

May 14, 2012

National Stock Exchange of India Limited

Listing Department
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051.

Dear Sir / Madam,

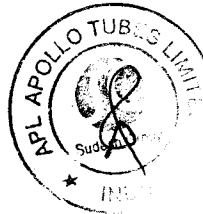
Sub. : Unaudited (Provisional) Financial Results for the quarter and period ended March 31, 2012.

Please find enclosed herewith Unaudited (Provisional) Financial Results for the quarter and period ended March 31, 2012 accompanies with Limited Review Report.

Kindly take this on record and oblige.

Thanking you and assuring you our best attention always.

Yours truly,
for **APL APOLLO TUBES LIMITED**


ADHISH SWAROOP
COMPANY SECRETARY

APL Apollo Tubes Limited

Corp. Office : 36, Kaushambi, Near Anand Vihar Terminal, Delhi - NCR 201010, India Tel: +91-120-4041400 Fax: +91-120-4041444

Regd. Office : 37, Hargovind Enclave, Vikas Marg, Delhi 110092, India Tel: +91-22373437 Fax: +91-22373537

Unit - I : A-19, Industrial Area, Sikandrabad, Distt. Bulandshahr, U.P.-203205 India Unit - II : 332-338, Alur Village, Perandapalli, Hosur, Tamilnadu-635109 India
e-mail : info@aplapollo.com Website : www.aplapollo.com



Sudesh Group

APL Apollo Tubes Limited

Regd. Office: 37, Hargobind Enclave, Vikas Marg, New Delhi - 110 082

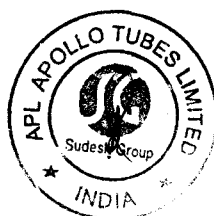
PART - I CONSOLIDATED UNAUDITED (PROVISIONAL) FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2012

(₹ in Lacs except for shares and EPS)

Quarter Ended			Sl No.	PARTICULARS	Year Ended	
31.03.2012	31.12.2011	31.03.2011			31.03.2012	31.03.2011
(Unaudited)	(Unaudited)	(Unaudited)			(Unaudited)	(Audited)
			1	Income from Operations		
46,501.25	38,257.87	29,643.15		Gross Sales	152,510.68	98,514.83
4,292.66	3,144.72	2,598.81		Less: Excise Duty	13,212.34	7,995.36
42,208.59	35,113.15	27,044.34		Total Income from Operations (Net)	139,298.34	90,519.47
			2	Expenses		
33,946.30	25,189.16	21,617.65		(a) Cost of Materials Consumed	106,968.18	70,998.83
1,066.43	3,151.80	411.51		(b) Purchase of Stock in Trade	8,118.27	4,235.65
(279.92)	594.19	(297.13)		(c) Changes in inventories of finished goods, work in progress and stock in trade.	24.85	(1,698.07)
479.51	491.59	371.99		(d) Employees Benefit Expense	1,796.14	1,157.60
168.10	245.00	170.24		(e) Depreciation & Amortisation Expense	823.09	573.04
3,195.30	3,080.82	2,044.30		(f) Other Expenditure (Item not exceeding 10% of the total expenses relating to continuing operations)	10,935.07	5,207.88
38,575.72	32,752.56	24,318.56		Total Expenses	128,665.60	82,173.00
3,632.87	2,360.59	2,725.78	3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	10,632.74	8,346.47
-	-	-	4	Other Income	-	25.94
3,632.87	2,360.59	2,725.78	5	Profit from ordinary activities before finance cost and exceptional items	10,632.74	8,372.41
1,024.65	864.56	571.97	6	Finance Costs	3,354.94	2,093.44
2,608.22	1,486.03	2,153.81	7	Profit from ordinary activities after finance costs but before exceptional items	7,277.80	6,278.97
-	-	-	8	Exceptional Item	-	(18.03)
2,608.22	1,486.03	2,153.81	9	Profit from ordinary activities before Tax	7,277.80	6,260.94
			10	Tax Expense		
211.03	170.49	511.00		- Current Tax	1,107.54	1,371.64
641.05	324.51	221.00		- Deferred Tax	1,269.54	579.84
1,756.14	1,001.03	1,421.81	11	Net Profit from ordinary activities after tax	4,900.72	4,309.45
-	-	-	12	Extraordinary Item (net of tax expenses)	-	-
1,756.14	1,001.03	1,421.81	13	Net Profit for the period	4,900.72	4,309.45
2,129.67	2,029.67	2,029.67	14	Paid-up Equity Shares Capital (Face value of Rs. 10/- each)	2,129.67	2,029.67
-	-	-	15	Reserves excluding Revaluation Reserve as per Balance Sheet of Previous Year	-	20,911.88
			16	Earning Per Share (EPS) before extraordinary items)		
8.25	4.93	7.01		- Basic (in Rupees, not annualised)	23.01	21.23
7.49	4.56	6.48		- Diluted (in Rupees, not annualised)	20.91	19.73

Part - II SELECT INFORMATION FOR THE QUARTER & YEAR ENDED MARCH 31, 2012

			A	PARTICULARS OF SHAREHOLDING	
			1	Public Shareholding	
11996683	11996683	11996683		- Number of Shares	11996683
56.331	59.107	59.107		- Percentage of Shareholding	56.331
			2	Promoters & Promoter Group Shareholding	
			a)	Pledged/Encumbered	
2050000	3000000	1800000		- Number of Shares	2050000
22.043	36.145	21.687		- Percentage to total Promoter Shareholding	22.043
9.626	14.781	8.868		- Percentage to total Share Capital	9.626
			b)	Un-encumbered	
7250000	5300000	6500000		- Number of Shares	7250000
77.957	63.855	78.313		- Percentage to total Promoter Shareholding	77.957
34.043	26.113	32.025		- Percentage to total Share Capital	34.043
			B	INVESTORS COMPLAINTS SATISFIED FOR THE QUARTER ENDED MARCH 31, 2012	
Pending at the beginning of the quarter - Nil	Received during the quarter-3	Disposed of during the quarter-3		Remaining unresolved at the end - Nil	



Notes forming part of
CONSOLIDATED UNAUDITED (PROVISIONAL) FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2012

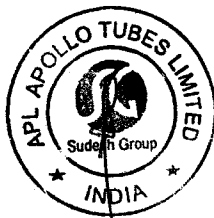
The above financial results, reviewed by Audit Committee have been taken on record by the Board of Directors at its' meeting held on May 14, 2012. The Statutory Auditors have carried out the 'limited Review' of the results.

The consolidated financial results have been prepared in accordance with the AS-21 issued by the ICAI and comprise the financial results of APL Apollo Tubes Ltd. and its' wholly owned subsidiaries.

#During the quarter -

- a) 15,00,000 Warrants, compulsorily convertible into Equity shares of the company within eighteen months from the date of their allotment, were issued at Rs. 145/- per warrant.
- b) 10,00,000 Equity Shares having nominal value of Rs. 10/- each were allotted to M/s APL Infrastructure Pvt. Ltd, a promoter group entity, against the conversion of equal number of warrants (out of 16,41,953 warrants earlier allotted to them on preferential basis at a price of Rs. 176/- per warrant).
- c) Warehouse-cum-branch was opened at Pant Nagar (Rudrapur) to further strengthen the Company's distribution network supported by its multi-locational manufacturing facilities.

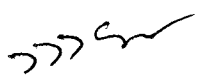
The Company operates only in one segment i.e. manufacturing, of Infrastructure Products. Previous period figures have been regrouped / reclassified / recasted, wherever necessary to facilitate comparison.



Delhi 110 092
May 14, 2012

www.aplapollo.com

for APL APOLLO TUBES LIMITED


SANJAY GUPTA
CHAIRMAN

PART - I STANDALONE UNAUDITED (PROVISIONAL) FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2012

(₹ in Lacs except for shares and EPS)

Quarter Ended			Sl No.	PARTICULARS	Year Ended	
31.03.2012	31.12.2011	31.03.2011			31.03.2012	31.03.2011
(Unaudited)	(Unaudited)	(Unaudited)			(Unaudited)	(Audited)
			1	Income from Operations		
				(a) Net Sales /Income from Operations:		
37,248.91	29,068.87	18,189.53		Gross Sales	117,025.93	64,337.75
2,658.47	2,389.86	1,592.99		Less:Excise Duty	8,867.03	5,414.50
34,590.44	26,679.01	16,596.54		Total Income from Operations (Net)	108,158.90	58,923.25
			2	Expenses		
23,209.38	18,094.55	12,905.70		(a) Cost of Materials Consumed	73,197.80	44,263.50
6,282.19	4,007.15	490.51		(b) Purchase of Stock in Trade	19,398.04	5,736.46
231.95	723.80	205.31		(c) Changes in inventories of finished goods, work in progress and stock in trade.	331.18	(1,957.95)
256.94	230.63	191.12		(d) Employees Benefit Expense	911.20	616.29
97.14	135.37	146.76		(e) Depreciation & Amortisation Expense	522.52	426.85
2,452.07	1,809.04	1,246.55		(f) Other Expenditure (Item not exceeding 10% of the total expenses relating to continuing operations)	7,162.83	3,998.08
32,529.67	25,000.54	15,185.95		Total Expenses	101,523.57	53,083.24
2,060.77	1,678.47	1,410.59	3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	6,635.33	5,840.01
			4	Other Income		10.18
2,060.77	1,678.47	1,410.59	5	Profit from ordinary activities before finance cost and exceptional items	6,635.33	5,850.19
726.05	571.94	368.84	6	Finance Costs	2,317.33	2,084.23
1,334.72	1,106.53	1,041.85	7	Profit from ordinary activities after finance costs but before exceptional items	4,318.00	3,765.95
			8	Exceptional Item		(14.49)
1,334.72	1,106.53	1,041.85	9	Profit from ordinary activities before Tax	4,318.00	3,751.46
			10	Tax Expense		
254.39	167.20	259.00		-Current Tax	761.59	692.19
188.97	211.27	95.00		-Deferred Tax	672.74	521.03
891.36	728.06	687.85	11	Net Profit from ordinary activities after tax	2,883.67	2,538.24
			12	Extraordinary Item (net of tax expenses)		
891.36	728.06	687.85	13	Net Profit for the period	2,883.67	2,538.24
2,129.67	2,029.67	2,029.67	14	Paid-up Equity Shares Capital (Face value of Rs. 10/- each)	2,129.67	2,029.67
			15	Reserves excluding Revaluation Reserve as per Balance Sheet of Previous Year		19,653.68
			16	Earning Per Shares		
4.19	3.59	3.39		- Basic (in Rupees, not annualised)	13.54	12.58
3.80	3.32	3.14		- Diluted (in Rupees, not annualised)	12.30	11.84

Part - II SELECT INFORMATION FOR THE QUARTER & YEAR ENDED MARCH 31, 2012

			A	PARTICULARS OF SHAREHOLDING		
			1	Public Shareholding		
11996683	11996683	11996683		-Number of Shares	11996683	11996683
56.331	59.107	59.107		-Percentage of Shareholding	56.331	59.107
			2	Promoters & Promoter Group Shareholding		
				a) Pledged/Encumbered		
2050000	3000000	1800000		-Number of Shares	2050000	1800000
22.043	36.145	21.687		-Percentage to total Promoter Shareholding	22.043	21.687
9.626	14.781	8.868		-Percentage to total Share Capital	9.626	8.868
				b) Un-encumbered		
7250000	5300000	6500000		-Number of Shares	7250000	6500000
77.957	63.855	78.313		-Percentage to total Promoter Shareholding	77.957	78.313
34.043	26.113	32.025		-Percentage to total Share Capital	34.043	32.025

