

# APOLLO HOSPITALS ENTERPRISE LIMITED

CIN : L85110TN1979PLC008035



Date: April 18, 2026

**The Secretary,**  
Bombay Stock Exchange Ltd (BSE)  
Phiroze Jheejheebhoy Towers,  
Dalal Street,  
Mumbai – 400 001.  
Scrip Code – 508869  
ISIN INE437A01024

**The Secretary,**  
National Stock Exchange,  
Exchange Plaza, 5th Floor,  
Plot No. C/1, 'G' Block  
Bandra – Kurla Complex  
Bandra (E)  
Mumbai – 400 051.  
Scrip Code – APOLLOHOSP  
ISIN INE437A01024

Dear Sir / Ma'am,

Sub: Update on Order of the Hon'ble National Company Law Tribunal, Division Bench – II, Chennai ("**Tribunal**") in relation to the proposed composite scheme of arrangement.

Ref: Earlier disclosures dated June 30, 2025; September 24, 2025; December 24, 2025, April 3, 2026 and April 10, 2026 under Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

Further to our earlier communications in relation to the proposed composite scheme of arrangement amongst Apollo Hospitals Enterprise Limited ("Company"), Apollo Healthco Limited ("Transferor Company 1"), Keimed Private Limited ("Transferor Company 2") and Apollo Healthtech Limited ("Resultant Company") and their respective shareholders and creditors ("Scheme"), we wish to inform you that the Hon'ble National Company Law Tribunal, Division Bench – II, Chennai ("Tribunal"), has passed an order dated April 15, 2026 (copy of the order uploaded on the website of the Tribunal on April 17, 2026) ("Order"), in relation to the application CA (CAA) / 8 / (CHE) / 2026 jointly filed by the Company, Transferor Company 1, Transferor Company 2 and Resultant Company, under Sections 230 to 232 of the Companies Act, 2013. The Company has today received a copy of the order, as uploaded on the website of the Tribunal.

The said Order, inter alia, provides for convening of meetings of the secured creditors, unsecured creditors and equity shareholders of above said companies, as applicable, on the revised dates as sought by the Company for the purpose of considering and approving the Scheme. Copy of the Order dated 15<sup>th</sup> April 2026 is enclosed.

IS/ISO 9001 : 2000



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The Scheme remains subject to the approval of the shareholders and creditors of the companies involved in the Scheme, as applicable, and receipt of necessary statutory and regulatory approvals, including the final sanction of the Hon'ble Tribunal, and other terms and conditions as set out in the Scheme.

A certified true copy of the Order is awaited and the same will be filed upon receipt.

Kindly take the above information on record.

Thanking you,

Yours faithfully,  
For APOLLO HOSPITALS ENTERPRISE LIMITED

S.M. KRISHNAN  
Sr. VICE PRESIDENT - FINANCE  
AND COMPANY SECRETARY





**NATIONAL COMPANY LAW TRIBUNAL  
DIVISION BENCH, COURT – II  
CHENNAI**

**ATTENDANCE CUM ORDER SHEET OF THE HEARING OF NATIONAL  
COMPANY LAW TRIBUNAL, CHENNAI BENCH, HELD ON 15.04.2026 AT  
10.30 A.M. THROUGH VIDEO CONFERENCING:**

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**PRESENT: SHRI. JYOTI KUMAR TRIPATHI, HON'BLE MEMBER (JUDICIAL)  
SHRI. RAVICHANDRAN RAMASAMY, HON'BLE MEMBER (TECHNICAL)**  
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**IN THE MATTER OF : APOLLO HOSPITALS ENTERPRISE  
LIMITED & 3**

**PETITION NUMBER : CA/CAA/8/CHE/2026**

**APPLICATION NUMBER : 1) IA(CA)/99/(CHE)/2026  
2) IA(CA)/100/(CHE)/2026  
3) IA(CA)/101/(CHE)/2026**  
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**ORDER**

**113.1) IA(CA)/99/(CHE)/2026 IN CA/CAA/8/CHE/2026**

Present : Ld. Sr. Counsel Mr.P.H.Arvinth Pandian for the Applicant.

This Application is for seeking the dispensation of meeting of Secured Creditors in view of concerned affidavit placed on record constituting consent of 90.96%. The learned counsel submitted that by 90.96% voting Creditors have given consent.

This tribunal vide order dated 02.04.2026 ordered the Convening the meeting of Secured Creditors. Since, this tribunal had the discretion for such convening and dispensation of the said meeting amounts review of its order passed on merit which is not permissible at this stage. Accordingly, we dismiss the prayer seeking for such dispensation.

It is hereby clarified that the fee fixed for the chairman and the scrutinizer does cover the fee for all the meetings.

**Cont...2**



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The Applicant seeks the following reliefs:

*"b. Modify the date for convening the meeting of the Equity Shareholders of Applicant Company 1 from 16<sup>th</sup> May, 2026 at 9.00 AM to 27<sup>th</sup> May, 2026 at 02:30 PM;*

*c. Modify the date for convening the meeting of the Unsecured Creditors of Applicant Company 1 from 16<sup>th</sup> May, 2026 at 12.00 PM to 27<sup>th</sup> May, 2026 at 11:00 AM;"*

We order that the meeting of the Secured Creditors of Applicant Company 1 be convened on 27<sup>th</sup> May 2026 at 10:00 AM.

Considering the submissions made, we allow the prayers seeking for convening of meetings on such dates as prayed. Accordingly, **prayers in 'b' and 'c' are allowed and disposed off.**

### **113.2) IA(CA)/100/(CHE)/2026 IN CA/CAA/8/CHE/2026**

The Applicant seeks the following reliefs:

*"a. Modify the date for convening the meeting of the Unsecured Creditors of Applicant Company 2 from 17<sup>th</sup> May, 2026 at 10:00 A.M. to 26<sup>th</sup> May, 2026 at 10:00 A.M."*

Considering the submissions made, we allow the prayers seeking for convening of meetings on such date as prayed. Accordingly, **IA(CA)/100/(CHE)/2026 is allowed and disposed off.**

### **113.3) IA(CA)/101/(CHE)/2026 IN CA/CAA/8/CHE/2026**

The Applicant seeks the following reliefs:

*"a. Modify the date for convening the meeting of the Unsecured Creditors of Applicant Company 3 from 17<sup>th</sup> May, 2026 to 26<sup>th</sup> May, 2026 at 3.00 p.m.;"*

**Cont...3**



..3..

*b. Direct that the meeting of the Unsecured Creditors of Applicant Company 3 be held at Palepu Pharma Distributors Private Limited, Paragon Towers, Plot No. 9 & 10 Rukmani Colony, Nehru Nagar, 11<sup>th</sup> street, Kottivakkam, Chennai 600041, (near Sun TV studios)."*

Considering the submissions made, we allow the prayers seeking for convening of meetings on such date as prayed. Also, the Applicant seeks for the conduct of meeting in the said place, which is hereby allowed.

Accordingly, **IA(CA)/101/(CHE)/2026 is allowed and disposed off.**

**-SD-**  
**RAVICHANDRAN RAMASAMY**  
**Member (Technical)**

**-SD-**  
**JYOTI KUMAR TRIPATHI**  
**Member (Judicial)**

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