



# ANUPAM RASAYAN INDIA LTD.

ARILSLDSTX20250715021

Date: July 15, 2025

To, <b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001, India <b>SCRIP CODE: 543275</b>	To, <b>National Stock Exchange of India Limited</b> 'Exchange Plaza', C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai-400051, India <b>SYMBOL: ANURAS</b>
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Dear Sir/Madam,

**Subject: Allotment of Equity Shares under Preferential Issue.**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("*SEBI Listing Regulations*"), we wish to inform you that the Board of Directors of Anupam Rasayan India Limited (the "*Company*") at its meeting held today i.e., July 15, 2025, have, inter alia, considered and approved the allotment of 39,14,886 fully paid-up equity shares on preferential allotment basis to below mentioned allottees under non-promoter category, at an issue price of INR 945.11/- per share, comprising face value of INR 10/- per share and premium of INR 935.11/- per share, after receipt of the remaining 75% amount of the issue price i.e., INR 2775 million upon conversion of 39,14,886 warrants, in compliance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018:

- i. 5,29,038 (Five Lakhs Twenty Nine Thousand and Thirty Eight) equity shares to Lata Manek Bhanshali, an individual;
- ii. 16,92,924 (Sixteen Lakhs Ninety Two Thousand Nine Hundred and Twenty Four) equity shares to Zeal Global Opportunities Fund, a category-1 foreign portfolio investor; and
- iii. 16,92,924 (Sixteen Lakhs Ninety Two Thousand Nine Hundred and Twenty Four) equity shares to Zinnia Global Fund PCC - Cell Dewcap, a category-1 foreign portfolio investor.

Post the above allotment, the equity share capital of the Company shall stand increased from INR 1,09,93,13,370/- (Indian Rupees One Hundred and Nine Crores Ninety-Three Lakhs Thirteen Thousand Three Hundred and Seventy Only) comprising of 10,99,31,337 (Ten Crores Ninety-Nine Lakhs Thirty One Thousand Three Hundred and Thirty-Seven) equity shares of INR 10/- (Indian Rupees Ten only) each fully paid up to INR 1,13,84,62,230/- (Indian Rupees One Hundred and Thirteen Crores Eighty Four Lakhs Sixty Two Thousand Two Hundred Thirty Only) comprising of 11,38,46,223 (Eleven Crores Thirty Eight Lakhs Forty Six Thousand Two Hundred Twenty Three) equity shares of INR 10/- (Indian Rupees Ten Only) each fully paid up.

The allotted equity shares shall rank pari-passu, in all respects, with the existing equity shares of the Company.

**Registered Office:**  
Office Nos. 1101 to 1107, 11<sup>th</sup> Floor, Icon Rio,  
Behind Icon Business Centre, Dumas Road,  
Surat-395007, Gujarat, India.

Tel. : +91-261-2398991-95  
Fax : +91-261-2398996  
E-mail : office@anupamrasayan.com  
Website : www.anupamrasayan.com  
CIN - L24231GJ2003PLC042988



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Disclosure of information as required under SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as "*Annexure A*".

The Board meeting commenced at 05:32 p.m. IST and concluded at 06:13 p.m. IST.

This intimation will also be hosted on the Company's website at [www.anupamrasayan.com](http://www.anupamrasayan.com).

We request you to kindly note the same and take into your records.

Thanking you,

Yours Faithfully,

**For Anupam Rasayan India Limited**

**Ashish Gupta**  
**Company Secretary & Compliance Officer**

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## Annexure - A

The information required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:

Sr. No.	Particulars	Details										
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Allotment of fully paid-up equity shares upon conversion of warrants.										
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR, GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment										
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 39,14,886 fully paid-up equity shares at an issue price of INR 945.11/- per share, comprising face value of INR 10/- per share and premium of INR 935.11/- per share, upon conversion of 39,14,886 warrants.										
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):											
4a.	Names of the Allottees	<table border="1"><thead><tr><th>Names of Allottees</th><th>No. of Shares Allotted</th></tr></thead><tbody><tr><td>Lata Manek Bhanshali (Individual Non -promoter)</td><td>5,29,038</td></tr><tr><td>Zeal Global Opportunities Fund (Category I - Foreign Portfolio Investor Non-promoter)</td><td>16,92,924</td></tr><tr><td>Zinnia Global Fund PCC- Cell Dewcap (Category I - Foreign Portfolio Investor Non-promoter)</td><td>16,92,924</td></tr><tr><td><b>Total</b></td><td><b>39,14,886</b></td></tr></tbody></table>	Names of Allottees	No. of Shares Allotted	Lata Manek Bhanshali (Individual Non -promoter)	5,29,038	Zeal Global Opportunities Fund (Category I - Foreign Portfolio Investor Non-promoter)	16,92,924	Zinnia Global Fund PCC- Cell Dewcap (Category I - Foreign Portfolio Investor Non-promoter)	16,92,924	<b>Total</b>	<b>39,14,886</b>
Names of Allottees	No. of Shares Allotted											
Lata Manek Bhanshali (Individual Non -promoter)	5,29,038											
Zeal Global Opportunities Fund (Category I - Foreign Portfolio Investor Non-promoter)	16,92,924											
Zinnia Global Fund PCC- Cell Dewcap (Category I - Foreign Portfolio Investor Non-promoter)	16,92,924											
<b>Total</b>	<b>39,14,886</b>											
4b.	Post allotment of securities - outcome of the subscription	Pursuant to the aforesaid allotment, the issued, subscribed and paid-up share capital of the Company shall stand increased from										

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		1,09,93,13,370/- (Indian Rupees One Hundred and Nine Crores Ninety-Three Lakhs Thirteen Thousand Three Hundred and Seventy Only) comprising of 10,99,31,337 (Ten Crores Ninety-Nine Lakhs Thirty One Thousand Three Hundred and Thirty-Seven) equity shares of INR 10/- (Indian Rupees Ten only) each fully paid up to INR 1,13,84,62,230/- (Indian Rupees One Hundred and Thirteen Crores Eighty Four Lakhs Sixty Two Thousand Two Hundred Thirty Only) comprising of 11,38,46,223 (Eleven Crores Thirty Eight Lakhs Forty Six Thousand Two Hundred Twenty Three) equity shares of INR 10/- (Indian Rupees Ten Only) each fully paid up.
4c.	Issue price/ allotted price (in case of convertibles)	Issue price of INR 945.11/- per share, comprising face value of INR 10/- per share and premium of INR 935.11/- per share
4d.	Number of the Allottees	3 (Three)
4e.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	The Company has allotted 39,14,886 warrants on January 23, 2024 convertible into equal number of equity shares within 18 months from the date of allotment of warrants. Subsequently, upon conversion of warrants, the Company has made allotment of 39,14,886 fully paid-up equity shares.

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