



June 25, 2014

National Stock Exchange India Limited
National Securities Clearing Corporation Ltd
Exchange Plaza, Bandra – Kurla Complex
Bandra (E) Mumbai 400051

Kind Attn: Listing Department

Dear Sir,

Sub: - Disclosure under Regulation 29(1) of (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Regulation 13(1) and (6) of SEBI (Prohibition of Insider trading) Regulation, 1992.

IDFC Mutual Fund through its scheme IDFC Premier Equity Fund has acquired equity shares in APL Apollo Tubes Limited on 23rd June, 2014 to the extent of 4.0723% which has resulted holding upto 5.0606% of paid up capital of the company.

Accordingly, please find enclosed the disclosure under Regulation 29(1) of (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Regulation 13(1) and (6) of SEBI (Prohibition of Insider trading) Regulation, 1992 with respect to said acquisition in the format prescribed under the respective regulations.

We request you to take the same on record.

For IDFC Asset Management Company Limited
(Investment Manager of IDFC Mutual Fund)

A handwritten signature in blue ink, appearing to read "Ketav Chaphekar", written over a horizontal line.

Ketav Chaphekar
Compliance Officer

Encl – As Above

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	APL Apollo Tubes Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	IDFC Premier Equity Fund, scheme of IDFC Mutual Fund		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange Bombay Stock Exchange		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	2,31,640	0.9883%	N.A
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	N.A
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	N.A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	N.A
e) Total (a+b+c+d)	NIL	NIL	N.A
Details of acquisition			
a) Shares carrying voting rights acquired	9,54,500	4.0723 %	N.A
b) VRs acquired otherwise than by equity shares	NIL	NIL	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	N.A



category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	N.A
e) Total (a+b+c+/-d)	9,54,500	4.0723 %	N.A
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,186,140	5.0606 %	N.A
b) VRs otherwise than by equity shares	NIL	NIL	N.A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	N.A
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	N.A
e) Total (a+b+c+d)	1,186,140	5.0606 %	N.A
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	June 23, 2014		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 234,386,360 (Equity shares of face value of Rs. 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 234,386,360 (Equity shares of face value of Rs. 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition	N.A		





(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For IDFC Asset Management Company Limited
(Investment Manager of IDFC Mutual Fund)

A handwritten signature in blue ink, appearing to read 'Ketav Chaphekar', written over a horizontal line.

Ketav Chaphekar
Compliance Officer

Place : Mumbai
Date : June 25, 2014

Part-B***
Name of the Target Company: APL Apollo Tubes Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
IDFC Mutual Fund through its scheme IDFC Premier Equity Fund	No	AAETS9556K

For IDFC Asset Management Company Limited
(Investment Manager of IDFC Mutual Fund)



Ketav Chaphekar
Compliance Officer

Place : Mumbai

Date : June 25, 2014

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

FORM A

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulation 13(1) and (6)]

Regulation 13(1) – Details of acquisition of 5% or more shares in a listed company

Name, PAN No. & address of shareholder with telephone number	Shareholding prior to acquisition	No. and percentage of shares/ voting rights acquired	Date of receipt of allotment/ advice. Date of acquisition (specify)	Date of intimation to Company	Mode of acquisition (market purchase/ public/rights/ preferential offer etc.)	Shareholding subsequent to acquisition	Trading member Through whom The trade was Executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value (in Rs.)
IDFC Mutual Fund One Indiabulls Centre, Tower 1 Jupiter Mills Compound, 841, Senapati Bapat Marg, Elphinstone Road (West), Mumbai- 400 013 Tel No. 022 - 66289999	2, 31,640 Equity Shares (0.9883%)	9,54,500 Equity Shares (4.0723%)	Purchase of Equity Shares in APL Apollo Tubes Limited on June 23, 2014	June 25, 2014	Open Market	11,86,140 Equity Shares (5.0606%)	JM Financial Institutional Securities Pvt Ltd INB011296630 INB231296634	BSE NSE	1,00,000 1,00,000	2,70,64,005.00 2,70,64,005.00
							HDFC Securities INB011109437 INB231109431	BSE NSE	1,00,000 1,00,000	2,70,64,005.00 2,70,64,005.00
(Through its scheme - IDFC Premier Equity Fund) PAN-AAETS9556K							IDFC Securities Ltd INB011291433	BSE	10,500	28,40,669.00
							Standard Chartered Securities India Ltd INB011333334 INB231333338	BSE NSE	1,00,000 1,00,000	2,70,64,005.00 2,70,64,005.00



