

October 9, 2023

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400001
email ID: corp.relations@bseindia.com

National Stock Exchange of India Limited

Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051
email ID: cmlist@nse.co.in

Sub: Disclosure under Regulation 29(2) of SEBI ((Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir(s),

Please find enclosed herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 pertaining to the allotment of 2,75,40,000 Equity Shares with a face value of Re. 1/- (Rupee one) each in Apollo Micro Systems Limited ("the target company") following the conversion of warrants into equity, resulting in a change in shareholding exceeding two percent of the total shareholding in the target company.

Kindly take the above information on record.

Thanking you,

Yours faithfully,



BADDAM KARUNAKAR REDDY

Place: Kyrgyzstan
Date: 09-10-2023