



ANUPAM RASAYAN INDIA LTD.

ARILSLDSTX20260220091

20 February 2026

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001, India BSE Scrip Code: 543275	To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G, Bandra - Kurla Complex, Bandra (East), Mumbai-400051, India NSE Symbol: ANURAS
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Dear Sir/ Madam,

Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("Listing Regulations")

1. As intimated on 14 February 2026, the Company executed the facility agreement on 14 February 2026 in connection with the credit facility of USD 30,000,000 (United States Dollars Thirty Million) to be availed by the Company as External Commercial Borrowing from Axis Bank Limited, IBU GIFT City and other syndicated lenders (including its successors, assigns and transferees) ("**ECB Facility**"), from time to time, on the terms and conditions set out in the facility agreement. After taking into consideration the amendments implemented by the Reserve Bank of India by way of Foreign Exchange Management (Borrowing and Lending) (First Amendment) Regulations, 2026, published in the [official gazette](#) of Government of India (Extraordinary, Part III - Section 4) on February 16, 2026, the Facility agreement with, amongst others, Axis Bank Limited, IBU GIFT City for grant of the ECB Facility to the Company have been executed by Axis Bank Limited, IBU GIFT City on, and they are effective from 19 February 2026.
2. The ECB Facility shall also be secured by the Company by way of:
 - (i) Deeds of hypothecation, to be executed between the Company and Axis Trustee Services Limited (the "**ECB Security Agent**"), to secure the ECB Facility for creation of first ranking pari passu charge by way of hypothecation over the movable fixed assets and identified fixed deposit as interest service reserve account of the Company; and
 - (ii) Mortgage documents, to be executed between the Company and the ECB Security Agent, to secure the ECB Facility for creation of first ranking pari passu charge by way of mortgage over identified immovable properties of the Company.
3. Further, in our earlier intimation (ARILSLDSTX20260215088), the execution of the Share Subscription Agreement between Doriath S.à.r.l. and Batam S.à.r.l., as well as the assignment agreement between *inter alios* Doriath and the Company were inadvertently

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stated as executed on 12 February 2026, which should have read as 14 February 2026. All other details remain unchanged.

The details as required under Regulation 30 of the Listing Regulations read with Clause 5 of Para B of Part A of Schedule III of the Listing Regulations and the Securities and Exchange Board of India master circular bearing reference number HO/49/14/14(7)2025-CFD-POD2/I/3762/2026, issued on 30 January 2026, are given in Annexure A (on the ECB Facility).

This disclosure is also being hosted on the website of the Company at www.anupamrasayan.com.

Kindly take the same on your record.

Thanking you.

Yours sincerely,

For ANUPAM RASAYAN INDIA LIMITED

Ashish Gupta
Company Secretary & Compliance Officer

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Annexure A

Information as required under Regulation 30 of the Listing Regulations read with Clause 5 of Para B of Part A of Schedule III to the Listing Regulations and SEBI master circular bearing reference number HO/49/14/14(7)2025-CFD-POD2/1/3762/2026, issued on 30 January 2026

Sr. No.	Details of events required to be disclosed	Disclosure
1.	Name(s) of parties with whom the agreement is entered	(a) Facility Agreement: Axis Bank Limited IBU Gift City, Axis Trustee Services Limited Gift City and Axis Trustee Services Limited and the Company.
2.	Purpose of entering into the agreement	The proceeds of the ECB Facility will be utilised by the Company for partially funding the acquisition of the entire shareholding of Monitchem Kansas S.à r.l., an intragroup loan receivable owed by Kansas HoldCo 1, Inc. to CABB GmbH (together, the "Proposed Acquisition") and associated costs.
3.	Size of agreement	(a) Facility Agreement: USD 30,000,000 (United States Dollars Twenty Million). (b) Security provided by the Company: <ul style="list-style-type: none">• <i>Pari passu</i> charge by way of hypothecation over movable fixed assets of the Company to secure the ECB Facility.• <i>Exclusive</i> chare/lien over interest service reserve account maintained as the fixed deposit with Axis Bank.• <i>Pari passu</i> charge by way of mortgage over immovable properties of the Company to secure the ECB Facility.
4.	Shareholding, if any, in the entity with whom the agreement is executed	The Company does not hold any shareholding in Axis Bank Limited IBU Gift City, Axis Trustee Services Limited Gift City or Axis Trustee Services Limited.
5.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure, etc.	The agreement does not grant the lender, the Agent or the Security Agent any right to appoint directors or observers to the borrower's board. The borrower's corporate governance and capital structure are, however, constrained through covenants on change of control, share issuance, rights amendments, and distributions. Negative pledge provisions restrict security creation except for permitted security, including <i>pari passu</i> security supporting specified permitted <i>pari passu</i> indebtedness.

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6.	Whether the said parties are related to promoter / promoter group/group companies in any manner; if yes, nature of relationship	Axis Bank Limited IBU Gift City, Axis Trustee Services Limited Gift City and Axis Trustee Services Limited are not related to promoter / promoter group/group companies in any manner.
7.	Whether the transaction would fall within related party transactions; if yes, whether the same is done at "arm's length".	No.
8.	In case of issuance of shares to the parties, details of issue price, class of shares issued.	Not Applicable.
9.	In case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders/by the borrowers for such loan, or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis.	<p>(a) Details of Lender/Borrower: Axis Bank Limited IBU Gift City as lender, and Company as borrower.</p> <p>(b) Nature of the Loan: Term Loan Facility</p> <p>(c) Total amount of loan granted/taken: USD 30,000,000</p> <p>(d) Total Amount Outstanding: Currently the facility has not been drawn, but the Company intends to fully utilise the same.</p> <p>(e) Date of Execution: 19 February 2026.</p> <p>(f) Details of the Security Provided to the Lenders/by the Borrowers For such Loan:</p> <ul style="list-style-type: none"> • <i>Pari passu</i> charge by way of hypothecation over movable fixed assets of the Company to secure the ECB Facility. • <i>Exclusive</i> charge/lien over interest service reserve account maintained as the fixed deposit with Axis Bank. • <i>Pari passu</i> charge by way of mortgage over immovable properties of the Company to secure the ECB Facility.
10.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors	(a) The funding under the ECB Facility is subject to customary conditions precedent including execution of aforesaid financing and security documents, corporate authorisations, and completion of security perfection requirements.

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	of the listed entity, potential conflict of interest arising out of such agreements, etc.	<p>(b) The Company is required to complete certain security perfection requirements including registration of charges with the Registrar of Companies and necessary filings with the Authorised Dealer Bank pursuant to the Foreign Exchange Management (Borrowing and Lending) Regulations 2018 dated December 17, 2018, as amended from time to time read along with the RBI's Master Direction - External Commercial Borrowings, Trade Credits and Structured Obligations dated March 26, 2019, as amended from time to time and the Foreign Exchange Management Act, 1999, within prescribed timelines.</p> <p>(c) There is no potential conflict of interest arising out of the aforesaid agreements.</p>
11.	<p>In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s):</p> <p>(i) name of parties to the agreement;</p> <p>(ii) nature of the agreement;</p> <p>(iii) date of execution of the agreement;</p> <p>(iv) details of amendment and impact thereof or reasons of termination and impact thereof</p>	Not Applicable.

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