

APOLLO HOSPITALS ENTERPRISE LIMITED

CIN : L85110TN1979PLC008035



Date: March 14, 2025

The Secretary,

Bombay Stock Exchange Ltd (BSE)
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.
Scrip Code – 508869
ISIN INE437A01024

The Secretary,

National Stock Exchange,
Exchange Plaza, 5th Floor,
Plot No. C/1, 'G' Block
Bandra – Kurla Complex
Bandra (E)
Mumbai – 400 051.
Scrip Code – APOLLOHOSP
ISIN INE437A01024

Dear Sir / Ma'am,

Subject: Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended ("Listing Regulations")

This is with respect to our previous disclosure dated April 26, 2024, wherein we had informed that the board of directors of Apollo Hospitals Enterprise Limited ("**Company**") had *inter alia* approved the investment by Rasmeli Limited (an Advent affiliate) ("**Rasmeli Limited**") into Apollo Healthco Limited ("**AHL**"), a material subsidiary of the Company, for acquisition of approx. 16.9% (sixteen point nine percent) of the issued and paid up share capital of AHL (along with voting rights) on a fully diluted basis, in two tranches, by subscribing to equity shares, Class A convertible non-cumulative participating preference shares and Class B convertible non-cumulative participating preference shares ("**Class B CCPS**") of AHL.

Further, also as part of our earlier disclosure dated September 27, 2024, we had informed that the board of directors of AHL had approved and allotted to Rasmeli Limited (a) 1 equity share; (b) 14,85,00,000 Class A fully and compulsorily convertible non-cumulative participating preference shares; and (c) 9,90,00,000 Class B CCPS of AHL, with INR 25 (Indian Rupees Twenty Five only) per Class B CCPS aggregating to INR 2,47,50,00,000 (Indian Rupees Two Hundred Forty Seven Crore Fifty Lakh only) has been paid by Rasmeli Limited to AHL in the first tranche, and the remaining INR 75 (Indian Rupees Seventy Five only) per Class B CCPS aggregating to INR 7,42,50,00,000 (Indian Rupees Seven Hundred Forty Two Crore Fifty Lakh only) to be paid by Rasmeli Limited to AHL, in the second tranche.

In this regard, it is hereby informed that AHL has received the remaining consideration amount of INR 7,42,50,00,000 (Indian Rupees Seven Hundred Forty-Two Crore Fifty Lakh only) from Rasmeli Limited in relation to Class B CCPS on March 12, 2025 and the board of directors of AHL has *vide* a circular resolution passed on March 13, 2025, taken on record the receipt of the said consideration amount from Rasmeli Limited towards Class B CCPS.

The above is for your information and records.

Thanking you,

Yours faithfully,

For APOLLO HOSPITALS ENTERPRISE LIMITED

S.M. KRISHNAN
Sr. VICE PRESIDENT – FINANCE

IS/ISO 9001 AND 2001 COMPANY SECRETARY

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