / (CHE) / 2026 jointly filed by the Company, Transferor Company 1, Transferor Company 2, and Resultant Company under Sections 230 to 232 of the Companies Act, 2013.

A copy of the Order is enclosed herewith for your records.

Kindly take the above information on record.

Thanking You

Yours faithfully

For APOLLO HOSPITALS ENTERPRISE LIMITED

SM KRISHNAN
SR. VICE PRESIDENT – FINANCE
AND COMPANY SECRETARY



IS/ISO 9001 : 2000

Regd. Office :

19, Bishop Gardens,
Raja Annamalaipuram,
Chennai - 600 028.

General Office :

"Ali Towers" III Floor,
#55, Greams Road,
Chennai - 600 006.

Tel : 044 - 28290956 / 3896 / 6681

Telefax : 044 - 2829 0956

Email : investor.relations@apollohospitals.com

Website : www.apollohospitals.com

**NATIONAL COMPANY LAW TRIBUNAL
DIVISION BENCH, COURT – II
CHENNAI**

**ATTENDANCE CUM ORDER SHEET OF THE HEARING OF NATIONAL
COMPANY LAW TRIBUNAL, CHENNAI BENCH, HELD ON 15.04.2026 AT
10.30 A.M. THROUGH VIDEO CONFERENCING:**

**PRESENT: SHRI. JYOTI KUMAR TRIPATHI, HON'BLE MEMBER (JUDICIAL)
SHRI. RAVICHANDRAN RAMASAMY, HON'BLE MEMBER (TECHNICAL)**

**IN THE MATTER OF : APOLLO HOSPITALS ENTERPRISE
LIMITED & 3**

PETITION NUMBER : CA/CAA/8/CHE/2026

**APPLICATION NUMBER : 1) IA(CA)/99/(CHE)/2026
2) IA(CA)/100/(CHE)/2026
3) IA(CA)/101/(CHE)/2026**

ORDER

113.1) IA(CA)/99/(CHE)/2026 IN CA/CAA/8/CHE/2026

Present : Ld. Sr. Counsel Mr.P.H.Arvinth Pandian for the Applicant.

This Application is for seeking the dispensation of meeting of Secured Creditors in view of concerned affidavit placed on record constituting consent of 90.96%. The learned counsel submitted that by 90.96% voting Creditors have given consent.

This tribunal vide order dated 02.04.2026 ordered the Convening the meeting of Secured Creditors. Since, this tribunal had the discretion for such convening and dispensation of the said meeting amounts review of its order passed on merit which is not permissible at this stage. Accordingly, we dismiss the prayer seeking for such dispensation.

It is hereby clarified that the fee fixed for the chairman and the scrutinizer does cover the fee for all the meetings.

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The Applicant seeks the following reliefs:

"b. Modify the date for convening the meeting of the Equity Shareholders of Applicant Company 1 from 16th May, 2026 at 9.00 AM to 27th May, 2026 at 02:30 PM;

c. Modify the date for convening the meeting of the Unsecured Creditors of Applicant Company 1 from 16th May, 2026 at 12.00 PM to 27th May, 2026 at 11:00 AM;"

We order that the meeting of the Secured Creditors of Applicant Company 1 be convened on 27th May 2026 at 10:00 AM.

Considering the submissions made, we allow the prayers seeking for convening of meetings on such dates as prayed. Accordingly, **prayers in 'b' and 'c' are allowed and disposed off.**

113.2) IA(CA)/100/(CHE)/2026 IN CA/CAA/8/CHE/2026

The Applicant seeks the following reliefs:

Modify the date for convening the meeting of the Unsecured Creditors of Applicant Company 2 from 17th May, 2026 at 10:00 A.M. to 26th May, 2026 at 10:00 A.M."

Considering the submissions made, we allow the prayers seeking for convening of meetings on such date as prayed. Accordingly, **IA(CA)/100/(CHE)/2026 is allowed and disposed off.**

113.3) IA(CA)/101/(CHE)/2026 IN CA/CAA/8/CHE/2026

The Applicant seeks the following reliefs:

"a. Modify the date for convening the meeting of the Unsecured Creditors of Applicant Company 3 from 17th May, 2026 to 26th May, 2026 at 3.00 p.m.;

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b. Direct that the meeting of the Unsecured Creditors of Applicant Company 3 be held at Palepu Pharma Distributors Private Limited, Paragon Towers, Plot No. 9 & 10 Rukmani Colony, Nehru Nagar, 11th street, Kottivakkam, Chennai 600041, (near Sun TV studios)."

Certified to be True Copy

Considering the submissions made, we allow the prayers seeking for convening of meetings on such date as prayed. Also, the Applicant seeks for the conduct of meeting in the said place, which is hereby allowed.

Accordingly, IA(CA)/101/(CHE)/2026 is allowed and disposed off.

-SD-

RAVICHANDRAN RAMASAMY
Member (Technical)

-SD-

JYOTI KUMAR TRIPATHI
Member (Judicial)

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NATIONAL COMPANY LAW TRIBUNAL	
CHENNAI	
Order No. / Date :	<u>IA/CA/100/2026</u>
Certified Copy made Available on :	<u>21 APR 2026</u>
Applied for Certified Copy (Applicant / Respondent)	<u>20 APR 2026</u>
Certified Copy issued on	<u>24-04-2026</u>

C.A Applicant Akhila
(For- Petitioner)

K. Jeyamo
21/04/2026
JOINT REGISTRAR
NATIONAL COMPANY LAW TRIBUNAL
CHENNAI BENCH
CORPORATE BHAVAN, 3rd FLOOR,
29, RAJAJI SALAI, CHENNAI-600 001.