Ref No. : AEL/SEC/2015/SE/-37 -

adani™

10th June, 2015

To,

BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400001

National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E)
Mumbai – 400051.

Adani Power Ltd.
Shikhar, Nr. Adani House, Mithakhali Six Roads,
Navrangpura, Ahmedabad – 380009

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed herewith disclosure in the prescribed format in compliance with Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for cancellation of APL shares held by the Company pursuant to the Composite Scheme of Arrangement.

Please take the same on record and acknowledge the receipt of the same.

Thanking you.

Yours faithfully,
For **Adani Enterprises Ltd**

Jaladhi Shukla
Authorised Signatory

ADANI ENTERPRISES LIMITED AHMEDABAD

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Mobile: +91 9879610115
Fax: +91 79 26565 500
jaladhi.shukla@adani.com

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Adani Power Limited (APL)		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Adani Enterprises Limited (AEL)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	**Number**	**% w.r.t. total share/voting capital wherever applicable (*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	198,12,90,000	68.99%	68.99%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-- --	-- --	-- --
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c+d)	198,12,90,000	68.99%	68.99%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	198,12,90,000	68.99%	68.99%
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked/released by the acquirer.	--	--	--
e) Total (a+b+c+/-d)	198,12,90,000	68.99%	68.99%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares encumbered with the acquirer	--	--	--

c) VRs otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-- --	-- --	-- --
e) Total (a+b+c+d)	Nil	Nil	Nil
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	APL shares held by AEL have been cancelled pursuant to the Composite Scheme of Arrangement ("Scheme").		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	8th June, 2015		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 2871,92,21,100 (287,19,22,110 equity shares of face value of Rs. 10 each)		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 2935,83,89,410 (293,58,38,941 equity shares of face value of Rs. 10 each)		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 2935,83,89,410 (293,58,38,941 equity shares of face value of Rs. 10 each)		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Adani Enterprises Limited

J. R. Jalundwala

Chief Legal Officer &
Company Secretary

ADANI ENTERPRISES LIMITED AHMEDABAD

Signature of the acquirer / seller / Authorised Signatory

Place: Ahmedabad

Date: 10-06-2015