

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	APL Apollo Tubes Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Ashok Kumar Gupta (Acquirer) and PAC		
3. Whether the acquirer belongs to Promoter/Promoter group	Considered as Promoter*		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange, National Stock Exchange of India Ltd, Delhi Stock Exchange Ltd, U.P. Stock Exchange Ltd, Ahmedabad Stock Exchange Ltd, Calcutta Stock Exchange Ltd		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC **	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights (1) Acquirer (2) PAC	5,00,000 78,00,000	2.46% 38.43%	2.28% 35.55%
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/ ~~any other instrument~~ that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) (1) Acquirer (2) PAC	Nil 16,41,953	Nil 8.09%	Nil 7.48%
Total (a+b+c)	99,41,953	48.98%	45.31%
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	Nil	Nil	Nil
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/ ~~any other instrument~~ that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired (1) Acquirer (2) PAC	15,00,000 Nil	7.39% Nil	6.40% Nil
Total (a+b+c)	15,00,000	7.39%	6.40%

<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights			
(1) Acquirer	5,00,000	2.46%	2.28%
(2) PAC	78,00,000	38.43%	35.55%
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/ ~~any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition~~			
(1) Acquirer	15,00,000	7.39%	6.40%
(2) PAC	16,41,953	8.09%	7.48%
Total (a+b+c)	1,14,41,953	56.37%	51.71%
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Preferential allotment		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	February 14, 2012		
8. Equity share capital / total voting capital of the TC before the said acquisition	Rs. 20,29,66,830/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 20,29,66,830/-		
10. Total diluted share/voting capital of the TC after the said acquisition	Rs. 23,43,86,360/-		

Note:

**by virtue of occupying the position of Managing Director in the target company*

*** represents the aggregate shareholding of the promoters and the persons belonging to the promoter group of the target company.*

Signature of the acquirer / Authorised Signatory

Place: Delhi

Date: February 15, 2012