February 22, 2017

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex,
Bandra (East)
Mumbai – 400 051

Dear Sir/Madam,

Sub: Proposed offer of Apar Industries Limited ("Company") to buyback up to 4,50,000 (Four Lakh Fifty Thousand) fully paid up Equity Shares of the Company of face value of ₹ 10/- (Rupees Ten Only) each at a price of ₹ 660/- (Rupees Six Hundred and Sixty Only) per Equity Share on a proportionate basis through Tender Offer ("Buyback").

This has reference to the captioned Buyback offer and our letters dated January 10, 2017, for submission of Public Announcement, January 16, 2017 for submission of Draft Letter of Offer and February 8, 2017 for submission of Letter of Offer.

The Corrigendum to the Public Announcement is published in following newspapers on February 22, 2017:

- Financial Express (English Edition)
- Jansatta (Hindi Edition)
- Vadodara Samachar (Gujarati – Vadodara Edition)

Please find enclosed herewith newspaper clipping and soft copy in pdf format of Corrigendum to the Public Announcement published in Financial Express on February 22, 2017.

Kindly receive the same in order and take the same on records.

Thanking you,

Yours faithfully,

For Inga Capital Private Limited

K. L. Shah

INGA CAPITAL PVT. LTD.

Name: Kavita Shah
Designation: Director