

August 14, 2013

Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051.

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and 13(4) of SEBI (Prohibition of Insider Trading) Regulations, 1992.

Dear Sir/ Madam,

Please find enclosed herewith disclosures by me in the prescribed Format for acquisition of 11,15,000 equity shares of M/s. APL Apollo Tubes Limited (the target company) under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and 13(4) of SEBI (Prohibition of Insider Trading) Regulations, 1992.

Kindly take the above on record and oblige.

Thanking you and assuring you our best attention always.

Yours truly,



Ashok Kumar Gupta
Acquirer

Encl. a/a

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	APL APOLLO TUBES LTD		
2. Name(s) of the acquirer / seller and Persons Acting in Concert (PAC) with the acquirer / seller	Mr. Ashok Kumar Gupta (Acquirer) and PAC		
3. Whether the acquirer / seller belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange, National Stock Exchange of India Ltd, Delhi Stock Exchange Ltd, U.P. Stock Exchange Ltd, Ahmedabad Stock Exchange Ltd, Calcutta Stock Exchange Ltd		
5. Details of the acquisition/ disposal/holding of shares/voting rights/holding of the Acquirer/seller and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of: (**)</u>			
a) Shares carrying voting rights			
(1) Acquirer	8,85,000	3.96%	3.78%
(2) PAC	94,41,953	42.29%	40.28%
b) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
(1) Acquirer	11,15,000	4.99%	4.76%
(2) PAC	-	-	-
Total (a+b+c)	1,14,41,953	51.24%	48.81%
<u>Details of acquisition/sale (***)</u>			
a) Shares carrying voting rights acquired/sold			
(1) Acquirer	11,15,000	4.76	4.76
(2) PAC	Nil	Nil	Nil
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
Total (a+b+c)	11,15,000	4.76	4.76

After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
(1) Acquirer	20,00,000	8.54%	8.54%
(2) PAC	94,41,953	40.28%	40.28%
b) VRs otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
(1) Acquirer	Nil	Nil	Nil
(2) PAC	Nil	Nil	Nil
Total (a+b+c)	1,14,41,953	48.82%	48.82%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential allotment		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	August 13, 2013		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale.	Rs. 22,32,36,360/-		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 23,43,86,360/-		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Rs. 23,43,86,360/-		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) represents the aggregate shareholding of the promoters and the persons belonging to the promoter group of the target company.

(***) represents acquisition of 11,15,000 Equity Shares of the target company, having nominal value of Rs. 10/- each, pursuant to conversion of 11,15,000 compulsorily convertible warrants earlier allotted on preferential basis @Rs. 145/- each warrant.



(Ashok Kumar Gupta)

Place: Delhi

Date: 14/08/2013

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of a listed company

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer.	No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/ Director/ Officer	Date of receipt of allotment advice/ acquisition / sale of shares/ voting rights	Date of intimation to company	Mode of acquisition (market purchase/ public rights/ preferential offer, etc.)	No. & % of shares/ voting rights post acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity
Mr. Ashok Kumar Gupta C-380, Yojna Vihar, New Delhi - 110092 PAN: AACPG1951E (a person considered as promoter)	8,85,000 equity shares representing 3.96% of the total Equity share capital	August 13, 2013	August 14, 2013	Preferential allotment	20,00,000 equity shares representing 8.54% of the total Equity share capital	N.A.	N.A.	11,15,000*	Rs. 16,16,75,000*	N.A.

* represents acquisition of 11,15,000 Equity Shares of the target company, having nominal value of Rs. 10/- each, pursuant to conversion of 11,15,000 compulsorily convertible warrants earlier allotted on preferential basis @Rs. 145/- each warrant.


(Ashok Kumar Gupta)

Place : Delhi

Date : August 14, 2013