

# APOLLO HOSPITALS ENTERPRISE LIMITED



Date: June 19, 2026

CIN : L85110TN1979PLC008035

**The Secretary,**

Bombay Stock Exchange Ltd (BSE)  
Phiroze Jheejheebhoy Towers,  
Dalal Street,  
Mumbai – 400 001.  
Scrip Code – 508869  
ISIN INE437A01024

**The Secretary,**

National Stock Exchange,  
Exchange Plaza, 5th Floor,  
Plot No. C/1, 'G' Block  
Bandra – Kurla Complex  
Bandra (E)  
Mumbai – 400 051.  
Scrip Code – APOLLOHOSP  
ISIN INE437A01024

Dear Sir / Ma'am,

**Sub: Proposed composite scheme of arrangement amongst Apollo Hospitals Enterprise Limited ("Company"), Apollo Healthco Limited ("Transferor Company 1"), Keimed Private Limited ("Transferor Company 2") and Apollo Healthtech Limited ("Resultant Company") and their respective shareholders and creditors ("Scheme"), under Sections 230 to 232, and other applicable provisions of the Companies Act, 2013 read with the rules made thereunder.**

**Ref: Additional Information in relation to the Scheme.**

Pursuant to Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and further to our communication dated June 15, 2026, please find enclosed a communication being issued by the Company providing additional information and clarifications in relation to the proposed Scheme involving Apollo Hospitals Enterprise Limited and Apollo Healthtech Limited.

The communication sets out certain additional details and clarifications relating to governance matters under the Scheme, including the promoter and promoter group's commitments with respect to nomination rights, proposed amendments to the articles of association of Apollo Healthtech Limited, and matters pertaining to the composition of the board of directors of Apollo Healthtech Limited.

The above information is also being made available on the Company's website.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For APOLLO HOSPITALS ENTERPRISE LIMITED

S.M. KRISHNAN  
Sr. VICE PRESIDENT – FINANCE  
AND COMPANY SECRETARY



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19, Bishop Gardens,  
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Website : www.apollohospitals.com

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## Additional Information in relation to the Scheme

Apollo Hospitals Enterprise Limited (“**Apollo Hospitals**” or the “**Company**”) remains attentive to feedback received from shareholders and other stakeholders in relation to the proposed Composite Scheme of Arrangement (“**Scheme**”).

The Company continues to believe that the Scheme represents an important step in unlocking value for shareholders by enabling the separation and independent listing of Apollo Healthtech Limited (“**Apollo Healthtech**”). The Board and management of Apollo Hospitals are of the view that the Scheme will provide Apollo Healthtech with a sharper strategic focus, greater operational flexibility, enhanced capital allocation ability and clearer visibility for investors into its performance and growth potential.

On 15 June 2026, Apollo Hospitals clarified that Rasmeli Limited (“**Rasmeli**”), as well as the promoter and promoter group of Apollo Healthtech, are committed to waiving their respective rights to nominate director(s) when the respective shareholding of Rasmeli, or of the promoter and promoter group, as the case may be, falls below 10%. The Articles of Association of Apollo Healthtech will be suitably amended, after the Scheme becomes effective, to incorporate this fall-away threshold.

Apollo Hospitals now further clarifies that the promoter and promoter group are committed to waiving their rights to nominate directors in excess of the maximum numbers set out below, by reference to their aggregate shareholding.

Aggregate Shareholding of Promoter and Promoter Group	Maximum Number of Nominee Directors
Below 10%	Nil
10% to below 15%	Up to 2 directors
15% to below 25%	Up to 3 directors
25% to below 35%	Up to 4 directors
35% and above	Up to 5 directors

Within this framework provided above and the 10% fall-away threshold as already communicated, each constituent of the promoter and promoter group is additionally committed to waiving its right to nominate a director if its individual shareholding (together with entities controlled by it) falls below 5%.

The Articles of Association of Apollo Healthtech will be suitably amended, after the Scheme becomes effective, to give effect to these waivers. Apollo Healthtech will seek a separate approval from its shareholders (after effectiveness of the Scheme) for the proposed amendment of the Articles.



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Further, so long as there is an executive chairperson, Apollo Healthtech will ensure that at least half of its Board will be constituted of independent directors, in accordance with applicable law.

## Conclusion

Apollo Hospitals remains committed to upholding the trust of its shareholders and stakeholders through responsible governance, transparency and long-term value creation. The Scheme is an important step in this journey, positioning Apollo Healthtech for its next phase of growth with greater focus, independence and accountability. The Board believes the Scheme is in the best interests of all shareholders and respectfully seeks your support.

Place : Chennai

Date : June 19, 2026



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