

Date: 01st June, 2020.

To
Department of Corporate Services,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

To
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Plot No C/1, G Block,
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051

Dear Sir/Madam,

Sub: Disclosures under Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 -Reg.

Pursuant to the provision of the Regulation 31(4) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, we hereby declare that we, promoters, relatives of promoters and persons acting in concert, collectively held 2,26,94,060 (72.62) Equity shares of Apex Frozen Foods Limited as on March 31, 2020 and we have not made any encumbrance of shares, directly or indirectly, during the financial year ended March 31, 2020.

Kindly take the same on record.

Yours truly,



Karuturi Satyanarayana Murthy
(on behalf of Promoter Group)

C.C:

The Company Secretary,
Apex Frozen Foods Limited
3-160, Panasapadu, Kakinada,
East Godavari, Andhra Pradesh-533005