



May 30, 2013

Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051.

Dear Sir / Madam,

Sub. : Audited Financial Results for the quarter and year ended March 31, 2013.

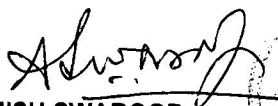
Please find enclosed herewith the Audited Financial Results for the quarter and year ended March 31, 2013 as approved by the Board of Directors on their meeting held on May 30, 2013.

Kindly take these on record and oblige.

Thanking you and assuring you our best attention always.

Thanking You,

Yours truly,
for **APL APOLLO TUBES LTD.**


ADHISH SWAROOP
COMPANY SECRETARY



Encl.: a/a

APL Apollo Tubes Limited

Regd. Office: 37, Hargobind Enclave, Vikas Marg, New Delhi – 110 092

PART-1

CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2013

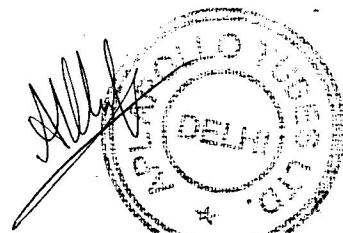
(₹ in Lacs except for shares and EPS)

Sl No.	PARTICULARS	Quarter Ended			Year Ended	
		31.03.2013 (Audited)	31.12.2012 (Unaudited)	31.03.2012 (Audited)	31.03.2013 (Audited)	31.03.2012 (Audited)
1	Income from Operations					
	Gross Sales	62,559.57	61,098.31	48,116.90	2,24,712.25	1,52,510.68
	Less: Excise Duty	6,676.19	6,117.39	5,977.56	23,883.91	13,212.34
	Total Income from Operations (Net)	55,883.39	54,980.92	42,139.34	2,00,828.34	1,39,298.34
2	Expenses					
	(a) Consumption of Raw Materials	48,523.17	43,729.54	35,612.72	1,70,765.10	1,06,968.18
	(b) Purchase of traded goods	2,532.11	787.85	1,068.40	3,515.78	8,118.27
	(c) Changes in inventories of finished goods, work in progress and stock in trade.	(3,008.84)	1,324.49	(437.07)	(5,403.51)	24.85
	(d) Employees Benefit Expense	607.77	922.17	420.27	2,790.36	1,796.14
	(e) Depreciation & Amortisation Expense	390.82	340.00	277.19	1,250.83	823.09
	(f) Other Expenditure (Item not exceeding 10% of the total expenses relating to continuing operations)	2,991.72	3,790.60	1,621.49	13,208.34	10,935.07
	Total Expenses	52,036.75	50,894.64	38,563.00	1,86,126.89	1,28,665.60
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	3,846.63	4,086.27	3,576.33	14,701.45	10,632.74
4	Other Income	171.08	-	-	171.08	-
5	Profit from ordinary activities before finance cost and exceptional items	4,017.71	4,086.27	3,576.33	14,872.52	10,632.74
6	Finance Costs	1,204.62	1,183.71	1,028.78	4,294.95	3,354.94
7	Profit from ordinary activities after finance costs but before exceptional items	2,813.09	2,902.57	2,547.55	10,577.57	7,277.80
8	Exceptional Item	76.77	-	44.80	76.77	-
9	Profit from ordinary activities before Tax	2,736.32	2,902.57	2,502.75	10,500.81	7,277.80
10	Tax Expense					
	-Current Tax	860.35	624.94	675.51	2,438.79	1,107.54
	-Deferred Tax	237.44	297.24	142.60	1,197.69	1,269.54
11	Net Profit from ordinary activities after tax	1,638.53	1,980.38	1,684.64	6,864.32	4,900.72
12	Extraordinary Item (net of tax expenses)	-	-	-	-	-
13	Net Profit for the period	1,638.53	1,980.38	1,684.64	6,864.32	4,900.72
14	Share of profit/(loss) of associates	-	-	-	-	-
15	Minority Interest	-	-	-	-	-
16	Net Profit/(loss) after taxes, minority interest and share of profit/ (loss) of associated (13+14+15)	1,638.53	1,980.38	1,684.64	6,864.32	4,900.72
17	Paid-up Equity Shares Capital (Face value of Rs. 10/- each)	2,232.36	2,193.86	2,129.67	2,232.36	2,129.67
18	Reserves excluding Revaluation Reserve as per Balance Sheet of Previous Year	-	-	-	-	26,980.68
19 (i)	Earning Per Shares (EPS before extraordinary items)					
	- Basic (in Rupees, not annualised)	7.34	9.03	7.91	30.75	23.01
	-Diluted (in Rupees, not annualised)	6.99	8.45	7.85	29.29	20.91
19 (ii)	Earning Per Shares (EPS after extraordinary items)					
	- Basic (in Rupees, not annualised)	7.34	9.03	7.91	30.75	23.01
	-Diluted (in Rupees, not annualised)	6.99	8.45	7.85	29.29	20.91

PART-2 Select Information for the Quarter and Year Ended March 31, 2013

Sl No.	PARTICULARS	Quarter Ended			Year Ended	
		31.03.2013 (Audited)	31.12.2012 (Unaudited)	31.03.2012 (Audited)	31.03.2013 (Audited)	31.03.2012 (Audited)
A	PARTICULARS OF SHAREHOLDING					
1	Public Shareholding					
	-Number of Shares	11996683	11996683	11996683	11996683	11996683
	-Percentage of Shareholding	53.740	54.683	56.331	53.740	56.331
2	Promoters & Promoter Group Shareholding					
	a) Pledged/Encumbered					
	-Number of Shares	1040000	2050000	2050000	1040000	2050000
	-Percentage to total Promoter Shareholding	10.071	20.620	22.043	10.071	22.043
	-Percentage to total Share Capital	4.659	9.344	9.626	4.659	9.626
	b) Un-encumbered					
	-Number of Shares	9286953	7891953	7250000	9286953	7250000
	-Percentage to total Promoter Shareholding	89.929	79.380	77.957	89.929	77.957
	-Percentage to total Share Capital	41.601	35.973	34.043	41.601	34.043

Particulars	3 months ended as on 31-03-2013
B. Investor Complaints	
Pending at the beginning of the quarter	Nil
Received during the quarter	1
Disposed during the quarter	1
Remaining unresolved during the quarter	Nil



Notes forming part of
CONSOLIDATED AUDITED FINANCIAL STATEMENTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2013

The above Audited Financial Results have been reviewed by Audit Committee and approved and taken on record by the Board of Directors in their meetings held on May 30, 2013.

The consolidated financial results have been prepared in accordance with the AS-21 issued by the ICAI and comprise the financial results of APL Apollo Tubes Ltd. and its' wholly owned subsidiaries.

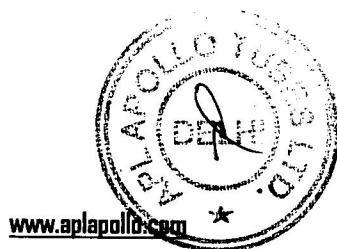
The Board of directors have recommended, subject to approval of shareholders, a dividend of Rs. 5/- per fully paid-up equity shares of Rs. 10/- each, aggregating to Rs. 1297.25 Lacs, including dividend distribution tax.

During the quarter 3,85,000 Equity Shares having nominal value of Rs. 10/- each were allotted to Mr. Ashok Kumar Gupta, a person considered as a promoter, against the conversion of equal number of warrants (out of 15,00,000 warrants earlier allotted to him on preferential basis at a price of Rs. 145/- per warrant).

The figures for the quarter ended 31st March, 2013 are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto 31st December, 2012.

The Company operates only in one segment i.e. manufacturing of Infrastructure Products. Previous period figures have been regrouped / reclassified / recasted, wherever necessary to facilitate comparison.

Delhi 110 092
May 30, 2013



for APL APOLLO TUBES LIMITED


ASHOK K. GUPTA
MANAGING DIRECTOR

APL Apollo Tubes Limited

Regd. Office: 37, Hargobind Enclave, Vikas Marg, New Delhi - 110 092

PART-1

PART-1 STANDALONE AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2013

(₹ in Lacs except for shares and EPS)

Sl No.	PARTICULARS	Quarter Ended			Year Ended	
		31.03.2013 (Audited)	31.12.2012 (Unaudited)	31.03.2012 (Audited)	31.03.2013 (Audited)	31.03.2012 (Audited)
1	Income from Operations					
	(a) Net Sales /Income from Operations:					
	Gross Sales	48,632.83	47,645.36	37,483.52	1,75,378.70	1,17,025.93
	Less: Excise Duty	4,450.02	3,608.14	2,621.63	14,466.91	8,867.03
	Total Income from Operations (Net)	44,182.82	44,037.22	34,861.89	1,60,911.79	1,08,158.90
2	Expenses					
	(a) Consumption of Raw Materials	27,284.66	25,686.27	24,561.38	1,02,008.09	73,197.80
	(b) Purchase of traded goods	15,261.96	12,058.07	6,285.26	44,697.00	19,398.04
	(c) Changes in inventories of finished goods, work in progress and stock in trade.	(2,818.17)	1,005.54	410.48	(4,812.37)	331.18
	(d) Employees Benefit Expense	436.67	557.80	169.25	1,640.43	911.20
	(e) Depreciation & Amortisation Expense	237.79	225.15	199.33	787.94	522.52
	(f) Other Expenditure (Item not exceeding 10% of the total expenses relating to continuing operations)	1,936.53	2,011.93	1,208.96	8,000.35	7,162.83
	Total Expenses	42,339.44	41,544.77	32,834.66	1,52,321.44	1,01,523.57
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	1,843.38	2,492.46	2,027.23	8,590.35	6,635.33
4	Other Income	103.12	-	64.30	103.12	-
5	Profit from ordinary activities before finance cost and exceptional items	1,946.50	2,492.46	2,091.53	8,693.47	6,635.33
6	Finance Costs	963.43	913.79	732.02	3,200.53	2,317.33
7	Profit from ordinary activities after finance costs but before exceptional items	983.06	1,578.67	1,359.51	5,492.94	4,318.00
8	Exceptional Item	36.61	-	(41.04)	36.61	-
9	Profit from ordinary activities before Tax	948.45	1,578.67	1,400.55	5,456.33	4,318.00
10	Tax Expense					
	-Current Tax	357.04	449.01	290.19	1,207.35	761.59
	-Deferred Tax	167.70	88.42	145.03	780.62	672.74
11	Net Profit from ordinary activities after tax	421.71	1,041.24	965.33	3,468.36	2,883.67
12	Extraordinary Item (net of tax expenses)					
13	Net Profit for the period	421.71	1,041.24	965.33	3,468.36	2,883.67
14	Share of profit/(loss) of associates	-	-	-	-	-
15	Net Profit/(loss) after taxes, minority interest and share of profit/ (loss) of associated (13+14+15)	421.71	1,041.24	965.33	3,468.36	2,883.67
16	Paid-up Equity Shares Capital (Face value of Rs. 10/- each)	2,232.36	2,193.86	2,129.67	2,232.36	2,129.67
17	Reserves excluding Revaluation Reserve as per Balance Sheet of Previous Year	-	-	-	34,139.20	23,692.00
18i	Earning Per Shares (EPS before extraordinary items)					
	- Basic (in Rupees, not annualised)	1.89	4.75	4.53	15.54	13.54
	-Diluted (in Rupees, not annualised)	1.80	4.44	4.50	14.80	12.30
18ii	Earning Per Shares (EPS after extraordinary items)					
	- Basic (in Rupees, not annualised)	1.89	4.75	4.53	15.54	13.54
	-Diluted (in Rupees, not annualised)	1.80	4.44	4.50	14.80	12.30

PART-2 Select Information for the Quarter and Year Ended March 31, 2013

Sl No.	PARTICULARS	Quarter Ended			Year Ended	
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Particulars	3 months ended as on 31-03-2013
B. Investor Complaints	
Pending at the beginning of the quarter	Nil
Received during the quarter	1
Disposed during the quarter	1
Remaining unresolved during the quarter	Nil

