

7<sup>th</sup> April 2017

|                                                                                                                           |                                                                                |
|---------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------|
| <b>National Stock Exchange of India Limited</b><br>Exchange Plaza, Bandra Kurla Complex,<br>Bandra (E),<br>Mumbai 400 051 | <b>BSE Limited</b><br>Floor 14, P J Towers,<br>Dalal Street,<br>Mumbai 400 001 |
|---------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------|

Dear Madam/ Sir,

**Sub: Disclosure of Promoter shareholding under Regulation 30(1) and 30(2) of SEBI  
(Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

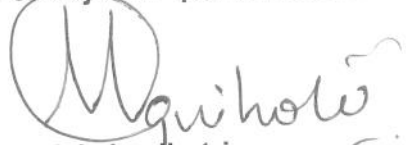
Kindly find enclosed herewith the Annual Disclosure of Promoter's shareholding in the Company for the year ended 31<sup>st</sup> March 2017. The disclosure as received from the Company's Promoter APM Terminals Mauritius Limited, in the prescribed format is enclosed for reference please.

Trust the details are in order.

Thank you,

Yours truly,

For **Gujarat Pipavav Port Limited**

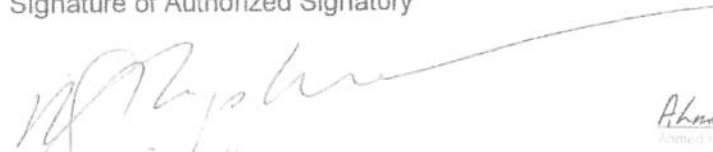
  
**Manish Agnihotri**  
Company Secretary & Compliance Officer

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

|                                                                                                                                                                                                                                                                                                                                                                                                                                     |                                                                                        |                                                          |                                                   |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                  | Gujarat Pipavav Port Limited                                                           |                                                          |                                                   |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                           | BSE Limited (Bombay Stock Exchange),<br>National Stock Exchange of India Limited (NSE) |                                                          |                                                   |
| 3. Particulars of the shareholder(s):<br>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br><br>Or<br>b. Name(s) of promoter(s), member of the promoter group and PAC with him. | APM Terminals Mauritius Limited                                                        |                                                          |                                                   |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                              | Number of shares                                                                       | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31 <sup>st</sup> of the year, holding of:                                                                                                                                                                                                                                                                                                                                                                               |                                                                                        |                                                          |                                                   |
| a) Shares                                                                                                                                                                                                                                                                                                                                                                                                                           | 207,903,931                                                                            | 43.01%                                                   | 43.01%                                            |
| b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                                                                                                                                                         | Nil                                                                                    | Nil                                                      | NA                                                |
| c) Warrants                                                                                                                                                                                                                                                                                                                                                                                                                         | Nil                                                                                    | Nil                                                      | NA                                                |
| d) Convertible Securities                                                                                                                                                                                                                                                                                                                                                                                                           | Nil                                                                                    | Nil                                                      | NA                                                |
| e) Any other instrument that would entitle the holder to receive shares in the TC                                                                                                                                                                                                                                                                                                                                                   | Nil                                                                                    | Nil                                                      | NA                                                |
| Total                                                                                                                                                                                                                                                                                                                                                                                                                               | 207,903,931                                                                            | 43.01%                                                   | 43.01%                                            |




Signature of Authorized Signatory

  
Place: The Hague

Ahmed Hassan  
Ahmed Hassan (April 6, 2017)

Date: APRIL 6, 2017

**Note:**

1. In case of promoter(s) making disclosure under Regulation 30(2), no additional disclosure under Regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated



