

APOLLO HOSPITALS ENTERPRISE LIMITED

CIN : L85110TN1979PLC008035



May 16, 2025

The Secretary,
Bombay Stock Exchange Ltd (BSE)
Phiroze Jheejheebhoy Towers,
Dalal Street,
Mumbai – 400 001.
Scrip Code – 508869
ISIN INE437A01024

The Secretary,
National Stock Exchange,
Exchange Plaza, 5th Floor
Plot No.C/1, 'G' Block
Bandra – Kurla Complex
Bandra (E)
Mumbai – 400 051.
Scrip Code–
APOLLOHOSP
ISIN INE437A01024

Dear Sir

Disclosure pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulations, 2015, as amended (“LODR Regulations”)- Merger of wholly owned Subsidiary of Apollo Hospitals International Limited (AHIL), a subsidiary of the Company into AHIL.

The Company has received a communication from AHIL, today as follows:-

- (i) The Regional Director, Chennai had approved the Scheme of Amalgamation of Apollo Amrish Oncology Services Private Limited (Transferor Company) with Apollo Hospitals International Limited (Transferee Company) under Section 233 of the Companies Act, 2013 (“Companies Act”).
- (ii) In terms of the provisions of the Companies Act, the Transferor Company and the Transferee Company had filed the aforesaid Order with the Registrar of Companies, Chennai, in the prescribed e-Form INC-28, which has since been approved.
- (iii) Accordingly, the company status, of Apollo Amrish Oncology Services Private Limited on the portal of the Ministry of Corporate Affairs, is changed to ‘Amalgamated’.

The disclosure as required under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/ PoD2/CIR/P/0155 dated 11th November 2024 is provided in the enclosed Annexure – A

We request you to kindly take the same on your record

Thanking you,

Yours faithfully
For APOLLO HOSPITALS ENTERPRISE LIMITED

S.M. KRISHNAN
SR VICE PRESIDENT – FINANCE
AND COMPANY SECRETARY



IS/ISO 9001 : 2000

Regd. Office :
19, Bishop Gardens,
Raja Annamalaipuram,
Chennai - 600 028.

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Website : www.apollohospitals.com

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Annexure A

Particulars	Details									
Name of the entity(ies) forming part of the amalgamation/merger	<p>Transferor Company – Apollo Amrish Oncology Services Private Limited (AAOSPL) – Step down subsidiary of Apollo Hospitals Enterprise Limited</p> <p>Transferee Company – Apollo Hospitals International Limited (AHIL) – Subsidiary of Apollo Hospitals Enterprise Limited</p> <p>The Transferor Company AAOSPL is a wholly owned subsidiary of Transferee Company, AHIL.</p> <p>Turnover and PAT as on 31st March 2024 is given below :-</p> <p style="text-align: right;">(Rs. in Mio)</p> <table border="1" style="margin-left: auto; margin-right: auto;"> <thead> <tr> <th>Company</th> <th>Turnover</th> <th>PAT</th> </tr> </thead> <tbody> <tr> <td>AAOSPL</td> <td>498.99</td> <td>19.67</td> </tr> <tr> <td>AHIL</td> <td>2509.36</td> <td>295.13</td> </tr> </tbody> </table>	Company	Turnover	PAT	AAOSPL	498.99	19.67	AHIL	2509.36	295.13
Company	Turnover	PAT								
AAOSPL	498.99	19.67								
AHIL	2509.36	295.13								
Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”	Amalgamation is between a Subsidiary and Step-down Subsidiary, Hence it is not applicable									
Area of business of the entity(ies)	Both transferor and transferee companies are engaged in healthcare business									
Rationale for amalgamation/ merger	The business of both entities are complementary hence consolidation of the entities will result in synergy of business operations, optimize operational cost and reduce the compliance risk.									
In case of cash consideration – amount or otherwise share exchange ratio	<p>Not Applicable.</p> <p>The Transferor Company is a wholly owned subsidiary of the Transferee Company</p> <p>Hence there is no cash consideration or issue of shares involved under the scheme of amalgamation.</p>									
Brief details of change in shareholding pattern (if any) of listed entity	There is no change in the shareholding pattern of Apollo Hospitals Enterprise Limited.									

IS/ISO 9001 : 2000



[Handwritten Signature]

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