August 1, 2026

Electronic Filing

National Stock Exchange of India Limited "Exchange Plaza" Bandra-Kurla Complex, Bandra (E), Mumbai-400051	Department of Corporate Services/Listing BSE Limited Phiroze Jeejeebhoy Tower, Dalal Street, Fort, Mumbai-400001
NSE Symbol : APLAPOLLO	Scrip Code : 533758

Dear Sir/Madam,

Re: Earnings presentation and Press Release on Unaudited Financial Results for the quarter ended June 30, 2026

In terms of Regulation 30 of the Listing Regulations read with Schedule III to the Listing regulations, please find attached Earnings Presentation and Press Release respectively made by the Company on Unaudited Financial Results of the Company for the quarter ended June 30, 2026.

This disclosure along with the enclosures shall be made available on the website of the Company viz. www.aplapollo.com.

Yours faithfully
For APL Apollo Tubes Limited

VIPUL JAIN

Digitally signed by VIPUL JAIN
Date: 2026.08.01 15:01:19 +05'30'

Vipul Jain
Company Secretary and Compliance Officer

Encl: a/a

APLAPOLLO®
STEEL PIPES

INDIA IS READY. SO ARE WE.

Revolutionizing the world of structural steel tubes

Tubes from	Thickness	1st in India	Largest
10*10 mm to 1000*1000 mm	0.5 mm to 40 mm	2nd Globally	Structural Steel Tube Portfolio

EARNINGS PRESENTATION

Q1 FY27

Safe Harbour

Except for the historical information contained herein, statements in this presentation and the subsequent discussions, which include words or phrases such as "will", "aim", "will likely result", "would", "believe", "may", "expect", "will continue", "anticipate", "estimate", "intend", "plan", "contemplate", seek to", "future", "objective", "goal", "likely", "project", "should", "potential", "will pursue", and similar expressions of such expressions may constitute "forward-looking statements“. These forward looking statements involve a number of risks, uncertainties and other factors that could cause actual results to differ materially from those suggested by the forward-looking statements. These risks and uncertainties include, but are not limited to our ability to successfully implement our strategy, our growth and expansion plans, obtain regulatory approvals, our provisioning policies, technological changes, investment and business income, cash flow projections, our exposure to market risks as well as other risks. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.

Contents

APL APOLLO TUBES

AT A GLANCE

Architecture Of Returns

CAGR Growth (%)	10 Year (FY16-26)	5 Year (FY21-FY26)	2 Year (FY24-26)
Sales Volume	15%	16%	15%
EBITDA	20%	22%	23%
Net Profit	28%	27%	28%

APL APOLLO TUBES

Milestones Q1FY27

745k Ton
Sales Volume
6% YoY decrease
19% QoQ decrease

₹56.1Bn
Revenue
8% YoY increase
11% QoQ decrease

₹4.1Bn
EBITDA
11% YoY increase
20% QoQ decrease

₹5,522
EBITDA/ton
18% YoY increase
Flat QoQ

₹389Mn
Interest Cost
17% YoY increase
23% QoQ increase

₹2.6Bn
Net profit
11% YoY increase
26% QoQ decrease

₹3.2Bn
Cash profit
11% YoY increase
22% QoQ decrease

₹14.1Bn
Net Cash in Q1FY27
FY26 was ₹15.3 Bn

0 days
Net WC in Q1FY27
FY26 was 0 day

32.0%
ROCE in Q1FY27
FY26 was 37.3%

19.4%
ROE in Q1FY27
FY26 was 25.3%

Note1: Sales Volume and Financials are on consolidated basis
Note 2: Capital employed has been calculated as Total assets minus total current liabilities minus surplus cash
Note 3: EBIT has been calculated without other income for ROCE calculation
Note 4: ROCE, ROE and NWC has been annualized for FY27 on the basis of Q1FY27 financials

Financial Snapshot

Profit & Loss (Rs Mn)	Q1FY25	Q2FY25	Q3FY25	Q4FY25	Q1FY26	Q2FY26	Q3FY26	Q4FY26	Q1FY27
Volume (k Ton)	**721**	**758**	**828**	**850**	**794**	**855**	**917**	**925**	**745**
Revenue	49,743	47,739	54,327	55,086	51,698	52,063	58,151	62,692	56,067
EBITDA	3,016	1,380	3,456	4,137	3,720	4,470	4,719	5,110	4,113
EBITDA/ton (Rs)	4,183	1,821	4,173	4,864	4,683	5,228	5,146	5,525	5,522
Net Profit	1,932	538	2,170	2,931	2,372	3,015	3,101	3,543	2,631

APL APOLLO TUBES

FUTURE READY

CAPEX PLAN ON TRACK

Capacity Expansion Plan By FY28

Existing capacity		Greenfield & Brownfield capacity		Debottlenecking		Total capacity
5 Mn Ton **Structural Steel**	+	**2 Mn Ton** • East (Gorakhpur, Siliguri) • South (Malur) • Western coastal area	+	**1 Mn Ton** • Plant Modernization • Replacement of conventional mills with faster and more efficient mills	=	**8 Mn Ton** **Structural Steel**

BUSINESS STRATEGY

Quarterly Sales Volume

Product Category (Ton)	Q1FY27	Q4FY26	Q3FY26	Q2FY26	Q1FY26	FY26	FY25	FY24
APL Apollo Brand	5,68,691	6,97,094	6,64,992	6,53,680	6,40,258	26,56,024	26,56,713	23,04,217
SG Premium Brand	58,686	90,504	87,860	38,356	14,141	2,30,862	-	-
UAE Operations	25,929	49,835	58,093	57,931	48,162	2,14,021	1,42,957	41,556
Roofing Products	91,516	87,447	1,06,031	1,05,071	91,788	3,90,337	3,58,309	2,72,704
Total	**7,44,823**	**9,24,881**	**9,16,976**	**8,55,037**	**7,94,350**	**34,91,243**	**31,57,978**	**26,18,477**

Market Leadership

APL APOLLO TUBES

Highest Sales price point

APL Apollo Brand

- Brand Equity
- 5000+ SKU's
- High EBITDA margin
- Superior servicing

Lowest Sales price point

SG Brand

- Market share expansion
- Take market from sponge iron pipes
- Compete with smaller & regional players

800+
Dealers

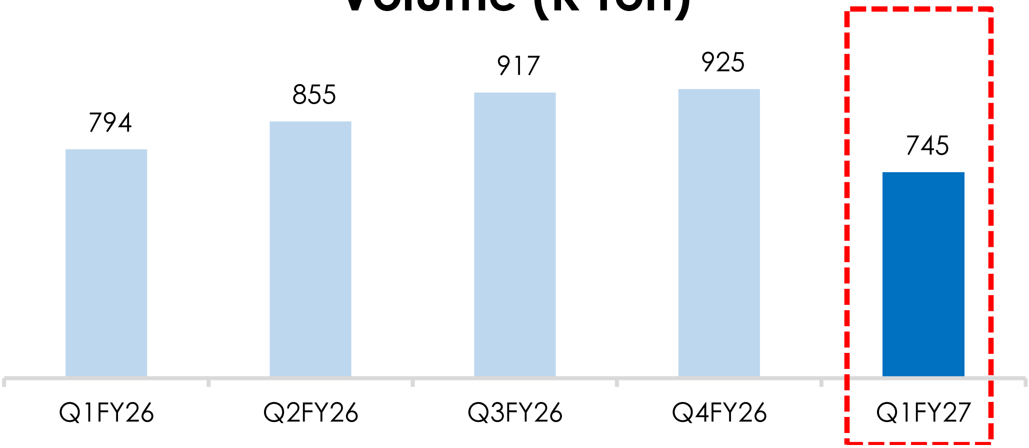
50,000+
Retailers

200,000+
Fabricators

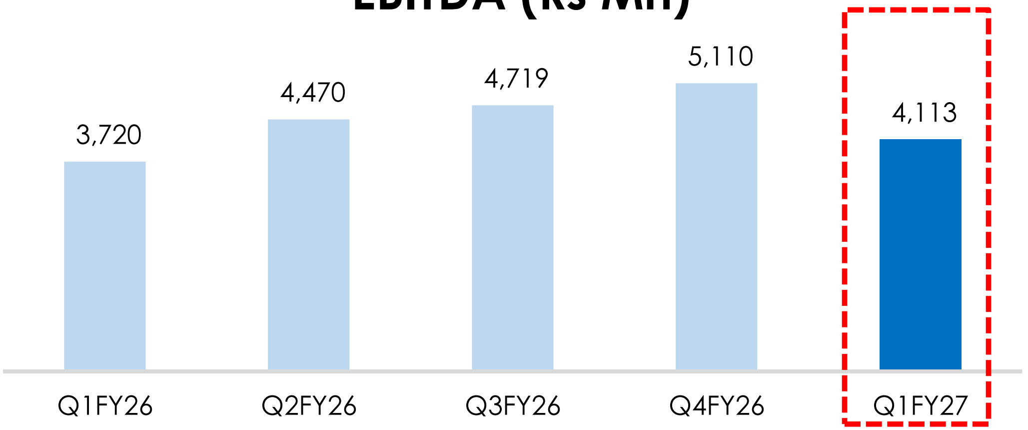
FINANCIAL PERFORMANCE

Growing Strength To Strength

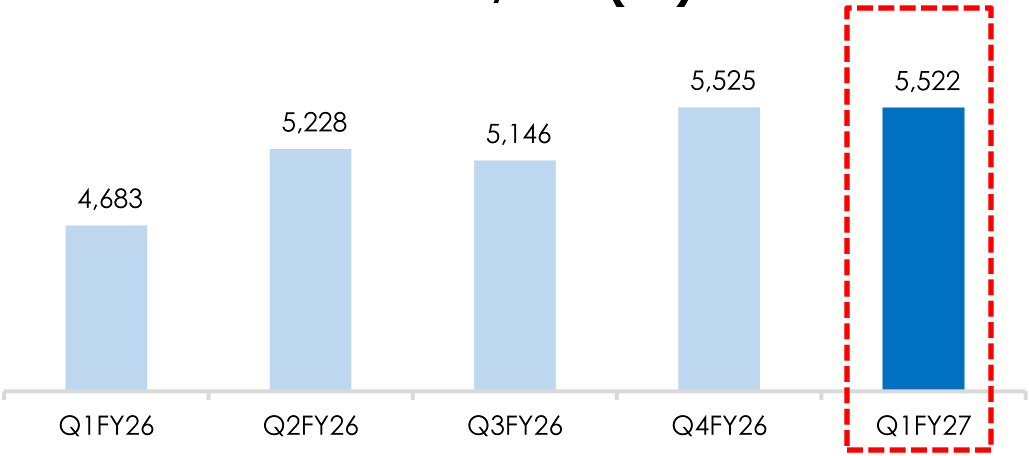
Volume (K Ton)



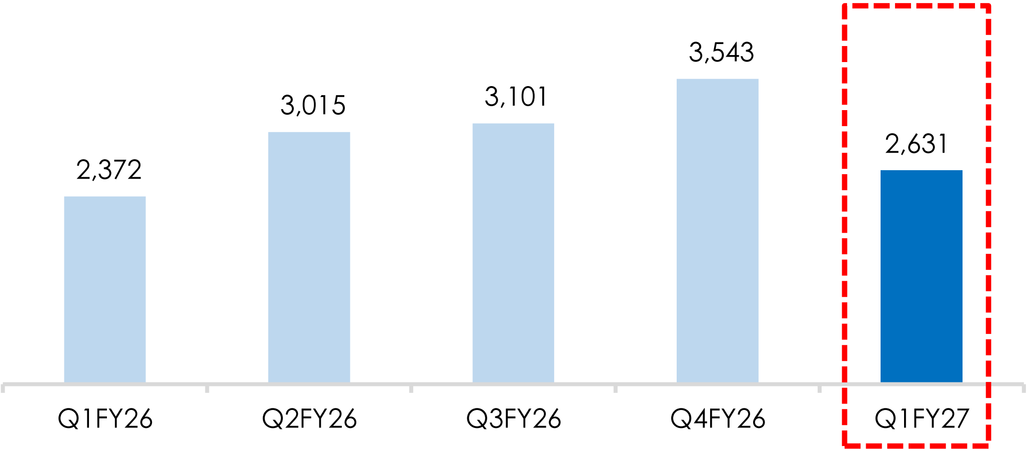
EBITDA (Rs Mn)



EBITDA/Ton (Rs)



Net Profit (Rs Mn)

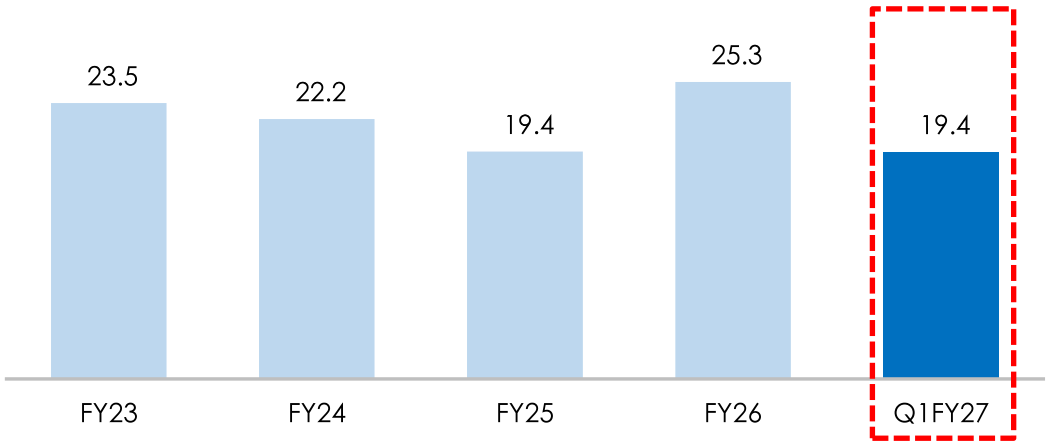


1. Sales Volume and Financials are on consolidated basis
2. EBITDA has been calculated without other income

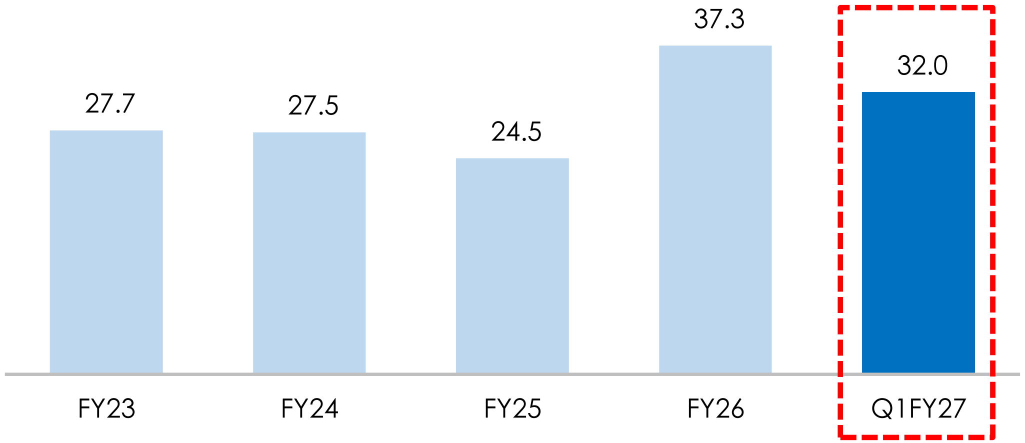
APL APOLLO TUBES

Growing Strength To Strength

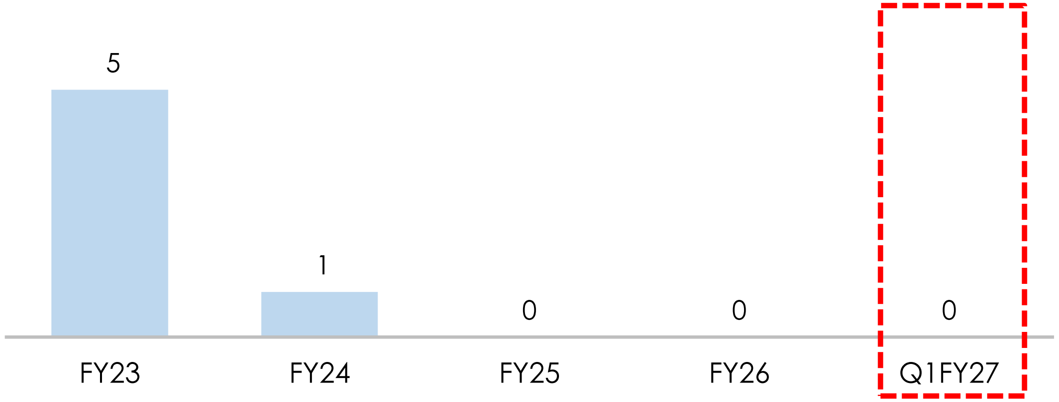
ROE (%)



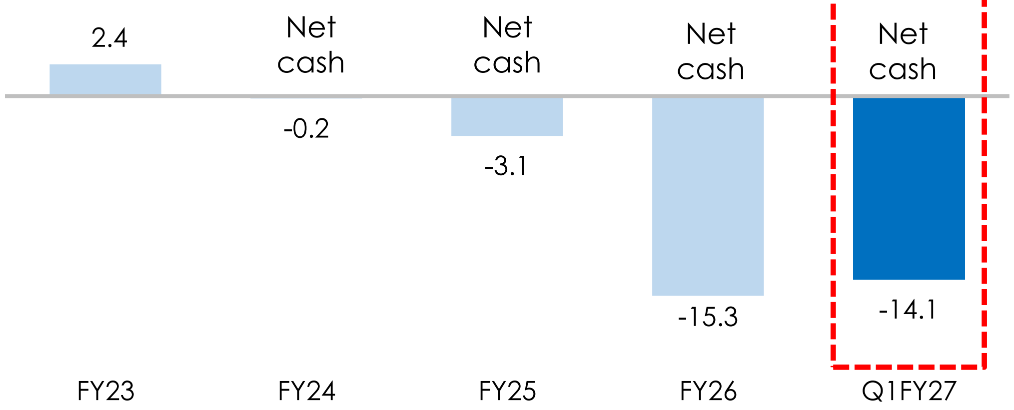
ROCE (%)



Net Working Capital Days



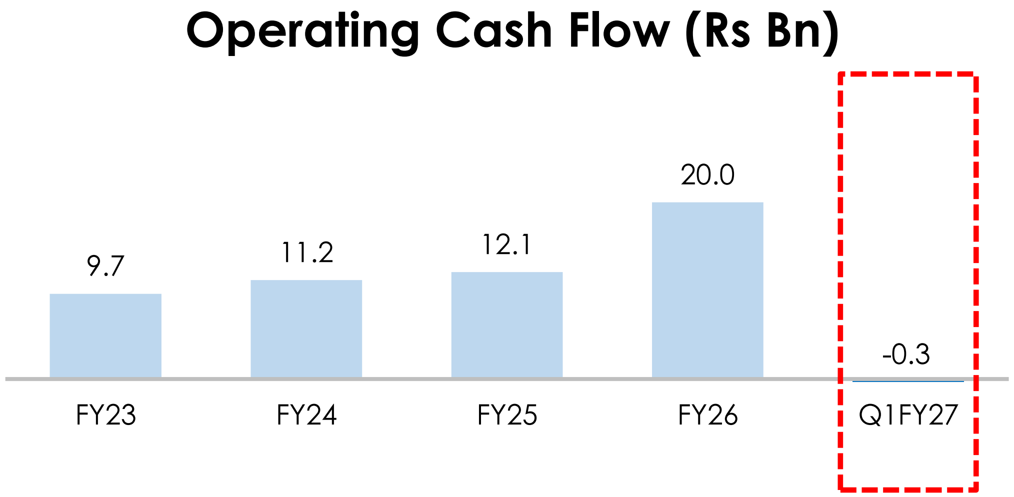
Net Debt/ (cash) (Rs Bn)

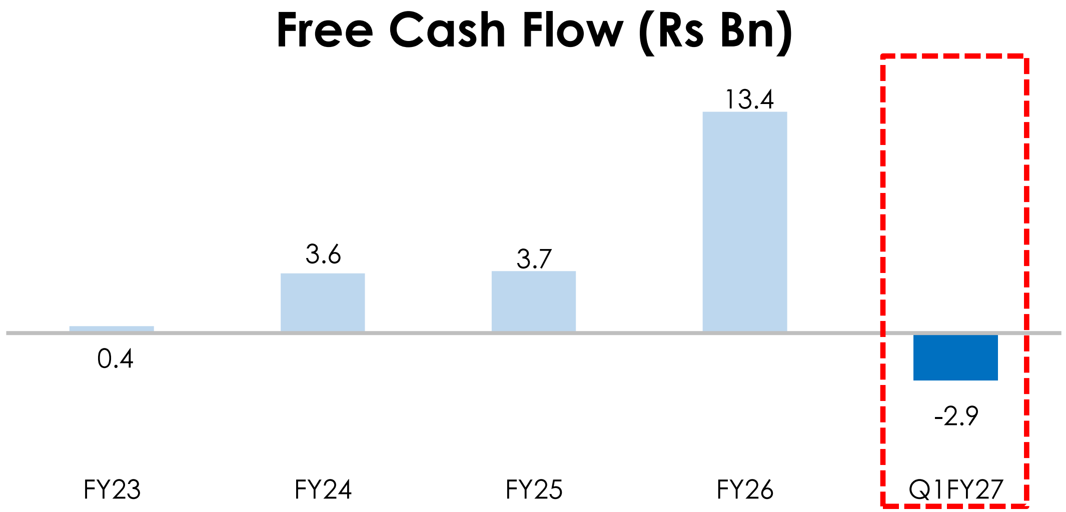


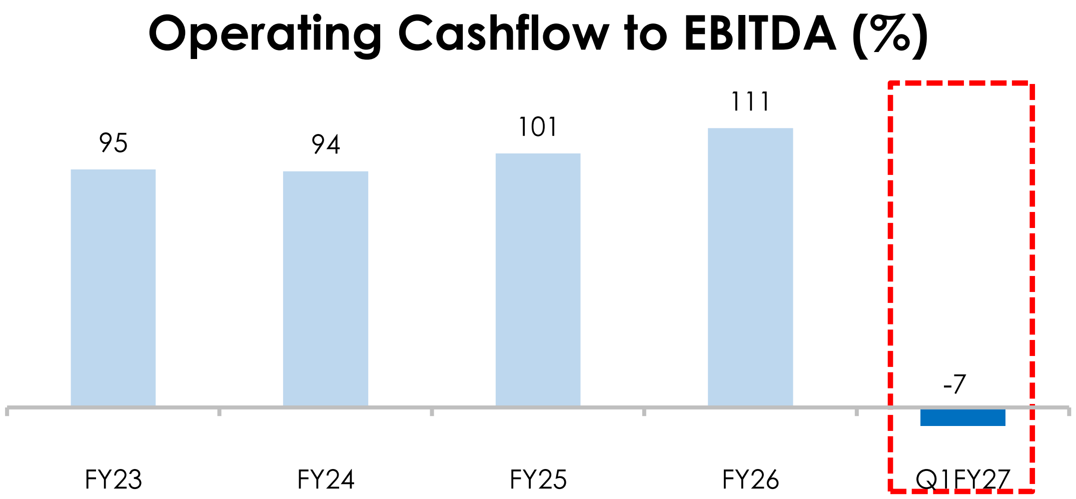
APL APOLLO TUBES

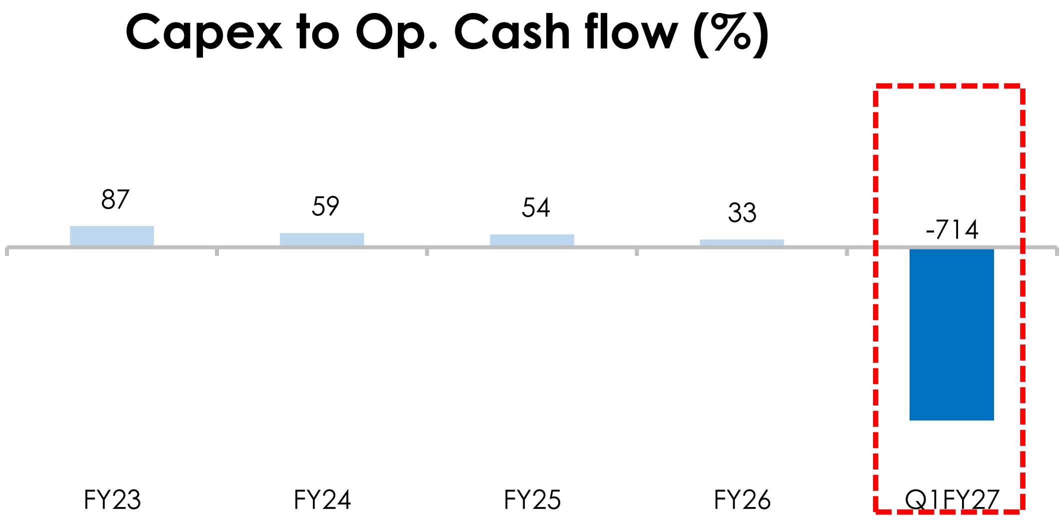
Note1: Capital employed for ROCE is computed as Total assets less Current Liabilities & Cash
Note 2: ROCE, ROE and NWC days has been annualized for FY27 on the basis of Q1FY27 financials

Growing Strength To Strength





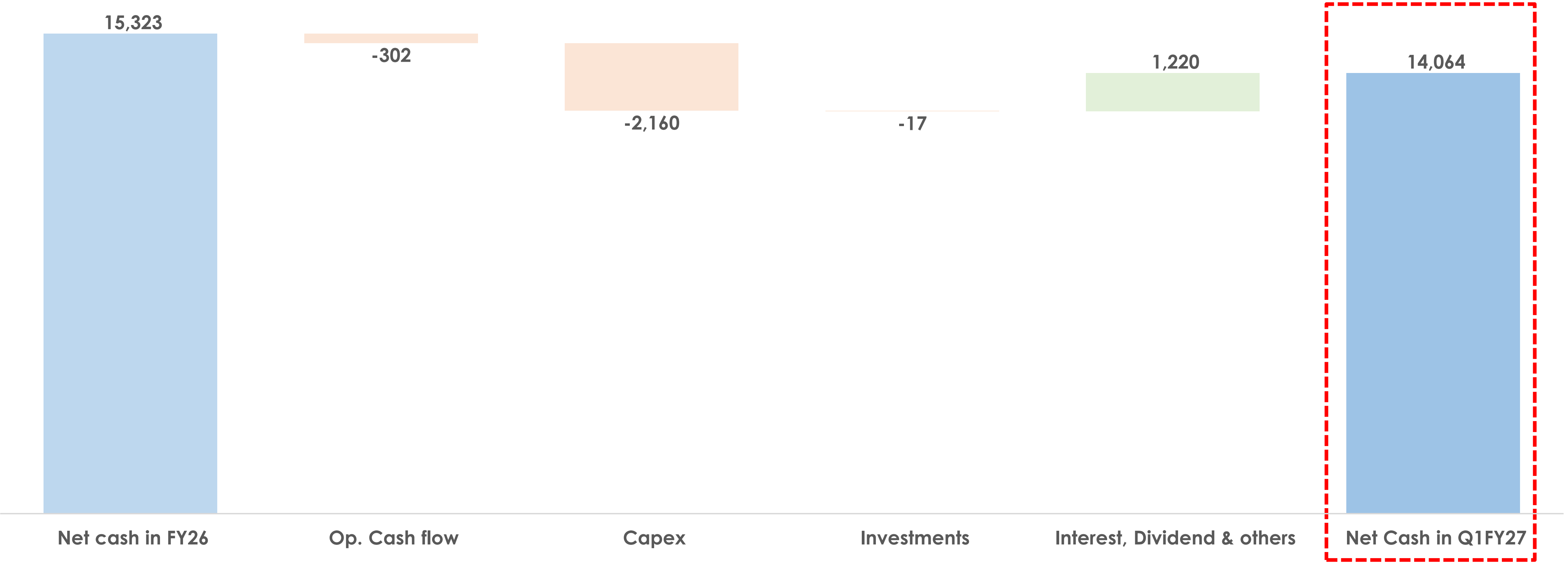




APL APOLLO TUBES

Note1: Q1FY27 Operating Cash Flow was Rs(0.3) billion; accordingly, OCF/EBITDA and Capex/OCF ratios are not meaningful for the quarter.

Cash Flow Bridge (Rs Mn)



Business continues to generate strong operational cash flow

Capex being funded from internal cash flow

Net cash balance sheet

APL APOLLO TUBES

Profit & Loss Statement (Consol)

Particulars (Rs Mn)	Q1FY25	Q2FY25	Q3FY25	Q4FY25	Q1FY26	Q2FY26	Q3FY26	Q4FY26	Q1FY27	FY25	FY26
Sales Volume (K Ton)	**721**	**758**	**828**	**850**	**794**	**855**	**917**	**925**	**745**	**3,158**	**3,491**
Net Revenue	49,743	47,739	54,327	55,086	51,698	52,063	58,151	62,692	56,067	2,06,895	2,30,790
Raw Material Costs	42,697	42,419	46,623	46,964	43,803	43,413	49,007	52,680	47,168	1,78,702	1,95,090
Employee Costs	801	872	899	754	930	887	926	962	1,061	3,325	3,705
Other expenses	3,229	3,068	3,350	3,232	3,245	3,293	3,499	3,940	3,725	12,878	13,977
EBITDA	**3,016**	**1,380**	**3,456**	**4,137**	**3,720**	**4,470**	**4,719**	**5,110**	**4,113**	**11,990**	**18,019**
EBITDA/ton (Rs)	4,183	1,821	4,173	4,864	4,683	5,228	5,146	5,525	5,522	3,797	5,161
Other Income	247	148	216	349	256	251	247	365	395	960	1,119
Interest Cost	278	364	368	323	333	276	329	317	389	1,333	1,254
Depreciation	465	469	503	576	544	581	592	593	594	2,013	2,309
Tax	589	158	631	656	728	848	945	1,023	893	2,034	3,543
Net Profit	**1,932**	**538**	**2,170**	**2,931**	**2,372**	**3,015**	**3,101**	**3,543**	**2,631**	**7,570**	**12,031**

Note 1: Sales Volume and Financials are on consolidated basis
Note 2: Trading revenue for Q1FY27 was Rs 2.4Bn
Note 3: Re- grouping has been done for the sale of traded products of Rs 6.19 Bn in the previous quarters of FY26 (Q1FY26, Q2FY26, Q3FY26)

Provisional Balance Sheet & Cash flow (Consol)

Balance Sheet - Assets (Rs mn)	FY26	Q1FY27
Cash & Bank Balance	19,847	18,362
Receivables	3,507	2,559
Inventories	14,453	19,015
Other current assets	3,274	5,714
Fixed assets (net)	40,683	42,266
Right to use Assets	1,810	1,793
Investments	485	502
Other assets/goodwill	4,273	3,249
Total Assets	**88,333**	**93,460**

Balance Sheet - Liabilities (Rs mn)	FY26	Q1FY27
Trade payables	23,683	26,240
Other current liabilities	3,087	2,667
Debt	4,525	4,293
Others	4,073	4,470
Minority Interest	0	0
Shareholders' funds	52,965	55,790
Total Equity & Liabilities	**88,333**	**93,460**

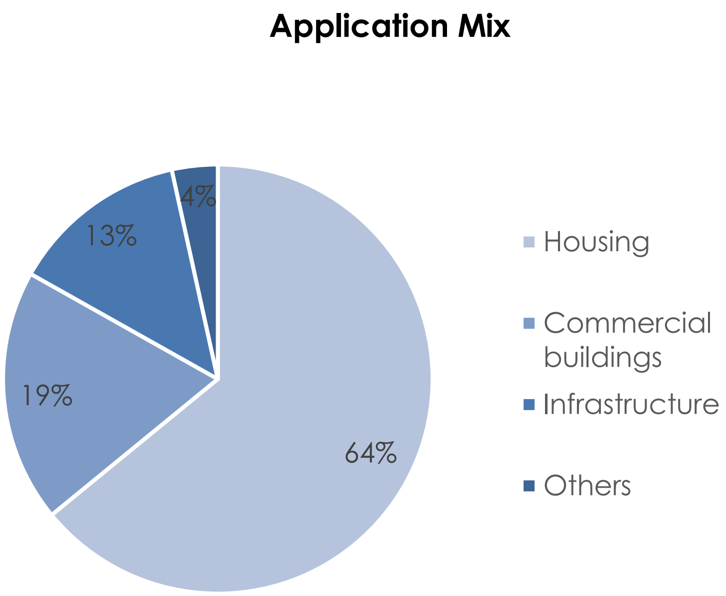
Cashflow Statement (Rs mn)	FY26	Q1FY27
EBITDA	18,019	4,113
Change in receivables	-1,026	948
Change in inventory	1,749	-4,562
Change in payables	1,313	2,557
Change in other WC	1,832	-2,860
Tax	-2,983	-893
Others/ Income	1,119	395
Operating cash flow	**20,023**	**-302**
Capex	-6,520	-2,160
Investments	1,026	-17
Interest	-1,164	-389
Free cash flow	**13,364**	**-2,868**
Dividend payments	-1,596	0
Capital increase	0	0
Others	508	1,609
Net change in cash flow	12,275	-1,259
(Net debt)/ Net cash beginning	3,047	15,323
(Net debt end)/ Net Cash	**15,323**	**14,064**

** In this presentation we have classified Fixed Deposits worth Rs11bn under cash and cash equivalents for Q1FY27 from other financial assets (due to maturity of less than 365 days)*

APL APOLLO TUBES

DEMAND
DRIVERS

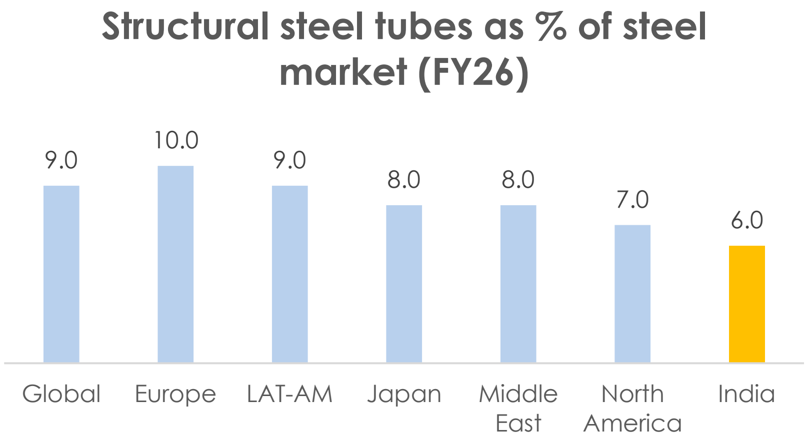
Structural Steel Tube Applications

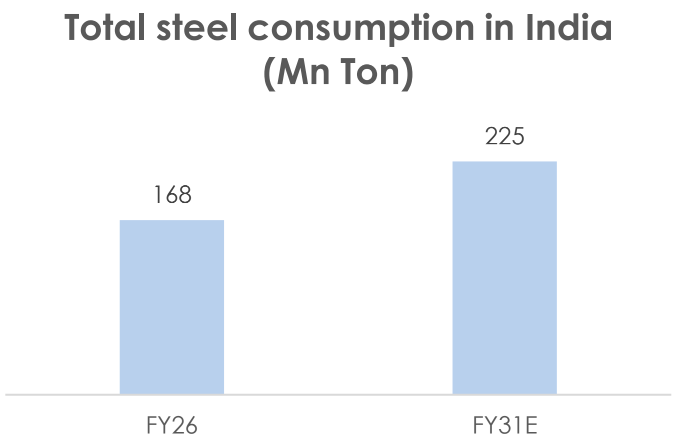


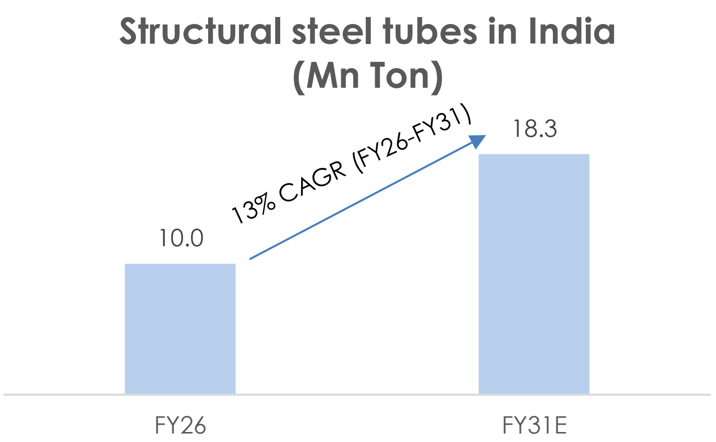
APL APOLLO TUBES

*As per FY26 revenue

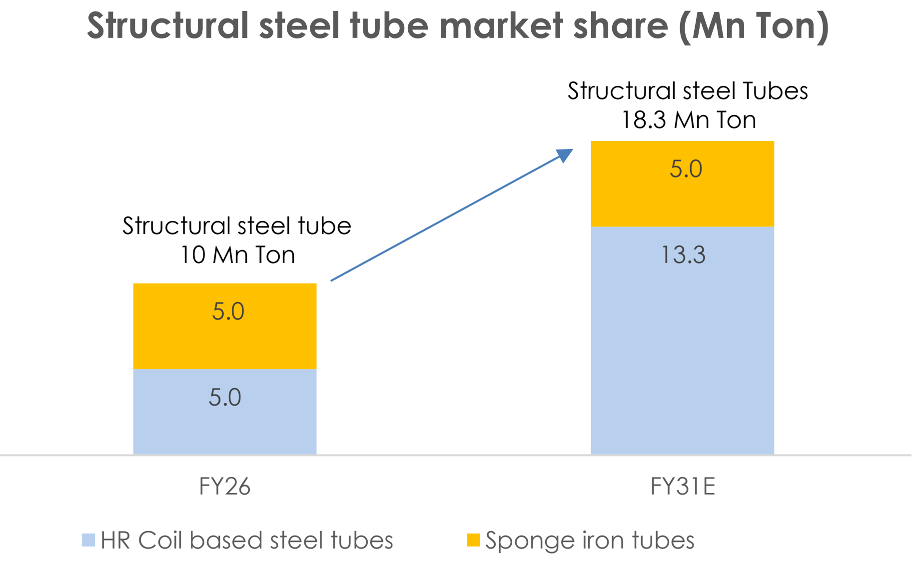
India Structural Steel Tube Market Potential







Assuming structural steel tube market share (percentage of steel consumption) will increase to 8% by FY31 from 6% in FY26



APL APOLLO TUBES

HR Coil based steel tube market (APL Apollo's addressable market) to grow faster vs sponge iron tube market due to:

- Superior quality
- Better cost efficiencies for blast furnace HRC mills over local/ unorganized sponge iron melting mills
- Commissioning of new blast furnace HRC mills in next 3-4 years which will increase supply of HR coil in India
- Pollution concerns emerging from local/ unorganized sponge iron melting mills

Solar Structure Opportunity For Structural Tubes

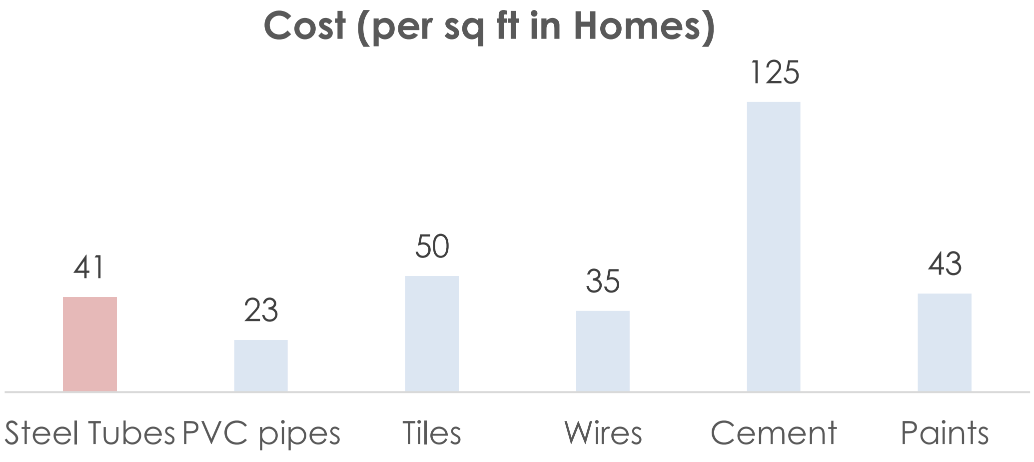
Products	**Annual solar installation by 2030**	**Segments**		**Annual APL Apollo Products market size by 2030**	**Solar structure opportunity**
	33.3GW Solar power	**Market opportunity for APL Apollo products by 2030**		**830,000 Ton**	
1. Residential Rooftop	14.5GW	Tubes		360,000 Ton	
2. Ground Mounted	14.2GW	Still	Alu Zinc coated sheet	300,000 Ton	
			Thicker Colour coated sheet *Innovative product*	50,000 Ton	
	4.6GW	Tracker	Tubes *Innovative product*	120,000 Ton	

Why structural steel tube is a preferred solution

- Cost Effective, Eco-Friendly
- Higher Strength
- Faster Construction
- Lower steel consumption
- Reduces overall project cost

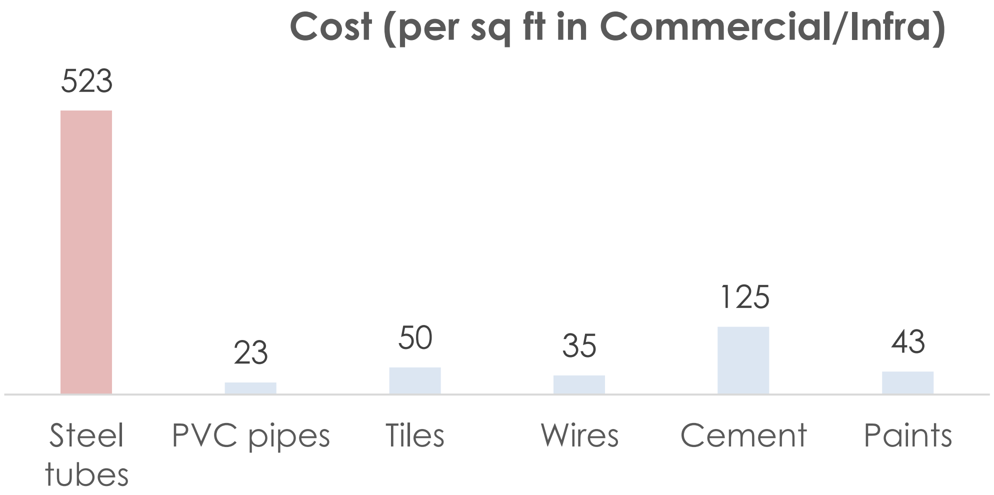
Steel Tube Usage In Housing/Commercial Buildings

Housing



Steel Tube applications in homes

Commercial/Infrastructure



Steel Tube applications in commercial/infra


Airports


Railway station


Columns


Façade

Tubes are well positioned to play the real estate construction cycle

**Building with complete structure on tubes*

APL APOLLO TUBES

Applications For Heavy Structural Steel Tubes

- High Rise Buildings
  - Hospitals, Housing, Schools, Courts, Hotels/Malls/Offices
- Warehouses/Cold Storage/Food Parks
- Factory Buildings/Process Structures
- Aviation Hangers
- Data Centres
- Railway Stations/Airports

50 projects	**50mn sq. ft.** Visibility	**220,000 ton** heavy structural steel tubes

Ongoing enquiries

APL APOLLO TUBES


Restaurant, Uttar Pradesh


Hospital, Delhi


Hospital, Uttar Pradesh


University campus, Uttar Pradesh


University campus, Roorkee


Railway Station, Andhra Pradesh


Factory, Mathura


Commercial building, Delhi


Hospital, Imphal


Airport, Uttar Pradesh


MES housing society, Delhi

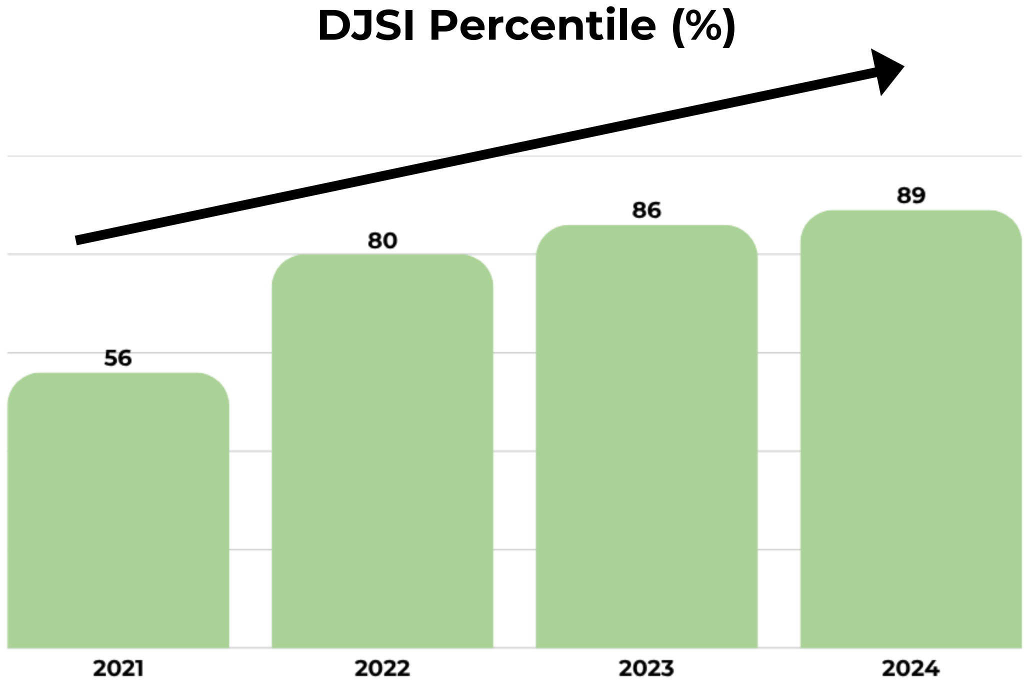

Commercial Project, Punjab


Housing society, Delhi


Ethanol plant, Jammu

APL APOLLO'S ESG TRANSFORMATION JOURNEY

ESG- DJSI Scoring



APL APOLLO SCORED 91TH PERCENTILE IN 2025

APL APOLLO TUBES

Scope 1 & 2 Emissions Reduction by 25% by 2030; Net Zero by 2050

APL APOLLO TUBES

2022

Production: 17,55,000 ton
Revenue: INR 1,30,633 Mn

08 — GHG Inventory calculated for Scope 1, 2, 3 and set as baseline

09 — Signed the SBTi commitment to be **Net Zero by 2050** and reduce Scope 1 & 2 emissions by 25% by 2030, vs. FY22

12 — New Raipur plant commissioned in Dec'22

2023

Production: 22,80,000 ton
Revenue: INR 1,61,660 Mn

08 — Boundary of Scope 1 emissions expanded to include fuel such as propane and LPG

12 — Dubai plant commissioned in Dec'23

2024

Production: 26,18,000 ton
Revenue: INR 1,81,188 Mn

08 — Scope of Purchased goods and services expanded to include raw materials (Steel Coils)

09 — Submission made for validation of Near- and Long-term targets by SBTi Validation to start in January 2025

2025

Production: 31,57,978 ton
Revenue: INR 2,06,895 Mn

02 — SBTI validation achieved on 27th February 2025

2026

Planned Initiatives:

- RE installations in ABPL plant
- RE expansions in New Raipur and Malur plants

Commitment And Achievements

Commitments

- Committed to reducing Scope 1&2 emissions by 25% by 2030 E
- Committed to set near term and Net Zero targets by 2050 E
- Renewable energy contribution to be 47% by 2030 from 38% E
- Targeted to increase the female workforce by 1% every year S
- CSR initiatives in the local communities to uplift their lifestyle S
- Skill development trainings and safety trainings S
- Occupational Health and safety assessment of all work force S
- Training on code of conduct to educate each employee G

Achievements

- Introduced new, environmentally friendly products E
- All plants have access to green energy, 2 plants have more than 85% dependency on green energy E
- Almost all plants have rainwater harvesting facilities S
- Zero accidents by providing safety training at sites S
- Attrition rate below 5% S
- Hiring female workforce to achieve gender diversity targets S
- Given emphasis to CSR initiatives in local communities S
- New Code of conduct implemented for all employees G

APL APOLLO TUBES

Front Runner For Steel For Green

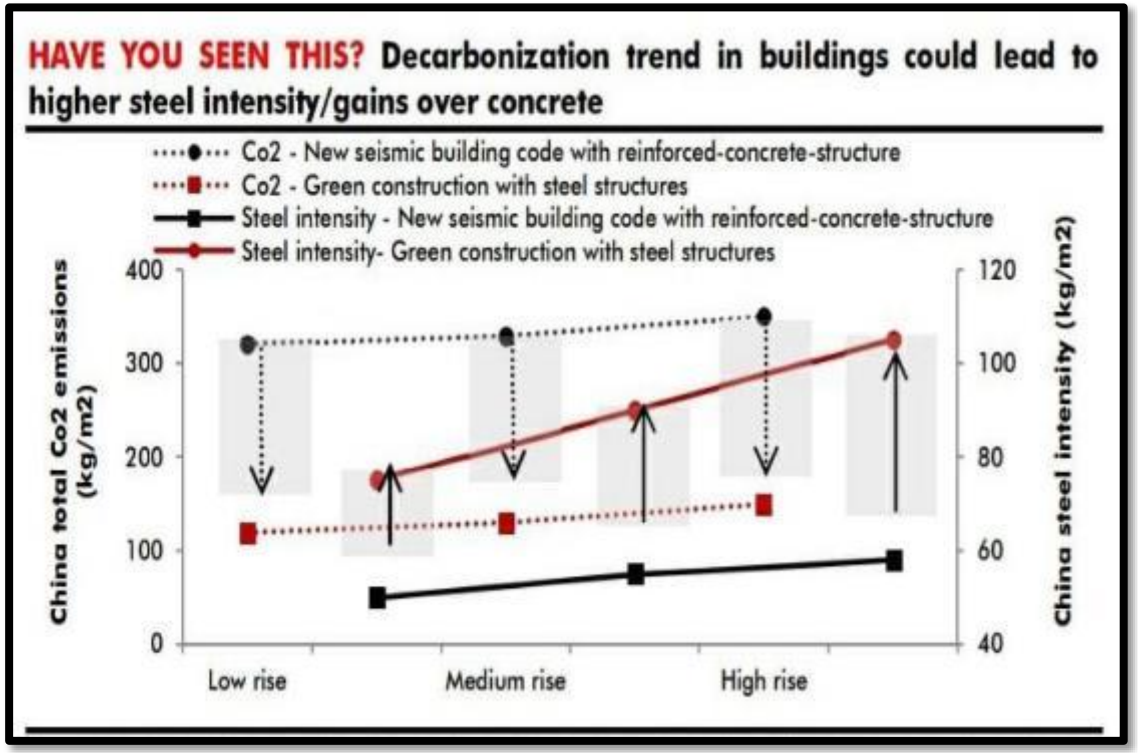
- APL Apollo is the **1st** Company to innovate readymade Doorframe, Fence, Plank and Hand rails as **Steel for Green** Concept which replaced conventional wood application in building construction
- Our Products are saving **250,000 trees** every year, going ahead we will be saving more and more trees to keep the planet greener
- Keeping the **Steel for Green** as priority APL is the **1st** Company to innovate **narrow and thicker color coated** galvanized sheets which will save more trees

Steel Buildings = Decarbonization

- Construction sector contributes 30% of direct and indirect Co2 emissions
- Structural steel is preferred for steel buildings because steel is
  - Infinitely recyclable
  - Easy to pre-fabricate
  - High volume to weight ratio
  - Lighter/ stronger structure allow gains in vertical space

Research indicates replacing reinforced concrete with steel structures can reduce emission by 60%

Steel Structure - RCC Structure



APL APOLLO TUBES

LEADERSHIP TEAM

Board of Directors

Sanjay Gupta
Chairman & Managing Director

Steel Industry veteran with 3 decades of experience

Vinay Gupta
Director
More than 20 years of industry experience in the manufacturing and trading pipes, tubes and sheets

Rahul Gupta
Director
A promising entrepreneur with an experience of around 10 years in Steel Tubes Manufacturing

Deepak Goyal
Director-Operations & Group CFO

2 decades of professional experience in steel tube industry

CK Singh
Director & COO
A Mechanical Engineer with MBA and having more than 25 years of experience in the steel industry

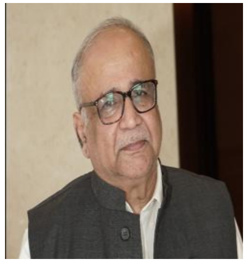
Ashok Kumar Gupta
Vice Chairman

Steel industry veteran with 4 decades of experience

Dinesh Kumar Mittal
Independent Director

Former IAS officer of 1977 batch (UP cadre) and Ex Secretary in Department of Financial Services,

H.S. Upendra Kamath
Independent Director
Former CMD of Vijaya Bank. Having 4 decades experience in the Indian Banking Industry



Asha Anil Agarwal
Independent Director

Former Principal Chief Commissioner of Income Tax. Having 4 decades of rich experience in the IRS

Rajeev Anand
Independent Director

Board member of DIC India Ltd. | Ex-Executive Chairman of Goodyear India limited

Rakesh Sharma
Independent Director
Having 35 years of experience in the banking and financial services sector. He holds a Bachelor of Science and a Master of Laws

Dukhabandhu Rath
Independent Director

A banking professional with four decades of experience in the Indian financial sector

APL APOLLO TUBES

Our Leadership

Sanjay Gupta
Chairman & Managing Director

Vinay Gupta
Director

Rahul Gupta
Director

Deepak Goyal
Director-Operations & Group CFO

Anubhav Gupta
Chief Strategy Officer

CK Singh
Director & COO

Chetan Khandelwal
Chief Financial Officer

Ravindra Tiwari
Chief Sales & Marketing Officer

Utkarsh Dwivedi
CEO - Dubai LLC

Brajesh Nahar
Director- ABPL

Thank You

For further information, please contact:

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Q1FY27 Financial Performance

- **Sales volume of 744,823 Ton (-6% YoY)**
- **EBITDA of Rs4.1bn (+11% YoY)**
- **EBITDA/ Ton of Rs 5,522 (+18% YoY)**
- **Net Profit of Rs2.6bn (+11% YoY)**

Noida, Aug 01, 2026: APL Apollo Tubes Limited (APL Apollo), India's leading branded structural steel tube company, today announced its financial results for the quarter ending June 30, 2026.

Mr. Sanjay Gupta, Chairman, APL Apollo, comments on Q1FY27 results

"The company reported Q1FY27 sales volume of 744,823 Ton which was below our own expectations. The demand for the structural steel tubes was soft due to the geopolitical situation and challenging macroeconomic environment. However, the quarterly EBITDA of Rs5,522 per ton demonstrates APL Apollo's strengths such as improving sales mix and brand power. Better margins resulted in EBITDA growth of 11% YoY and Net Profit growth of 11% YoY.

We expect demand conditions to improve in the coming quarters on the back of an improved government budget allocation for the infrastructure sector. We are ready with our capacity, product range, distribution network and brand pull. Henceforth we expect 2HFY27 to perform much better than 1HFY27. The company's commitment to delivering exceptional quality, coupled with its unwavering dedication to customer satisfaction, has propelled it to the forefront of the industry. We continue to remain prudent with our working capital management, which remains best in the construction material sector".

About APL Apollo Tubes Limited

APL Apollo Tubes Limited (APL Apollo) BSE: 533758, NSE: APLAPOLLO is India's leading structural steel tube manufacturer. Headquartered at Delhi NCR, the Company operates 11 manufacturing facilities with a total capacity of 5 Mn Ton. It has a pan-India presence with 11 units strategically located in Hyderabad, 3 plants at Sikandarabad (UP), Bangalore, Hosur (Tamil Nadu), 2 plants in Raipur (Chhattisgarh), Malur (Karnataka), Murbad (Maharashtra) and Umm Al Quwain (UAE). APL Apollo's multi-product offerings include over 5,000+ varieties for multiple building material structural steel applications. With state-of-the-art-manufacturing facilities, APL Apollo serves as a 'one-stop shop' for a wide spectrum of products, catering to an array of industry applications such as urban infrastructure and real estate, rural housing, commercial construction, greenhouse structures and engineering applications. The Company's vast 3-tier distribution network of over 800 Distributors is spread across India, with presence in over 300 towns and cities.

*For more information about us, please visit **www.aplapollo.com** or contact:*

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