

October 21, 2024

To,

The Department of Corporate Services, BSE Limited 14th Floor, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Email: corp.relations@bseindia.com	The Listing Compliance Department, National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E) Mumbai - 400 051. Email: takeover@nse.co.in	Mr. S M Krishnan Vice President (Finance) & Company Secretary & Compliance Officer, Apollo Hospitals Enterprise Limited No.19, Bishop Gardens, Raja Annamalaipuram, Chennai, Tamil Nadu - 600028 Email: investor.relations@apollohospitals.com
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DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1. Name of the Target Company (TC)	Apollo Hospitals Enterprise Limited (" Company ")		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vistra ITCL (India) Limited ("Vistra") (In our capacity as Security Trustee) The Capital Building, Unit No.505- A2, Bandra Kurla Complex Bandra East, Mumbai, Maharashtra, India, 400051		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	-----	-----	-----
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	27,44,626	1.91%	1.91%
c) Voting rights (VR) otherwise than by shares	-----	-----	-----
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-----	-----	-----
Total (a+b+c+d)	27,44,626	1.91%	1.91%



Details of acquisition/ Sale			
a) Shares carrying voting rights acquired/ sold	-----	-----	-----
b) VRs acquired/sold otherwise than by shares	-----	-----	-----
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-----	-----	-----
d) Shares encumbered/ invoked/ pledged/ released by the acquirer	14,10,374 (41,55,000)	0.98% (2.89%)	0.98% (2.89%)
Total (a+b+c+d)	(27,44,626)	(1.91)	(1.91%)
After the acquisition/ sale holding of:			
a) Shares carrying voting rights	-----	-----	-----
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	-----	-----	-----
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-----	-----	-----
Total (a+b+c+d)	Nil	Nil	Nil
Mode of acquisition/ sale (e.g. open market /off market/ public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Pledge and Release of equity shares		
Date of acquisition / sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	Pledge dates: March 31, 2020; October 10, 2020; July 05, 2021; September 24, 2021, and September 29, 2021 Release dates: February 11, 2021; March 19, 2021; July 09, 2021; September 28, 2021; June 23, 2023; August 02, 2023; August 05, 2023, and October 17, 2024		
Equity share capital / total voting capital of the TC before the said acquisition/ sale	14,37,84,657 Equity Shares having a face value of Rs. 5/- each, capital Rs.71,89,23,285 (As per the Shareholding pattern available on BSE website for the quarter ended September 2024)		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	14,37,84,657 Equity Shares having a face value of Rs. 5/- each, capital Rs.71,89,23,285 (As per the Shareholding pattern available on BSE website for the quarter ended September 2024)		
Total diluted share/voting capital of the TC after the said acquisition	14,37,84,657 Equity Shares having a face value of Rs. 5/- each, capital Rs.71,89,23,285		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 (1) (b) of SEBI ((Listing Obligations and Disclosure Requirements) Regulations 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Note:

1. 14,10,374 equity shares of the Company have been pledged with Vistra on the above-mentioned dates in the capacity as Security Trustee for Term loan facility availed by Suneeta Reddy / Indian Hospitals Corporation Ltd.
2. 41,55,000 equity shares of the Company pledged with Vistra have been released on the above-mentioned dates in the capacity as Security Trustee for Term loan facility availed by Suneeta Reddy

The primary onus of complying with the provisions of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is of the lender, debenture holder and not on the Trustee. However, out of abundant caution, Vistra in its capacity as security trustee and debenture trustee is disclosing and filing this disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

For Vistra ITCL (India) Limited



Authorised Signatory

Name: Jatin chonani

Designation: Compliance officer

Place: Mumbai

