



February 14, 2013

National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051.

Dear Sir / Madam,

Sub. : Unaudited (Provisional) Financial Results for the quarter and nine months ended December 31, 2012.

Please find enclosed herewith Unaudited (Provisional) Financial Results for the quarter and nine months ended December 31, 2012 accompanies with Limited Review Report.

Kindly take this on record and oblige.

Thanking you and assuring you our best attention always.

Yours truly,
for APL APOLLO TUBES LIMITED

ADHISH SWAROOP
COMPANY SECRETARY



Encl. : a/a



February 14, 2013

Department of Corporate Services
BOMBAY STOCK EXCHANGE LTD.
Floor 25, P J Towers,
Dalal Street, Mumbai 400 001

Dear Sir / Madam,

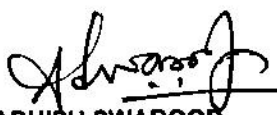
Sub. : Unaudited (Provisional) Financial Results for the quarter and nine months ended December 31, 2012.

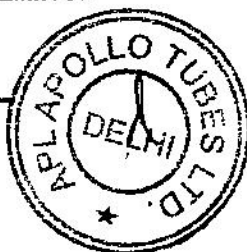
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for **APL APOLLO TUBES LIMITED**


ADHISH SWAROOP
COMPANY SECRETARY



Encl. : a/a

APL Apollo Tubes Limited

Regd. Office: 37, Hargobind Enclave, Vikas Marg, New Delhi - 110 092

PART-1

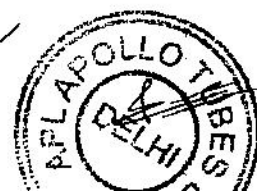
CONSOLIDATED UNAUDITED (PROVISIONAL) FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2012

(₹ in Lacs except for shares and EPS)

Sl No.	PARTICULARS	Quarter Ended			9 Months Ended		Year Ended
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from Operations						
	Gross Sales	61,098.31	51,008.92	38091.17	1,62,152.68	1,05,509.43	1,52,510.68
	Less: Excise Duty	6,117.39	5,505.49	2978.02	17,207.73	8,419.68	13,212.34
	Total Income from Operations (Net)	54,980.92	45,501.43	35,113.15	1,44,944.95	97,089.75	1,39,298.34
2	Expenses						
	(a) Consumption of Raw Materials	43,729.54	39,371.49	25,189.18	1,22,241.92	73,021.88	1,06,968.18
	(b) Purchase of traded goods	787.85	154.39	3,151.80	983.67	7,051.83	8,118.27
	(c) Changes in inventories of finished goods, work in progress and stock in trade	1,324.49	(1,505.75)	594.19	(2,394.68)	304.77	24.85
	(d) Employees Benefit Expense	922.17	887.41	491.59	2,182.59	1,316.63	1,796.14
	(e) Depreciation & Amortisation Expense	340.00	280.00	245.00	860.01	655.00	823.09
	(f) Other Expenditure (Item not exceeding 10% of the total expenses relating to continuing operations)	3,790.60	3,107.78	3,080.82	10,216.63	7,739.78	10,935.07
	Total Expenses	50,894.65	42,095.33	32,752.56	1,34,090.14	90,089.89	1,28,665.60
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	4,086.27	3,406.10	2,360.59	10,854.81	6,999.86	10,632.74
4	Other Income						
5	Profit from ordinary activities before finance cost and exceptional items	4,086.27	3,406.10	2,360.59	10,854.81	6,999.86	10,632.74
6	Finance Costs	1,183.71	950.76	864.56	3,090.33	2,330.28	3,354.94
7	Profit from ordinary activities after finance costs but before exceptional items	2,902.57	2,455.34	1,496.03	7,764.48	4,669.58	7,277.80
8	Exceptional Item						
9	Profit from ordinary activities before Tax	2,902.57	2,455.34	1,496.03	7,764.48	4,669.58	7,277.80
10	Tax Expense						
	- Current Tax	624.94	408.50	170.49	1,578.44	628.49	1,107.54
	- Deferred Tax	297.24	409.51	324.51	960.25	896.51	1,269.54
11	Net Profit from ordinary activities after tax	1,980.38	1,637.33	1,001.03	5,225.78	3,144.58	4,900.72
12	Extraordinary Item (net of tax expenses)						
13	Net Profit for the period	1,980.38	1,637.33	1,001.03	5,225.78	3,144.58	4,900.72
14	Share of profit/(loss) of associates						
15	Minority Interest						
16	Net Profit/(loss) after taxes, minority interest and share of profit/ (loss) of associated (13+14+15)	1,980.38	1,637.33	1,001.03	5,225.78	3,144.58	4,900.72
17	Paid-up Equity Shares Capital (Face value of Rs. 10/- each)	2,193.86	2,193.86	2,029.67	2,193.86	2,029.67	2,129.67
18	Reserves excluding Revaluation Reserve as per Balance Sheet of Previous Year						26,980.68
19 (i)	Earning Per Shares (EPS before extraordinary items)						
	- Basic (in Rupees, not annualised)	9.03	7.46	4.93	23.82	15.49	23.01
	- Diluted (in Rupees, not annualised)	8.45	6.99	4.56	22.30	14.33	20.91
19 (ii)	Earning Per Shares (EPS after extraordinary items)						
	- Basic (in Rupees, not annualised)	9.03	7.46	4.93	23.82	15.49	23.01
	- Diluted (in Rupees, not annualised)	8.45	6.99	4.56	22.30	14.33	20.91

PART-2 Select Information for the Quarter and Nine Months Ended December 31, 2012

Sl No.	PARTICULARS	Quarter Ended			9 Months Ended		Year Ended
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of Shares	11996683	11996683	11996683	11996683	11996683	11996683
	- Percentage of Shareholding	54.683	54.683	59.110	54.683	59.110	56.331
2	Promoters & Promoter Group Shareholding						
a)	Pledged/Encumbered						
	- Number of Shares	2050000	2050000	3000000	2050000	3000000	2050000
	- Percentage to total Promoter Shareholding	20.620	20.620	36.145	20.620	36.145	22.043
	- Percentage to total Share Capital	9.344	9.344	14.781	9.344	14.781	9.626
b)	Un-encumbered						
	- Number of Shares	7891953	7891953	5300000	7891953	5300000	7250000
	- Percentage to total Promoter Shareholding	79.380	79.380	63.855	79.380	63.855	77.957
	- Percentage to total Share Capital	35.973	35.973	26.112	35.973	26.112	34.043
B	Particulars	3 months ended as on 31-12-2012					
	Investor Complaints						
	Pending at the beginning of the quarter						
	Received during the quarter						
	Disposed during the quarter						
	Remaining unresolved during the quarter						



Notes forming part of
CONSOLIDATED UNAUDITED (PROVISIONAL) FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2012

The above financial results, reviewed by Audit Committee have been taken on record by the Board of Directors at its' meeting held February 14, 2013. The Statutory Auditors have carried out the 'Limited Review' of the results.

The consolidated financial results have been prepared in accordance with the AS-21 issued by the ICAI and comprise the financial results of APL Apollo Tubes Ltd. and its' wholly owned subsidiaries.

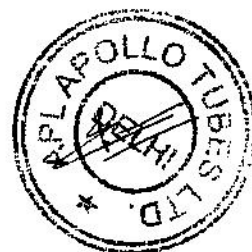
The Company operates only in one segment i.e. manufacturing of Infrastructure Products. Previous period figures have been regrouped / reclassified / recasted, wherever necessary to facilitate comparison.

Delhi 110 092
February 14, 2013

www.aplapollo.com

for APL APOLLO TUBES LIMITED


ASHOK K. GUPTA
MANAGING DIRECTOR



PART-1 STANDALONE UNAUDITED (PROVISIONAL) FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2012

(₹ in Lacs except for shares and EPS)

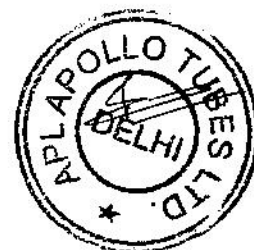
Sl No.	PARTICULARS	Quarter Ended			9 Months Ended		Year Ended
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from Operations						
	(a) Net Sales /Income from Operations:						
	Gross Sales	47,645.36	40,821.51	29,068.87	1,26,745.87	79,777.38	1,17,025.93
	Less:Excise Duty	3,608.14	3,083.03	2,389.86	10,016.89	8,208.57	8,867.03
	Total Income from Operations (Net)	44,037.22	37,738.48	26,679.01	1,16,728.98	73,568.81	1,08,158.90
2	Expenses						
	(a) Consumption of Raw Materials	25,686.27	24,852.19	18,094.55	74,723.43	49,988.42	73,197.80
	(b) Purchase of traded goods	12,058.07	9,035.07	4,007.15	29,435.04	13,115.86	19,398.04
	(c) Changes in inventories of finished goods, work in progress and stock in trade.	1,005.54	(853.14)	723.80	(1,994.20)	99.22	331.18
	(d) Employees Benefit Expense	557.80	332.18	230.63	1,203.75	654.25	911.20
	(e) Depreciation & Amortisation Expense	225.15	174.99	135.37	550.14	425.37	522.52
	(f) Other Expenditure (Item not exceeding 10% of the total expenses relating to continuing operations)	2,011.93	1,932.83	1,809.04	6,063.83	4,711.14	7,162.83
	Total Expenses	41,544.78	35,474.12	25,000.54	1,09,981.99	68,994.26	1,01,523.57
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	2,492.46	2,084.36	1,678.47	6,747.00	4,574.55	6,635.33
4	Other Income	-	-	-	-	-	-
5	Profit from ordinary activities before finance cost and exceptional items	2,492.46	2,084.36	1,678.47	6,747.00	4,574.55	6,635.33
6	Finance Costs	913.79	638.01	571.94	2,237.10	1,591.28	2,317.33
7	Profit from ordinary activities after finance costs but before exceptional items	1,578.68	1,446.35	1,106.53	4,509.89	2,983.27	4,318.00
8	Exceptional Item	-	-	-	-	-	-
9	Profit from ordinary activities before Tax	1,578.68	1,446.35	1,106.53	4,509.89	2,983.27	4,318.00
10	Tax Expense						
	-Current Tax	449.01	76.30	167.20	850.31	507.20	761.59
	-Deferred Tax	88.42	359.50	211.27	612.92	483.77	672.74
11	Net Profit from ordinary activities after tax	1,041.25	1,010.55	728.06	3,046.66	1,992.30	2,883.67
12	Extraordinary Item (net of tax expenses)	-	-	-	-	-	-
13	Net Profit for the period	1,041.25	1,010.55	728.06	3,046.66	1,992.30	2,883.67
14	Share of profit/(loss) of associates	-	-	-	-	-	-
15	Net Profit/(loss) after taxes, minority interest and share of profit/ (loss) of associated (13+14+15)	1,041.25	1,010.55	728.06	3,046.66	1,992.30	2,883.67
16	Paid-up Equity Shares Capital (Face value of Rs. 10/- each)	2,193.86	2,193.86	2,029.67	2,193.86	2,029.67	2,129.67
17	Reserves excluding Revaluation Reserve as per Balance Sheet of Previous Year	-	-	-	-	-	23,692.00
18i	Earning Per Shares (EPS before extraordinary items)						
	- Basic (in Rupees, not annualised)	4.75	4.61	3.59	13.89	9.82	13.54
	-Diluted (in Rupees, not annualised)	4.44	4.31	3.32	13.00	9.08	12.30
18ii	Earning Per Shares (EPS after extraordinary items)						
	- Basic (in Rupees, not annualised)	4.75	4.61	3.59	13.89	9.82	13.54
	-Diluted (in Rupees, not annualised)	4.44	4.31	3.32	13.00	9.08	12.30

PART-2 Select Information for the Quarter and Nine Months Ended December 31, 2012

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2	Promoters & Promoter Group Shareholding						
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	-Percentage to total Promoter Shareholding	20.620	20.620	36.145	20.620	36.145	22.043
	-Percentage to total Share Capital	9.344	9.344	14.781	9.344	14.781	9.626
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Particulars	3 months ended as on 31-12-2012
B. Investor Complaints	
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed during the quarter	Nil
Remaining unresolved during the quarter	Nil

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LIMITED REVIEW REPORT

To,

The Board of Directors

M/s. APL Apollo Tubes Limited

37, Hargobind Enclave, Vikas Marg,

Delhi - 110092.

We have reviewed the accompanying statement of Un-audited Financial Results of **M/s. APL Apollo Tubes Limited** having its Regd. Office at 37, Hargobind Enclave, Vikas Marg, Delhi - 92 for the Quarter and nine months ended December 31, 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This Financial statement is the responsibility of the Company's Management and has been approved by the Board of Directors / Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Un-audited Financial Results prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For VAPS & Co.

Chartered Accountants

Firm Registration No. 003612N

P. K. JAIN

Partner

M. No. 82515



Place: - New Delhi

Date: - February 14, 2013