



February 4, 2015

To
National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051.

Dear Sir / Madam,

Sub. : Outcome of Board Meeting

The Board of Directors in their meeting held on Wednesday, February 4, 2015, inter-alia :

1. approved the Unaudited (Provisional) Financial Results of the company, both standalone and consolidated, for the quarter and nine months ended December 31, 2014 and same is enclosed herewith along with Limited Review Report thereon by Statutory Auditors of the Company.

Kindly take this on record and oblige.

Thanking you and assuring you our best attention always.

Thanking You,

Yours truly,
for **APL APOLLO TUBES LTD.**

ADHISH SWAROOP
COMPANY SECRETARY



Encl. : a/a

APL Apollo Tubes Limited

Regd. Office: 37, Hargobind Enclave, Vikas Marg, New Delhi – 110 092

CONSOLIDATED UNAUDITED (PROVISIONAL) FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2014

PART-1

(Rs. in Lacs except for shares and EPS)

Sl No.	PARTICULARS	Quarter Ended			9 Months Ended		Year Ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from Operations						
	Gross Sales	85,299.60	86,359.47	69,113.66	255,527.75	210,755.03	286,194.77
	Less: Excise Duty	8,485.72	8,903.20	6,205.10	26,715.80	21,233.05	29,309.28
	Total Income from Operations (Net)	76,813.88	77,456.27	62,908.56	228,811.96	189,521.98	256,885.49
2	Expenses						
	(a) Consumption of Raw Materials	66,818.82	68,863.49	51,851.77	199,416.39	161,628.50	222,998.27
	(b) Purchase of traded goods	241.52	216.84	609.16	845.98	1,580.29	4,285.42
	(c) Changes in inventories of finished goods, work in progress and stock in trade.	(375.90)	(1,179.89)	1,556.88	(328.16)	(122.76)	(5,236.41)
	(d) Employees Benefit Expense	1,121.32	857.02	879.88	2,782.36	2,491.55	3,355.09
	(e) Depreciation & Amortisation Expense	665.38	478.02	432.21	1,603.18	1,248.90	1,643.25
	(f) Other Expenditure (Item not exceeding 10% of the total expenses relating to continuing operations)	3,997.40	3,774.91	4,100.21	11,254.74	11,615.21	15,027.59
	Total Expenses	72,468.55	73,010.39	59,430.11	215,574.50	178,441.69	242,073.21
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	4,345.33	4,445.88	3,478.45	13,237.46	11,080.29	14,812.26
4	Other Income	55.40	54.70	10.25	218.84	96.15	204.11
5	Profit from ordinary activities before finance cost and exceptional items	4,400.73	4,500.58	3,488.70	13,456.30	11,176.44	15,016.37
6	Finance Costs	1,657.34	1,670.95	1,538.84	4,914.68	4,497.62	6,093.05
7	Profit from ordinary activities after finance costs but before exceptional items	2,743.39	2,829.63	1,949.86	8,541.62	6,678.82	8,923.32
8	Exceptional Item			0.23		0.23	26.31
9	Profit from ordinary activities before Tax	2,743.39	2,829.63	1,949.63	8,541.62	6,678.59	8,897.01
10	Tax Expense						
	-Current Tax						
	-Deferred Tax	649.80	354.85	345.83	1,651.36	1,390.99	1,788.07
11	Net Profit from ordinary activities after tax	315.21	538.93	318.28	1,189.71	804.80	1,211.08
12	Extraordinary Item (net of tax expenses)	1,778.37	1,935.85	1,285.52	5,700.54	4,482.80	5,897.86
13	Net Profit for the period	1,778.37	1,935.85	1,285.52	5,700.54	4,482.80	5,897.86
14	Share of profit/(loss) of associates						
15	Minority Interest						
16	Net Profit/(loss) after taxes, minority interest and share of profit/ (loss) of associated (13+14+15)	1,778.37	1,935.85	1,285.52	5,700.54	4,482.80	5,897.86
17	Paid-up Equity Shares Capital (Face value of Rs. 10/- each)	2,343.86	2,343.86	2,343.86	2,343.86	2,343.86	2,343.86
18	Reserves excluding Revaluation Reserve as per Balance Sheet of Previous Year						
19i	Earning Per Shares (EPS before extraordinary items)						40,177.47
	- Basic (in Rupees, not annualised)	7.59	8.26	5.48	24.32	19.13	25.16
	- Diluted (in Rupees, not annualised)	7.59	8.26	5.48	24.32	19.13	25.16
19ii	Earning Per Shares (EPS after extraordinary items)						
	- Basic (in Rupees, not annualised)	7.59	8.26	5.48	24.32	19.13	25.16
	- Diluted (in Rupees, not annualised)	7.59	8.26	5.48	24.32	19.13	25.16

PART-2

Select Information for the Quarter And Nine Months Ended December 31, 2014

Sl No.	PARTICULARS	Quarter Ended			Nine Months Ended		Year Ended
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	-Number of Shares	13185099	13185099	12496683	13185099	12496683	12496683
	-Percentage of Shareholding	56.254	56.254	53.317	56.254	53.317	53.317
2	Promoters & Promoter Group Shareholding						
	a) Pledged/Encumbered						
	-Number of Shares	-	-	-	-	-	-
	-Percentage to total Promoter Shareholding	-	-	-	-	-	-
	-Percentage to total Share Capital	-	-	-	-	-	-
	b) Un-encumbered						
	-Number of Shares	10253537	10253537	10941953	10253537	10941953	10941953
	-Percentage to total Promoter Shareholding	100.000	100.000	100.000	100.000	100.000	100.000
	-Percentage to total Share Capital	43.746	43.746	46.683	43.746	46.683	46.683

Particulars	3 months ended as on 31-12-2014
B. Investor Complaints	
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed during the quarter	Nil
Remaining unresolved during the quarter	Nil



Notes forming part of

CONSOLIDATED UNAUDITED FINANCIAL STATEMENTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2014

The above Unaudited Financial Results have been reviewed by Audit Committee and approved and taken on record by the Board of Directors in their meetings held on February 4, 2015. The Statutory Auditors have carried out the 'Limited Review' of the results.

The consolidated financial results have been prepared in accordance with the AS-21 issued by the ICAI and comprise the financial results of APL Apollo Tubes Ltd. and its' wholly owned subsidiaries.

Current tax expenses are net off MAT Credit entitlement, if any.

For the quarter ended the following figures have been disclosed on stand-alone basis :

(i) Turnover – Rs. 550.23 crore (ii) Profit before tax – Rs. 20.12 crore (iii) Profit after tax – Rs. 17.13 crore.

The standalone results of the company are available at company's and stock exchanges' website i.e. www.aplapollo.com, www.nseindia.com and www.bseindia.com.

The Company operates only in one segment i.e. manufacturing of Infrastructure Products. Previous period figures have been regrouped / reclassified / recasted, wherever necessary to facilitate comparison.

for **APL APOLLO TUBES LIMITED**

Delhi 110 092

February 4, 2015

www.aplapollo.com


ASHOK K. GUPTA
MANAGING DIRECTOR



STANDALONE UNAUDITED (PROVISIONAL) FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2014

Part 1

Sl No.	PARTICULARS	(Rs. in Lacs except for shares and EPS)					
		Quarter Ended			Nine Months Ended		Year Ended
		31.12.2014 (Unaudited)	30.09.2014 (Unaudited)	31.12.2013 (Unaudited)	31.12.2014 (Unaudited)	31.12.2013 (Unaudited)	31.03.2014 (Audited)
1	Income from Operations						
	(a) Net Sales /Income from Operations:						
	Gross Sales	55,023.95	55,169.81	52,479.47	169,892.47	162,916.88	223,605.95
	Less:Excise Duty	4,663.42	5,276.51	4,090.95	15,157.45	12,998.25	17,873.89
	Total Income from Operations (Net)	50,360.52	49,893.30	48,388.52	154,735.01	149,918.63	205,732.06
2	Expenses						
	(a) Consumption of Raw Materials	37,588.80	38,662.70	26,551.85	116,988.12	94,129.66	136,841.59
	(b) Purchase of traded goods	6,770.69	6,545.34	14,698.52	22,426.10	40,481.03	51,114.87
	(c) Changes in inventories of finished goods, work in progress and stock in trade.	408.90	(555.45)	1,815.01	(604.65)	(767.34)	(3,886.00)
	(d) Employees Benefit Expense	641.95	455.23	523.26	1,535.91	1,498.65	2,115.08
	(e) Depreciation & Amortisation Expense	407.07	323.56	262.27	1,043.90	740.85	986.92
	(f) Other Expenditure (Item not exceeding 10% of the total expenses relating to continuing operations)	2,367.48	2,277.61	2,586.50	7,212.27	7,567.21	10,211.68
	Total Expenses	48,184.88	47,709.00	46,437.41	148,601.64	143,650.06	197,384.14
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	2,175.64	2,184.31	1,951.11	6,133.37	6,268.58	8,347.92
4	Other Income	1,061.14	-	24.73	1,169.88	125.10	215.96
5	Profit from ordinary activities before finance cost and exceptional items	3,236.78	2,184.31	1,975.84	7,303.25	6,393.68	8,563.88
6	Finance Costs	1,223.83	1,173.99	1,192.05	3,458.94	3,432.78	4,621.59
7	Profit from ordinary activities after finance costs but before exceptional items	2,012.94	1,010.32	783.80	3,844.30	2,960.89	3,942.29
8	Exceptional Item						13.53
9	Profit from ordinary activities before Tax	2,012.94	1,010.32	783.80	3,844.30	2,960.89	3,928.76
10	Tax Expense						
	-Current Tax	66.32	162.39	51.23	355.15	479.56	598.30
	-Deferred Tax	233.45	182.23	211.24	563.30	495.45	712.01
11	Net Profit from ordinary activities after tax	1,713.18	665.70	521.33	2,925.86	1,985.88	2,618.45
12	Extraordinary Item (net of tax expenses)						
13	Net Profit for the period	1,713.18	665.70	521.33	2,925.86	1,985.88	2,618.45
14	Share of profit/(loss) of associates						
15	Net Profit/(loss) after taxes, minority interest and share of profit/ (loss) of associated (13+14+15)	1,713.18	665.70	521.33	2,925.86	1,985.88	2,618.45
16	Paid-up Equity Shares Capital (Face value of Rs. 10/- each)						
17	Reserves excluding Revaluation Reserve as per Balance Sheet of Previous Year	2,343.86	2,343.86	2,343.86	2,343.86	2,343.86	2,343.86
18i	Earning Per Shares (EPS before extraordinary items)						30,207.53
	- Basic (in Rupees, not annualised)	7.31	2.84	2.22	12.48	8.47	11.17
	-Diluted (in Rupees, not annualised)	7.31	2.84	2.22	12.48	8.47	11.17
18ii	Earning Per Shares (EPS after extraordinary items)						
	- Basic (in Rupees, not annualised)	7.31	2.84	2.22	12.48	8.47	11.17
	-Diluted (in Rupees, not annualised)	7.31	2.84	2.22	12.48	8.47	11.17

PART-2

Select Information for the Quarter and Nine Months Ended December 31,2014

Sl No.	PARTICULARS						
		Quarter Ended			Nine Months Ended		Year Ended
		31.12.2014 (Unaudited)	30.09.2014 (Unaudited)	31.12.2013 (Unaudited)	31.12.2014 (Unaudited)	31.12.2013 (Unaudited)	31.03.2014 (Audited)
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	-Number of Shares	13185099	13185099	12496683	13185099	12496683	12496683
	-Percentage of Shareholding	56.254	56.254	53.317	56.254	53.317	53.317
2	Promoters & Promoter Group Shareholding						
	a) Pledged/Encumbered						
	-Number of Shares	-	-	-	-	-	-
	-Percentage to total Promoter Shareholding	-	-	-	-	-	-
	-Percentage to total Share Capital	-	-	-	-	-	-
	b) Un-encumbered						
	-Number of Shares	10253537	10253537	10941953	10253537	10941953	10941953
	-Percentage to total Promoter Shareholding	100.000	100.000	100.000	100.000	100.000	100.000
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Particulars	3 months ended as on 31-12-2014
B. Investor Complaints	
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed during the quarter	Nil
Remaining unresolved during the quarter	Nil

