

Pranav Amin
Managing Director



Date: 5th April, 2021

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051

Dear Sir/Madam,

Sub: Submission of Disclosure and Declaration under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SAST Regulations") for Alembic Pharmaceuticals Limited ("Target Company")

With reference to the captioned matter, I enclose herewith the disclosure under Regulation 30(2) and a declaration under Regulation 31(4) of the SAST Regulations for the Target Company for the financial year ended 31st March, 2021.

Kindly take note of the above.

Thanking you,

Yours faithfully,

Pranav Amin

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part - A - Details of Shareholding

1. Name of the Target Company (TC)	Alembic Pharmaceuticals Limited
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited (BSE) & National Stock Exchange of India Limited (NSE)
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the share or voting rights of the TC. Or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	----- 1. Alembic Ltd. 2. Shreno Ltd. 3. Nirayu Ltd. 4. Paushak Ltd. 5. Alembic City Ltd. 6. Shreno Publications Ltd. 7. Chirayu Ramanbhai Amin 8. Chirayu Ramanbhai Amin HUF 9. Malika Chirayu Amin 10. Pranav Chirayu Amin 11. Barkha Pranav Amin 12. Samira Pranav Amin 13. Ranvir Pranav Amin 14. Shaunak Chirayu Amin 15. Krupa Shaunak Amin 16. Naintara Shaunak Amin 17. Inaaya Shaunak Amin 18. Udit Chirayu Amin 19. Tishya Udit Amin 20. Viramya Packlight LLP 21. Vidyanidhi Trust 22. Arogyavardhini Society 23. Utkarsh Vidyakendra 24. Ujjwal Vidyalaya 25. Uday Education Society 26. Bhailal Amin General Hospital 27. Laburnum Family Trust 28. Virsad Family Trust 29. Laksh Trust 30. Grace Star Trust 31. Gallup Trust 32. Satori Trust 33. CRA Family Trust

4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares (#)	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of the year, holding of:			
a) Shares	13,65,67,102	69.48	69.48
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants,	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC.	Nil	Nil	Nil
Total	13,65,67,102	69.48	69.48

Part - B**

Name of the Target Company: Alembic Pharmaceuticals Limited

Sr. No.	Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
1.	Alembic Ltd.	Promoter	
2.	Shreno Ltd.	Promoter group	
3.	Nirayu Ltd.	Promoter group	
4.	Paushak Ltd.	Promoter group	
5.	Alembic City Ltd.	Promoter group	
6.	Shreno Publications Ltd.	Promoter group	
7.	Chirayu Ramanbhai Amin	Promoter	
8.	Chirayu Ramanbhai Amin HUF	Promoter group	
9.	Malika Chirayu Amin	Promoter group	
10.	Pranav Chirayu Amin	Promoter	
11.	Barkha Pranav Amin	Promoter group	
12.	Samira Pranav Amin	Promoter group	
13.	Ranvir Pranav Amin	Promoter group	
14.	Shaunak Chirayu Amin	Promoter	
15.	Krupa Shaunak Amin	Promoter group	
16.	Naintara Shaunak Amin	Promoter group	
17.	Inaaya Shaunak Amin	Promoter group	
18.	Udit Chirayu Amin	Promoter group	
19.	Tishya Udit Amin	Promoter group	
20.	Viramya Packlight LLP	Promoter group	
21.	Vidyanidhi Trust	Promoter group	
22.	Arogyavardhini Society	Promoter group	
23.	Utkarsh Vidyakendra	Promoter group	
24.	Ujjwal Vidyalyaya	Promoter group	
25.	Uday Education Society	Promoter group	
26.	Bhailal Amin General Hospital	Promoter group	
27.	Laburnum Family Trust	Promoter group	
28.	Virsad Family Trust	Promoter group	
29.	Laksh Trust	Promoter group	
30.	Grace Star Trust	Promoter group	
31.	Gallup Trust	Promoter group	
32.	Satori Trust	Promoter group	
33.	CRA Family Trust	Promoter group	

For self and on behalf of other promoters and persons acting in concert



Pranav Amin

Place: Vadodara

Date: 5th April, 2021

Note:

1. In case of promoter(s) making disclosure under Regulation 30(2), no additional disclosure under Regulation 30(1) is required.
- (#) Details of shares held by promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him enclosed as **Annexure – A**.
- (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Annexure - A

Details of shares held by promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him

Sr. No.	Name of the promoters, members of the promoter group and Persons Acting in Concert (PAC)	No. of Shares held	% of Equity Capital
1.	Alembic Ltd.	5,58,36,503	28.41
2.	Shreno Ltd.	100	0.00
3.	Nirayu Ltd.	7,00,35,435	35.63
4.	Paushak Ltd.	855	0.00
5.	Alembic City Ltd.	100	0.00
6.	Shreno Publications Ltd.	100	0.00
7.	Chirayu Ramanbhai Amin	34,69,279	1.76
8.	Chirayu Ramanbhai Amin HUF (\$)	10,73,250	0.55
9.	Malika Chirayu Amin	30,05,730	1.53
10.	Pranav Chirayu Amin	10,09,800	0.51
11.	Barkha Pranav Amin	100	0.00
12.	Samira Pranav Amin	30,000	0.02
13.	Ranvir Pranav Amin	30,000	0.02
14.	Shaunak Chirayu Amin	10,06,980	0.51
15.	Krupa Shaunak Amin	100	0.00
16.	Naintara Shaunak Amin	30,000	0.02
17.	Inaaya Shaunak Amin	30,000	0.02
18.	Udit Chirayu Amin	10,06,980	0.51
19.	Tishya Udit Amin	0	0.00
20.	Viramya Packlight LLP	900	0.00
21.	Vidyanidhi Trust	0	0.00
22.	Arogyavardhini Society	0	0.00
23.	Utkarsh Vidyakendra	0	0.00
24.	Ujjwal Vidyalaya	0	0.00
25.	Uday Education Society	0	0.00
26.	Bhailal Amin General Hospital	0	0.00
27.	Laburnum Family Trust (^)	200	0.00
28.	Virsad Family Trust (^)	200	0.00
29.	Laksh Trust (^)	100	0.00
30.	Grace Star Trust (^)	100	0.00
31.	Gallup Trust (^)	100	0.00
32.	Satori Trust (^)	100	0.00
33.	CRA Family Trust	0	0.00
	Total	13,65,67,102	69.48

(\$) Equity Shares held in the name of Chirayu Ramanbhai Amin in representative capacity of Karta of Chirayu Ramanbhai Amin HUF.

(^) Equity Shares held in the name of the Trustee(s) on behalf of the Trust.

For self and on behalf of other promoters and persons acting in concert



Pranav Amin

Place: Vadodara

Date: 5th April, 2021

Declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

I hereby declare that I, along with persons acting in concert (disclosed in the aforesaid disclosure) have not made any encumbrance, directly or indirectly, of the shares of the Target Company and hence no disclosures were required to be made in this regard.

For self and on behalf of other promoters and persons acting in concert



Pranav Amin

Place: Vadodara

Date: 5th April, 2021