August 13, 2013

To
National Stock Exchange of India Limited
Listing Department
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051.

Dear Sir / Madam,

Sub. : Outcome of Board Meeting

The Board of Directors in their meeting held on Tuesday, August 13, 2013, inter-alia :

1. approved the Unaudited (Provisional) Financial Results of the company, both standalone and consolidated, for the quarter ended June 30, 2013 and same is enclosed herewith along with Limited Review Report thereon by Statutory Auditors of the Company.

2. approved the allotment of 11,15,000 Equity Shares having nominal value of Rs. 10/- each to Mr. Ashok Kumar Gupta, a person considered as a promoter, against the conversion of equal number of outstanding warrants as 15,00,000 warrants were allotted to him on preferential basis at a price of Rs. 145/- per warrant on February 14, 2012 out of which 3,85,000 warrants were converted into equity shares and same was allotted to him on March 23, 2013.

Kindly take these on record and oblige.

Thanking you and assuring you our best attention always.

Thanking You,

Yours truly,
for **APL APOLLO TUBES LTD.**

ADHISH SWAROOP
COMPANY SECRETARY

Encl. : a/a

APL Apollo Tubes Limited
Corp. Office : 36, Kaushambi, Near Anand Vihar Terminal, Delhi - NCR 201010, India Tel:+91-120-4041400 Fax:+91-120-4041444
Regd. Office : 37, Hargovind Enclave, Vikas Marg, Delhi 110092

APL Apollo Tubes Limited

Regd. Office: 37, Hargobind Enclave, Vikas Marg, New Delhi – 110 092

CONSOLIDATED UNAUDITED (PROVISIONAL) FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2013

PART-1

(Rs. in Lacs except for shares and EPS)

Sl No.	PARTICULARS	Quarter Ended			Year Ended
		30.06.2013 (Unaudited)	31.03.2013 (Audited)	30.06.2012 (Unaudited)	31.03.2013 (Audited)
1	**Income from Operations**				
	Gross Sales	70,096.69	62,559.57	50,046.50	2,24,712.25
	Less:Excise Duty	7,120.26	6,676.19	5,584.85	23,883.91
	Total Income from Operations (Net)	**62,976.43**	**55,883.38**	**44,461.66**	**2,00,828.34**
2	**Expenses**				
	(a) Consumption of Raw Materials	56,959.82	48,523.17	39,140.89	1,70,765.10
	(b) Purchase of traded goods	20.06	2,532.11	41.43	3,515.78
	(c) Changes in inventories of finished goods, work in progress and stock in trade	(2,541.22)	(3,008.84)	(2,213.41)	(5,403.51)
	(d) Employees Benefit Expense	763.77	607.77	573.01	2,790.36
	(e) Depreciation & Amortisation Expense	385.00	390.82	240.00	1,250.83
	(f) Other Expenditure (Item not exceeding 10% of the total expenses relating to continuing operations)	3,364.35	2,991.72	3,318.24	13,208.34
	Total Expenses	**58,971.78**	**52,036.76**	**41,100.16**	**1,86,126.90**
3	**Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)**	4,004.65	3,846.63	3,361.49	14,701.44
4	Other Income	65.65	171.08	-	171.08
5	**Profit from ordinary activities before finance cost and exceptional items**	**4,070.30**	**4,017.71**	**3,361.49**	**14,872.52**
6	Finance Costs	1,360.60	1,204.62	955.85	4,294.95
7	**Profit from ordinary activities after finance costs but before exceptional items**	**2,709.70**	**2,813.09**	**2,405.64**	**10,577.57**
8	Exceptional Item	-	76.77		76.77
9	**Profit from ordinary activities before Tax**	**2,709.70**	**2,736.32**	**2,405.64**	**10,500.80**
10	**Tax Expense**				
	-Current Tax	763.00	860.35	545.00	2,438.79
	-Deferred Tax	172.00	237.44	253.50	1,197.69
11	**Net Profit from ordinary activities after tax**	**1,774.70**	**1,638.53**	**1,607.14**	**6,864.32**
12	**Extraordinary Item (net of tax expenses)**				
13	**Net Profit for the period**	1,774.70	1,638.53	1,607.14	6,864.32
14	**Share of profit/(loss) of associates**	-	-	-	-
15	**Minority Interest**	-	-	-	-
16	**Net Profit/(loss) after taxes, minority interest and share of profit/ (loss) of associated (13+14+15)**	1,774.70	1,638.53	1,607.14	6,864.32
		2,232.36	2,232.36	2,193.86	2,232.36
17	Paid-up Equity Shares Capital (Face value of Rs. 10/- each)				34,139.20
18	Reserves excluding Revaluation Reserve as per Balance Sheet of Previous Year				
19i	**Earning Per Shares (EPS before extraordinary items)**	7.95	7.34	7.33	31.48
	- Basic (in Rupees, not annualised)	7.57	6.99	6.86	29.95
	-Diluted (in Rupees, not annualised)				
19ii	**Earning Per Shares (EPS after extraordinary items)**	7.95	7.34	7.33	31.48
	- Basic (in Rupees, not annualised)	7.57	6.99	6.86	29.95
	-Diluted (in Rupees, not annualised)				

PART-2

Select Information for the Quarter Ended 30/06/2013

Sl No.	PARTICULARS	Quarter Ended			Year Ended
		30.06.2013 (Unaudited)	31.03.2013 (Audited)	30.06.2012 (Unaudited)	31.03.2013 (Audited)
A	PARTICULARS OF SHAREHOLDING				
1	**Public Shareholding**	11996683	11996683	11996683	11996683
	-Number of Shares	53.740	53.740	54.683	53.740
	-Percentage of Shareholding				
2	**Promoters & Promoter Group Shareholding**				
	a) Pledged/Encumbered	1040000	1040000	2050000	1040000
	-Number of Shares	10.071	10.071	20.820	10.071
	-Percentage to total Promoter Shareholding	4.659	4.659	9.344	4.659
	-Percentage to total Share Capital				
	b) Un-encumbered	9286953	9286953	7891953	9286953
	-Number of Shares	89.929	89.929	79.380	89.929
	-Percentage to total Promoter Shareholding	41.601	41.601	35.973	41.601
	-Percentage to total Share Capital				

	Particulars	3 mo..ths nded as on 30-06-2013
B.	**Investor Complaints**	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed during the quarter	Nil
	Remaining unresolved during the quarter	Nil

APL APOLLO TUBES LIMITED ★ DELHI ★

Notes forming part of
UNAUDITED FINANCIAL STATEMENTS FOR THE QUARTER ENDED JUNE 30, 2013

The above financial results, reviewed by Audit Committee have been taken on record by the Board of Directors at its' meeting held on August 13, 2013. The Statutory Auditors have carried out the 'Limited Review' of the results.

The consolidated financial results have been prepared in accordance with the AS-21 issued by the ICAI and comprise the financial results of APL Apollo Tubes Ltd. and its' wholly owned subsidiaries.

For the quarter ended the following figures have been disclosed on stand-alone basis : (i) Turnover – Rs. 546.58 crore (ii) Profit before tax – Rs. 13.32 crore (iii) Profit after tax – Rs. 8.44 crore

The standalone results of the company are available at company's' and stock exchanges' website i.e. www.aplapollo.com, www.nseindia.com and www.bsendia.com.

The Board of directors of the company have approved the allotment of 11,15,000 Equity Shares having nominal value of Rs. 10/- each to Mr. Ashok Kumar Gupta, a person considered as a promoter, against the conversion of equal number of warrants earlier allotted to him on preferential basis at a price of Rs. 145/- per warrant.

During the quarter warehouse-cum-branch was opened at Hissar (Haryana), Kala Amb (Himachal Pradesh), Navapura-Ahmedabad & Surat (Gujarat) to further strengthen the Company's distribution network supported by its multi-locational manufacturing facilities.

The Company operates only in one segment i.e. manufacturing of Infrastructure Products. Previous period figures have been regrouped / reclassified / recasted, wherever necessary to facilitate comparison.

for **APL APOLLO TUBES LIMITED**

ASHOK K. GUPTA
MANANGING DIRECTOR

Delhi 110 092
August 13, 2013

www.aplapollo.com

STANDALONE UNAUDITED (PROVISIONAL) FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2013

Part 1

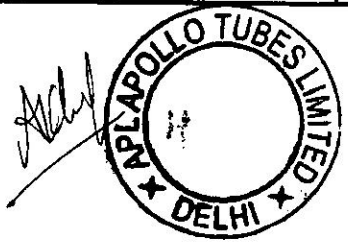
(Rs. in Lacs except for shares and EPS)

Sl No.	PARTICULARS	Quarter Ended			Year Ended
		30.06.2013 (Unaudited)	31.03.2013 (Audited)	30.06.2012 (Unaudited)	31.03.2013 (Audited)
1	**Income from Operations**				
	(a) Net Sales /Income from Operations:				
	Gross Sales	54,658.75	48,632.83	38,479.00	1,75,378.70
	Less: Excise Duty	4,241.75	4,450.02	3,345.71	14,466.91
	Total Income from Operations (Net)	**50,417.00**	**44,182.81**	**35,133.29**	**1,60,911.79**
2	**Expenses**				
	(a) Consumption of Raw Materials	34,789.62	27,264.66	24,184.97	1,02,008.09
	(b) Purchase of traded goods	13,433.30	15,261.96	8,341.90	44,697.00
	(c) Changes in inventories of finished goods, work in progress and stock in trade.	(3,202.66)	(2,818.17)	(2,146.60)	(4,812.37)
	(d) Employees Benefit Expense	444.22	436.67	313.77	1,640.43
	(e) Depreciation & Amortisation Expense	240.00	237.79	150.00	787.94
	(f) Other Expenditure (Item not exceeding 10% of the total expenses relating to continuing operations)	2,422.34	1,936.53	2,119.06	8,000.35
	Total Expenses	**48,126.82**	**42,339.44**	**32,983.10**	**1,52,321.44**
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	**2,290.18**	**1,843.37**	**2,170.19**	**8,590.35**
4	Other Income	65.10	103.12	-	103.12
5	**Profit from ordinary activities before finance cost and exceptional items**	**2,355.28**	**1,946.49**	**2,170.19**	**8,693.47**
6	Finance Costs	1,022.80	963.43	685.30	3,200.53
7	**Profit from ordinary activities after finance costs but before exceptional items**	**1,332.48**	**983.06**	**1,484.89**	**5,492.94**
8	Exceptional Item	-	36.61		36.61
9	**Profit from ordinary activities before Tax**	**1,332.48**	**946.45**	**1,484.89**	**5,456.33**
10	**Tax Expense**				
	-Current Tax	351.00	357.04	325.00	1,210.20
	-Deferred Tax	137.00	167.70	165.00	780.62
11	**Net Profit from ordinary activities after tax**	**844.48**	**421.71**	**994.89**	**3,465.51**
12	**Extraordinary Item (net of tax expenses)**				
13	**Net Profit for the period**	844.48	421.71	994.89	3,465.51
14	**Share of profit/(loss) of associates**	-	-	-	-
15	**Net Profit/(loss) after taxes, minorty interest and share of profit/ (loss) of associated (13+14+15)**	844.48	421.71	994.89	3,465.51
16	Paid-up Equity Shares Capital (Face value of Rs. 10/- each)	2,232.36	2,232.36	2,193.86	2,232.36
17	Reserves excluding Revaluation Reserve as per Balance Sheet of Previous Year				27,445.85
18i	**Earning Per Shares (EPS before extraordinary items)**				
	- Basic (in Rupees, not annualised)	3.78	1.89	4.53	15.89
	-Diluted (in Rupees, not annualised)	3.60	1.80	4.24	15.12
18ii	**Earning Per Shares (EPS after extraordinary items)**				
	- Basic (in Rupees, not annualised)	3.78	1.89	4.53	15.89
	-Diluted (in Rupees, not annualised)	3.60	1.80	4.24	15.12

PART-2 — **Select Information for the Quarter Ended 30/06/2013**

Sl No.	PARTICULARS	Quarter Ended			Year Ended
		30.06.2013 (Unaudited)	31.03.2013 (Unaudited)	30.06.2012 (Unaudited)	31.03.2013 (Unaudited)
A	PARTICULARS OF SHAREHOLDING				
1	**Public Shareholding**				
	-Number of Shares	11996683	11996683	11996683	11996683
	-Percentage of Shareholding	53.740	53.740	54.683	53.740
2	**Promoters & Promoter Group Shareholding**				
	a) Pledged/Encumbered				
	-Number of Shares	1040000	1040000	2050000	1040000
	-Percentage to total Promoter Shareholding	10.071	10.071	20.620	10.071
	-Percentage to total Share Capital	4.659	4.659	9.344	4.659
	b) Un-encumbered				
	-Number of Shares	9286953	9286953	7891953	9286953
	-Percentage to total Promoter Shareholding	89.929	89.929	79.380	89.929
	-Percentage to total Share Capital	41.601	41.601	35.973	41.601

	Particulars B. Investor Complaints	3 months ended as on 30-06-2013
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed during the quarter	Nil
	Remaining unresolved during the quarter	Nil



VAPS & COMPANY
CHARTERED ACCOUNTANTS

C-42, South Extension Part-II
New Delhi - 110 049
Ph. : 41645051 (4 Lines)
Fax : 41644896
E.mail : vaps@airtelmail.in

LIMITED REVIEW REPORT

Review Report to
The Board of Directors
M/s. APL Apollo Tubes Limited
37, Hargobind Enclave, Vikas Marg,
Delhi – 110092.

We have reviewed the accompanying statement of Un-audited Financial Results of **M/s. APL Apollo Tubes Limited** having its Regd. Office at 37, Hargobind Enclave,Vikas Marg, Delhi - 92 for the Quarter ended June 30, 2013 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors / Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Un-audited Financial Results prepared in accordance with applicable Accounting Standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **VAPS & Co.**
Chartered Accountants
Firm Registration No. 003612N

P. K. JAIN
Partner
M. No. 82515

Place: - New Delhi
Date: - August 13, 2013