

March 30, 2012

National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra(E)
Mumbai – 400 051

Dear Sir / Madam,

Subject : Disclosure under regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Enclosed herewith please find disclosure pursuant to release of 2.5 Lacs shares of APL Apollo Tubes Ltd. pledged in favour of Religare Finvest Ltd., as required by regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 which requires the promoter of every target company to disclose details of any release / invocation of encumbrance of equity shares within 7 working days from the date of event.

Please take this on record and oblige us.

Thanking You

Yours truly,
For APL Infrastructure Private Limited

Authorized Signatory



Sudesh Group

APL INFRASTRUCTURE PRIVATE LIMITED

Regd. Office : 37, Hargobind Enclave, Vikas Marg, Delhi-110092
Tel. : +91-11-22373437, [6 Lines] Fax : +91-11-22373537

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for
encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation
31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	APL Apollo Tubes Ltd.
Name of the Promoter(s) on whose shares encumbrance was created/invoked/released (tick the relevant one)	APL Infrastructure Pvt. Ltd.
Date of reporting	March 30, 2012
Names of the Stock Exchange(s) where the shares of the target company are listed	Bombay Stock Exchange Ltd., National Stock Exchange of India Ltd., Delhi Stock Exchange Ltd., U.P. Stock Exchange Ltd., Ahmedabad Stock Exchange Ltd., Calcutta Stock Exchange Ltd.

Detail(s) of the promoters' holding : Total Shareholding of APL Infrastructure Pvt Ltd & PAC is 93,00,000* Shares.
(The term "event" indicates ~~creation~~/ ~~invocation~~/ release of encumbrance, as the case may be)

Promoter(s) or PAC(s) with him	Pre-event holding		Details of events pertaining to encumbrance		Post-event holding (encumbered shares to be excluded)		Details of encumbrance (pledge/ lien or other, give details) [#]
Names	Number	% of Total Share capital	Type- ~~creation~~ / ~~invocation~~ / release	Date(s)	Number	% of Total Share capital	
APL Infrastructure Pvt. Ltd.	78,06,487 ^{\$}	36.66 ^{\$}	RELEASE	March 28, 2012	78,06,487 ^{\$}	36.66 ^{\$}	2,50,000 equity shares pledged in favour of Religare Finvest Ltd. have been released
	61,06,487 [†]	28.67 [†]			63,31,487 [†]	29.73 [†]	

*10,00,000 Equity Shares allotted on March 14, 2012 to APL Infrastructure Pvt. Ltd., pending for admission in the records of Depository & Stock Exchange(s).

[#]Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

^{\$}represents total shareholding of the entity (Pre-event / Post-event holding, as the case may be).

[†]represents pre-event unencumbered holding of the entity (Pre-event / Post-event holding, as the case may be).

For APL Infrastructure Private Limited

Authorised signatory

Place: Delhi

Date: March 30, 2012



APL INFRASTRUCTURE PRIVATE LIMITED

Regd. Office : 37, Hargobind Enclave, Vikas Marg, Delhi-110092
Tel. : +91-11-22373437, [6 Lines] Fax : +91-11-22373537