

Anya Polytech & Fertilizers Limited

Corp. Off.: B-243, Sector 26, Noida-201301, India

Tel. No.: 0120-4159498 Email: contact@apfl.in website: www.apfl.in

Date: March 06, 2025

To, National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai-400051.

Dear Sir / Madam,

<u>Sub.: Intimation of Acquisition of the company under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.</u>

Ref: Anya Polytech & Fertilizers Limited (Symbol/ISIN: - ANYA / INE0SI601032)

In accordance with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby inform you that our company has acquired 60% of the paid-up equity share capital of Polyfirm Packaging Private limited (PPPL) which has its manufacturing facility located in Bhopal, Madhya Pradesh.

This strategic investment highlights Anya Polytech & Fertilizers Limited's (Anya) commitment to enhancing production capacity and addressing the growing demand of our customers. This acquisition will lead to the addition of prominent clients to our portfolio, including Rastriya Chemicals & Fertilizers Limited (RCF), Hindustan Petroleum & Chemicals Limited (HPCL), and Vizaj Steels Limited.

The newly acquired facility spans an area of 6,250 SQM, with a built-up area of 4,070 SQM. It is equipped with a 7 TPD JP Tape Plant, along with automated 20 Circular Looms, a Bag Cutting Machine, and an 8 Color Online Printing & Lamination setup. This acquisition will significantly strengthen our ability to meet orders in Central India, offering numerous advantages such as shorter lead times, increased production volumes, and improved conversion costs.

As a result of this acquisition, PPPL became a subsidiary Company of Anya Polytech & Fertilizers Limited.

The details as required pursuant to the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD1/P/CIR/2023/123 dated 13 July 2023 & SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are enclosed as Annexure A.

Kindly take this letter on your records.

Thanking you,

Yours faithfully, For, Anya Polytech & Fertilizers Limited

Yashpal Singh Yadav Managing Director DIN: 00859217

Place: Noida Date: 06.03.2025

Encl: A/a



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Annexure A

Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated 13 July 2023 & SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024;

Sr. No.	Particulars	Details
1.	Name of the Target Entity, details in brief such as size, turnover etc.	Name of the Target Entity: Polyfirm Packaging Private Limited (PPPL) Details in brief: PPPL is currently engaged in the business of manufacturing of HDPE/PP Bags with polyethylene or polypropylene materials and can be laminated and unlaminated. The current paid up and issued share capital of the Company comprises of 20,00,000 equity shares with a face value of Rs. 10 each.
2.	Whether the acquisition would fall within related party transactions and whether the promoter / promoter group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	No. Promoter & promoter group are not interested in the acquisition. The transaction is conducted at arm's length.
3.	Industry to which the entity being acquired belongs	Manufacturing of HDPE/PP Bags
4.	Objects and impacts of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The object of the PPPL is in line with the of business of Anya which would lead to expansion of business & increase in the production capacity. Besides, the said acquisition would also result in various strategic benefits for our Company detailed as below: - a) Benefit of "Innovative Startup" Scheme of Govt of India by virtue of which have multiple benefits of related to all government procurement with: 1. Waiver on Earnest Money Deposit & discounted Security Deposits 2. 10% minimum of total volume b) As this is in new developing Industrial Area hence discounted rate of electricity is offered which helps us in reducing our energy requirement cost by about 20% c) Strategically APFL Shahjahanpur unit can also offload the deliveries to our orders from this facility to supplies of ports dispatch orders.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	Not applicable
6.	Indicative time period for completion of the acquisition	The Share transfer had been executed. Partial remaining payment will be done in short span of time.
7.	Nature of consideration - whether cash consideration or share swap and details of the same	Cash consideration
8.	Cost of acquisition or the price at which the shares are acquired	Rs. 10 per Equity Shares aggregating to Rs. 1,20,00,000 (Rupees One Crore and Twenty Lakhs only)
9.	Percentage of shareholding / control	12,00,000 (Twelve lakhs only) Equity Shares of Face



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	acquired and / or number of shares acquired	value Rs. 10 each constituting to overall 60% percent of paid-up capital of the Company.
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation,	Brief background about the entity to be acquired in terms of products/line of business acquired
	history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Target Company is into business of manufacturing of HDPE/PP Bags with polyethylene or polypropylene materials and can be laminated and unlaminated.
	3200 No. 24	Date of Incorporation: 17/08/2020
		Last 3 years' turnover: (Rs. In "000")
		2023-2024: Rs. 25579.290
		2022-2023: Rs. 51895.012
		2021-2022: 30301.000
		Country in which the acquired entity has presence: India