ANUPAM RASAYAN INDIA LTD.

ARILSLDSTX20260901048 Date: September 01, 2026

To, **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001, India **SCRIP CODE: 543275**	To, **National Stock Exchange of India Limited** 'Exchange Plaza', C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai-400051, India **SYMBOL: ANURAS**

Dear Sir/Madam,

Subject: Submission of newspaper publication in respect of the Post-Offer Advertisement for the attention of the Public Shareholders of Bliss GVS Pharma Limited ("Target Company") regarding the Open Offer for acquisition of fully paid-up equity shares of face value of ₹ 1/- (Rupee One only) each, representing 26.00% (twenty six percent) of the Expanded Voting Share Capital of the Target Company, by Anupam Rasayan India Limited ("Acquirer") together with Mates Visa Consultancy Private Limited, in its capacity as person acting in concert ("PAC") with the Acquirer, for the purpose of the Open Offer, pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith copy of the newspaper advertisements published in respect of the Post-Offer Advertisement regarding the Open Offer for acquisition of fully paid-up equity shares of the Target Company from the Public Shareholders, by the Acquirer together with the PAC. The advertisements are published in today's editions of "Financial Express" (English – All editions), "Jansatta" (Hindi – All editions) and "Navshakti" (Marathi - Mumbai edition) newspapers.

A copy of enclosed newspaper advertisements will also be hosted on the Company's website at www.anupamrasayan.com.

Capitalised terms used but not defined in this disclosure shall have the same meaning assigned to such terms in the Letter of Offer.

We request you to kindly note the same and take into your records.

Thanking you,

Yours Faithfully,

For Anupam Rasayan India Limited

ASHISH GUPTA

Digitally signed by ASHISH GUPTA
Date: 2026.09.01 19:54:46 +05'30'

Ashish Gupta
Company Secretary & Compliance Officer

Encl.: As above

POST-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

BLISS GVS PHARMA LIMITED

Registered Office: 102, Hyde Park, Sakivihar Road, Andheri (East), Mumbai, Maharashtra - 400072
Corporate Identification Number (CIN): L24230MH1984PLC034771 Tel: 022-42160000;
Email address: Project.compliance@blissgvs.com; **Website**: www.blissgvs.com

Open offer for acquisition of up to 2,77,26,848 (two crore seventy-seven lakh twenty-six thousand eight hundred forty-eight) fully paid-up equity shares of face value of ₹ 1 (Indian Rupee One) each of Bliss GVS Pharma Limited ("Target Company") ("Offer Shares"), representing 26.00% (twenty-six per cent) of the Expanded Voting Share Capital of the Target Company from the Public Shareholders (as defined below) by Anupam Rasayan India Limited ("Acquirer") together with Mates Visa Consultancy Private Limited as the person acting in concert with the Acquirer ("PAC"), pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (the "SEBI (SAST) Regulations") (the "Open Offer"/ "Offer").

This post-offer advertisement is being issued by SBI Capital Markets Limited, the manager to the Open Offer ("**Manager**"), on behalf of the Acquirer and the PAC in connection with the Open Offer to the Public Shareholders of the Target Company, pursuant to and in compliance with Regulation 18(12) of the SEBI (SAST) Regulations ("**Post Offer Advertisement**"). The detailed public statement, dated 30 May 2026 with respect to the aforementioned Open Offer was published on 1 June 2026 ("**Detailed Public Statement**") in: (i) all editions of The Financial Express (English); (ii) all editions of Jansatta (Hindi); and (iii) the Mumbai edition of Navshakti (Marathi) ("**Newspapers**") by the Manager on behalf of the Acquirer, in compliance with the SEBI (SAST) Regulations.

This Post Offer Advertisement should be read in continuation of, and in conjunction with the:

(a) Public announcement dated 23 May 2026 ("**Public Announcement**");
(b) Detailed Public Statement dated 30 May, 2026 ("**Detailed Public Statement**");
(c) Draft letter of offer dated 8 June 2026 ("**Draft Letter of Offer**");
(d) Addendum to the Public Announcement, Detailed Public Statement and Draft Letter of Offer, dated 17 July 2026 published in the Newspapers on 18 July 2026 ("**Addendum**");
(e) Letter of offer dated 18 July 2026 along with the Form of Acceptance-cum-Acknowledgement ("**Letter of Offer**"); and
(f) Pre-offer advertisement cum corrigendum to the Detailed Public Statement dated 24 July 2026 ("**Pre-Offer Advertisement cum Corrigendum**"), published in the Newspapers on 27 July 2026.

This Post Offer Advertisement is being published in all the Newspapers in which the Detailed Public Statement was published.

Capitalised terms used but not defined in this Post Offer Advertisement shall have the same meaning assigned to such terms in the Letter of Offer and the Pre-Offer Advertisement cum Corrigendum.

1. **Name of the Target Company**: Bliss GVS Pharma Limited
2. **Name of the Acquirer and PAC**:
   Acquirer: Anupam Rasayan India Limited
   PAC: Mates Visa Consultancy Private Limited
3. **Name of the Manager to the Offer**: SBI Capital Markets Limited
4. **Name of the Registrar to the Offer**: MUFG Intime India Private Limited *(Formerly Link Intime India Private Limited)*
5. **Offer Details**:
   (a) **Date of Opening of the Offer**: Tuesday, 28 July 2026
   (b) **Date of Closure of the Offer**: Monday, 10 August 2026
6. **Date of Payment of Consideration**: Monday, 24 August 2026
7. **Details of Acquisition**:

Sr. No.	Particulars	Proposed in the Offer Document	Actuals
1	Offer Price	₹ 299.00 per Offer Share	₹ 299.00 per tendered share
2	Aggregate number of shares tendered	2,77,26,848[1]	1,669[4]
3	Aggregate number of shares accepted	2,77,26,848[1]	1,669[4]
4	Size of the Offer (Number of shares multiplied by Offer Price per share)	₹829,03,27,552, being the maximum consideration payable pursuant to the Open Offer assuming full acceptance of the Equity Shares tendered in the Offer.[1]	₹4,99,031 being the consideration paid for the 1,669 Equity Shares acquired pursuant to the Open Offer.
5	Shareholding of the Acquirer and the PAC before Agreements/Public Announcement (No. of Equity Shares and % of the equity share capital)	**Acquirer**: Nil (0.00%) **PAC**: Nil (0.00%)	**Acquirer**: Nil (0.00%) **PAC**: Nil (0.00%)
6	Shares Acquired by way of Agreements • Number • % of the Expanded Voting Share Capital	Acquisition of a minimum of 4,58,03,024 Equity Shares (42.95% of the Expanded Voting Share Capital of the Target Company as on date).[2][3][5]	**Acquirer**: Nil (0.00%)[2][3][5] **PAC**: Nil (0.00%)[2][3][5]
7	Shares Acquired by way of Open Offer • Number • % of Expanded Voting Share Capital	**Acquirer**: Nil (0.00%) **PAC**: 2,77,26,848 (26.00%)[1][4]	**Acquirer**: 1,669 (0.00%)[4] **PAC**: Nil (0.00%)[4]
8	Shares acquired after Detailed Public Statement • Number of shares acquired • Price of the shares acquired • % of equity share capital	**Acquirer**: Nil (0.00%) **PAC**: Nil (0.00%)	**Acquirer**: Nil (0.00%) **PAC**: Nil (0.00%)
9	Post Offer shareholding of the Acquirer • Number • % of the Expanded Voting Share Capital	**Acquirer**: Nil (0.00%) **PAC**: 2,77,26,848 (26.00%)	**Acquirer**: 1,669 (0.00%)[4] **PAC**: Nil (0.00%)
10	Pre and Post Offer shareholding of the Public Shareholders • Number • % of Expanded Voting Share Capital	**Pre-Offer**: 5,56,49,027 (52.18%) **Post-Offer**: 2,79,22,179 (26.18%)[1]	**Pre-Offer**: 5,56,49,027 (52.18%) **Post-Offer**: 5,56,47,358 (52.18%)

[1] *Assuming full acceptance under the Open Offer.*

[2] *In terms of the SPA, in addition to the acquisition of a minimum of 4,58,03,024 Equity Shares (Base Shares) which represent 43.11% of the equity share capital of the Target Company as on date, the Acquirer has an option to acquire any or all of the residual Equity Shares held by the Sellers namely Narsimha Shibroor Kamath (i.e. up to 37,00,000 Equity Shares), Gautam Rasiklal Ashra (i.e. up to 9,31,571 Equity Shares) and Arjun Gautam Ashra (i.e. up to 5,50,000 Equity Shares), (aggregating up to 51,81,571 Equity Shares which represent 4.88% of the equity share capital of the Target Company as on date (i.e., the Option Shares) on the date of consummation of the SPA (i.e., Closing Date) at ₹ 299.00 (i.e., the SPA Price), pursuant to a call option available with the Acquirer in terms of the SPA. Therefore, the actual number of Equity Shares to be acquired by the Acquirer from the Sellers (subject to the acquisition of the Base Shares) will be determined at the sole discretion of the Acquirer on or prior to the Closing Date. Pursuant to the Deed of Adherence, the PAC is bound by the terms set forth in the SPA including, inter alia, the obligation to acquire equity shares in the Underlying Transaction. Accordingly, the PAC shall acquire 4,58,03,024 (four crore fifty-eight lakh three thousand twenty-four) Equity Shares under the SPA and has an option to acquire any or all of the 51,81,571 Equity Shares (forming the Option Shares under the SPA) held by the Sellers in accordance with the terms of the SPA.*

[3] *In the event the Acquirer does not acquire the entirety of the Option Shares on the Closing Date, the Acquirer has an option to acquire all of the residual Equity Shares held by the Sellers (i.e., Retained Shares) pursuant to a call option under the SPA: (i) no earlier than 6 months and no later than 12 months from the Closing Date; or (ii) the Business Day which is on the first anniversary of the Closing Date (or in case such day is not a Business Day, the immediately succeeding Business Day); or (iii) such other date as may be mutually determined by the PAC and the Sellers in writing. The acquisition for the purposes of (i) to (iii) above will take place at the prevailing market price as on the date of acquisition of the Retained Shares (except in the event the prevailing market price as on such future date of acquisition of the Retained Shares is less than ₹ 299.00 per Equity Share, in which case the Retained Shares will be acquired off-market at a price of ₹ 299.00 per Equity Share). Pursuant to the Deed of Adherence, the PAC is bound by the terms set forth in the SPA including, inter alia, the obligation to acquire equity shares in the Underlying Transaction. Accordingly, the PAC shall acquire Equity Shares under the SPA and has an option to acquire any or all of the Equity Shares held by the Sellers under the SPA.*

[4] *As disclosed in the Public Announcement, the Detailed Public Statement and the Draft Letter of Offer, the Acquirer had reserved the right to identify, induct or designate one or more of its subsidiaries as persons acting in concert for the Open Offer. Pursuant to such reserved right and following the acquisition by the Acquirer of the entire equity share capital of Mates Visa Consultancy Private Limited on 17 July 2026, the PAC was designated as a person acting in concert with the Acquirer for the Open Offer pursuant to the addendum to the Public Announcement, Detailed Public Statement and Draft Letter of Offer dated 17 July 2026. As disclosed in the Letter of Offer, the Equity Shares validly tendered and accepted in the Open Offer would be directly credited to the demat account of either the Acquirer or the PAC. It is accordingly clarified that all 1,669 Equity Shares validly tendered and accepted in the Open Offer have been directly credited to the demat account of the Acquirer, and the Acquirer shall transfer these Equity Shares to the PAC in due course, in accordance with applicable law.*

[5] *The Underlying Transaction under the SPA is yet to be consummated and it will be consummated within the time period prescribed under the SEBI (SAST) Regulations*

Upon the closure of the Tendering Period and the completion of the payment of consideration for the equity shares of the Target Company which were validly tendered by Public Shareholders in the Open Offer, the Acquirer has acquired 1,669 fully paid-up Equity Shares of the Target Company representing 0.00% of its equity share capital in the Open Offer, on 24 August 2026. It is clarified that all 1,669 Equity Shares validly tendered and accepted in the Open Offer have been directly credited to the demat account of the Acquirer, and the Acquirer shall transfer such Equity Shares to the PAC in due course, in accordance with applicable law.

Other information

8. The Acquirer and the PAC along with their respective directors severally and jointly accept full responsibility for the information contained in this Post Offer Advertisement (other than information as has been obtained from public sources or provided by or relating to and confirmed by the Target Company and/ or the Sellers).
9. The information pertaining to the Target Company and/ or the Sellers contained in this Post Offer Advertisement or any other advertisement/publications made in connection with the Open Offer has been compiled from information published or provided by the Target Company or the Sellers, as the case may be, or publicly available sources. The Acquirer, the PAC and the Manager do not accept any responsibility with respect to such information provided by or relating to and confirmed by the Target Company and the Sellers.
10. The Acquirer, the PAC and their respective directors also accept full responsibility for their obligations under the Open Offer and shall be jointly and severally responsible for the fulfillment of obligation under the SEBI (SAST) Regulations in respect of this Open Offer.
11. This Post Offer Advertisement will also be available on the websites of SEBI at www.sebi.gov.in, NSE at www.nseindia.com and BSE at www.bseindia.com, and the website of the Target Company at www.blissgvs.com.

ISSUED ON BEHALF OF THE ACQUIRER AND PAC BY THE MANAGER TO THE OFFER

MANAGER TO THE OPEN OFFER	REGISTRAR TO THE OPEN OFFER
SBICAPS Complete Investment Banking Solutions **SBI Capital Markets Limited** **Address**: 1501, 15th Floor, A & B Wing, Parinee Crescenzo Building, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India **Tel**: +91 22 4006 9807 **Email**: blissgvs.openoffer@sbicaps.com **Website**: www.sbicaps.com **Contact Person**: Ms. Krithika Shetty/Mr. Aradhy Rajyaguru **SEBI registration no.**: INM000003531	MUFG MUFG Intime **MUFG Intime India Private Limited** *(formerly Link Intime India Private Limited)* C-101, Embassy 247, LBS Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India **Tel No.**: + 91 810 811 4949 **Fax No.**: + 91 22 4918 6060 **Email**: blissgvspharma.offer@in.mpms.mufg.com **Website**: www.in.mpms.mufg.com **Contact Person**: Ms. Pradnya Karanjekar **SEBI Registration Number**: INR000004058

Issued by the Manager to the Open Offer
For and on behalf of the Acquirer and the PAC

Anupam Rasayan India Limited (Acquirer)	Mates Visa Consultancy Private Limited (PAC)
Sd/-	Sd/-

Place: Surat
Date: 31 August 2026

Adfactors 331/26

POST-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

BLISS GVS PHARMA LIMITED

Registered Office: 102, Hyde Park, Sakivihar Road, Andheri (East), Mumbai, Maharashtra - 400072
Corporate Identification Number (CIN): L24230MH1984PLC034771 Tel: 022-42160000;
Email address: Project.compliance@blissgvs.com; **Website**: www.blissgvs.com

Open offer for acquisition of up to 2,77,26,848 (two crore seventy-seven lakh twenty-six thousand eight hundred forty-eight) fully paid-up equity shares of face value of ₹ 1 (Indian Rupee One) each of Bliss GVS Pharma Limited ("Target Company") ("Offer Shares"), representing 26.00% (twenty-six per cent) of the Expanded Voting Share Capital of the Target Company from the Public Shareholders (as defined below) by Anupam Rasayan India Limited ("Acquirer") together with Mates Visa Consultancy Private Limited as the person acting in concert with the Acquirer ("PAC"), pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (the "SEBI (SAST) Regulations") (the "Open Offer"/ "Offer").

This post-offer advertisement is being issued by SBI Capital Markets Limited, the manager to the Open Offer ("**Manager**"), on behalf of the Acquirer and the PAC in connection with the Open Offer to the Public Shareholders of the Target Company, pursuant to and in compliance with Regulation 18(12) of the SEBI (SAST) Regulations ("**Post Offer Advertisement**"). The detailed public statement, dated 30 May 2026 with respect to the aforementioned Open Offer was published on 1 June 2026 ("**Detailed Public Statement**") in: (i) all editions of The Financial Express (English); (ii) all editions of Jansatta (Hindi); and (iii) the Mumbai edition of Navshakti (Marathi) ("**Newspapers**") by the Manager on behalf of the Acquirer, in compliance with the SEBI (SAST) Regulations.

This Post Offer Advertisement should be read in continuation of, and in conjunction with the:

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(b) Detailed Public Statement dated 30 May, 2026 ("**Detailed Public Statement**");
(c) Draft letter of offer dated 8 June 2026 ("**Draft Letter of Offer**");
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(e) Letter of offer dated 18 July 2026 along with the Form of Acceptance-cum-Acknowledgement ("**Letter of Offer**"); and
(f) Pre-offer advertisement cum corrigendum to the Detailed Public Statement dated 24 July 2026 ("**Pre-Offer Advertisement cum Corrigendum**"), published in the Newspapers on 27 July 2026.

This Post Offer Advertisement is being published in all the Newspapers in which the Detailed Public Statement was published.

Capitalised terms used but not defined in this Post Offer Advertisement shall have the same meaning assigned to such terms in the Letter of Offer and the Pre-Offer Advertisement cum Corrigendum.

1. **Name of the Target Company**: Bliss GVS Pharma Limited
2. **Name of the Acquirer and PAC**:
   Acquirer: Anupam Rasayan India Limited
   PAC: Mates Visa Consultancy Private Limited
3. **Name of the Manager to the Offer**: SBI Capital Markets Limited
4. **Name of the Registrar to the Offer**: MUFG Intime India Private Limited *(Formerly Link Intime India Private Limited)*
5. **Offer Details**:
   (a) **Date of Opening of the Offer**: Tuesday, 28 July 2026
   (b) **Date of Closure of the Offer**: Monday, 10 August 2026
6. **Date of Payment of Consideration**: Monday, 24 August 2026
7. **Details of Acquisition**:

Sr. No.	Particulars	Proposed in the Offer Document	Actuals
1	Offer Price	₹ 299.00 per Offer Share	₹ 299.00 per tendered share
2	Aggregate number of shares tendered	2,77,26,848[(1)]	1,669[(4)]
3	Aggregate number of shares accepted	2,77,26,848[(1)]	1,669[(4)]
4	Size of the Offer (Number of shares multiplied by Offer Price per share)	₹829,03,27,552, being the maximum consideration payable pursuant to the Open Offer assuming full acceptance of the Equity Shares tendered in the Offer.[(1)]	₹4,99,031 being the consideration paid for the 1,669 Equity Shares acquired pursuant to the Open Offer.
5	Shareholding of the Acquirer and the PAC before Agreements/Public Announcement (No. of Equity Shares and % of the equity share capital)	**Acquirer**: Nil (0.00%) **PAC**: Nil (0.00%)	**Acquirer**: Nil (0.00%) **PAC**: Nil (0.00%)
6	Shares Acquired by way of Agreements • Number • % of the Expanded Voting Share Capital	Acquisition of a minimum of 4,58,03,024 Equity Shares (42.95% of the Expanded Voting Share Capital of the Target Company as on date).[(2)(3)(5)]	**Acquirer**: Nil (0.00%)[(2)(3)(5)] **PAC**: Nil (0.00%)[(2)(3)(5)]
7	Shares Acquired by way of Open Offer • Number • % of Expanded Voting Share Capital	**Acquirer**: Nil (0.00%) **PAC**: 2,77,26,848 (26.00%)[(1)(4)]	**Acquirer**: 1,669 (0.00%)[(4)] **PAC**: Nil (0.00%)[(4)]
8	Shares acquired after Detailed Public Statement • Number of shares acquired • Price of the shares acquired • % of equity share capital	**Acquirer**: Nil (0.00%) **PAC**: Nil (0.00%)	**Acquirer**: Nil (0.00%) **PAC**: Nil (0.00%)
9	Post Offer shareholding of the Acquirer • Number • % of the Expanded Voting Share Capital	**Acquirer**: Nil (0.00%) **PAC**: 2,77,26,848 (26.00%)	**Acquirer**: 1,669 (0.00%)[(4)] **PAC**: Nil (0.00%)
10	Pre and Post Offer shareholding of the Public Shareholders • Number • % of Expanded Voting Share Capital	**Pre-Offer**: 5,56,49,027 (52.18%) **Post-Offer**: 2,79,22,179 (26.18%)[(1)]	**Pre-Offer**: 5,56,49,027 (52.18%) **Post-Offer:** 5,56,47,358 (52.18%)

(1) *Assuming full acceptance under the Open Offer.*

(2) *In terms of the SPA, in addition to the acquisition of a minimum of 4,58,03,024 Equity Shares (Base Shares) which represent 43.11% of the equity share capital of the Target Company as on date, the Acquirer has an option to acquire any or all of the residual Equity Shares held by the Sellers namely Narsimha Shibroor Kamath (i.e. up to 37,00,000 Equity Shares), Gautam Rasiklal Ashra (i.e. up to 9,31,571 Equity Shares) and Arjun Gautam Ashra (i.e. up to 5,50,000 Equity Shares), (aggregating up to 51,81,571 Equity Shares which represent 4.88% of the equity share capital of the Target Company as on date (i.e., the Option Shares) on the date of consummation of the SPA (i.e., Closing Date) at ₹ 299.00 (i.e., the SPA Price), pursuant to a call option available with the Acquirer in terms of the SPA. Therefore, the actual number of Equity Shares to be acquired by the Acquirer from the Sellers (subject to the acquisition of the Base Shares) will be determined at the sole discretion of the Acquirer on or prior to the Closing Date. Pursuant to the Deed of Adherence, the PAC is bound by the terms set forth in the SPA including, inter alia, the obligation to acquire equity shares in the Underlying Transaction. Accordingly, the PAC shall acquire 4,58,03,024 (four crore fifty-eight lakh three thousand twenty-four) Equity Shares under the SPA and has an option to acquire any or all of the 51,81,571 Equity Shares (forming the Option Shares under the SPA) held by the Sellers in accordance with the terms of the SPA.*

(3) *In the event the Acquirer does not acquire the entirety of the Option Shares on the Closing Date, the Acquirer has an option to acquire all of the residual Equity Shares held by the Sellers (i.e., Retained Shares) pursuant to a call option under the SPA: (i) no earlier than 6 months and no later than 12 months from the Closing Date; or (ii) the Business Day which is on the first anniversary of the Closing Date (or in case such day is not a Business Day, the immediately succeeding Business Day); or (iii) such other date as may be mutually determined by the PAC and the Sellers in writing. The acquisition for the purposes of (i) to (iii) above will take place at the prevailing market price as on the date of acquisition of the Retained Shares (except in the event the prevailing market price as on such future date of acquisition of the Retained Shares is less than ₹ 299.00 per Equity Share, in which case the Retained Shares will be acquired off-market at a price of ₹ 299.00 per Equity Share). Pursuant to the Deed of Adherence, the PAC is bound by the terms set forth in the SPA including, inter alia, the obligation to acquire equity shares in the Underlying Transaction. Accordingly, the PAC shall acquire Equity Shares under the SPA and has an option to acquire any or all of the Equity Shares held by the Sellers under the SPA.*

(4) *As disclosed in the Public Announcement, the Detailed Public Statement and the Draft Letter of Offer, the Acquirer had reserved the right to identify, induct or designate one or more of its subsidiaries as persons acting in concert for the Open Offer. Pursuant to such reserved right and following the acquisition by the Acquirer of the entire equity share capital of Mates Visa Consultancy Private Limited on 17 July 2026, the PAC was designated as a person acting in concert with the Acquirer for the Open Offer pursuant to the addendum to the Public Announcement, Detailed Public Statement and Draft Letter of Offer dated 17 July 2026. As disclosed in the Letter of Offer, the Equity Shares validly tendered and accepted in the Open Offer would be directly credited to the demat account of either the Acquirer or the PAC. It is accordingly clarified that all 1,669 Equity Shares validly tendered and accepted in the Open Offer have been directly credited to the demat account of the Acquirer, and the Acquirer shall transfer these Equity Shares to the PAC in due course, in accordance with applicable law.*

(5) *The Underlying Transaction under the SPA is yet to be consummated and it will be consummated within the time period prescribed under the SEBI (SAST) Regulations*

Upon the closure of the Tendering Period and the completion of the payment of consideration for the equity shares of the Target Company which were validly tendered by Public Shareholders in the Open Offer, the Acquirer has acquired 1,669 fully paid-up Equity Shares of the Target Company representing 0.00% of its equity share capital in the Open Offer, on 24 August 2026. It is clarified that all 1,669 Equity Shares validly tendered and accepted in the Open Offer have been directly credited to the demat account of the Acquirer, and the Acquirer shall transfer such Equity Shares to the PAC in due course, in accordance with applicable law.

Other information

8. The Acquirer and the PAC along with their respective directors severally and jointly accept full responsibility for the information contained in this Post Offer Advertisement (other than information as has been obtained from public sources or provided by or relating to and confirmed by the Target Company and/ or the Sellers).
9. The information pertaining to the Target Company and/ or the Sellers contained in this Post Offer Advertisement or any other advertisement/publications made in connection with the Open Offer has been compiled from information published or provided by the Target Company or the Sellers, as the case may be, or publicly available sources. The Acquirer, the PAC and the Manager do not accept any responsibility with respect to such information provided by or relating to and confirmed by the Target Company and the Sellers.
10. The Acquirer, the PAC and their respective directors also accept full responsibility for their obligations under the Open Offer and shall be jointly and severally responsible for the fulfillment of obligation under the SEBI (SAST) Regulations in respect of this Open Offer.
11. This Post Offer Advertisement will also be available on the websites of SEBI at www.sebi.gov.in, NSE at www.nseindia.com and BSE at www.bseindia.com, and the website of the Target Company at www.blissgvs.com.

ISSUED ON BEHALF OF THE ACQUIRER AND PAC BY THE MANAGER TO THE OFFER

MANAGER TO THE OPEN OFFER	REGISTRAR TO THE OPEN OFFER
SBICAPS Complete Investment Banking Solutions **SBI Capital Markets Limited** **Address**: 1501, 15th Floor, A & B Wing, Parinee Crescenzo Building, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India **Tel**: +91 22 4006 9807 **Email**: blissgvs.openoffer@sbicaps.com **Website**: www.sbicaps.com **Contact Person**: Ms. Krithika Shetty/Mr. Aradhy Rajyaguru **SEBI registration no**.: INM000003531	MUFG MUFG Intime **MUFG Intime India Private Limited** *(formerly Link Intime India Private Limited)* C-101, Embassy 247, LBS Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India **Tel No.:** + 91 810 811 4949 **Fax No.:** + 91 22 4918 6060 **Email:** blissgvspharma.offer@in.mpms.mufg.com **Website:** www.in.mpms.mufg.com **Contact Person**: Ms. Pradnya Karanjekar **SEBI Registration Number:** INR000004058

Issued by the Manager to the Open Offer
For and on behalf of the Acquirer and the PAC

Anupam Rasayan India Limited (Acquirer)	Mates Visa Consultancy Private Limited (PAC)
Sd/-	Sd/-

Place: Surat
Date: 31 August 2026

Adfactors 331/26

POST-OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

BLISS GVS PHARMA LIMITED

Registered Office: 102, Hyde Park, Sakivihar Road, Andheri (East), Mumbai, Maharashtra - 400072
Corporate Identification Number (CIN): L24230MH1984PLC034771 Tel: 022-42160000;
Email address: Project.compliance@blissgvs.com; **Website**: www.blissgvs.com

Open offer for acquisition of up to 2,77,26,848 (two crore seventy-seven lakh twenty-six thousand eight hundred forty-eight) fully paid-up equity shares of face value of ₹ 1 (Indian Rupee One) each of Bliss GVS Pharma Limited ("Target Company") ("Offer Shares"), representing 26.00% (twenty-six per cent) of the Expanded Voting Share Capital of the Target Company from the Public Shareholders (as defined below) by Anupam Rasayan India Limited ("Acquirer") together with Mates Visa Consultancy Private Limited as the person acting in concert with the Acquirer ("PAC"), pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (the "SEBI (SAST) Regulations") (the "Open Offer"/ "Offer").

This post-offer advertisement is being issued by SBI Capital Markets Limited, the manager to the Open Offer ("**Manager**"), on behalf of the Acquirer and the PAC in connection with the Open Offer to the Public Shareholders of the Target Company, pursuant to and in compliance with Regulation 18(12) of the SEBI (SAST) Regulations ("**Post Offer Advertisement**"). The detailed public statement, dated 30 May 2026 with respect to the aforementioned Open Offer was published on 1 June 2026 ("**Detailed Public Statement**") in: (i) all editions of The Financial Express (English); (ii) all editions of Jansatta (Hindi); and (iii) the Mumbai edition of Navshakti (Marathi) ("**Newspapers**") by the Manager on behalf of the Acquirer, in compliance with the SEBI (SAST) Regulations.

This Post Offer Advertisement should be read in continuation of, and in conjunction with the:

(a) Public announcement dated 23 May 2026 ("**Public Announcement**");
(b) Detailed Public Statement dated 30 May, 2026 ("**Detailed Public Statement**");
(c) Draft letter of offer dated 8 June 2026 ("**Draft Letter of Offer**");
(d) Addendum to the Public Announcement, Detailed Public Statement and Draft Letter of Offer, dated 17 July 2026 published in the Newspapers on 18 July 2026 ("**Addendum**");
(e) Letter of offer dated 18 July 2026 along with the Form of Acceptance-cum-Acknowledgement ("**Letter of Offer**"); and
(f) Pre-offer advertisement cum corrigendum to the Detailed Public Statement dated 24 July 2026 ("**Pre-Offer Advertisement cum Corrigendum**"), published in the Newspapers on 27 July 2026.

This Post Offer Advertisement is being published in all the Newspapers in which the Detailed Public Statement was published.

Capitalised terms used but not defined in this Post Offer Advertisement shall have the same meaning assigned to such terms in the Letter of Offer and the Pre-Offer Advertisement cum Corrigendum.

1. **Name of the Target Company**: Bliss GVS Pharma Limited
2. **Name of the Acquirer and PAC**:
   Acquirer: Anupam Rasayan India Limited
   PAC: Mates Visa Consultancy Private Limited
3. **Name of the Manager to the Offer**: SBI Capital Markets Limited
4. **Name of the Registrar to the Offer**: MUFG Intime India Private Limited *(Formerly Link Intime India Private Limited)*
5. **Offer Details**:
   (a) **Date of Opening of the Offer**: Tuesday, 28 July 2026
   (b) **Date of Closure of the Offer**: Monday, 10 August 2026
6. **Date of Payment of Consideration**: Monday, 24 August 2026
7. **Details of Acquisition**:

Sr. No.	Particulars	Proposed in the Offer Document	Actuals
1	Offer Price	₹ 299.00 per Offer Share	₹ 299.00 per tendered share
2	Aggregate number of shares tendered	2,77,26,848[1]	1,669[4]
3	Aggregate number of shares accepted	2,77,26,848[1]	1,669[4]
4	Size of the Offer (Number of shares multiplied by Offer Price per share)	₹829,03,27,552, being the maximum consideration payable pursuant to the Open Offer assuming full acceptance of the Equity Shares tendered in the Offer.[1]	₹4,99,031 being the consideration paid for the 1,669 Equity Shares acquired pursuant to the Open Offer.
5	Shareholding of the Acquirer and the PAC before Agreements/Public Announcement (No. of Equity Shares and % of the equity share capital)	**Acquirer**: Nil (0.00%) **PAC**: Nil (0.00%)	**Acquirer**: Nil (0.00%) **PAC**: Nil (0.00%)
6	Shares Acquired by way of Agreements • Number • % of the Expanded Voting Share Capital	Acquisition of a minimum of 4,58,03,024 Equity Shares (42.95% of the Expanded Voting Share Capital of the Target Company as on date).[2,3,5]	**Acquirer**: Nil (0.00%)[2,3,5] **PAC**: Nil (0.00%)[2,3,5]
7	Shares Acquired by way of Open Offer • Number • % of Expanded Voting Share Capital	**Acquirer**: Nil (0.00%) **PAC**: 2,77,26,848 (26.00%)[1,4]	**Acquirer**: 1,669 (0.00%)[4] **PAC**: Nil (0.00%)[4]
8	Shares acquired after Detailed Public Statement • Number of shares acquired • Price of the shares acquired • % of equity share capital	**Acquirer**: Nil (0.00%) **PAC**: Nil (0.00%)	**Acquirer**: Nil (0.00%) **PAC**: Nil (0.00%)
9	Post Offer shareholding of the Acquirer • Number • % of the Expanded Voting Share Capital	**Acquirer**: Nil (0.00%) **PAC**: 2,77,26,848 (26.00%)	**Acquirer**: 1,669 (0.00%)[4] **PAC**: Nil (0.00%)
10	Pre and Post Offer shareholding of the Public Shareholders • Number • % of Expanded Voting Share Capital	**Pre-Offer**: 5,56,49,027 (52.18%) **Post-Offer**: 2,79,22,179 (26.18%)[1]	**Pre-Offer**: 5,56,49,027 (52.18%) **Post-Offer:** 5,56,47,358 (52.18%)

(1) *Assuming full acceptance under the Open Offer.*

(2) *In terms of the SPA, in addition to the acquisition of a minimum of 4,58,03,024 Equity Shares (Base Shares) which represent 43.11% of the equity share capital of the Target Company as on date, the Acquirer has an option to acquire any or all of the residual Equity Shares held by the Sellers namely Narsimha Shibroor Kamath (i.e. up to 37,00,000 Equity Shares), Gautam Rasiklal Ashra (i.e. up to 9,31,571 Equity Shares) and Arjun Gautam Ashra (i.e. up to 5,50,000 Equity Shares), (aggregating up to 51,81,571 Equity Shares which represent 4.88% of the equity share capital of the Target Company as on date (i.e., the Option Shares) on the date of consummation of the SPA (i.e., Closing Date) at ₹ 299.00 (i.e., the SPA Price), pursuant to a call option available with the Acquirer in terms of the SPA. Therefore, the actual number of Equity Shares to be acquired by the Acquirer from the Sellers (subject to the acquisition of the Base Shares) will be determined at the sole discretion of the Acquirer on or prior to the Closing Date. Pursuant to the Deed of Adherence, the PAC is bound by the terms set forth in the SPA including, inter alia, the obligation to acquire equity shares in the Underlying Transaction. Accordingly, the PAC shall acquire 4,58,03,024 (four crore fifty-eight lakh three thousand twenty-four) Equity Shares under the SPA and has an option to acquire any or all of the 51,81,571 Equity Shares (forming the Option Shares under the SPA) held by the Sellers in accordance with the terms of the SPA.*

(3) *In the event the Acquirer does not acquire the entirety of the Option Shares on the Closing Date, the Acquirer has an option to acquire all of the residual Equity Shares held by the Sellers (i.e., Retained Shares) pursuant to a call option under the SPA: (i) no earlier than 6 months and no later than 12 months from the Closing Date; or (ii) the Business Day which is on the first anniversary of the Closing Date (or in case such day is not a Business Day, the immediately succeeding Business Day); or (iii) such other date as may be mutually determined by the PAC and the Sellers in writing. The acquisition for the purposes of (i) to (iii) above will take place at the prevailing market price as on the date of acquisition of the Retained Shares (except in the event the prevailing market price as on such future date of acquisition of the Retained Shares is less than ₹ 299.00 per Equity Share, in which case the Retained Shares will be acquired off-market at a price of ₹ 299.00 per Equity Share). Pursuant to the Deed of Adherence, the PAC is bound by the terms set forth in the SPA including, inter alia, the obligation to acquire equity shares in the Underlying Transaction. Accordingly, the PAC shall acquire Equity Shares under the SPA and has an option to acquire any or all of the Equity Shares held by the Sellers under the SPA.*

(4) *As disclosed in the Public Announcement, the Detailed Public Statement and the Draft Letter of Offer, the Acquirer had reserved the right to identify, induct or designate one or more of its subsidiaries as persons acting in concert for the Open Offer. Pursuant to such reserved right and following the acquisition by the Acquirer of the entire equity share capital of Mates Visa Consultancy Private Limited on 17 July 2026, the PAC was designated as a person acting in concert with the Acquirer for the Open Offer pursuant to the addendum to the Public Announcement, Detailed Public Statement and Draft Letter of Offer dated 17 July 2026. As disclosed in the Letter of Offer, the Equity Shares validly tendered and accepted in the Open Offer would be directly credited to the demat account of either the Acquirer or the PAC. It is accordingly clarified that all 1,669 Equity Shares validly tendered and accepted in the Open Offer have been directly credited to the demat account of the Acquirer, and the Acquirer shall transfer these Equity Shares to the PAC in due course, in accordance with applicable law.*

(5) *The Underlying Transaction under the SPA is yet to be consummated and it will be consummated within the time period prescribed under the SEBI (SAST) Regulations*

Upon the closure of the Tendering Period and the completion of the payment of consideration for the equity shares of the Target Company which were validly tendered by Public Shareholders in the Open Offer, the Acquirer has acquired 1,669 fully paid-up Equity Shares of the Target Company representing 0.00% of its equity share capital in the Open Offer, on 24 August 2026. It is clarified that all 1,669 Equity Shares validly tendered and accepted in the Open Offer have been directly credited to the demat account of the Acquirer, and the Acquirer shall transfer such Equity Shares to the PAC in due course, in accordance with applicable law.

Other information

8. The Acquirer and the PAC along with their respective directors severally and jointly accept full responsibility for the information contained in this Post Offer Advertisement (other than information as has been obtained from public sources or provided by or relating to and confirmed by the Target Company and/ or the Sellers).
9. The information pertaining to the Target Company and/ or the Sellers contained in this Post Offer Advertisement or any other advertisement/publications made in connection with the Open Offer has been compiled from information published or provided by the Target Company or the Sellers, as the case may be, or publicly available sources. The Acquirer, the PAC and the Manager do not accept any responsibility with respect to such information provided by or relating to and confirmed by the Target Company and the Sellers.
10. The Acquirer, the PAC and their respective directors also accept full responsibility for their obligations under the Open Offer and shall be jointly and severally responsible for the fulfillment of obligation under the SEBI (SAST) Regulations in respect of this Open Offer.
11. This Post Offer Advertisement will also be available on the websites of SEBI at www.sebi.gov.in, NSE at www.nseindia.com and BSE at www.bseindia.com, and the website of the Target Company at www.blissgvs.com.

ISSUED ON BEHALF OF THE ACQUIRER AND PAC BY THE MANAGER TO THE OFFER

MANAGER TO THE OPEN OFFER	REGISTRAR TO THE OPEN OFFER
SBICAPS Complete Investment Banking Solutions	MUFG MUFG Intime
SBI Capital Markets Limited **Address**: 1501, 15th Floor, A & B Wing, Parinee Crescenzo Building, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India **Tel**: +91 22 4006 9807 **Email**: blissgvs.openoffer@sbicaps.com **Website**: www.sbicaps.com **Contact Person**: Ms. Krithika Shetty/Mr. Aradhy Rajyaguru **SEBI registration no.**: INM000003531	**MUFG Intime India Private Limited** *(formerly Link Intime India Private Limited)* C-101, Embassy 247, LBS Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India **Tel No.:** + 91 810 811 4949 **Fax No.:** + 91 22 4918 6060 **Email:** blissgvspharma.offer@in.mpms.mufg.com **Website:** www.in.mpms.mufg.com **Contact Person**: Ms. Pradnya Karanjekar **SEBI Registration Number:** INR000004058

Issued by the Manager to the Open Offer
For and on behalf of the Acquirer and the PAC

Anupam Rasayan India Limited (Acquirer)	Mates Visa Consultancy Private Limited (PAC)
Sd/-	Sd/-

Place: Surat
Date: 31 August 2026

Adfactors 331/26