

APOLLO HOSPITALS ENTERPRISE LIMITED

CIN : L85110TN1979PLC008035



21st August 2024

The Secretary,
Bombay Stock Exchange Ltd (BSE)
Phiroze Jheejheebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Scrip Code - 508869
ISIN INE437A01024

The Secretary,
National Stock Exchange,
Exchange Plaza, 5th Floor
Plot No.C/1, 'G' Block
Bandra - Kurla Complex
Bandra (E)
Mumbai - 400 051.
Scrip Code- APOLLOHOSP
ISIN INE437A01024

Dear Sir/ Ma'am,

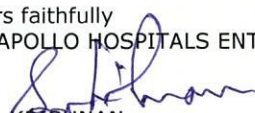
Sub: Approval of the Competition Commission of India ("CCI") to the proposed combination involving (a) acquisition by Advent (through Rasmeli Limited) in Apollo Healthco Limited ("AHL"), (b) acquisition by AHL in Keimed Private Limited ("Keimed"), and (c) merger of Keimed into AHL.

Re: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

1. This is in connection with our previous intimation dated 26 April, 2024 wherein we had informed that the board of directors of Apollo Hospitals Enterprise Limited ("**Company**") had *inter alia* approved the (i) primary investment of an aggregate of INR 24,75,00,00,282 (Indian Rupees Two Thousand Four Hundred Seventy Five Crore Two Hundred Eighty Two only) by Rasmeli Limited (an Advent affiliate) ("**Advent**") into AHL, a material subsidiary of the Company, in two tranches, for acquisition of a stake of 16.9% (sixteen point nine percent) of the issued and paid up share capital of AHL on a fully diluted basis, and subsequent dilution of the Company's stake in AHL, on the terms and conditions set out in the investment agreement amongst the Company, AHL, Advent and Ms. Shobana Kamineni (promoter of the Company), (ii) acquisition by AHL of an aggregate of 11.2% of the issued and paid up share capital of Keimed, in two tranches, on a fully diluted basis by way of purchase from Ms. Shobana Kamineni (promoter of the Company), a related party of AHL, for an aggregate purchase consideration of INR 625,43,30,672.96 (Indian Rupees Six Hundred Twenty Five Crore Forty Three Lakh Thirty Thousand Six Hundred Seventy Two and Ninety Six Paise only), and primary investment of INR 99,99,93,712.96 (Indian Rupees Ninety-Nine Crore Ninety Nine Lakh Ninety Three Thousand Seven Hundred and Twelve and Ninety Six Paise only) by AHL into Keimed, and (iii) amalgamation of Keimed with and into AHL (AHL being the surviving entity), in each case, on the terms and conditions and within the specified timelines as set out in the framework agreement amongst AHL, Keimed and the shareholders of Keimed ((i), (ii) and (iii) being collectively referred to as the "**Proposed Transaction**"), subject to receipt of *inter alia* approval from the Competition Commission of India for the Proposed Transaction.
2. In this regard, we would like to inform you that the Competition Commission of India has *vide* its letter dated 20 August, 2024 informed the Company that it has accorded its unconditional approval for the Proposed Transaction under sub-section (1) of section 31 of the Competition Act, 2002. Copy of order of the Competition Commission of India is awaited.

The above is for your information and records, please

Yours faithfully
For APOLLO HOSPITALS ENTERPRISE LIMITED


S.M. KRISHNAN
Sr. VICE PRESIDENT - FINANCE
AND COMPANY SECRETARY

IS/ISO 9001 : 2000

Regd. Office :
19, Bishop Gardens,
Raja Annamalaiapuram,
Chennai - 600 028.

General Office :
"Ali Towers" III Floor,
#55, Greams Road,
Chennai - 600 006.

Tel : 044 - 2829 0956 / 3896 / 6681
Telefax : 044 - 2829 0956
Email : investor.relations@apollohospitals.com
Website : www.apollohospitals.com