Alembic
Touching Lives over 100 years

Date: 15th June, 2022

To,
The Manager,
Listing Department,
National Stock Exchange of India Limited
"Exchange Plaza",
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

Dear Sir/Madam,

Sub: Proceedings of the Meeting of the Secured Creditors, Unsecured Creditors and Equity Shareholders of the Company convened as per the directions of Hon'ble National Company Law Tribunal, Ahmedabad Bench ("NCLT")

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith proceedings of the Meeting of the Secured Creditors, Unsecured Creditors and Equity Shareholders of the Company held on 14th June, 2022.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,

For Alembic Pharmaceuticals Limited

Charandeep Singh Saluja
Company Secretary

Encl.: A/a.

Proceedings of the Meeting of the Secured Creditors of the Company held on Tuesday, the 14th June, 2022 at 12:30 p.m. IST through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM").

Mr. Charandeep Singh Saluja, Company Secretary welcomed all the Secured Creditors and introduced the Chairpersons appointed for the meeting, Director and other invitees present at the Meeting of the Secured Creditors of the Company.

Mr. Charandeep Singh Saluja, Company Secretary confirmed that the quorum was present and declared the meeting in order and open for business.

Mr. Charandeep Singh Saluja, Company Secretary informed the Secured Creditors about the relevant points for participation in the meeting and the manner of inspection of the documents as specified in the explanatory statement and forming part of the Notice of the Meeting.

Since, the Notice and the explanatory statement along with annexures were circulated well-in-advance, the same were taken as read.

He further informed that the Company has provided to its Secured Creditors the facility to cast their vote electronically ("remote e-voting"), through the e-voting services provided by NSDL on the resolution set forth in the Notice. The Secured Creditors who had not casted their vote through remote e-voting were provided with an opportunity to cast their vote during the meeting through the e-voting facility provided on NSDL e-voting website.

He further informed that M/s. Samdani Shah & Kabra, Practising Company Secretaries, Vadodara were appointed as Scrutinizer to scrutinize the e-voting process in a fair and transparent manner.

Mr. Janak Bathiya, Chairperson appointed for the Meeting expressed his satisfaction w.r.t. all feasible efforts being made by the Company under the circumstances to enable the Secured Creditors to participate and vote on the items being considered in the meeting and briefed the Secured Creditors on the agenda for the Meeting.

Mr. Charandeep Singh Saluja, Company Secretary briefed the salient features and rationale of the Scheme.

The Company Secretary informed that there were no Secured Creditors who has registered themselves as registered speaker. He further informed that no questions/queries were received through chat box option.

The Scrutinizer briefed the Secured Creditors about the e-voting facility provided during the Meeting. The Secured Creditors were informed that the voting on NSDL platform would continue for next 15 minutes to enable the Secured Creditors who have not cast their vote yet and who would like to cast their vote and that the results of the voting would be declared within 2 working days from the conclusion of the meeting

and shall be made available on the Notice Board of the Company at its Registered Office, website of the Company, website of NSDL and website of Stock Exchanges.

The following business was transacted at the meeting:

1. Approval to the Scheme of Arrangement in the nature of Amalgamation of Aleor Dermaceuticals Limited with Alembic Pharmaceuticals Limited and their respective shareholders.

Mr. Janak Bathiya, Chairperson appointed for the Meeting extended sincere gratitude to all the Secured Creditors for joining the Meeting through VC.

Till the time of conclusion, 4 Secured Creditors had attended the meeting.

The Meeting was concluded.

For Alembic Pharmaceuticals Limited

Charandeep Singh Saluja
Company Secretary

Proceedings of the Meeting of the Unsecured Creditors of the Company held on Tuesday, the 14th June, 2022 at 1:30 p.m. IST through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM").

Mr. Charandeep Singh Saluja, Company Secretary welcomed all the Unsecured Creditors and introduced the Chairpersons appointed for the meeting, Director and other invitees present at the Meeting of the Unsecured Creditors of the Company.

Mr. Charandeep Singh Saluja, Company Secretary confirmed that the quorum was present and declared the meeting in order and open for business.

Mr. Charandeep Singh Saluja, Company Secretary informed the Unsecured Creditors about the relevant points for participation in the meeting and the manner of inspection of the documents as specified in the explanatory statement and forming part of the Notice of the Meeting.

Since, the Notice and the explanatory statement along with annexures were circulated well-in-advance, the same were taken as read.

He further informed that the Company has provided to its Unsecured Creditors the facility to cast their vote electronically ("remote e-voting"), through the e-voting services provided by NSDL on the resolution set forth in the Notice. The Unsecured Creditors who had not casted their vote through remote e-voting were provided with an opportunity to cast their vote during the meeting through the e-voting facility provided on NSDL e-voting website.

He further informed that M/s. Samdani Shah & Kabra, Practising Company Secretaries, Vadodara were appointed as Scrutinizer to scrutinize the e-voting process in a fair and transparent manner.

Mr. Janak Bathiya, Chairperson appointed for the Meeting expressed his satisfaction w.r.t. all feasible efforts being made by the Company under the circumstances to enable the Unsecured Creditors to participate and vote on the items being considered in the meeting and briefed the Unsecured Creditors on the agenda for the Meeting.

Mr. Charandeep Singh Saluja, Company Secretary briefed the salient features and rationale of the Scheme.

The Company Secretary informed that there were no Unsecured Creditors who has registered themselves as a registered speaker. He further informed that no questions/queries were received through chat box option.

The Scrutinizer briefed the Unsecured Creditors about the e-voting facility provided during the Meeting. The Unsecured Creditors were informed that the voting on NSDL platform would continue for next 15 minutes to enable the Unsecured Creditors who have not cast their vote yet and who would like to cast their vote and that the results of the voting would be declared within 2 working days from the conclusion of the

meeting and shall be made available on the Notice Board of the Company at its Registered Office, website of the Company, website of NSDL and website of Stock Exchanges.

The following business was transacted at the meeting:

1. Approval to the Scheme of Arrangement in the nature of Amalgamation of Aleor Dermaceuticals Limited with Alembic Pharmaceuticals Limited and their respective shareholders.

Mr. Janak Bathiya, Chairperson appointed for the Meeting extended sincere gratitude to all the Unsecured Creditors for joining the Meeting through VC.

Till the time of conclusion, 326 Unsecured Creditors had attended the meeting.

The Meeting was concluded.

For Alembic Pharmaceuticals Limited

Charandeep Singh Saluja
Company Secretary

Proceedings of the Meeting of the Equity Shareholders of the Company held on Tuesday, the 14th June, 2022 at 3:00 p.m. IST through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM").

Mr. Charandeep Singh Saluja, Company Secretary welcomed all the Equity Shareholders and introduced the Chairpersons appointed for the meeting, Directors and other invitees present at the Meeting of the Equity Shareholders of the Company.

Mr. Charandeep Singh Saluja, Company Secretary confirmed that the quorum was present and declared the meeting in order and open for business.

Mr. Charandeep Singh Saluja, Company Secretary informed the Equity Shareholders about the relevant points for participation in the meeting and the manner of inspection of the documents as specified in the explanatory statement and forming part of the Notice of the Meeting.

Since, the Notice and the explanatory statement along with annexures were circulated well-in-advance, the same were taken as read.

He further informed that the Company has provided to its Equity Shareholders the facility to cast their vote electronically ("remote e-voting"), through the e-voting services provided by NSDL on the resolution set forth in the Notice. The Equity Shareholders who had not casted their vote through remote e-voting were provided with an opportunity to cast their vote during the meeting through the e-voting facility provided on NSDL e-voting website.

He further informed that M/s. Samdani Shah & Kabra, Practising Company Secretaries, Vadodara were appointed as Scrutinizer to scrutinize the e-voting process in a fair and transparent manner.

Mr. Janak Bathiya, Chairperson appointed for the Meeting expressed his satisfaction w.r.t. all feasible efforts being made by the Company under the circumstances to enable the Equity Shareholders to participate and vote on the items being considered in the meeting and briefed the Equity Shareholders on the agenda for the Meeting.

Mr. Charandeep Singh Saluja, Company Secretary briefed the salient features and rationale of the Scheme.

The Chairperson appointed for the meeting informed that there were 2 Equity Shareholders who had registered themselves as the registered speakers and invited them to the meeting. The Chairperson appointed for the meeting and the management representative responded to their questions. The Company Secretary informed that no questions/queries were received through chat box option.

The Scrutinizer briefed the Equity Shareholders about the e-voting facility provided during the Meeting. The Equity Shareholders were informed that the voting on NSDL platform would continue for next 15 minutes to enable the Equity Shareholders who

have not cast their vote yet and who would like to cast their vote and that the results of the voting would be declared within 2 working days from the conclusion of the meeting and shall be made available on the Notice Board of the Company at its Registered Office, website of the Company, website of NSDL and website of Stock Exchanges.

The following business was transacted at the meeting:

1. Approval to the Scheme of Arrangement in the nature of Amalgamation of Aleor Dermaceuticals Limited with Alembic Pharmaceuticals Limited and their respective shareholders.

Mr. Janak Bathiya, Chairperson appointed for the Meeting extended sincere gratitude to all the Equity Shareholders for joining the Meeting through VC.

Till the time of conclusion, 60 Equity Shareholders had attended the meeting.

The Meeting was concluded.

For Alembic Pharmaceuticals Limited

Charandeep Singh Saluja
Company Secretary