APEX ECOTECH LIMITED

(Formerly known as Apex Ecotech Private Limited)

CIN NO. U29299PN2009PLC133737

Date: November 12, 2026

To,
The Manager,
Listing Compliance Department
The National Stock Exchange of India Limited Exchange Plaza,
Bandra-Kurla Complex, Bandra (East)
Mumbai- 400051

NSE Symbol: APEXECO

Dear Sir/Ma'am

Sub: Outcome of Board Meeting held on Thursday, November 12, 2026 to consider and approve Un-audited Financial Results for the half year ended on September 30, 2026

Ref: Intimation under Regulation 30 and Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the SEBI Listing Regulations").

Pursuant to Regulation 30 and Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of Company at its meeting held today i.e. on **November 12, 2026**, through audio- visuals means has interlia, considered and approved the following business:

1. The Board approved the Unaudited Financial Results of the Company for the Half year ended on September 30, 2026. The Financial Results under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 along with declaration prescribed under these regulations are enclosed at ***Annexure- A***.

2. The Limited Review Reports on the aforesaid Un-audited financial results of the Company are enclosed at ***Annexure- B***.

The meeting of the Board of Directors commenced at 4:10 P.M. and concluded at 05:07 P.M.

Kindly take the same in your records.

Yours Faithfully,
For **Apex Ecotech Limited**

VISHAKHA Digitally signed by VISHAKHA Date: 2026.11.12 17:22:09 +05'30'

Vishakha
Company Secretary & Compliance officer
M. No.: A77386

APEX ECOTECH LIMITED (Formerly known as Apex Ecotech Private Limited)
Balance sheet as at 30 September 2026
(All amounts are in INR Lakhs, unless stated otherwise)

Particulars	As at 30 September 2026	As at 31 March 2026
	Unaudited	Audited
I. EQUITY & LIABILITIES		
(1) Shareholder's Funds		
(a) Share Capital	1,318.52	1,318.52
(b) Reserves and Surplus	5,407.46	5,007.16
(2) Non-Current Liabilities		
(a) Long-term borrowings	94.39	105.92
(b) Other Non-Current Liabilities	-	-
(c) Long term provisions	88.69	76.44
(3) Current Liabilities		
(a) Short-term borrowings	218.90	24.89
(b) Trade payables	-	
Outstanding dues to micro and small enterprises	294.00	498.90
Outstanding dues to other than micro and small enterprises	114.31	166.84
(c) Other current liabilities	1,154.50	1,092.24
(d) Short-term provisions	197.67	627.11
Total Equity & Liabilities	**8,888.44**	**8,918.01**
II. ASSETS		
(1) Non-current assets		
(a) Property, Plant and Equipment and Intangible Assets		
(i) Property Plant and Equipment	239.39	196.32
(ii) Intangible assets	0.29	0.00
(iii) Capital Work in Progress	-	72.41
(iv) Intangible assets under development	9.50	25.21
(b) Deferred tax assets (net)	50.09	41.95
(c) Other Non Current Assets	-	-
(2) Current assets		
(a) Inventories	561.95	441.93
(b) Trade receivables	2,260.29	1,675.73
(c) Cash and bank balances	2,949.30	3,505.94
(d) Short-term loans and advances	1,434.38	1,200.77
(e) Other current assets	1,383.25	1,757.76
Total Assets	**8,888.44**	**8,918.01**

For and on behalf of the Board
Apex Ecotech Limited

ANUJ DOSAJH
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Date: 2026.11.12 17:06:59 +05'30'

Anuj Dosajh
Managing Director
DIN : 00119225

Date: 12 November 2026
Place: New Delhi

APEX ECOTECH LIMITED (Formerly known as Apex Ecotech Private Limited)
Unaudited Financial Results for the half year ended 30 September 2026
(All amounts are in INR Lakhs, unless stated otherwise)

Particulars	For 6 months period ended			For the year ended
	Unaudited	Audited	Unaudited	Audited
	30 September 2026	31 March 2026	30 September 2025	31 March 2026
Income				
Revenue from operations	9,426.79	11,608.09	3,256.98	14,865.07
Other Income	79.20	74.73	53.69	128.42
Total Income	**9,506.00**	**11,682.83**	**3,310.67**	**14,993.49**
Expenditure				
Cost of Material Consumed	7,898.05	8,759.10	2,473.78	11,232.89
Employee benefit expense	405.62	513.36	255.44	768.81
Finance cost	29.13	8.48	0.51	8.99
Depreciation	32.52	11.87	8.49	20.35
Other expenses	597.69	459.37	227.81	687.19
Total Expenses	**8,963.01**	**9,752.19**	**2,966.04**	**12,718.23**
Profit/(Loss) before exceptional items and tax	**542.99**	**1,930.64**	**344.63**	**2,275.27**
Less: Exceptional Items		-	-	-
Profit/(Loss) before tax	**542.99**	**1,930.64**	**344.63**	**2,275.27**
Tax expense:				
(1) Current tax	150.82	498.93	87.18	586.12
(2) Taxes of Earlier years	-	(4.24)	-	(4.24)
(3) Deferred tax	(8.14)	(8.61)	(0.30)	(8.91)
Profit(Loss) from the period from continuing operations	**400.30**	**1,444.55**	**257.75**	**1,702.30**
Profit/(Loss) from discontinuing operations:	-	-	-	-
Less: Tax expense of discontinuing operations	-	-	-	-
Profit/(Loss) from Discontinuing operations	**-**	**-**	**-**	**-**
Profit/(Loss) for the period	**400.30**	**1,444.55**	**257.75**	**1,702.30**
Earning per equity share:				
(1) Basic	3.04	10.96	1.95	12.91
(2) Diluted	3.04	10.96	1.95	12.91

For and on behalf of the Board
Apex Ecotech Limited

ANUJ DOSAJH
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Date: 2026.11.12 17:07:23 +05'30'

Anuj Dosajh
Managing Director
DIN : 00119225

Date: 12 November 2026
Place: New Delhi

APEX ECOTECH LIMITED (Formerly known as Apex Ecotech Private Limited)
Cash Flow Statement for the period ended on 30 September 2026
(All amounts are in INR Lakhs, unless stated otherwise)

Particular	Half Year ended 30 September 2026	Year ended 31 March 2026
	Unaudited	Audited
A. Cash flow from Operating Activities		
Net Profit Before Income tax & Extraordinary item	**542.99**	**2,275.27**
Add: Depreciation	32.52	20.35
Add: Interest Expenses	29.13	8.99
Add: Previous year taxes paid	-	4.24
Add: Asset w/off	25.21	-
Less: Interest Income	(76.70)	(126.51)
Less: Profit on sale of FA	(2.51)	-
Operating Profit before Working Capital changes	**550.64**	**2,182.34**
Changes In Working Capital		
Increase in Trade Payables	(257.43)	310.24
Increase in Long term provisions	12.25	26.51
Increase in Short term provisions	(429.44)	296.07
Increase/(Decrease) in Other current liabilities	62.26	501.17
(Increase)/Decrease in Trade Receivables	(584.56)	(518.93)
(Increase)/Decrease in Other Current Assets	374.51	(373.06)
(Increase)/Decrease in Non Current Assets	-	-
(Increase)/Decrease in Short term Loans & advances	(233.61)	(958.81)
(Increase)/Decrease in Inventory	(120.02)	(202.74)
Changes in Working Capital	**(1,176.03)**	**(919.54)**
Less : Income Tax paid	150.82	586.12
Less : Interim Dividend & Tax Paid	-	-
Net Cash Generated from Operating Activities	**(776.22)**	**676.68**
B. Cash flows from Investing Activities		
Purchase of Fixed Assets & CWIP	(14.46)	(196.32)
Sale of Fixed Assets	4.00	-
Movement in Fixed Deposit	(96.03)	(1,395.29)
Interest on Bank Deposits	76.70	126.51
Net Cash from Investing Activities	**(29.80)**	**(1,465.10)**
C. Cash flows from Financing Activities		
Interest Expenses	(29.13)	(8.99)
Proceeds/Repayment of Borrowings	182.48	113.03
Net Cash Generated from Financing Activities	**153.34**	**104.04**
Net Increase/ (Decrease) in Cash and Cash Equivalents	**(652.67)**	**(684.38)**
Cash and Cash Equivalents at the Beginning of the year	1,159.58	1,843.96
Cash and Cash Equivalents at the End of the year	506.91	1,159.58
Net Increase/ (Decrease) in Cash and Cash Equivalents	**(652.67)**	**(684.38)**
Components of Cash and Cash Equivalents		
Cash in hand	6.76	11.02
With banks	500.15	1,148.56
Total Cash and Cash Equivalents	**506.91**	**1,159.58**

Note:
The cash flow statement has been prepared in accordance with 'Indirect method' as set out in the Accounting Standard (AS)-3 on 'Cash Flow Statements' as specified in the section 133 of the Companies Act 2013 read with Rule 7 of the Companies (Accounts) Rule, 2014.

For and on behalf of the Board
Apex Ecotech Limited

ANUJ DOSAJH
Digitally signed by ANUJ DOSAJH
Date: 2026.11.12 17:07:51 +05'30'

Anuj Dosajh
Managing Director
DIN : 00119225

Date: 12 November 2026
Place: New Delhi

APEX ECOTECH LIMITED (Formerly known as Apex Ecotech Private Limited)
Notes to unaudited financial results for the half year ended 30 September 2026

1 The above unaudited financial results which are published in accordance with Regulation 33 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 12 November, 2026.

2 These financial results have been prepared in accordance with the recognition and measurement principles of the Accounting Standards (AS) as prescribed under Section 133 of the Companies Act, 2013 read with Rule 7 of the Companies (Accounts) Rules, 2014 and the Companies (Accounting Standards) Rules, 2021, as amended.

3 The Company is primarily engaged in the business of providing environmental engineering solutions, including design, manufacturing and installation of Effluent Treatment Plants (ETP), Sewage Treatment Plants (STP), and Zero Liquid Discharge Systems (ZLDs), which collectively constitute a single reportable segment as per the guiding principles of Accounting Standard 17 on Segment Reporting. Accordingly, separate segment reporting is not applicable. The management reviews the overall performance of the Company as a whole.

4 As per MCA Notification dated 16th February, 2015, Companies whose shares are listed on SME exchange as referred to in Chapter XB of SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2009 are exempted from compulsory requirement of adoption of IND-AS

5 The Statutory Auditors of the Company have conducted a Limited Review of the financial results for the half year ended 30 September 2026 and have issued their report with an unmodified conclusion.

6 Earnings Per Share (EPS) are not annualised except for the year ended 31 March, 2026.

7 Provisions for gratuity and leave encashment for the half year ended 30 September 2026 have been made on an estimated basis; actuarial

8 The shareholders of the Company approved the “Apex Ecotech Employee Stock Option Plan 2026” (“ESOP 2026”), and the Company has received in-principle approval from National Stock Exchange of India Limited on 18 September 2026 for listing of up to 2,20,000 equity shares under the Plan. No options have been granted under the Plan up to the date of approval of these results. Accordingly, no expense has been recognised in respect of the Plan for the half year ended 30 September 2026. The expense will be recognised from the date of grant over the vesting period, in accordance with the Guidance Note on Accounting for Share-based Payments issued by the ICAI.

9 Figures for the corresponding previous period have been regrouped / reclassified wherever necessary, to make them comparable.

For and on behalf of the Board
Apex Ecotech Limited

ANUJ DOSAJH
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Date: 2026.11.12 17:08:05 +05'30'

Anuj Dosajh
Managing Director
DIN : 00119225

Date: 12 November 2026
Place: New Delhi

RAMAN CHAWLA & ASSOCIATES
Chartered Accountants

Independent Auditor's Limited Review Report on the Unaudited Financial Results for the half year ended 30 Sep 2026

To,
The Board of Directors,
Apex Ecotech Limited

Introduction
We have reviewed the accompanying Statement of Unaudited Financial Results of Apex Ecotech Limited (the "Company") for the half year ended September 30, 2026, pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

This Statement, which is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013, read with the relevant rules issued thereunder, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

Auditor's Responsibility
We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement.

A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit conducted in accordance with the Standards on Auditing (SAs). Accordingly, we do not express an audit opinion.

Auditor's Conclusion
Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Financial Results, prepared in accordance with applicable accounting standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (LODR) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Raman Chawla & Associates
Chartered Accountants
FRN: 035543N

AMOKSH CHAWLA Digitally signed by AMOKSH CHAWLA Date: 2026.11.12 16:52:58 +05'30'

Amoksh Chawla
Partner
M. No.: 549076
UDIN: 26556776OLAXAQ3295

Date: 12 November 2026
Place: New Delhi